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# **ANDES Manual**

***Release 1.2.9***

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ANDES is a Python-based free software package for power system simulation, control and analysis. It establishes a unique **hybrid symbolic-numeric framework** for modeling differential algebraic equations (DAEs) for numerical analysis. Main features of ANDES include

- a unique hybrid symbolic-numeric approach to modeling and simulation that enables descriptive DAE modeling and automatic numerical code generation
- a rich library of transfer functions and discontinuous components (including limiters, dead-bands, and saturation) available for prototyping models, which can be readily instantiated as multiple devices for system analysis
- industry-grade second-generation renewable models (solar PV, type 3 and type 4 wind), distributed PV and energy storage model
- comes with the Newton method for power flow calculation, the implicit trapezoidal method for time-domain simulation, and full eigenvalue calculation
- strictly verified models with commercial software. ANDES obtains identical time-domain simulation results for IEEE 14-bus and NPCC system with GENROU and multiple controller models. See the verification link for details.
- developed with performance in mind. While written in Python, ANDES comes with a performance package and can finish a 20-second transient simulation of a 2000-bus system in a few seconds on a typical desktop computer
- out-of-the-box PSS/E raw and dyr file support for available models. Once a model is developed, inputs from a dyr file can be readily supported
- an always up-to-date equation documentation of implemented models

ANDES is currently under active development. To get involved,

- Follow the tutorial at <https://andes.readthedocs.io>
- Checkout the Notebook examples in the [examples](#) folder
- Try ANDES in Jupyter Notebook [with Binder](#)
- Download the PDF manual at [download](#)
- Report issues in the [GitHub issues](#) page
- Learn version control with [the command-line git](#) or [GitHub Desktop](#)
- If you are looking to develop models, read the [Modeling Cookbook](#)

This work was supported in part by the Engineering Research Center Program of the National Science Foundation and the Department of Energy under NSF Award Number EEC-1041877 and the [CURENT](#) Industry Partnership Program. **ANDES is made open source as part of the CURENT Large Scale Testbed project.**

ANDES is developed and actively maintained by [Hantao Cui](#). See the GitHub repository for a full list of contributors.



ANDES can be installed in Python 3.6+. Please follow the installation guide carefully.

## 1.1 Environment

### 1.1.1 Setting Up Miniconda

We recommend the Miniconda distribution that includes the conda package manager and Python. Downloaded and install the latest Miniconda (x64, with Python 3) from <https://conda.io/miniconda.html>.

Step 1: Open terminal (on Linux or macOS) or *Anaconda Prompt* (on Windows, **not the cmd program!!**). Make sure you are in a conda environment - you should see (base) prepended to the command-line prompt, such as (base) C:\Users\user>.

Create a conda environment for ANDES (recommended)

```
conda create --name andes python=3.7
```

Activate the new environment with

```
conda activate andes
```

You will need to activate the `andes` environment every time in a new Anaconda Prompt or shell.

Step 2: Add the `conda-forge` channel and set it as default

```
conda config --add channels conda-forge
conda config --set channel_priority flexible
```

If these steps complete without an error, continue to *Install Andes*.

### 1.1.2 Existing Python Environment (Advanced)

This is for advanced user only and is **not recommended on Microsoft Windows**. Please skip it if you have set up a Conda environment.

Instead of using Conda, if you prefer an existing Python environment, you can install ANDES with *pip*:

```
python3 -m pip install andes
```

If you see a *Permission denied* error, you will need to install the packages locally with *-user*

## 1.2 Install ANDES

ANDES can be installed in the user mode and the development mode.

- If you want to use ANDES without modifying the source code, install it in the *User Mode*.
- If you want to develop models or routine, install it in the *Development Mode*.

### 1.2.1 User Mode

In the Anaconda environment, run

```
conda install andes
```

You will be prompted to confirm the installation,

This command installs ANDES into the active environment, which should be called `andes` if you followed all the above steps.

---

**Note:** To use `andes`, you will need to activate the `andes` environment every time in a new Anaconda Prompt or shell.

---

### 1.2.2 Development Mode

This is for users who want to hack into the code and, for example, develop new models or routines. The usage of ANDES is the same in development mode as in user mode. In addition, changes to source code will be reflected immediately without re-installation.

Step 1: Get ANDES source code

As a developer, you are strongly encouraged to clone the source code using `git` from either your fork or the original repository:

```
git clone https://github.com/cuihantao/andes
```

In this way, you can easily update to the latest source code using `git`.

Alternatively, you can download the ANDES source code from <https://github.com/cuihantao/andes> and extract all files to the path of your choice. Although this will work, this is not recommended since tracking changes and pushing back code would be painful.

### Step 2: Install dependencies

In the Anaconda environment, use `cd` to change directory to the ANDES root folder.

Install dependencies with

```
conda install --file requirements.txt
conda install --file requirements-dev.txt
```

### Step 3: Install ANDES in the development mode using

```
python3 -m pip install -e .
```

Note the dot at the end. Pip will take care of the rest.

## 1.3 Updating ANDES

Regular ANDES updates will be pushed to both `conda-forge` and Python package index. It is recommended to use the latest version for bug fixes and new features. We also recommended you to check the [Release Notes](#) before updating to stay informed of changes that might break your downstream code.

Depending you how you installed ANDES, you will use one of the following ways to upgrade.

If you installed it from conda (most common for users), run

```
conda install -c conda-forge --yes andes
```

If you install it from PyPI (namely, through `pip`), run

```
python3 -m pip install --yes andes
```

If you installed ANDES from source code, and the source was cloned using `git`, you can use `git pull` to pull in changes from remote. However, if your source code was downloaded, you will have to download the new source code again and manually overwrite the existing one.

In rare cases, after updating the source code, command-line `andes` will complain about missing dependency. If this ever happens, it means the new ANDES has introduced new dependencies. In such cases, reinstall `andes` in the development mode to fix. Change directory to the ANDES source code folder that contains `setup.py` and run

```
python3 -m pip install -e .
```

## 1.4 Performance Packages

---

**Note:** Performance packages can be safely skipped and will not affect the functionality of ANDES.

---

### 1.4.1 KVXOPT

KVXOPT is a fork of the CVXOPT with KLU by Uriel Sandoval (@sanurielf). KVXOPT interfaces to KLU, which is roughly 20% faster than UMFPACK for circuit simulations based on our testing.

KVXOPT contains inplace add and set functions for sparse matrix contributed by CURENT. These inplace functions significantly speed up large-scale system simulations.

To install KVXOPT run

```
python -m pip install kvxopt
```



ANDES can be used as a command-line tool or a library. The command-line interface (CLI) comes handy to run studies. As a library, it can be used interactively in the IPython shell or the Jupyter Notebook. This chapter describes the most common usages.

Please see the cheat sheet if you are looking for quick help.

## 2.1 Command Line Usage

### 2.1.1 Basic Usage

ANDES is invoked from the command line using the command `andes`. Running `andes` without any input is equal to `andes -h` or `andes --help`. It prints out a preamble with version and environment information and help commands:

```

      _ _ _ _ _ | Version 1.1.2
    / _ \ _ _ _ | Python 3.7.6 on Linux, 09/05/2020 12:23:05 PM
   / _ \ | ' \ / _ \ / _ \ _ < |
  / _ \ \ _ \ | | _ \ _ \ _ \ / _ \ | This program comes with ABSOLUTELY NO WARRANTY.

usage: andes [-h] [-v {1,10,20,30,40,50}]
           {run,plot,doc,misc,prepare,selftest} ...

positional arguments:
  {run,plot,doc,misc,prepare,selftest}
    [run] run simulation routine; [plot] plot simulation
    results; [doc] quick documentation; [prepare] run the
    symbolic-to-numeric preparation; [misc] miscellaneous
    functions.

```

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```
optional arguments:
  -h, --help            show this help message and exit
  -v {1,10,20,30,40,50}, --verbose {1,10,20,30,40,50}
                        Program logging level in 10-DEBUG, 20-INFO,
                        30-WARNING, 40-ERROR or 50-CRITICAL.
```

---

**Note:** If the `andes` command is not found, check if (1) the installation was successful, and (2) you have activated the environment where ANDES is installed.

---

The first level of commands are chosen from `{run,plot,misc,prepare,selftest}`. Each command contains a group of sub-commands, which can be looked up with `-h`. For example, use `andes run -h` to look up the sub-commands in `run`. The most commonly used commands will be explained in the following.

`andes` has an option for the program verbosity level, controlled by `-v` or `--verbose`. Accepted levels are the same as in the logging module: 10 - DEBUG, 20 - INFO, 30 - WARNING, 40 - ERROR, 50 - CRITICAL. To show debugging outputs, use `-v 10`.

### 2.1.2 andes selftest

After installation, it is encouraged to use `andes selftest` from the command line to test functionality. It might take a minute to run the full self-test suite. An example output looks like

```
test_docs (test_1st_system.TestCodegen) ... ok
test_alter_param (test_case.Test5Bus) ... ok
...
... (outputs are omitted)
...
test_pflow_mpc (test_pflow_matpower.TestMATPOWER) ... ok

-----
Ran 23 tests in 13.834s

OK
```

There may be more cases than what is shown above. Make sure that all tests have passed.

**Warning:** ANDES is getting updates frequently. After updating your copy, please run `andes selftest` to confirm the functionality. The command also makes sure the generated code is up to date. See [andes prepare](#) for more details on automatic code generation.

### 2.1.3 andes prepare

The symbolically defined models in ANDES need to be generated into numerical code for simulation. The code generation can be manually called with `andes prepare`. Generated code are stored in the folder `.andes/calls.pkl` in your home directory. In addition, `andes selftest` implicitly calls the code generation. If you are using ANDES as a package in the user mode, you won't need to call it again.

Option `-q` or `--quick` (enabled by default) can be used to speed up the code generation. It skips the generation of  $\text{\LaTeX}$ -formatted equations, which are only used in documentation and the interactive mode.

For developers, `andes prepare` needs to be called immediately following any model equation modification. Otherwise, simulation results will not reflect the new equations and will likely lead to an error. Option `-i` or `--incremental`, instead of `-q`, can be used to further speed up the code generation during model development. `andes prepare -i` only generates code for models with modified equations.

### 2.1.4 andes run

`andes run` is the entry point for power system analysis routines. `andes run` takes one positional argument, `filename`, along with other optional keyword arguments. `filename` is the test case path, either relative or absolute. Without other options, ANDES will run power flow calculation for the provided file.

#### Routine

Option `-r` or `-routine` is used for specifying the analysis routine, followed by the routine name. Available routine names include `pflow`, `tds`, `eig`. `pflow` for power flow, `tds` for time domain simulation, and `eig` for eigenvalue analysis. `pflow` is default even if `-r` is not given.

For example, to run time-domain simulation for `kundur_full.xlsx` in the *current directory*, run

```
andes run kundur_full.xlsx -r tds
```

The file is located at `andes/cases/kundur/kundur_full.xlsx` relative to the source code root folder. Use `cd` to change directory to that folder on your machine.

Two output files, `kundur_full_out.lst` and `kundur_full_out.npy` will be created for variable names and values, respectively.

Likewise, to run eigenvalue analysis for `kundur_full.xlsx`, use

```
andes run kundur_full.xlsx -r eig
```

The eigenvalue report will be written in a text file named `kundur_full_eig.txt`.

#### Power flow

To perform a power flow study for test case named `kundur_full.xlsx` in the current directory, run

```
andes run kundur_full.xlsx
```

The full path to the case file is also accepted, for example,

```
andes run /home/user/andes/cases/kundur/kundur_full.xlsx
```

Power flow reports will be saved to the current directory in which andes is called. The power flow report contains four sections: a) system statistics, b) ac bus and dc node data, c) ac line data, and d) the initialized values of other algebraic variables and state variables.

## Time-domain simulation

To run the time domain simulation (TDS) for `kundur_full.xlsx`, run

```
andes run kundur_full.xlsx -r tds
```

The output looks like:

```
Parsing input file </Users/user/repos/andes/tests/kundur_full.xlsx>
Input file kundur_full.xlsx parsed in 0.5425 second.
-> Power flow calculation with Newton Raphson method:
0: |F(x)| = 14.9283
1: |F(x)| = 3.60859
2: |F(x)| = 0.170093
3: |F(x)| = 0.00203827
4: |F(x)| = 3.76414e-07
Converged in 5 iterations in 0.0080 second.
Report saved to </Users/user/repos/andes/tests/kundur_full_out.txt> in 0.0036
↪second.
-> Time Domain Simulation:
Initialization tests passed.
Initialization successful in 0.0152 second.
  0%|                                     | 0/100 [00:00<?, ?%/
↪s]
  <Toggle 0>: Applying status toggle on Line idx=Line_8
100%|-----| 100/100 [00:03<00:00, 28.99%/s]
Simulation completed in 3.4500 seconds.
TDS outputs saved in 0.0377 second.
-> Single process finished in 4.4310 seconds.
```

This execution first solves the power flow as a starting point. Next, the numerical integration simulates 20 seconds, during which a predefined breaker opens at 2 seconds.

TDS produces two output files by default: a NumPy data file `ieee14_syn_out.npy` and a variable name list file `ieee14_syn_out.lst`. The list file contains three columns: variable indices, variable name in plain text, and variable name in the  $\LaTeX$  format. The variable indices are needed to plot the needed variable.

## Disable output

The output files can be disabled with option `--no-output` or `-n`. It is useful when only computation is needed without saving the results.

## Profiling

Profiling is useful for analyzing the computation time and code efficiency. Option `--profile` enables the profiling of ANDES execution. The profiling output will be written in two files in the current folder, one ending with `_prof.txt` and the other one with `_prof.prof`.

The text file can be opened with a text editor, and the `.prof` file can be visualized with `snakeviz`, which can be installed with `pip install snakeviz`.

If the output is disabled, profiling results will be printed to `stdio`.

## Multiprocessing

ANDES takes multiple files inputs or wildcard. Multiprocessing will be triggered if more than one valid input files are found. For example, to run power flow for files with a prefix of `case5` and a suffix (file extension) of `.m`, run

```
andes run case5*.m
```

Test cases that match the pattern, including `case5.m` and `case57.m`, will be processed.

Option `--ncpu NCPU` can be used to specify the maximum number of parallel processes. By default, all cores will be used. A small number can be specified to increase operation system responsiveness.

## Format converter

ANDES recognizes a few input formats and can convert input systems into the `xlsx` format. This function is useful when one wants to use models that are unique in ANDES.

The command for converting is `--convert` (or `-c`), following the output format (only `xlsx` is currently supported). For example, to convert `case5.m` into the `xlsx` format, run

```
andes run case5.m --convert xlsx
```

The output messages will look like

```
Parsing input file </Users/user/repos/andes/cases/matpower/case5.m>
CASE5 Power flow data for modified 5 bus, 5 gen case based on PJM 5-bus_
->system
Input file case5.m parsed in 0.0033 second.
xlsx file written to </Users/user/repos/andes/cases/matpower/case5.xlsx>
Converted file /Users/user/repos/andes/cases/matpower/case5.xlsx written in 0.
->5079 second.
-> Single process finished in 0.8765 second.
```

Note that `--convert` will only create sheets for existing models.

In case one wants to create template sheets to add models later, `--convert-all` can be used instead.

If one wants to add workbooks to an existing `xlsx` file, one can combine option `--add-book ADD_BOOK` (or `-b ADD_BOOK`), where `ADD_BOOK` can be a single model name or comma-separated model names (without any space). For example,

```
andes run kundur.raw -c -b Toggler
```

will convert file `kundur.raw` into an ANDES `xlsx` file (`kundur.xlsx`) and add a template workbook for *Toggler*.

**Warning:** With `--add-book`, the `xlsx` file will be overwritten. Any **empty or non-existent models** will be REMOVED.

### PSS/E inputs

To work with PSS/E input files (`.raw` and `.dyr`), one need to provide the raw file as `casefile` and pass the `dyr` file to `--addfile`. For example, in `andes/andes/cases/wecc`, one can run the power flow using

```
andes run wecc.raw
```

and run a no-disturbance time-domain simulation using

```
andes run wecc.raw --addfile wecc_full.dyr -r tds
```

To create add a disturbance, there are two options. The recommended option is to convert the PSS/E data into an ANDES `xlsx` file, edit and run (see the previous subsection).

The alternative is to edit the `dyr` file and append lines customized for ANDES models. This is for advanced users after referring to `andes/io/psse-dyr.yaml`, at the end of which one can find the format of Toggler:

```
# === Custom Models ===
Toggler:
  inputs:
    - model
    - dev
    - t
```

To define two Toggler in the `dyr` file, one can append lines to the end of the file using, for example,

```
Line   'Toggler'   Line_2   1 /
Line   'Toggler'   Line_2   1.1 /
```

which is separated by spaces and ended with a slash. The second parameter is fixed to the model name quoted by a pair of single quotation marks, and the others correspond to the fields defined in the above “inputs”.

---

**Note:** When working with PSS/E data, the recommended practice is to edit model dynamic parameters directly in the dyr file so that the data can be easily used by other tools.

---

## 2.1.5 andes plot

`andes plot` is the command-line tool for plotting. It currently supports time-domain simulation data. Three positional arguments are required, and a dozen of optional arguments are supported.

positional arguments:

| Argument | Description  |
|----------|--|
| filename | simulation output file name, which should end with <i>out</i> . File extension can be omitted. |
| x        | the X-axis variable index, typically 0 for Time  |
| y        | Y-axis variable indices. Space-separated indices or a colon-separated range is accepted        |

For example, to plot the generator speed variable of synchronous generator 1 `omega GENROU 0` versus time, read the indices of the variable (2) and time (0), run

```
andes plot kundur_full_out.lst 0 2
```

In this command, `andes plot` is the plotting command for TDS output files. `kundur_full_out.lst` is list file name. 0 is the index of Time for the x-axis. 2 is the index of `omega GENROU 0`. Note that for the file name, either `kundur_full_out.lst` or `kundur_full_out.npy` works, as the program will automatically extract the file name.

The y-axis variable indices can also be specified in the Python range fashion. For example, `andes plot kundur_full_out.npy 0 2:21:6` will plot the variables at indices 2, 8, 14 and 20.

`andes plot` will attempt to render with  $\text{\LaTeX}$  if `dvipng` program is in the search path. Figures rendered by  $\text{\LaTeX}$  is considerably better in symbols quality but takes much longer time. In case  $\text{\LaTeX}$  is available but fails (frequently happens on Windows), the option `-d` can be used to disable  $\text{\LaTeX}$  rendering.

Other optional arguments are listed in the following.

**optional arguments:**

| Argument                   | Description  |
|----------------------------|--|
| optional arguments:        |  |
| -h, --help                 | show this help message and exit  |
| -xmin LEFT                 | minimum value for X axis   |
| -xmax RIGHT                | maximum value for X axis   |
| -ymax YMAX                 | maximum value for Y axis   |
| -ymin YMIN                 | minimum value for Y axis   |
| -find FIND                 | find variable indices that matches the given pattern                                     |
| -xargs XARGS               | find variable indices and return as a list of arguments usable with "l xargs andes plot" |
| -exclude EXCLUDE           | pattern to exclude in find or xargs results  |
| -x XLABEL, --xlabel XLABEL | x-axis label text  |
| -y YLABEL, --ylabel YLABEL | y-axis label text  |
| -s, --savefig              | save figure. The default fault is <i>png</i> .   |
| -format SAVE_FORMAT        | format for savefig. Common formats such as png, pdf, jpg are supported                   |
| -dpi DPI                   | image resolution in dot per inch (DPI)   |
| -g, --grid                 | grid on  |
| --greyscale                | greyscale on   |
| -d, --no-latex             | disable LaTeX formatting   |
| -n, --no-show              | do not show the plot window  |
| -ytimes YTIMES             | scale the y-axis values by YTIMES  |
| -c, --tocsv                | convert npy output to csv  |

## 2.1.6 andes doc

`andes doc` is a tool for quick lookup of model and routine documentation. It is intended as a quick way for documentation.

The basic usage of `andes doc` is to provide a model name or a routine name as the positional argument. For a model, it will print out model parameters, variables, and equations to the stdio. For a routine, it will print out fields in the Config file. If you are looking for full documentation, visit [andes.readthedocs.io](https://andes.readthedocs.io).

For example, to check the parameters for model `Toggler`, run

```
$ andes doc Toggler
Model <Toggler> in Group <TimedEvent>

    Time-based connectivity status toggler.

Parameters

Name | Description | Default | Unit | Type |
--Properties
-----+-----+-----+-----+-----+

```

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|            |                              |    |      |            |   |
|------------|------------------------------|----|------|------------|---|
| u          | connection status            | 1  | bool | NumParam   |   |
| name       | device name                  |    |      | DataParam  |   |
| model      | Model or Group of the device |    |      | DataParam  | └ |
| →mandatory |                              |    |      |            |   |
|            | to control                   |    |      |            |   |
| dev        | idx of the device to control |    |      | IdxParam   | └ |
| →mandatory |                              |    |      |            |   |
| t          | switch time for connection   | -1 |      | TimerParam | └ |
| →mandatory |                              |    |      |            |   |
|            | status                       |    |      |            |   |

To list all supported models, run

```
$ andes doc -l
```

Supported Groups and Models

| Group           | Models                                     |
|-----------------|--|
| ACLine          | Line                                       |
| ACTopology      | Bus  |
| Collection      | Area                                       |
| DCLink          | Ground, R, L, C, RCp, RCs, RLs, RLCs, RLCp |
| DCTopology      | Node                                       |
| Exciter         | EXDC2                                      |
| Experimental    | PI2  |
| FreqMeasurement | BusFreq, BusROCOF                          |
| StaticACDC      | VSCShunt                                   |
| StaticGen       | PV, Slack                                  |
| StaticLoad      | PQ   |
| StaticShunt     | Shunt                                      |
| SynGen          | GENCLS, GENROU                             |
| TimedEvent      | Toggler, Fault                             |
| TurbineGov      | TG2, TGOV1                                 |

To view the Config fields for a routine, run

```
$ andes doc TDS
```

Config Fields in [TDS]

| Option    | Value | Info                                 | Acceptable       |
|-----------|-------|--------------------------------------|------------------|
| →values   |       |                                      |                  |
| →--       |       |                                      |                  |
| sparselib | klu   | linear sparse solver name            | ('klu', 'umfpack |
| →')       |       |                                      |                  |
| tol       | 0.000 | convergence tolerance                | float            |
| t0        | 0     | simulation starting time             | >=0              |
| tf        | 20    | simulation ending time               | >t0              |
| fixt      | 0     | use fixed step size (1) or variable  | (0, 1)           |
|           |       | (0)                                  |                  |
| shrinkt   | 1     | shrink step size for fixed method if | (0, 1)           |

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|          |  |       |                              |       |
|----------|--|-------|------------------------------|-------|
|          |  |       | not converged                |       |
| tstep    |  | 0.010 | the initial step size        | float |
| max_iter |  | 15    | maximum number of iterations | >=10  |

### 2.1.7 andes misc

`andes misc` contains miscellaneous functions, such as configuration and output cleaning.

#### Configuration

ANDES uses a configuration file to set runtime configs for the system routines, and models. `--save-config` saves all configs to a file. By default, it saves to `~/ .andes/andes.conf` file, where `~` is the path to your home directory.

With `--edit-config`, you can edit ANDES configuration handy. The command will automatically save the configuration to the default location if not exist. The shorter version `--edit` can be used instead as Python automatically matches it with `--edit-config`.

You can pass an editor name to `--edit`, such as `--edit vim`. If the editor name is not provided, it will use the following defaults: - Microsoft Windows: notepad. - GNU/Linux: the `$EDITOR` environment variable, or `vim` if not exist.

For macOS users, the default is `vim`. If not familiar with `vim`, you can use `nano` with `--edit nano` or `TextEdit` with `--edit "open -a TextEdit"`.

#### Cleanup

`-C, --clean`

Option to remove any generated files. Removes files with any of the following suffix: `_out.txt` (power flow report), `_out.npy` (time domain data), `_out.lst` (time domain variable list), and `_eig.txt` (eigenvalue report).

## 2.2 Interactive Usage

This section is a tutorial for using ANDES in an interactive environment. All interactive shells are supported, including Python shell, IPython, Jupyter Notebook and Jupyter Lab. The examples below uses Jupyter Notebook.

---

**Note:** All following blocks starting with `>>>` are Python code. They should be typed into a Python shell, IPython or Jupyter Notebook, not a Anaconda Prompt or shell.

---

### 2.2.1 Jupyter Notebook

Jupyter notebook is a convenient tool to run Python code and present results. Jupyter notebook can be installed with

```
conda install jupyter notebook
```

After the installation, change directory to the folder that you wish to store notebooks, then start the notebook with

```
jupyter notebook
```

A browser window should open automatically with the notebook browser loaded. To create a new notebook, use the "New" button at the top-right corner.

### 2.2.2 Import

Like other Python libraries, ANDES needs to be imported into an interactive Python environment.

```
>>> import andes
>>> andes.main.config_logger()
```

### 2.2.3 Verbosity

If you are debugging ANDES, you can enable debug messages with

```
>>> andes.main.config_logger(stream_level=10)
```

The `stream_level` uses the same verbosity levels (see [Basic Usage](#)) as for the command-line. If not explicitly enabled, the default level 20 (INFO) will apply.

**Warning:** The verbosity level can only be set once. To set a different level, restart the Python kernel.

### 2.2.4 Making a System

Before running studies, a "System" object needs to be created to hold the system data. The System object can be created by passing the path to the case file the `entrypoint` function. For example, to run the file `kundur_full.xlsx` in the same directory as the notebook, use

```
>>> ss = andes.run('kundur_full.xlsx')
```

This function will parse the input file, run the power flow, and return the system as an object. Outputs will look like

```
Parsing input file </Users/user/notebooks/kundur/kundur_full.xlsx>
Input file kundur_full.xlsx parsed in 0.4172 second.
-> Power flow calculation with Newton Raphson method:
0: |F(x)| = 14.9283
1: |F(x)| = 3.60859
2: |F(x)| = 0.170093
3: |F(x)| = 0.00203827
4: |F(x)| = 3.76414e-07
Converged in 5 iterations in 0.0222 second.
Report saved to </Users/user/notebooks/kundur_full_out.txt> in 0.0015 second.
-> Single process finished in 0.4677 second.
```

In this example, `ss` is an instance of `andes.System`. It contains member attributes for models, routines, and numerical DAE.

Naming convention for the `System` attributes are as follows

- Model attributes share the same name as class names. For example, `ss.Bus` is the `Bus` instance.
- Routine attributes share the same name as class names. For example, `ss.PFlow` and `ss.TDS` are the routine instances.
- The numerical DAE instance is in lower case `ss.dae`.

To work with PSS/E inputs, refer to notebook [Example 2](#).

## Output path

By default, outputs will be saved to the folder where Python is run (or where the notebook is run). In case you need to organize outputs, a path prefix can be passed to `andes.run()` through `output_path`. For example,

```
>>> ss = andes.run('kundur_full.xlsx', output_path='outputs/')
```

will put outputs into folder `outputs` relative to the current path. You can also supply an absolute path to `output_path`.

## No output

Outputs can be disabled by passing `output_path=True` to `andes.run()`. This is useful when one wants to test code without looking at results. For example, do

```
>>> ss = andes.run('kundur_full.xlsx', no_output=True)
```

## 2.2.5 Inspecting Parameter

### DataFrame

Parameters for the loaded system can be easily inspected in Jupyter Notebook using `Pandas`.

Input parameters for each model instance is returned by the `as_df()` function. For example, to view the input parameters for `Bus`, use

```
>>> ss.Bus.as_df()
```

A table will be printed with the columns being each parameter and the rows being `Bus` instances. Parameter in the table is the same as the input file without per-unit conversion.

Parameters have been converted to per unit values under system base. To view the per unit values, use the `as_df_in()` attribute. For example, to view the system-base per unit value of `GENROU`, use

```
>>> ss.GENROU.as_df_in()
```

## Dict

In case you need the parameters in dict, use `as_dict()`. Values returned by `as_dict()` are system-base per unit values. To retrieve the input data, use `as_dict(vin=True)`.

For example, to retrieve the original input data of `GENROU`'s, use

```
>>> ss.GENROU.as_dict(vin=True)
```

## 2.2.6 Running Studies

Three routines are currently supported: `PFlow`, `TDS` and `EIG`. Each routine provides a `run()` method to execute. The `System` instance contains member attributes having the same names. For example, to run the time-domain simulation for `ss`, use

```
>>> ss.TDS.run()
```

## 2.2.7 Checking Exit Code

`andes.System` contains field `exit_code` for checking if error occurred in run time. A normal completion without error should always have `exit_code == 0`. One should read output messages carefully and check the exit code, which is particularly useful for batch simulations.

Error may occur in any phase - data parsing, power flow, or simulation. To diagnose, split the simulation steps and check the outputs from each one.

## 2.2.8 Plotting TDS Results

`TDS` comes with a plotting utility for interactive usage. After running the simulation, a `plotter` attributed will be created for `TDS`. To use the plotter, provide the attribute instance of the variable to plot. For example, to plot all the generator speed, use

```
>>> ss.TDS.plotter.plot(ss.GENROU.omega)
```

---

**Note:** If you see the error

AttributeError: 'NoneType' object has no attribute 'plot'

You will need to manually load plotter with

```
>>> ss.TDS.load_plotter()
```

---

Optional indices is accepted to choose the specific elements to plot. It can be passed as a tuple to the `a` argument

```
>>> ss.TDS.plotter.plot(ss.GENROU.omega, a=(0, ))
```

In the above example, the speed of the "zero-th" generator will be plotted.

## Scaling

A lambda function can be passed to argument `ycalc` to scale the values. This is useful to convert a per-unit variable to nominal. For example, to plot generator speed in Hertz, use

```
>>> ss.TDS.plotter.plot(ss.GENROU.omega, a=(0, ),
                        ycalc=lambda x: 60*x,
                        )
```

## Formatting

A few formatting arguments are supported:

- `grid = True` to turn on grid display
- `greyscale = True` to switch to greyscale
- `ylabel` takes a string for the y-axis label

## 2.2.9 Extracting Data

One can extract data from ANDES for custom plotting. Variable names can be extracted from the following fields of `ss.dae`:

Un-formatted names (non-LaTeX):

- `x_name`: state variable names
- `y_name`: algebraic variable names
- `xy_name`: state variable names followed by algebraic ones

LaTeX-formatted names:

- `x_tex_name`: state variable names
- `y_tex_name`: algebraic variable names
- `xy_tex_name`: state variable names followed by algebraic ones

These lists only contain the variable names used in the current analysis routine. If you only ran power flow, `ss.dae.y_name` will only contain the power flow algebraic variables, and `ss.dae.x_name` will likely be empty. After initializing time-domain simulation, these lists will be extended to include all variables used by TDS.

In case you want to extract the discontinuous flags from TDS, you can set `store_z` to 1 in the config file under section `[TDS]`. When enabled, discontinuous flag names will be populated at

- `ss.dae.z_name`: discontinuous flag names
- `ss.dae.z_tex_name`: LaTeX-formatted discontinuous flag names

If not enabled, both lists will be empty.

## Power flow solutions

The full power flow solutions are stored at `ss.dae.xy` after running power flow (and before initializing dynamic models). You can extract values from `ss.dae.xy`, which corresponds to the names in `ss.dae.xy_name` or `ss.dae.xy_tex_name`.

If you want to extract variables from a particular model, for example, bus voltages, you can directly access the `v` field of that variable

```
>>> import numpy as np
>>> voltages = np.array(ss.Bus.v.v)
```

which stores a **copy** of the bus voltage values. Note that the first `v` is the voltage variable of `Bus`, and the second `v` stands for *value*. It is important to make a copy by using `np.array()` to avoid accidental changes to the solutions.

If you want to extract bus voltage phase angles, do

```
>>> angle = np.array(ss.Bus.a.v)
```

where `a` is the field name for voltage angle.

To find out names of variables in a model, refer to [andes\\_doc](#).

## Time-domain data

Time-domain simulation data will be ready when simulation completes. It is stored in `ss.dae.ts`, which has the following fields:

- `txyz`: a two-dimensional array. The first column is time stamps, and the following are variables. Each row contains all variables for that time step.

- `t`: all time stamps.
- `x`: all state variables (one column per variable).
- `y`: all algebraic variables (one column per variable).
- `z`: all discontinuous flags (if enabled, one column per flag).

If you want the output in pandas DataFrame, call

```
ss.dae.ts.unpack(df=True)
```

Dataframes are stored in the following fields of `ss.dae.ts`:

- `df`: dataframe for states and algebraic variables
- `df_z`: dataframe for discontinuous flags (if enabled)

For both dataframes, time is the index column, and each column correspond to one variable.

## 2.2.10 Pretty Print of Equations

Each ANDES models offers pretty print of  $\text{L}^{\text{A}}\text{T}_{\text{E}}\text{X}$ -formatted equations in the jupyter notebook environment.

To use this feature, symbolic equations need to be generated in the current session using

```
import andes
ss = andes.System()
ss.prepare()
```

Or, more concisely, one can do

```
import andes
ss = andes.prepare()
```

This process may take a few minutes to complete. To save time, you can selectively generate it only for interested models. For example, to generate for the classical generator model `GENCLS`, do

```
import andes
ss = andes.System()
ss.GENROU.prepare()
```

Once done, equations can be viewed by accessing `ss.<ModelName>.syms.<PrintName>`, where `<ModelName>` is the model name, and `<PrintName>` is the equation or Jacobian name.

---

**Note:** Pretty print only works for the particular `System` instance whose `prepare()` method is called. In the above example, pretty print only works for `ss` after calling `prepare()`.

---

Supported equation names include the following:

- `xy`: variables in the order of *State*, *ExtState*, *Algeb* and *ExtAlgeb*
- `f`: the **right-hand side** of differential equations  $T\dot{\mathbf{x}} = \mathbf{f}$



- $g$ : implicit algebraic equations  $0 = g$
- $df$ : derivatives of  $f$  over all variables  $x, y$
- $dg$ : derivatives of  $g$  over all variables  $x, y$
- $s$ : the value equations for *ConstService*

For example, to print the algebraic equations of model GENCLS, one can use `ss.GENCLS.syms.g`.

## 2.2.11 Finding Help

### General help

To find help on a Python class, method, or function, use the built-in `help()` function. For example, to check how the `get` method of `GENROU` should be called, do

```
help(ss.GENROU.get)
```

In Jupyter notebook, this can be simplified into `?ss.GENROU.get` or `ss.GENROU.get?`.

### Model docs

Model docs can be shown by printing the return of `doc()`. For example, to check the docs of `GENCLS`, do

```
print(ss.GENCLS.doc())
```

It is the same as calling `andes doc GENCLS` from the command line.

## 2.3 Notebook Examples

Check out more examples in Jupyter Notebook in the *examples* folder of the repository at [here](#). You can run the examples in a live Jupyter Notebook online using [Binder](#).

## 2.4 I/O Formats

### 2.4.1 Input Formats

ANDES currently supports the following input formats:

- ANDES Excel (.xlsx)
- PSS/E RAW (.raw) and DYR (.dyr)
- MATPOWER (.m)

## 2.4.2 ANDES xlsx Format

The ANDES xlsx format is a newly introduced format since v0.8.0. This format uses Microsoft Excel for conveniently viewing and editing model parameters. You can use [LibreOffice](#) or [WPS Office](#) alternatively to Microsoft Excel.

### xlsx Format Definition

The ANDES xlsx format contains multiple workbooks (tabs at the bottom). Each workbook contains the parameters of all instances of the model, whose name is the workbook name. The first row in a worksheet is used for the names of parameters available to the model. Starting from the second row, each row corresponds to an instance with the parameters in the corresponding columns. An example of the `Bus` workbook is shown in the following.

|    | A   | B   | C | D    | E   | F    | G    | H       | I        | J      | K      | L    | M    | N     | O | P | Q |
|----|-----|-----|---|------|-----|------|------|---------|----------|--------|--------|------|------|-------|---|---|---|
| 1  | uid | idx | u | name | Vn  | vmax | vmin | v0      | a0       | xcoord | ycoord | area | zone | owner |   |   |   |
| 2  | 0   | 1   | 1 | 1    | 20  | 1.1  | 0.9  | 1       | 0.570255 | 0      | 0      | 1    | 1    | 1     |   |   |   |
| 3  | 1   | 2   | 1 | 2    | 20  | 1.1  | 0.9  | 0.99761 | 0.368746 | 0      | 0      | 1    | 1    | 1     |   |   |   |
| 4  | 2   | 3   | 1 | 12   | 20  | 1.1  | 0.9  | 0.96263 | 0.185317 | 0      | 0      | 2    | 1    | 1     |   |   |   |
| 5  | 3   | 4   | 1 | 11   | 20  | 1.1  | 0.9  | 0.81691 | 0.462359 | 0      | 0      | 2    | 1    | 1     |   |   |   |
| 6  | 4   | 5   | 1 | 101  | 230 | 1.1  | 0.9  | 0.97928 | 0.480203 | 0      | 0      | 1    | 1    | 1     |   |   |   |
| 7  | 5   | 6   | 1 | 102  | 230 | 1.1  | 0.9  | 0.95796 | 0.283887 | 0      | 0      | 1    | 1    | 1     |   |   |   |
| 8  | 6   | 7   | 1 | 3    | 230 | 1.1  | 0.9  | 0.9362  | 0.126901 | 0      | 0      | 1    | 1    | 1     |   |   |   |
| 9  | 7   | 8   | 1 | 13   | 230 | 1.1  | 0.9  | 0.87904 | -0.08059 | 0      | 0      | 2    | 1    | 1     |   |   |   |
| 10 | 8   | 9   | 1 | 112  | 230 | 1.1  | 0.9  | 0.89054 | 0.093618 | 0      | 0      | 2    | 1    | 1     |   |   |   |
| 11 | 9   | 10  | 1 | 111  | 230 | 1.1  | 0.9  | 0.82958 | 0.336601 | 0      | 0      | 2    | 1    | 1     |   |   |   |

A few columns are used across all models, including `uid`, `idx`, `name` and `u`.

- `uid` is an internally generated unique instance index. This column can be left empty if the xlsx file is being manually created. Exporting the xlsx file with `--convert` will automatically assign the `uid`.
- `idx` is the unique instance index for referencing. An unique `idx` should be provided explicitly for each instance. Accepted types for `idx` include numbers and strings without spaces.
- `name` is the instance name.
- `u` is the connectivity status of the instance. Accepted values are 0 and 1. Unexpected behaviors may occur if other numerical values are assigned.

As mentioned above, `idx` is the unique index for an instance to be referenced. For example, a `PQ` instance can reference a `Bus` instance so that the `PQ` is connected to the `Bus`. This is done through providing the `idx` of the desired bus as the `bus` parameter of the `PQ`.

|    | A   | B    | C | D    | E   | F   | G     | H      | I    | J    | K     | L | M | N | O | P | Q |
|----|-----|------|---|------|-----|-----|-------|--------|------|------|-------|---|---|---|---|---|---|
| 1  | uid | idx  | u | name | bus | Vn  | p0    | q0     | vmax | vmin | owner |   |   |   |   |   |   |
| 2  | 0   | PQ_0 | 1 |      | 7   | 230 | 11.59 | -0.735 | 1.1  | 0.9  | 1     |   |   |   |   |   |   |
| 3  | 1   | PQ_1 | 1 |      | 8   | 230 | 15.75 | -0.899 | 1.1  | 0.9  | 1     |   |   |   |   |   |   |
| 4  |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 5  |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 6  |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 7  |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 8  |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 9  |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 10 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 11 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 12 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 13 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 14 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 15 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 16 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 17 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 18 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 19 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 20 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |
| 21 |     |      |   |      |     |     |       |        |      |      |       |   |   |   |   |   |   |

In the example PQ workbook shown above, there are two PQ instances on buses with `idx` being 7 and 8, respectively.

## Convert to xlsx

Please refer to the `--convert` command for converting a recognized file to xlsx. See [format converter](#) for more detail.

## Data Consistency

Input data needs to have consistent types for `idx`. Both string and numerical types are allowed for `idx`, but the original type and the referencing type must be the same. Suppose we have a bus and a connected PQ. The Bus device may use 1 or '1' as its `idx`, as long as the PQ device uses the same value for its `bus` parameter.

The ANDES xlsx reader will try to convert data into numerical types when possible. This is especially relevant when the input `idx` is string literal of numbers, the exported file will have them converted to numbers. The conversion does not affect the consistency of data.

## Parameter Check

The following parameter checks are applied after converting input values to array:

- Any NaN values will raise a `ValueError`
- Any `inf` will be replaced with  $10^8$ , and `-inf` will be replaced with  $-10^8$ .

## 2.5 Cheatsheet

A cheatsheet is available for quick lookup of supported commands.

View the PDF version at

<https://www.cheatography.com//cuihantao/cheat-sheets/andes-for-power-system-simulation/pdf/>

## 2.6 Make Documentation

The documentation can be made locally into a variety of formats. To make HTML documentation, change directory to docs, and do

```
make html
```

After a minute, HTML documentation will be saved to docs/build/html with the index page being index.html.

A list of supported formats is as follows. Note that some format require additional compiler or library

|            |  |
|------------|--|
| html       | to make standalone HTML files  |
| dirhtml    | to make HTML files named index.html <b>in</b> directories                            |
| singlehtml | to make a single large HTML file   |
| pickle     | to make pickle files   |
| json       | to make JSON files   |
| htmlhelp   | to make HTML files <b>and</b> an HTML help project                                   |
| qthelp     | to make HTML files <b>and</b> a qthelp project                                       |
| devhelp    | to make HTML files <b>and</b> a Devhelp project                                      |
| epub       | to make an epub  |
| latex      | to make LaTeX files, you can <b>set</b> PAPER=a4 <b>or</b> PAPER=letter              |
| latexpdf   | to make LaTeX <b>and</b> PDF files (default pdflatex)                                |
| latexpdfja | to make LaTeX files <b>and</b> run them through platex/dvipdfmx                      |
| text       | to make text files   |
| man        | to make manual pages   |
| texinfo    | to make Texinfo files  |
| info       | to make Texinfo files <b>and</b> run them through makeinfo                           |
| gettext    | to make PO message catalogs  |
| changes    | to make an overview of <b>all</b> changed/added/deprecated items                     |
| xml        | to make Docutils-native XML files  |
| pseudoxml  | to make pseudoxml-XML files <b>for</b> display purposes                              |
| linkcheck  | to check <b>all</b> external links <b>for</b> integrity                              |
| doctest    | to run <b>all</b> doctests embedded <b>in</b> the documentation ( <b>if</b> enabled) |
| coverage   | to run coverage check of the documentation ( <b>if</b> enabled)                      |

This chapter contains advanced topics on modeling and simulation and how they are implemented in ANDES. It aims to provide an in-depth explanation of how the ANDES framework is set up for symbolic modeling and numerical simulation. It also provides an example for interested users to implement customized DAE models.

## 3.1 System

### 3.1.1 Overview

System is the top-level class for organizing power system models and orchestrating calculations.

```
class andes.system.System(case: Optional[str] = None, name: Optional[str] = None,  
                        config_path: Optional[str] = None, default_config: Op-  
                        tional[bool] = False, options: Optional[Dict[KT, VT]] =  
                        None, **kwargs)
```

System contains models and routines for modeling and simulation.

System contains a several special *OrderedDict* member attributes for housekeeping. These attributes include *models*, *groups*, *routines* and *calls* for loaded models, groups, analysis routines, and generated numerical function calls, respectively.

#### Notes

System stores model and routine instances as attributes. Model and routine attribute names are the same as their class names. For example, *Bus* is stored at `system.Bus`, the power flow calculation routine is at `system.PFlow`, and the numerical DAE instance is at `system.dae`. See attributes for the list of attributes.

### Attributes

**dae** [andes.variables.dae.DAE] Numerical DAE storage  
**files** [andes.variables.fileman.FileMan] File path storage  
**config** [andes.core.Config] System config storage  
**models** [OrderedDict] model name and instance pairs  
**groups** [OrderedDict] group name and instance pairs  
**routines** [OrderedDict] routine name and instance pairs

---

**Note:** *andes.System* is an alias of *andes.system.System*.

---

### Dynamic Imports

System dynamically imports groups, models, and routines at creation. To add new models, groups or routines, edit the corresponding file by adding entries following examples.

```
andes.system.System.import_models(self)
```

Import and instantiate models as System member attributes.

Models defined in `models/__init__.py` will be instantiated *sequentially* as attributes with the same name as the class name. In addition, all models will be stored in dictionary `System.models` with model names as keys and the corresponding instances as values.

### Examples

`system.Bus` stores the *Bus* object, and `system.GENCLS` stores the classical generator object,  
`system.models['Bus']` points the same instance as `system.Bus`.

```
andes.system.System.import_groups(self)
```

Import all groups classes defined in `devices/group.py`.

Groups will be stored as instances with the name as class names. All groups will be stored to dictionary `System.groups`.

```
andes.system.System.import_routines(self)
```

Import routines as defined in `routines/__init__.py`.

Routines will be stored as instances with the name as class names. All groups will be stored to dictionary `System.groups`.

### Examples

`System.PFlow` is the power flow routine instance, and `System.TDS` and `System.EIG` are time-domain analysis and eigenvalue analysis routines, respectively.

## Code Generation

Under the hood, all symbolically defined equations need to be generated into anonymous function calls for accelerating numerical simulations. This process is automatically invoked for the first time ANDES is run command line. It takes several seconds up to a minute to finish the generation.

---

**Note:** Code generation has been done if one has executed `andes`, `andes selftest`, or `andes prepare`.

---

**Warning:** When models are modified (such as adding new models or changing equation strings), code generation needs to be executed again for consistency. It can be more conveniently triggered from command line with `andes prepare -i`.

`andes.system.System.prepare(self, quick=False, incremental=False)`

Generate numerical functions from symbolically defined models.

All procedures in this function must be independent of test case.

### Parameters

**quick** [bool, optional] True to skip pretty-print generation to reduce code generation time.

**incremental** [bool, optional] True to generate only for modified models, incrementally.

**Warning:** Generated lambda functions will be serialized to file, but pretty prints (SymPy objects) can only exist in the System instance on which prepare is called.

## Notes

Option `incremental` compares the md5 checksum of all var and service strings, and only regenerate for updated models.

## Examples

If one needs to print out LaTeX-formatted equations in a Jupyter Notebook, one need to generate such equations with

```
import andes
sys = andes.prepare()
```

Alternatively, one can explicitly create a System and generate the code

```
import andes
sys = andes.System()
sys.prepare()
```

Since the process is slow, generated numerical functions (Python Callable) will be serialized into a file for future speed up. The package used for serializing/de-serializing numerical calls is `dill`. System has a function called `dill` for serializing using the `dill` package.

`andes.system.System.dill(self)`

Serialize generated numerical functions in `System.calls` with package `dill`.

The serialized file will be stored to `~/.andes/calls.pkl`, where `~` is the home directory path.

## Notes

This function sets `dill.settings['recurse'] = True` to serialize the function calls recursively.

`andes.system.System.undill(self)`

Deserialize the function calls from `~/.andes/calls.pkl` with `dill`.

If no change is made to models, future calls to `prepare()` can be replaced with `undill()` for acceleration.

## 3.1.2 DAE Storage

`System.dae` is an instance of the numerical DAE class.

`andes.variables.dae.DAE(system)`

Class for storing numerical values of the DAE system, including variables, equations and first order derivatives (Jacobian matrices).

Variable values and equation values are stored as `numpy.ndarray`, while Jacobians are stored as `kvxopt.spmatrix`. The defined arrays and descriptions are as follows:

| DAE Array | Description                                 |
|-----------|---|
| x         | Array for state variable values             |
| y         | Array for algebraic variable values         |
| z         | Array for 0/1 limiter states (if enabled)   |
| f         | Array for differential equation derivatives |
| Tf        | Left-hand side time constant array for f    |
| g         | Array for algebraic equation mismatches     |

The defined scalar member attributes to store array sizes are

| Scalar | Description                                 |
|--------|---|
| m      | The number of algebraic variables/equations |
| n      | The number of algebraic variables/equations |
| o      | The number of limiter state flags           |



The derivatives of  $f$  and  $g$  with respect to  $x$  and  $y$  are stored in four `kvxopt.spmatrix` sparse matrices: **fx**, **fy**, **gx**, and **gy**, where the first letter is the equation name, and the second letter is the variable name.

## Notes

DAE in ANDES is defined in the form of

$$\begin{aligned} T\dot{x} &= f(x, y) \\ 0 &= g(x, y) \end{aligned}$$

DAE does not keep track of the association of variable and address. Only a variable instance keeps track of its addresses.

### 3.1.3 Model and DAE Values

ANDES uses a decentralized architecture between models and DAE value arrays. In this architecture, variables are initialized and equations are evaluated inside each model. Then, `System` provides methods for collecting initial values and equation values into DAE, as well as copying solved values to each model.

The collection of values from models needs to follow protocols to avoid conflicts. Details are given in the subsection `Variables`.

`andes.system.System.vars_to_dae(self, model)`

Copy variables values from models to `System.dae`.

This function clears `DAE.x` and `DAE.y` and collects values from models.

`andes.system.System.vars_to_models(self)`

Copy variable values from `System.dae` to models.

`andes.system.System._e_to_dae(self, eq_name: Union[str, Tuple] = ('f', 'g'))`

Helper function for collecting equation values into `System.dae.f` and `System.dae.g`.

#### Parameters

**eq\_name** [`'x'` or `'y'` or tuple] Equation type name

### Matrix Sparsity Patterns

The largest overhead in building and solving nonlinear equations is the building of Jacobian matrices. This is especially relevant when we use the implicit integration approach which algebraized the differential equations. Given the unique data structure of power system models, the sparse matrices for Jacobians are built **incrementally**, model after model.

There are two common approaches to incrementally build a sparse matrix. The first one is to use simple in-place add on sparse matrices, such as doing

```
self.fx += spmatrix(v, i, j, (n, n), 'd')
```

Although the implementation is simple, it involves creating and discarding temporary objects on the right hand side and, even worse, changing the sparse pattern of `self.fx`.

The second approach is to store the rows, columns and values in an array-like object and construct the Jacobians at the end. This approach is very efficient but has one caveat: it does not allow accessing the sparse matrix while building.

ANDES uses a pre-allocation approach to avoid the change of sparse patterns by filling values into a known the sparse matrix pattern matrix. System collects the indices of rows and columns for each Jacobian matrix. Before in-place additions, ANDES builds a temporary zero-filled *spmatrix*, to which the actual Jacobian values are written later. Since these in-place add operations are only modifying existing values, it does not change the pattern and thus avoids memory copying. In addition, updating sparse matrices can be done with the exact same code as the first approach.

Still, this approach creates and discards temporary objects. It is however feasible to write a C function which takes three array-likes and modify the sparse matrices in place. This is feature to be developed, and our prototype shows a promising acceleration up to 50%.

```
andes.system.System.store_sparse_pattern(self, models: collections.OrderedDict)
```

Collect and store the sparsity pattern of Jacobian matrices.

This is a runtime function specific to cases.

## Notes

For gy matrix, always make sure the diagonal is reserved. It is a safeguard if the modeling user omitted the diagonal term in the equations.

### 3.1.4 Calling Model Methods

System is an orchestrator for calling shared methods of models. These API methods are defined for initialization, equation update, Jacobian update, and discrete flags update.

The following methods take an argument *models*, which should be an *OrderedDict* of models with names as keys and instances as values.

```
andes.system.System.init(self, models: collections.OrderedDict, routine: str)
```

Initialize the variables for each of the specified models.

For each model, the initialization procedure is:

- Get values for all *ExtService*.
- Call the model *init()* method, which initializes internal variables.
- Copy variables to DAE and then back to the model.

```
andes.system.System.e_clear(self, models: collections.OrderedDict)
```

Clear equation arrays in DAE and model variables.

This step must be called before calling *f\_update* or *g\_update* to flush existing values.

`andes.system.System.l_update_var` (*self*, *models*: *collections.OrderedDict*, *niter=None*,  
*err=None*)

Update variable-based limiter discrete states by calling `l_update_var` of models.

This function is must be called before any equation evaluation.

`andes.system.System.f_update` (*self*, *models*: *collections.OrderedDict*)

Call the differential equation update method for models in sequence.

### Notes

Updated equation values remain in models and have not been collected into DAE at the end of this step.

`andes.system.System.l_update_eq` (*self*, *models*: *collections.OrderedDict*)

Update equation-dependent limiter discrete components by calling `l_check_eq` of models. Force set equations after evaluating equations.

This function is must be called after differential equation updates.

`andes.system.System.g_update` (*self*, *models*: *collections.OrderedDict*)

Call the algebraic equation update method for models in sequence.

### Notes

Like `f_update`, updated values have not collected into DAE at the end of the step.

`andes.system.System.j_update` (*self*, *models*: *collections.OrderedDict*, *info=None*)

Call the Jacobian update method for models in sequence.

The procedure is - Restore the sparsity pattern with `andes.variables.dae.DAE.restore_sparse()` - For each sparse matrix in (fx, fy, gx, gy), evaluate the Jacobian function calls and add values.

### Notes

Updated Jacobians are immediately reflected in the DAE sparse matrices (fx, fy, gx, gy).

## 3.1.5 Configuration

System, models and routines have a member attribute *config* for model-specific or routine-specific configurations. System manages all configs, including saving to a config file and loading back.

`andes.system.System.get_config` (*self*)

Collect config data from models.

### Returns

**dict** a dict containing the config from devices; class names are keys and configs in a dict are values.

```
andes.system.System.save_config(self, file_path=None, overwrite=False)
```

Save all system, model, and routine configurations to an rc-formatted file.

#### Parameters

**file\_path** [str, optional] path to the configuration file default to `~/andes/andes.rc`.

**overwrite** [bool, optional] If file exists, True to overwrite without confirmation. Otherwise prompt for confirmation.

**Warning:** Saved config is loaded back and populated *at system instance creation time*. Configs from the config file takes precedence over default config values.

```
andes.system.System.load_config(conf_path=None)
```

Load config from an rc-formatted file.

#### Parameters

**conf\_path** [None or str] Path to the config file. If is *None*, the function body will not run.

#### Returns

`configparse.ConfigParser`

**Warning:** It is important to note that configs from files is passed to *model constructors* during instantiation. If one needs to modify config for a run, it needs to be done before instantiating `System`, or before running `andes` from command line. Directly modifying `Model.config` may not take effect or have side effect as for the current implementation.

## 3.2 Models

This section introduces the modeling of power system devices. The terminology "model" is used to describe the mathematical representation of a *type* of device, such as synchronous generators or turbine governors. The terminology "device" is used to describe a particular instance of a model, for example, a specific generator.

To define a model in ANDES, two classes, `ModelData` and `Model` need to be utilized. Class `ModelData` is used for defining parameters that will be provided from input files. It provides API for adding data from devices and managing the data. Class `Model` is used for defining other non-input parameters, service variables, and DAE variables. It provides API for converting symbolic equations, storing Jacobian patterns, and updating equations.

### 3.2.1 Model Data

```
class andes.core.model.ModelData(*args, three_params=True, **kwargs)
```

Class for holding parameter data for a model.

This class is designed to hold the parameter data separately from model equations. Models should inherit this class to define the parameters from input files.

Inherit this class to create the specific class for holding input parameters for a new model. The recommended name for the derived class is the model name with `Data`. For example, data for *GENCLS* should be named *GENCLSData*.

Parameters should be defined in the `__init__` function of the derived class.

Refer to `andes.core.param` for available parameter types.

## Notes

Three default parameters are pre-defined in `ModelData` and will be inherited by all models. They are

- `idx`, unique device idx of type `andes.core.param.DataParam`
- `u`, connection status of type `andes.core.param.NumParam`
- `name`, (device name of type `andes.core.param.DataParam`

In rare cases one does not want to define these three parameters, one can pass `three_params=True` to the constructor of `ModelData`.

## Examples

If we want to build a class `PQData` (for static PQ load) with three parameters,  $V_n$ ,  $p_0$  and  $q_0$ , we can use the following

```
from andes.core.model import ModelData, Model
from andes.core.param import IdxParam, NumParam

class PQData(ModelData):
    super().__init__()
    self.Vn = NumParam(default=110,
                        info="AC voltage rating",
                        unit='kV', non_zero=True,
                        tex_name=r'V_n')
    self.p0 = NumParam(default=0,
                        info='active power load in system base',
                        tex_name=r'p_0', unit='p.u.')
    self.q0 = NumParam(default=0,
                        info='reactive power load in system base',
                        tex_name=r'q_0', unit='p.u.')
```

In this example, all the three parameters are defined as `andes.core.param.NumParam`. In the full `PQData` class, other types of parameters also exist. For example, to store the `idx` of *owner*, `PQData` uses

```
self.owner = IdxParam(model='Owner', info="owner idx")
```

### Attributes

**cache** A cache instance for different views of the internal data.

**flags** [dict] Flags to control the routine and functions that get called. If the model is using user-defined numerical calls, set *f\_num*, *g\_num* and *j\_num* properly.

### Cache

*ModelData* uses a lightweight class `andes.core.model.ModelCache` for caching its data as a dictionary or a pandas DataFrame. Four attributes are defined in *ModelData.cache*:

- *dict*: all data in a dictionary with the parameter names as keys and *v* values as arrays.
- *dict\_in*: the same as *dict* except that the values are from *v\_in*, the original input.
- *df*: all data in a pandas DataFrame.
- *df\_in*: the same as *df* except that the values are from *v\_in*.

Other attributes can be added by registering with `cache.add_callback`.

`andes.core.model.ModelCache.add_callback(self, name: str, callback)`  
Add a cache attribute and a callback function for updating the attribute.

### Parameters

**name** [str] name of the cached function return value

**callback** [callable] callback function for updating the cached attribute

### Define Voltage Ratings

If a model is connected to an AC Bus or a DC Node, namely, if *bus*, *bus1*, *node* or *node1* exists as parameter, it must provide the corresponding parameter, *Vn*, *Vn1*, *Vdcn* or *Vdcn1*, for rated voltages.

Controllers not connected to Bus or Node will have its rated voltages omitted and thus  $V_b = V_n = 1$ , unless one uses `andes.core.param.ExtParam` to retrieve the bus/node values.

As a rule of thumb, controllers not directly connected to the network shall use system-base per unit for voltage and current parameters. Controllers (such as a turbine governor) may inherit rated power from controlled models and thus power parameters will be converted consistently.

### 3.2.2 Define a DAE Model

**class** `andes.core.model.Model` (*system=None, config=None*)  
Base class for power system DAE models.

After subclassing *ModelData*, subclass *Model* to complete a DAE model. Subclasses of *Model* defines DAE variables, services, and other types of parameters, in the constructor `__init__`.

## Notes

To modify parameters or services use `set()`, which writes directly to the given attribute, or `alter()`, which converts parameters to system base like that for input data.

## Examples

Take the static PQ as an example, the subclass of *Model*, *PQ*, should look like

```
class PQ(PQData, Model):
    def __init__(self, system, config):
        PQData.__init__(self)
        Model.__init__(self, system, config)
```

Since *PQ* is calling the base class constructors, it is meant to be the final class and not further derived. It inherits from *PQData* and *Model* and must call constructors in the order of *PQData* and *Model*. If the derived class of *Model* needs to be further derived, it should only derive from *Model* and use a name ending with *Base*. See `andes.models.synchronous.GENBASE`.

Next, in *PQ.\_\_init\_\_*, set proper flags to indicate the routines in which the model will be used

```
self.flags.update({'pflow': True})
```

Currently, flags *pflow* and *tds* are supported. Both are *False* by default, meaning the model is neither used in power flow nor time-domain simulation. **A very common pitfall is forgetting to set the flag.**

Next, the group name can be provided. A group is a collection of models with common parameters and variables. Devices idx of all models in the same group must be unique. To provide a group name, use

```
self.group = 'StaticLoad'
```

The group name must be an existing class name in `andes.models.group`. The model will be added to the specified group and subject to the variable and parameter policy of the group. If not provided with a group class name, the model will be placed in the *Undefined* group.

Next, additional configuration flags can be added. Configuration flags for models are load-time variables specifying the behavior of a model. It can be exported to an *andes.rc* file and automatically loaded when creating the *System*. Configuration flags can be used in equation strings, as long as they are numerical values. To add config flags, use

```
self.config.add(OrderedDict([('pq2z', 1), ]))
```

It is recommended to use *OrderedDict* instead of *dict*, although the syntax is verbose. Note that booleans should be provided as integers (1, or 0), since *True* or *False* is interpreted as a string when loaded from the *rc* file and will cause an error.

Next, it's time for variables and equations! The *PQ* class does not have internal variables itself. It uses its *bus* parameter to fetch the corresponding *a* and *v* variables of buses. Equation wise, it imposes an active power and a reactive power load equation.

To define external variables from *Bus*, use

```
self.a = ExtAlgeb(model='Bus', src='a',
                  indexer=self.bus, tex_name=r'\theta')
self.v = ExtAlgeb(model='Bus', src='v',
                  indexer=self.bus, tex_name=r'V')
```

Refer to the subsection Variables for more details.

The simplest *PQ* model will impose constant P and Q, coded as

```
self.a.e_str = "u * p"
self.v.e_str = "u * q"
```

where the *e\_str* attribute is the equation string attribute. *u* is the connectivity status. Any parameter, config, service or variables can be used in equation strings.

Three additional scalars can be used in equations: - *dae\_t* for the current simulation time can be used if the model has flag *tds*. - *sys\_f* for system frequency (from `system.config.freq`). - *sys\_mva* for system base mva (from `system.config.mva`).

The above example is overly simplified. Our *PQ* model wants a feature to switch itself to a constant impedance if the voltage is out of the range (*vmin*, *vmax*). To implement this, we need to introduce a discrete component called *Limiter*, which yields three arrays of binary flags, *zi*, *zl*, and *zu* indicating in range, below lower limit, and above upper limit, respectively.

First, create an attribute *vcmp* as a *Limiter* instance

```
self.vcmp = Limiter(u=self.v, lower=self.vmin, upper=self.vmax,
                   enable=self.config.pq2z)
```

where *self.config.pq2z* is a flag to turn this feature on or off. After this line, we can use *vcmp\_zi*, *vcmp\_zl*, and *vcmp\_zu* in other equation strings.

```
self.a.e_str = "u * (p0 * vcmp_zi + " \
               "p0 * vcmp_zl * (v ** 2 / vmin ** 2) + " \
               "p0 * vcmp_zu * (v ** 2 / vmax ** 2))"

self.v.e_str = "u * (q0 * vcmp_zi + " \
               "q0 * vcmp_zl * (v ** 2 / vmin ** 2) + " \
               "q0 * vcmp_zu * (v ** 2 / vmax ** 2))"
```

Note that *PQ.a.e\_str* can use the three variables from *vcmp* even before defining *PQ.vcmp*, as long as *PQ.vcmp* is defined, because *vcmp\_zi* is just a string literal in *e\_str*.

The two equations above implements a piecewise power injection equation. It selects the original power demand if within range, and uses the calculated power when out of range.

Finally, to let ANDES pick up the model, the model name needs to be added to *models/\_\_init\_\_.py*. Follow the examples in the *OrderedDict*, where the key is the file name, and the value is the class name.

### Attributes



**num\_params** [OrderedDict] {name: instance} of numerical parameters, including internal and external ones

### 3.2.3 Dynamicity Under the Hood

The magic for automatic creation of variables are all hidden in `andes.core.model.Model.__setattr__()`, and the code is incredible simple. It sets the name, `tex_name`, and owner model of the attribute instance and, more importantly, does the book keeping. In particular, when the attribute is a `andes.core.block.Block` subclass, `__setattr__` captures the exported instances, recursively, and prepends the block name to exported ones. All these convenience owe to the dynamic feature of Python.

During the code generation phase, the symbols are created by checking the book-keeping attributes, such as *states*, *algebs*, and attributes in *Model.cache*.

In the numerical evaluation phase, *Model* provides a method, `andes.core.model.get_inputs()`, to collect the variable value arrays in a dictionary, which can be effortlessly passed as arguments to numerical functions.

### Commonly Used Attributes in Models

The following *Model* attributes are commonly used for debugging. If the attribute is an *OrderedDict*, the keys are attribute names in str, and corresponding values are the instances.

- `params` and `params_ext`, two *OrderedDict* for internal (both numerical and non-numerical) and external parameters, respectively.
- `num_params` for numerical parameters, both internal and external.
- `states` and `algebs`, two *OrderedDict* for state variables and algebraic variables, respectively.
- `states_ext` and `algebs_ext`, two *OrderedDict* for external states and algebraics.
- `discrete`, an *OrderedDict* for discrete components.
- `blocks`, an *OrderedDict* for blocks.
- `services`, an *OrderedDict* for services with `v_str`.
- `services_ext`, an *OrderedDict* for externally retrieved services.

### Attributes in *Model.cache*

Attributes in *Model.cache* are additional book-keeping structures for variables, parameters and services. The following attributes are defined.

- `all_vars`: all the variables.
- `all_vars_names`, a list of all variable names.
- `all_params`, all parameters.
- `all_params_names`, a list of all parameter names.

- `algebs_and_ext`, an *OrderedDict* of internal and external algebraic variables.
- `states_and_ext`, an *OrderedDict* of internal and external differential variables.
- `services_and_ext`, an *OrderedDict* of internal and external service variables.
- `vars_int`, an *OrderedDict* of all internal variables, states and then algebs.
- `vars_ext`, an *OrderedDict* of all external variables, states and then algebs.

### 3.2.4 Equation Generation

`Model.syms`, an instance of `SymProcessor`, handles the symbolic to numeric generation when called. The equation generation is a multi-step process with symbol preparation, equation generation, Jacobian generation, initializer generation, and pretty print generation.

**class** `andes.core.model.SymProcessor` (*parent*)  
A helper class for symbolic processing and code generation.

#### Parameters

**parent** [Model] The *Model* instance to document

#### Attributes

**xy** [sympy.Matrix] variables pretty print in the order of State, ExtState, Algeb, ExtAlgeb

**f** [sympy.Matrix] differential equations pretty print

**g** [sympy.Matrix] algebraic equations pretty print

**df** [sympy.SparseMatrix]  $df/d(xy)$  pretty print

**dg** [sympy.SparseMatrix]  $dg/d(xy)$  pretty print

**inputs\_dict** [OrderedDict] All possible symbols in equations, including variables, parameters, discrete flags, and config flags. It has the same variables as what `get_inputs()` returns.

**vars\_dict** [OrderedDict] variable-only symbols, which are useful when getting the Jacobian matrices.

**non\_vars\_dict** [OrderedDict] symbols in `input_syms` but not in `var_syms`.

**generate\_init()**

Generate lambda functions for initial values.

**generate\_jacobians()**

Generate Jacobians and store to corresponding triplets.

The internal indices of equations and variables are stored, alongside the lambda functions.

For example,  $dg/dy$  is a sparse matrix whose elements are `(row, col, val)`, where `row` and `col` are the internal indices, and `val` is the numerical lambda function. They will be stored to

```
row -> self.calls._igy col -> self.calls._jgy val -> self.calls._vgy
```

### **generate\_symbols()**

Generate symbols for symbolic equation generations.

This function should run before other generate equations.

### **Attributes**

**inputs\_dict** [OrderedDict] name-symbol pair of all parameters, variables and configs

**vars\_dict** [OrderedDict] name-symbol pair of all variables, in the order of (states\_and\_ext + algebs\_and\_ext)

**non\_vars\_dict** [OrderedDict] name-symbol pair of all non-variables, namely, (inputs\_dict - vars\_dict)

Next, function `generate_equation` converts each DAE equation set to one numerical function calls and store it in `Model.calls`. The attributes for differential equation set and algebraic equation set are `f` and `g`. Differently, service variables will be generated one by one and store in an `OrderedDict` in `Model.calls.s`.

## **3.2.5 Jacobian Storage**

### **Abstract Jacobian Storage**

Using the `.jacobian` method on `sympy.Matrix`, the symbolic Jacobians can be easily obtained. The complexity lies in the storage of the Jacobian elements. Observed that the Jacobian equation generation happens before any system is loaded, thus only the variable indices in the variable array is available. For each non-zero item in each Jacobian matrix, ANDES stores the equation index, variable index, and the Jacobian value (either a constant number or a callable function returning an array).

Note that, again, a non-zero entry in a Jacobian matrix can be either a constant or an expression. For efficiency, constant numbers and lambdified callables are stored separately. Constant numbers, therefore, can be loaded into the sparse matrix pattern when a particular system is given.

**Warning:** Data structure for the Jacobian storage has changed. Pending documentation update. Please check [`andes.core.common.JacTriplet`](#) class for more details.

The triplets, the equation (row) index, variable (column) index, and values (constant numbers or callable) are stored in `Model` attributes with the name of `_{i, j, v}{Jacobian Name}{c or None}`, where `{i, j, v}` is a single character for row, column or value, `{Jacobian Name}` is a two-character Jacobian name chosen from `fx`, `fy`, `gx`, and `gy`, and `{c or None}` is either character `c` or no character, indicating whether it corresponds to the constants or non-constants in the Jacobian.

For example, the triplets for the constants in Jacobian `gy` are stored in `_igyc`, `_jgyc`, and `_vgyc`.

In terms of the non-constant entries in Jacobians, the callable functions are stored in the corresponding `_v{Jacobian Name}` array. Note the differences between, for example, `_vgy` and `_vgyc`: `_vgy` is a list of callables, while `_vgyc` is a list of constant numbers.

### Concrete Jacobian Storage

When a specific system is loaded and the addresses are assigned to variables, the abstract Jacobian triplets, more specifically, the rows and columns, are replaced with the array of addresses. The new addresses and values will be stored in `Model` attributes with the names `{i, j, v}{Jacobian Name}{c or None}`. Note that there is no underscore for the concrete Jacobian triplets.

For example, if model `PV` has a list of variables `[p, q, a, v]`. The equation associated with `p` is  $-u * p_0$ , and the equation associated with `q` is  $u * (v_0 - v)$ . Therefore, the derivative of equation `v0 - v` over `v` is  $-u$ . Note that `u` is unknown at generation time, thus the value is NOT a constant and should to go `vgy`.

The values in `_igy`, `_jgy` and `_vgy` contains, respectively, 1, 3, and a lambda function which returns  $-u$ .

When a specific system is loaded, for example, a 5-bus system, the addresses for the `q` and `v` are `[11, 13, 15]`, and `[5, 7, 9]`. `PV.igy` and `PV.jgy` will thus query the corresponding address list based on `PV._igy` and `PV._jgy` and store `[11, 13, 15]`, and `[5, 7, 9]`.

### 3.2.6 Initialization

Value providers such as services and DAE variables need to be initialized. Services are initialized before any DAE variable. Both Services and DAE Variables are initialized *sequentially* in the order of declaration.

Each Service, in addition to the standard `v_str` for symbolic initialization, provides a `v_numeric` hook for specifying a custom function for initialization. Custom initialization functions for DAE variables, are lumped in a single function in `Model.v_numeric`.

ANDES has an *experimental* Newton-Krylov method based iterative initialization. All DAE variables with `v_iter` will be initialized using the iterative approach

### 3.2.7 Additional Numerical Equations

Addition numerical equations are allowed to complete the "hybrid symbolic-numeric" framework. Numerical function calls are useful when the model DAE is non-standard or hard to be generalized. Since the symbolic-to-numeric generation is an additional layer on top of the numerical simulation, it is fundamentally the same as user-provided numerical function calls.

ANDES provides the following hook functions in each `Model` subclass for custom numerical functions:

- `v_numeric`: custom initialization function
- `s_numeric`: custom service value function
- `g_numeric`: custom algebraic equations; update the `e` of the corresponding variable.
- `f_numeric`: custom differential equations; update the `e` of the corresponding variable.
- `j_numeric`: custom Jacobian equations; the function should append to `_i`, `_j` and `_v` structures.

For most models, numerical function calls are unnecessary and not recommended as it increases code complexity. However, when the data structure or the DAE are difficult to generalize in the symbolic framework, the numerical equations can be used.

For interested readers, see the COI symbolic implementation which calculated the center-of-inertia speed of generators. The COI could have been implemented numerically with for loops instead of NumReduce, NumRepeat and external variables.

### 3.3 Atom Types

ANDES contains three types of atom classes for building DAE models. These types are parameter, variable and service.

#### 3.3.1 Value Provider

Before addressing specific atom classes, the terminology *v-provider*, and *e-provider* are discussed. A value provider class (or *v-provider* for short) references any class with a member attribute named *v*, which should be a list or a 1-dimensional array of values. For example, all parameter classes are v-providers, since a parameter class should provide values for that parameter.

---

**Note:** In fact, all types of atom classes are v-providers, meaning that an instance of an atom class must contain values.

---

The values in the *v* attribute of a particular instance are values that will substitute the instance for computation. If in a model, one has a parameter

```
self.v0 = NumParam()
self.b = NumParam()

# where self.v0.v = np.array([1., 1.05, 1.1]
# and self.b.v = np.array([10., 10., 10.]
```

Later, this parameter is used in an equation, such as

```
self.v = ExtAlgeb(model='Bus', src='v',
                  indexer=self.bus,
                  e_str='v0 **2 * b')
```

While computing  $v0 ** 2 * b$ , *v0* and *b* will be substituted with the values in *self.v0.v* and *self.b.v*.

Sharing this interface *v* allows interoperability among parameters and variables and services. In the above example, if one defines *v0* as a *ConstService* instance, such as

```
self.v0 = ConstService(v_str='1.0')
```

Calculations will still work without modification.

### 3.3.2 Equation Provider

Similarly, an equation provider class (or *e-provider*) references any class with a member attribute named *e*, which should be a 1-dimensional array of values. The values in the *e* array are the results from the equation and will be summed to the numerical DAE at the addresses specified by the attribute *a*.

---

**Note:** Currently, only variables are *e-provider* types.

---

If a model has an external variable that links to `Bus.v` (voltage), such as

```
self.v = ExtAlgeb(model='Bus', src='v',
                 indexer=self.bus,
                 e_str='v0 **2 * b')
```

The addresses of the corresponding voltage variables will be retrieved into *self.a*, and the equation evaluation results will be stored in *self.v.e*

## 3.4 Parameters

### 3.4.1 Background

Parameter is a type of building atom for DAE models. Most parameters are read directly from an input file and passed to equation, and other parameters can be calculated from existing parameters.

The base class for parameters in ANDES is *BaseParam*, which defines interfaces for adding values and checking the number of values. *BaseParam* has its values stored in a plain list, the member attribute *v*. Subclasses such as *NumParam* stores values using a NumPy ndarray.

An overview of supported parameters is given below.

| Subclasses | Description  |
|------------|--|
| DataParam  | An alias of <i>BaseParam</i> . Can be used for any non-numerical parameters. |
| NumParam   | The numerical parameter type. Used for all parameters in equations           |
| IdxParam   | The parameter type for storing <i>idx</i> into other models                  |
| ExtParam   | Externally defined parameter   |
| TimerParam | Parameter for storing the action time of events                              |

### 3.4.2 Data Parameters

```
class andes.core.param.BaseParam (default: Union[float, str, int, None] = None, name:
                                Optional[str] = None, tex_name: Optional[str]
                                = None, info: Optional[str] = None, unit: Op-
                                tional[str] = None, mandatory: bool = False, ex-
                                port: bool = True, iconvert: Optional[Callable] =
                                None, oconvert: Optional[Callable] = None)
```

The base parameter class.

This class provides the basic data structure and interfaces for all types of parameters. Parameters are from input files and in general constant once initialized.

Subclasses should overload the  $n()$  method for the total count of elements in the value array.

### Parameters

**default** [str or float, optional] The default value of this parameter if None is provided

**name** [str, optional] Parameter name. If not provided, it will be automatically set to the attribute name defined in the owner model.

**tex\_name** [str, optional] LaTeX-formatted parameter name. If not provided, *tex\_name* will be assigned the same as *name*.

**info** [str, optional] Descriptive information of parameter

**mandatory** [bool] True if this parameter is mandatory

**export** [bool] True if the parameter will be exported when dumping data into files. True for most parameters. False for `BackRef`.

**Warning:** The most distinct feature of `BaseParam`, `DataParam` and `IdxParam` is that values are stored in a list without conversion to array. `BaseParam`, `DataParam` or `IdxParam` are **not allowed** in equations.

### Attributes

**v** [list] A list holding all the values. The `BaseParam` class does not convert the *v* attribute into NumPy arrays.

**property** [dict] A dict containing the truth values of the model properties.

```
class andes.core.param.DataParam (default: Union[float, str, int, None] = None, name:
Optional[str] = None, tex_name: Optional[str]
= None, info: Optional[str] = None, unit: Op-
tional[str] = None, mandatory: bool = False, ex-
port: bool = True, iconvert: Optional[Callable] =
None, oconvert: Optional[Callable] = None)
```

An alias of the *BaseParam* class.

This class is used for string parameters or non-computational numerical parameters. This class does not provide a *to\_array* method. All input values will be stored in *v* as a list.

**See also:**

`andes.core.param.BaseParam` Base parameter class

```
class andes.core.param.IdxParam (default: Union[float, str, int, None] = None, name:
Optional[str] = None, tex_name: Optional[str] =
None, info: Optional[str] = None, unit: Op-
tional[str] = None, mandatory: bool = False,
unique: bool = False, export: bool = True, model:
Optional[str] = None, iconvert: Optional[Callable]
= None, oconvert: Optional[Callable] = None)
```

An alias of *BaseParam* with an additional storage of the owner model name

This class is intended for storing *idx* into other models. It can be used in the future for data consistency check.

## Notes

This will be useful when, for example, one connects two TGs to one SynGen.

## Examples

A PQ model connected to Bus model will have the following code

```
class PQModel(...):
    def __init__(...):
        ...
        self.bus = IdxParam(model='Bus')
```

## 3.4.3 Numeric Parameters

```
class andes.core.param.NumParam (default: Union[float, str, Callable, None] = None,
name: Optional[str] = None, tex_name: Op-
tional[str] = None, info: Optional[str] = None, unit:
Optional[str] = None, vrange: Union[List[T], Tu-
ple, None] = None, vtype: Optional[Type[CT_co]]
= <class 'float'>, iconvert: Optional[Callable]
= None, oconvert: Optional[Callable] = None,
non_zero: bool = False, non_positive: bool = False,
non_negative: bool = False, mandatory: bool =
False, power: bool = False, ipower: bool = False,
voltage: bool = False, current: bool = False, z: bool
= False, y: bool = False, r: bool = False, g: bool =
False, dc_voltage: bool = False, dc_current: bool =
False, export: bool = True)
```

A computational numerical parameter.

Parameters defined using this class will have their *v* field converted to a NumPy array after adding.

The original input values will be copied to *vin*, and the system-base per-unit conversion coefficients (through multiplication) will be stored in *pu\_coeff*.



**Parameters**

**default** [str or float, optional] The default value of this parameter if no value is provided

**name** [str, optional] Name of this parameter. If not provided, *name* will be set to the attribute name of the owner model.

**tex\_name** [str, optional] LaTeX-formatted parameter name. If not provided, *tex\_name* will be assigned the same as *name*.

**info** [str, optional] A description of this parameter

**mandatory** [bool] True if this parameter is mandatory

**unit** [str, optional] Unit of the parameter

**vrange** [list, tuple, optional] Typical value range

**vtype** [type, optional] Type of the *v* field. The default is `float`.

**Other Parameters**

**Sn** [str] Name of the parameter for the device base power.

**Vn** [str] Name of the parameter for the device base voltage.

**non\_zero** [bool] True if this parameter must be non-zero. *non\_zero* can be combined with *non\_positive* or *non\_negative*.

**non\_positive** [bool] True if this parameter must be non-positive.

**non\_negative** [bool] True if this parameter must be non-negative.

**mandatory** [bool] True if this parameter must not be None.

**power** [bool] True if this parameter is a power per-unit quantity under the device base.

**iconvert** [callable] Callable to convert input data from excel or others to the internal *v* field.

**oconvert** [callable] Callable to convert input data from internal type to a serializable type.

**ipower** [bool] True if this parameter is an inverse-power per-unit quantity under the device base.

**voltage** [bool] True if the parameter is a voltage pu quantity under the device base.

**current** [bool] True if the parameter is a current pu quantity under the device base.

**z** [bool] True if the parameter is an AC impedance pu quantity under the device base.

**y** [bool] True if the parameter is an AC admittance pu quantity under the device base.

**r** [bool] True if the parameter is a DC resistance pu quantity under the device base.

**g** [bool] True if the parameter is a DC conductance pu quantity under the device base.

**dc\_current** [bool] True if the parameter is a DC current pu quantity under device base.

**dc\_voltage** [bool] True if the parameter is a DC voltage pu quantity under device base.

### 3.4.4 External Parameters

**class** `andes.core.param.ExtParam` (*model: str, src: str, indexer=None, vtype=<class 'float'>, allow\_none=False, default=0.0, \*\*kwargs*)

A parameter whose values are retrieved from an external model or group.

#### Parameters

**model** [str] Name of the model or group providing the original parameter

**src** [str] The source parameter name

**indexer** [BaseParam] A parameter defined in the model defining this ExtParam instance. *indexer.v* should contain indices into *model.src.v*. If is None, the source parameter values will be fully copied. If *model* is a group name, the indexer cannot be None.

#### Attributes

**parent\_model** [Model] The parent model providing the original parameter.

### 3.4.5 Timer Parameter

**class** `andes.core.param.TimerParam` (*callback: Optional[Callable] = None, default: Union[float, str, Callable, None] = None, name: Optional[str] = None, tex\_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, non\_zero: bool = False, mandatory: bool = False, export: bool = True*)

A parameter whose values are event occurrence times during the simulation.

The constructor takes an additional Callable *self.callback* for the action of the event. *TimerParam* has a default value of -1, meaning deactivated.

#### Examples

A connectivity status toggler class *Toggler* takes a parameter *t* for the toggle time. Inside *Toggler.\_\_init\_\_*, one would have

```
self.t = TimerParam()
```

The *Toggler* class also needs to define a method for toggling the connectivity status

```

def _u_switch(self, is_time: np.ndarray):
    action = False
    for i in range(self.n):
        if is_time[i] and (self.u.v[i] == 1):
            instance = self.system.__dict__[self.model.v[i]]
            # get the original status and flip the value
            u0 = instance.get(src='u', attr='v', idx=self.dev.v[i])
            instance.set(src='u',
                        attr='v',
                        idx=self.dev.v[i],
                        value=1-u0)
        action = True
    return action

```

Finally, in `Toggler.__init__`, assign the function as the callback for `self.t`

```
self.t.callback = self._u_switch
```

## 3.5 Variables

DAE Variables, or variables for short, are unknowns to be solved using numerical or analytical methods. A variable stores values, equation values, and addresses in the DAE array. The base class for variables is *BaseVar*. In this subsection, *BaseVar* is used to represent any subclass of *VarBase* list in the table below.

| Class    | Description   |
|----------|---|
| State    | A state variable and associated diff. equation $T\dot{x} = f$               |
| Algeb    | An algebraic variable and an associated algebraic equation $0 = g$          |
| ExtState | An external state variable and part of the differential equation (uncommon) |
| ExtAlgeb | An external algebraic variable and part of the algebraic equation           |

*BaseVar* has two types: the differential variable type *State* and the algebraic variable type *Algeb*. State variables are described by differential equations, whereas algebraic variables are described by algebraic equations. State variables can only change continuously, while algebraic variables can be discontinuous.

Based on the model the variable is defined, variables can be internal or external. Most variables are internal and only appear in equations in the same model. Some models have "public" variables that can be accessed by other models. For example, a *Bus* defines *v* for the voltage magnitude. Each device attached to a particular bus needs to access the value and impose the reactive power injection. It can be done with *ExtAlgeb* or *ExtState*, which links with an existing variable from a model or a group.

### 3.5.1 Variable, Equation and Address

Subclasses of *BaseVar* are value providers and equation providers. Each *BaseVar* has member attributes *v* and *e* for variable values and equation values, respectively. The initial value of *v* is set by the initialization routine, and the initial value of *e* is set to zero. In the process of power flow calculation or time domain simulation, *v* is not directly modifiable by models but rather updated after solving non-linear equations. *e* is updated by the models and summed up before solving equations.

Each *BaseVar* also stores addresses of this variable, for all devices, in its member attribute *a*. The addresses are *0-based* indices into the numerical DAE array, *f* or *g*, based on the variable type.

For example, *Bus* has `self.a = Algeb()` as the voltage phase angle variable. For a 5-bus system, `Bus.a.a` stores the addresses of the *a* variable for all the five *Bus* devices. Conventionally, *Bus.a.a* will be assigned `np.array([0, 1, 2, 3, 4])`.

### 3.5.2 Value and Equation Strings

The most important feature of the symbolic framework is allowing to define equations using strings. There are three types of strings for a variable, stored in the following member attributes, respectively:

- *v\_str*: equation string for **explicit** initialization in the form of  $v = v\_str(x, y)$ .
- *v\_iter*: equation string for **implicit** initialization in the form of  $v\_iter(x, y) = 0$
- *e\_str*: equation string for (full or part of) the differential or algebraic equation.

The difference between *v\_str* and *v\_iter* should be clearly noted. *v\_str* evaluates directly into the initial value, while all *v\_iter* equations are solved numerically using the Newton-Krylov iterative method.

#### 3.5.3 Values Between DAE and Models

ANDES adopts a decentralized architecture which provides each model a copy of variable values before equation evaluation. This architecture allows to parallelize the equation evaluation (in theory, or in practice if one works round the Python GIL). However, this architecture requires a coherent protocol for updating the DAE arrays and the *BaseVar* arrays. More specifically, how the variable and equations values from model *VarBase* should be summed up or forcefully set at the DAE arrays needs to be defined.

The protocol is relevant when a model defines subclasses of *BaseVar* that are supposed to be "public". Other models share this variable with *ExtAlgeb* or *ExtState*.

By default, all *v* and *e* at the same address are summed up. This is the most common case, such as a *Bus* connected by multiple devices: power injections from devices should be summed up.

In addition, *BaseVar* provides two flags, *v\_setter* and *e\_setter*, for cases when one *VarBase* needs to overwrite the variable or equation values.

#### 3.5.4 Flags for Value Overwriting

*BaseVar* have special flags for handling value initialization and equation values. This is only relevant for public or external variables. The *v\_setter* is used to indicate whether a particular *BaseVar* instance sets the initial value. The *e\_setter* flag indicates whether the equation associated with a *BaseVar* sets the equation value.

The *v\_setter* flag is checked when collecting data from models to the numerical DAE array. If *v\_setter* is *False*, variable values of the same address will be added. If one of the variable or external variable has *v\_setter* is *True*, it will, at the end, set the values in the DAE array to its value. Only one *BaseVar* of the same address is allowed to have *v\_setter* == *True*.

### 3.5.5 A *v\_setter* Example

A Bus is allowed to default the initial voltage magnitude to 1 and the voltage phase angle to 0. If a PV device is connected to a Bus device, the PV should be allowed to override the voltage initial value with the voltage set point.

In *Bus.\_\_init\_\_()*, one has

```
self.v = Algeb(v_str='1')
```

In *PV.\_\_init\_\_*, one can use

```
self.v0 = Param()
self.bus = IdxParam(model='Bus')

self.v = ExtAlgeb(src='v',
                  model='Bus',
                  indexer=self.bus,
                  v_str='v0',
                  v_setter=True)
```

where an *ExtAlgeb* is defined to access *Bus.v* using indexer *self.bus*. The *v\_str* line sets the initial value to *v0*. In the variable initialization phase for *PV*, *PV.v.v* is set to *v0*.

During the value collection into *DAE.y* by the *System* class, *PV.v*, as a final *v\_setter*, will overwrite the voltage magnitude for Bus devices with the indices provided in *PV.bus*.

```
class andes.core.var.BaseVar (name: Optional[str] = None, tex_name: Optional[str] =
                             None, info: Optional[str] = None, unit: Optional[str] =
                             None, v_str: Union[str, float, None] = None, v_iter: Op-
                             tional[str] = None, e_str: Optional[str] = None, discrete:
                             Optional[andes.core.discrete.Discrete] = None, v_setter:
                             Optional[bool] = False, e_setter: Optional[bool] =
                             False, addressable: Optional[bool] = True, export: Op-
                             tional[bool] = True, diag_eps: Optional[float] = 0.0)
```

Base variable class.

Derived classes *State* and *Algeb* should be used to build model variables.

#### Parameters

- name** [str, optional] Variable name
- info** [str, optional] Descriptive information
- unit** [str, optional] Unit
- tex\_name** [str] LaTeX-formatted variable name. If is None, use *name* instead.
- discrete** [Discrete] Associated discrete component. Will call *check\_var* on the discrete component.

#### Attributes

- a** [array-like] variable address

**v** [array-like] local-storage of the variable value

**e** [array-like] local-storage of the corresponding equation value

**e\_str** [str] the string/symbolic representation of the equation

```
class andes.core.var.ExtVar(model: str, src: str, indexer: Union[List[T],
    numpy.ndarray, andes.core.param.BaseParam, andes.core.service.BaseService, None] = None, allow_none:
    Optional[bool] = False, name: Optional[str] = None,
    tex_name: Optional[str] = None, info: Optional[str]
    = None, unit: Optional[str] = None, v_str: Union[str,
    float, None] = None, v_iter: Optional[str] = None,
    e_str: Optional[str] = None, v_setter: Optional[bool]
    = False, e_setter: Optional[bool] = False, addressable:
    Optional[bool] = True, export: Optional[bool] = True,
    diag_eps: Optional[float] = 0.0)
```

Externally defined algebraic variable

This class is used to retrieve the addresses of externally- defined variable. The *e* value of the *ExtVar* will be added to the corresponding address in the DAE equation.

#### Parameters

**model** [str] Name of the source model

**src** [str] Source variable name

**indexer** [BaseParam, BaseService] A parameter of the hosting model, used as indices into the source model and variable. If is None, the source variable address will be fully copied.

**allow\_none** [bool] True to allow None in indexer

#### Attributes

**parent\_model** [Model] The parent model providing the original parameter.

**uid** [array-like] An array containing the absolute indices into the parent\_instance values.

**e\_code** [str] Equation code string; copied from the parent instance.

**v\_code** [str] Variable code string; copied from the parent instance.

```
class andes.core.var.State (name: Optional[str] = None, tex_name: Optional[str]
    = None, info: Optional[str] = None, unit: Optional[str]
    = None, v_str: Union[str, float, None] = None, v_iter:
    Optional[str] = None, e_str: Optional[str] = None,
    discrete: Optional[andes.core.discrete.Discrete] =
    None, t_const: Union[andes.core.param.BaseParam,
    andes.core.common.DummyValue,
    andes.core.service.BaseService, None] = None, v_setter:
    Optional[bool] = False, e_setter: Optional[bool] = False,
    addressable: Optional[bool] = True, export: Optional[bool]
    = True, diag_eps: Optional[float] = 0.0)
```

Differential variable class, an alias of the *BaseVar*.

#### Parameters

**t\_const** [BaseParam, DummyValue] Left-hand time constant for the differential equation. Time constants will not be evaluated as part of the differential equation. They will be collected to array *dae.Tf* to multiply to the right-hand side *dae.f*.

#### Attributes

**e\_code** [str] Equation code string, equals string literal *f*

**v\_code** [str] Variable code string, equals string literal *x*

```
class andes.core.var.Algeb (name: Optional[str] = None, tex_name: Optional[str] =
    None, info: Optional[str] = None, unit: Optional[str] =
    None, v_str: Union[str, float, None] = None, v_iter: Op-
    tional[str] = None, e_str: Optional[str] = None, discrete:
    Optional[andes.core.discrete.Discrete] = None, v_setter:
    Optional[bool] = False, e_setter: Optional[bool] = False,
    addressable: Optional[bool] = True, export: Optional[bool]
    = True, diag_eps: Optional[float] = 0.0)
```

Algebraic variable class, an alias of the *BaseVar*.

#### Attributes

**e\_code** [str] Equation code string, equals string literal *g*

**v\_code** [str] Variable code string, equals string literal *y*

```
class andes.core.var.ExtState (model: str, src: str, indexer: Union[List[T],
    numpy.ndarray, andes.core.param.BaseParam, an-
    des.core.service.BaseService, None] = None, al-
    low_none: Optional[bool] = False, name: Op-
    tional[str] = None, tex_name: Optional[str] = None,
    info: Optional[str] = None, unit: Optional[str] =
    None, v_str: Union[str, float, None] = None, v_iter:
    Optional[str] = None, e_str: Optional[str] = None,
    v_setter: Optional[bool] = False, e_setter: Op-
    tional[bool] = False, addressable: Optional[bool]
    = True, export: Optional[bool] = True, diag_eps:
    Optional[float] = 0.0)
```

External state variable type.

**Warning:** `ExtState` is not allowed to set `t_const`, as it will conflict with the source `State` variable. In fact, one should not set `e_str` for `ExtState`.

```
class andes.core.var.ExtAlgeb(model: str, src: str, indexer: Union[List[T],
    numpy.ndarray, andes.core.param.BaseParam, andes.core.service.BaseService, None] = None, allow_none: Optional[bool] = False, name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, v_str: Union[str, float, None] = None, v_iter: Optional[str] = None, e_str: Optional[str] = None, v_setter: Optional[bool] = False, e_setter: Optional[bool] = False, addressable: Optional[bool] = True, export: Optional[bool] = True, diag_eps: Optional[float] = 0.0)
```

External algebraic variable type.

```
class andes.core.var.AliasState(var, **kwargs)
    Alias state variable.
```

Refer to the docs of `AliasAlgeb`.

```
class andes.core.var.AliasAlgeb(var, **kwargs)
    Alias algebraic variable. Essentially ExtAlgeb that links to a a model's own variable.
```

`AliasAlgeb` is useful when the final output of a model is from a block, but the model must provide the final output in a pre-defined name. Using `AliasAlgeb`, A model can avoid adding an additional variable with a dummy equations.

Like `ExtVar`, labels of `AliasAlgeb` will not be saved in the final output. When plotting from file, one need to look up the original variable name.

## 3.6 Services

Services are helper variables outside the DAE variable list. Services are most often used for storing intermediate constants but can be used for special operations to work around restrictions in the symbolic framework. Services are value providers, meaning each service has an attribute `v` for storing service values. The base class of services is `BaseService`, and the supported services are listed as follows.



| Class           | Description   |
|-----------------|---|
| ConstService    | Internal service for constant values.                           |
| VarService      | Variable service updated at each iteration before equations.    |
| ExtService      | External service for retrieving values from value providers.    |
| PostInitService | Constant service evaluated after TDS initialization             |
| NumReduce       | The service type for reducing linear 2-D arrays into 1-D arrays |
| NumRepeat       | The service type for repeating a 1-D array to linear 2-D arrays |
| IdxRepeat       | The service type for repeating a 1-D list to linear 2-D list    |
| EventFlag       | Service type for flagging changes in inputs as an event         |
| VarHold         | Hold input value when a hold signal is active                   |
| ExtendedEvent   | Extend an event signal for a given period of time               |
| DataSelect      | Select optional str data if provided or use the fallback        |
| NumSelect       | Select optional numerical data if provided                      |
| DeviceFinder    | Finds or creates devices linked to the given devices            |
| BackRef         | Collects idx-es for the backward references                     |
| RefFlatten      | Converts BackRef list of lists into a 1-D list                  |
| InitChecker     | Checks initial values against typical values                    |
| FlagValue       | Flags values that equals the given value                        |
| Replace         | Replace values that returns True for the given lambda func      |

### 3.6.1 Internal Constants

The most commonly used service is *ConstService*. It is used to store an array of constants, whose value is evaluated from a provided symbolic string. They are only evaluated once in the model initialization phase, ahead of variable initialization. *ConstService* comes handy when one wants to calculate intermediate constants from parameters.

For example, a turbine governor has a *NumParam*  $R$  for the droop. *ConstService* allows to calculate the inverse of the droop, the gain, and use it in equations. The snippet from a turbine governor's `__init__()` may look like

```
self.R = NumParam()
self.G = ConstService(v_str='u/R')
```

where  $u$  is the online status parameter. The model can thus use  $G$  in subsequent variable or equation strings.

```
class andes.core.service.ConstService(v_str: Optional[str] = None, v_numeric:
                                     Optional[Callable] = None, vtype: Op-
                                     tional[type] = None, name: Optional[str] =
                                     None, tex_name=None, info=None)
```

A type of Service that stays constant once initialized.

ConstService are usually constants calculated from parameters. They are only evaluated once in the initialization phase before variables are initialized. Therefore, uninitialized variables must not be used in `v_str`.

#### Parameters

**name** [str] Name of the ConstService

**v\_str** [str] An equation string to calculate the variable value.

**v\_numeric** [Callable, optional] A callable which returns the value of the ConstService

### Attributes

**v** [array-like or a scalar] ConstService value

```
class andes.core.service.VarService(v_str: Optional[str] = None, v_numeric:
                                Optional[Callable] = None, vtype: Op-
                                tional[type] = None, name: Optional[str] =
                                None, tex_name=None, info=None)
```

Variable service that gets updated in each step/loop as variables change.

This class is useful when one has non-differentiable algebraic equations, which make use of *abs()*, *re* and *im*. Instead of creating *Algeb*, one can put the equation in *VarService*, which will be updated before solving algebraic equations.

**Warning:** *VarService* is not solved with other algebraic equations, meaning that there is one step "delay" between the algebraic variables and *VarService*. Use an algebraic variable whenever possible.

### Examples

In ESST3A model, the voltage and current sensors ( $v_d + jv_q$ ), ( $I_d + jI_q$ ) estimate the sensed VE using equation

$$VE = |K_{PC} * (v_d + 1jv_q) + 1j(K_I + K_{PC} * X_L) * (I_d + 1jI_q)|$$

One can use *VarService* to implement this equation

```
self.VE = VarService(
    tex_name='V_E',
    info='VE',
    v_str='Abs(KPC*(vd + 1j*vq) + 1j*(KI + KPC*XL)*(Id + 1j*Iq))',
)
```

```
class andes.core.service.PostInitService(v_str: Optional[str] = None,
                                v_numeric: Optional[Callable]
                                = None, vtype: Optional[type] =
                                None, name: Optional[str] = None,
                                tex_name=None, info=None)
```

Constant service that gets stored once after init.

This service is useful when one need to store initialization values stored in variables.

## Examples

In ESST3A model, the  $v_f$  variable is initialized followed by other variables. One can store the initial  $v_f$  into  $v_{f0}$  so that equation  $v_f - v_{f0} = 0$  will hold.

```
self.vref0 = PostInitService(info='Initial reference voltage input',
                             tex_name='V_{ref0}',
                             v_str='vref',
                             )
```

Since all *ConstService* are evaluated before equation evaluation, without using *PostInitService*, one will need to create lots of *ConstService* to store values in the initialization path towards  $v_{f0}$ , in order to correctly initialize  $v_f$ .

### 3.6.2 External Constants

Service constants whose value is retrieved from an external model or group. Using *ExtService* is similar to using external variables. The values of *ExtService* will be retrieved once during the initialization phase before *ConstService* evaluation.

For example, a synchronous generator needs to retrieve the  $p$  and  $q$  values from static generators for initialization. *ExtService* is used for this purpose. In the `__init__()` of a synchronous generator model, one can define the following to retrieve *StaticGen.p* as  $p_0$ :

```
self.p0 = ExtService(src='p',
                     model='StaticGen',
                     indexer=self.gen,
                     tex_name='P_0')
```

```
class andes.core.service.ExtService(model: str, src: str, indexer:
                                     Union[andes.core.param.BaseParam,
                                     andes.core.service.BaseService], attr: str =
                                     'v', allow_none: bool = False, default=0,
                                     name: str = None, tex_name: str = None,
                                     vtype=None, info: str = None)
```

Service constants whose value is from an external model or group.

#### Parameters

**src** [str] Variable or parameter name in the source model or group

**model** [str] A model name or a group name

**indexer** [IdxParam or BaseParam] An "Indexer" instance whose `v` field contains the `idx` of devices in the model or group.

## Examples

A synchronous generator needs to retrieve the  $p$  and  $q$  values from static generators for initialization. *ExtService* is used for this purpose.

In a synchronous generator, one can define the following to retrieve `StaticGen.p` as `p0`:

```
class GENCLSMModel(Model):
    def __init__(...):
        ...
        self.p0 = ExtService(src='p',
                             model='StaticGen',
                             indexer=self.gen,
                             tex_name='P_0')
```

### 3.6.3 Shape Manipulators

This section is for advanced model developer.

All generated equations operate on 1-dimensional arrays and can use algebraic calculations only. In some cases, one model would use *BackRef* to retrieve 2-dimensional indices and will use such indices to retrieve variable addresses. The retrieved addresses usually has a different length of the referencing model and cannot be used directly for calculation. Shape manipulator services can be used in such case.

*NumReduce* is a helper Service type which reduces a linearly stored 2-D ExtParam into 1-D Service. *NumRepeat* is a helper Service type which repeats a 1-D value into linearly stored 2-D value based on the shape from a *BackRef*.

```
class andes.core.service.BackRef(**kwargs)
```

A special type of reference collector.

*BackRef* is used for collecting device indices of other models referencing the parent model of the *BackRef*. The *v* field will be a list of lists, each containing the *idx* of other models referencing each device of the parent model.

*BackRef* can be passed as indexer for params and vars, or shape for *NumReduce* and *NumRepeat*. See examples for illustration.

**See also:**

***andes.core.service.NumReduce*** A more complete example using *BackRef* to build the COI model

#### Examples

A Bus device has an *IdxParam* of *area*, storing the *idx* of area to which the bus device belongs. In `Bus.__init__()`, one has

```
self.area = IdxParam(model='Area')
```

Suppose *Bus* has the following data

| idx | area | Vn  |
|-----|------|-----|
| 1   | 1    | 110 |
| 2   | 2    | 220 |
| 3   | 1    | 345 |
| 4   | 1    | 500 |

The Area model wants to collect the indices of Bus devices which points to the corresponding Area device. In `Area.__init__`, one defines

```
self.Bus = BackRef()
```

where the member attribute name *Bus* needs to match exactly model name that *Area* wants to collect *idx* for. Similarly, one can define `self.ACTopology = BackRef()` to collect devices in the *ACTopology* group that references *Area*.

The collection of *idx* happens in `andes.system.System._collect_ref_param()`. It has to be noted that the specific *Area* entry must exist to collect model *idx*-dx referencing it. For example, if *Area* has the following data

```
idx
1
```

Then, only Bus 1, 3, and 4 will be collected into `self.Bus.v`, namely, `self.Bus.v == [ [1, 3, 4] ]`.

If *Area* has data

```
idx
1
2
```

Then, `self.Bus.v` will end up with `[ [1, 3, 4], [2] ]`.

```
class andes.core.service.NumReduce(u, ref: andes.core.service.BackRef, fun:
                                Callable, name=None, tex_name=None,
                                info=None, cache=True)
```

A helper Service type which reduces a linearly stored 2-D ExtParam into 1-D Service.

NumReduce works with ExtParam whose *v* field is a list of lists. A reduce function which takes an array-like and returns a scalar need to be supplied. NumReduce calls the reduce function on each of the lists and return all the scalars in an array.

#### Parameters

**u** [ExtParam] Input ExtParam whose *v* contains linearly stored 2-dimensional values

**ref** [BackRef] The BackRef whose 2-dimensional shapes are used for indexing

**fun** [Callable] The callable for converting a 1-D array-like to a scalar

## Examples

Suppose one wants to calculate the mean value of the  $V_n$  in one Area. In the Area class, one defines

```
class AreaModel(...):
    def __init__(...):
        ...
        # backward reference from `Bus`
        self.Bus = BackRef()

        # collect the  $V_n$  in an 1-D array
        self.Vn = ExtParam(model='Bus',
                           src='Vn',
                           indexer=self.Bus)

        self.Vn_mean = NumReduce(u=self.Vn,
                                fun=np.mean,
                                ref=self.Bus)
```

Suppose we define two areas, 1 and 2, the Bus data looks like

| idx | area | $V_n$ |
|-----|------|-------|
| 1   | 1    | 110   |
| 2   | 2    | 220   |
| 3   | 1    | 345   |
| 4   | 1    | 500   |

Then, `self.Bus.v` is a list of two lists `[ [1, 3, 4], [2] ]`. `self.Vn.v` will be retrieved and linearly stored as `[110, 345, 500, 220]`. Based on the shape from `self.Bus`, `numpy.mean()` will be called on `[110, 345, 500]` and `[220]` respectively. Thus, `self.Vn_mean.v` will become `[318.33, 220]`.

**class** andes.core.service.NumRepeat (*u, ref, \*\*kwargs*)

A helper Service type which repeats a v-provider's value based on the shape from a BackRef

## Examples

NumRepeat was originally designed for computing the inertia-weighted average rotor speed (center of inertia speed). COI speed is computed with

$$\omega_{COI} = \frac{\sum M_i * \omega_i}{\sum M_i}$$

The numerator can be calculated with a mix of BackRef, ExtParam and ExtState. The denominator needs to be calculated with NumReduce and Service Repeat. That is, use NumReduce to calculate the sum, and use NumRepeat to repeat the summed value for each device.

In the COI class, one would have

```

class COIModel(...):
    def __init__(...):
        ...
        self.SynGen = BackRef()
        self.SynGenIdx = RefFlatten(ref=self.SynGen)
        self.M = ExtParam(model='SynGen',
                           src='M',
                           indexer=self.SynGenIdx)

        self.wgen = ExtState(model='SynGen',
                              src='omega',
                              indexer=self.SynGenIdx)

        self.Mt = NumReduce(u=self.M,
                             fun=np.sum,
                             ref=self.SynGen)

        self.Mtr = NumRepeat(u=self.Mt,
                              ref=self.SynGen)

        self.pidx = IdxRepeat(u=self.idx, ref=self.SynGen)

```

Finally, one would define the center of inertia speed as

```

self.wcoi = Algeb(v_str='1', e_str='-wcoi')

self.wcoi_sub = ExtAlgeb(model='COI',
                          src='wcoi',
                          e_str='M * wgen / Mtr',
                          v_str='M / Mtr',
                          indexer=self.pidx,
                          )

```

It is very worth noting that the implementation uses a trick to separate the average weighted sum into  $n$  sub-equations, each calculating the  $(M_i * \omega_i) / (\sum M_i)$ . Since all the variables are preserved in the sub-equation, the derivatives can be calculated correctly.

**class** andes.core.service.IdxRepeat (u, ref, \*\*kwargs)  
 Helper class to repeat IdxParam.

This class has the same functionality as `andes.core.service.NumRepeat` but only operates on IdxParam, DataParam or NumParam.

**class** andes.core.service.RefFlatten (ref, \*\*kwargs)  
 A service type for flattening `andes.core.service.BackRef` into a 1-D list.

## Examples

This class is used when one wants to pass *BackRef* values as indexer.

`andes.models.coi.COI` collects referencing `andes.models.group.SynGen` with

```
self.SynGen = BackRef(info='SynGen idx lists', export=False)
```

After collecting BackRefs, *self.SynGen.v* will become a two-level list of indices, where the first level correspond to each COI and the second level correspond to generators of the COI.

Convert *self.SynGen* into 1-d as *self.SynGenIdx*, which can be passed as indexer for retrieving other parameters and variables

```
self.SynGenIdx = RefFlatten(ref=self.SynGen)

self.M = ExtParam(model='SynGen', src='M',
                  indexer=self.SynGenIdx, export=False,
                  )
```

### 3.6.4 Value Manipulation

```
class andes.core.service.Replace(old_val,    flt,    new_val,    name=None,
                                tex_name=None, info=None, cache=True)
```

Replace parameters with new values if the function returns True

```
class andes.core.service.FlagValue(u, value, flag=0, name=None, tex_name=None,
                                   info=None, cache=True)
```

Class for flagging values that equal to the given value.

By default, values that equal to *value* will be flagged as 0. Non-matching values will be flagged as 1.

#### Parameters

**u** Input parameter

**value** Value to flag. Can be None, string, or a number.

**flag** [0 by default, only 0 or 1 is accepted.] The flag for the matched ones

**Warning:** *FlagNotNone* can only be applied to *BaseParam* with *cache=True*. Applying to *Service* will fail unless *cache* is False (at a performance cost).

### 3.6.5 Idx and References

```
class andes.core.service.DeviceFinder(u,    link,    idx_name,    name=None,
                                       tex_name=None, info=None)
```

Service for finding indices of optionally linked devices.

If not provided, *DeviceFinder* will add devices at the beginning of *System.setup*.

#### Examples

IEEEEST stabilizer takes an optional *busf* (IdxParam) for specifying the connected BusFreq, which is needed for mode 6. To avoid reimplementing *BusFreq* within IEEEEST, one can do



```
self.busfreq = DeviceFinder(self.busf, link=self.buss, idx_name='bus')
```

where *self.busf* is the optional input, *self.buss* is the bus indices that *busf* should measure, and *idx\_name* is the name of a *BusFreq* parameter through which the measured bus indices are specified. For each *None* values in *self.busf*, a *BusFreq* is created to measure the corresponding bus in *self.buss*.

That is, `BusFreq[idx_name].v = [link]`. *DeviceFinder* will find / create *BusFreq* devices so that the returned list of *BusFreq* indices are connected to *self.buss*, respectively.

**class** `andes.core.service.BackRef` (*\*\*kwargs*)

A special type of reference collector.

*BackRef* is used for collecting device indices of other models referencing the parent model of the *BackRef*. The *v* field will be a list of lists, each containing the *idx* of other models referencing each device of the parent model.

*BackRef* can be passed as indexer for params and vars, or shape for *NumReduce* and *NumRepeat*. See examples for illustration.

**See also:**

[\*andes.core.service.NumReduce\*](#) A more complete example using *BackRef* to build the COI model

## Examples

A *Bus* device has an *IdxParam* of *area*, storing the *idx* of area to which the bus device belongs. In `Bus.__init__()`, one has

```
self.area = IdxParam(model='Area')
```

Suppose *Bus* has the following data

| idx | area | Vn  |
|-----|------|-----|
| 1   | 1    | 110 |
| 2   | 2    | 220 |
| 3   | 1    | 345 |
| 4   | 1    | 500 |

The *Area* model wants to collect the indices of *Bus* devices which points to the corresponding *Area* device. In `Area.__init__`, one defines

```
self.Bus = BackRef()
```

where the member attribute name *Bus* needs to match exactly model name that *Area* wants to collect *idx* for. Similarly, one can define `self.ACTopology = BackRef()` to collect devices in the *ACTopology* group that references *Area*.

The collection of *idx* happens in `andes.system.System._collect_ref_param()`. It has to be noted that the specific *Area* entry must exist to collect model *idx-dx* referencing it. For example, if *Area* has the following data

```
idx
1
```

Then, only Bus 1, 3, and 4 will be collected into *self.Bus.v*, namely, `self.Bus.v == [ [1, 3, 4] ]`.

If *Area* has data

```
idx
1
2
```

Then, *self.Bus.v* will end up with `[ [1, 3, 4], [2] ]`.

**class** `andes.core.service.RefFlatten` (*ref*, **\*\*kwargs**)  
A service type for flattening *andes.core.service.BackRef* into a 1-D list.

## Examples

This class is used when one wants to pass *BackRef* values as indexer.

`andes.models.coi.COI` collects referencing *andes.models.group.SynGen* with

```
self.SynGen = BackRef(info='SynGen idx lists', export=False)
```

After collecting *BackRefs*, *self.SynGen.v* will become a two-level list of indices, where the first level correspond to each COI and the second level correspond to generators of the COI.

Convert *self.SynGen* into 1-d as *self.SynGenIdx*, which can be passed as indexer for retrieving other parameters and variables

```
self.SynGenIdx = RefFlatten(ref=self.SynGen)

self.M = ExtParam(model='SynGen', src='M',
                  indexer=self.SynGenIdx, export=False,
                  )
```

## 3.6.6 Events

**class** `andes.core.service.EventFlag` (*u*, *vtype*: *Optional*[*type*] = *None*, *name*:  
*Optional*[*str*] = *None*, *tex\_name*=*None*,  
*info*=*None*)

Service to flag events.

*EventFlag.v* stores the values of the input variable from the previous iteration/step.

```
class andes.core.service.ExtendedEvent (u, t_ext: Union[int, float, andes.core.param.BaseParam, andes.core.service.BaseService] = 0.0, trig: str = 'rise', enable=True, v_disabled=0, extend_only=False, vtype: Optional[type] = None, name: Optional[str] = None, tex_name=None, info=None)
```

Service to flag events that extends for period of time after event disappears.

*EventFlag.v* stores the flags whether the extended time has completed. Outputs will become 1 once then event starts until the extended time ends.

#### Parameters

**trig** [str, rise, fall] Triggering edge for the inception of an event. *rise* by default.

**enable** [bool or v-provider] If disabled, the output will be *v\_disabled*

**extend\_only** [bool] Only output during the extended period, not the event period.

**Warning:** The performance of this class needs to be optimized.

### 3.6.7 Data Select

```
class andes.core.service.DataSelect (optional, fallback, name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None)
```

Class for selecting values for optional DataParam or NumParam.

This service is a v-provider that uses optional DataParam if available with a fallback.

DataParam will be tested for *None*, and NumParam will be tested with *np.isnan()*.

#### Notes

An use case of DataSelect is remote bus. One can do

```
self.buss = DataSelect(option=self.busr, fallback=self.bus)
```

Then, pass *self.buss* instead of *self.bus* as indexer to retrieve voltages.

Another use case is to allow an optional turbine rating. One can do

```
self.Tn = NumParam(default=None)
self.Sg = ExtParam(...)
self.Sn = DataSelect(Tn, Sg)
```

```
class andes.core.service.NumSelect (optional, fallback, name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None)
```

Class for selecting values for optional NumParam.

NumSelect works with internal and external parameters.

## Notes

One use case is to allow an optional turbine rating. One can do

```
self.Tn = NumParam(default=None)
self.Sg = ExtParam(...)
self.Sn = DataSelect(Tn, Sg)
```

## 3.6.8 Miscellaneous

```
class andes.core.service.InitChecker(u, lower=None, upper=None, equal=None,
                                     not_equal=None, enable=True, error_out=False, **kwargs)
```

Class for checking init values against known typical values.

Instances will be stored in *Model.services\_post* and *Model.services\_ichck*, which will be checked in *Model.post\_init\_check()* after initialization.

### Parameters

**u** v-provider to be checked

**lower** [float, BaseParam, BaseVar, BaseService] lower bound

**upper** [float, BaseParam, BaseVar, BaseService] upper bound

**equal** [float, BaseParam, BaseVar, BaseService] values that the value from *v\_str* should equal

**not\_equal** [float, BaseParam, BaseVar, BaseService] values that should not equal

**enable** [bool] True to enable checking

## Examples

Let's say generator excitation voltages are known to be in the range of 1.6 - 3.0 per unit. One can add the following instance to *GENBase*

```
self._vfc = InitChecker(u=self.vf,
                        info='vf range',
                        lower=1.8,
                        upper=3.0,
                        )
```

*lower* and *upper* can also take v-providers instead of float values.

One can also pass float values from Config to make it adjustable as in our implementation of *GENBase.\_vfc*.

## 3.7 Discrete

### 3.7.1 Background

The discrete component library contains a special type of block for modeling the discontinuity in power system devices. Such continuities can be device-level physical constraints or algorithmic limits imposed on controllers.

The base class for discrete components is `andes.core.discrete.Discrete`.

```
class andes.core.discrete.Discrete(name=None, tex_name=None, info=None,
                                     no_warn=False, min_iter=2, err_tol=0.01)
```

Base discrete class.

Discrete classes export flag arrays (usually boolean) .

The uniqueness of discrete components is the way it works. Discrete components take inputs, criteria, and exports a set of flags with the component-defined meanings. These exported flags can be used in algebraic or differential equations to build piece-wise equations.

For example, *Limiter* takes a v-provider as input, two v-providers as the upper and the lower bound. It exports three flags: *zi* (within bound), *zl* (below lower bound), and *zu* (above upper bound). See the code example in `models/pv.py` for an example voltage-based PQ-to-Z conversion.

It is important to note when the flags are updated. Discrete subclasses can use three methods to check and update the value and equations. Among these methods, *check\_var* is called *before* equation evaluation, but *check\_eq* and *set\_eq* are called *after* equation update. In the current implementation, *check\_var* updates flags for variable-based discrete components (such as *Limiter*). *check\_eq* updates flags for equation-involved discrete components (such as *AntiWindup*). *set\_var* is currently only used by *AntiWindup* to store the pegged states.

ANDES includes the following types of discrete components.

### 3.7.2 Limiters

```
class andes.core.discrete.Limiter(u, lower, upper, enable=True, name=None,
                                   tex_name=None, info=None, min_iter: int =
                                   2, err_tol: float = 0.01, no_lower=False,
                                   no_upper=False, sign_lower=1, sign_upper=1,
                                   equal=True, no_warn=False, zu=0.0, zl=0.0,
                                   zi=1.0)
```

Base limiter class.

This class compares values and sets limit values. Exported flags are *zi*, *zl* and *zu*.

#### Parameters

**u** [BaseVar] Input Variable instance

**lower** [BaseParam] Parameter instance for the lower limit

**upper** [BaseParam] Parameter instance for the upper limit

**no\_lower** [bool] True to only use the upper limit  
**no\_upper** [bool] True to only use the lower limit  
**sign\_lower: 1 or -1** Sign to be multiplied to the lower limit  
**sign\_upper: bool** Sign to be multiplied to the upper limit  
**equal** [bool] True to include equal signs in comparison ( $\geq$  or  $\leq$ ).  
**no\_warn** [bool] Disable initial limit warnings  
**zu** [0 or 1] Default value for  $zu$  if not enabled  
**zl** [0 or 1] Default value for  $zl$  if not enabled  
**zi** [0 or 1] Default value for  $zi$  if not enabled

## Notes

If not enabled, the default flags are  $zu = zl = 0, zi = 1$ .

### Attributes

**zl** [array-like] Flags of elements violating the lower limit; A array of zeros and/or ones.  
**zi** [array-like] Flags for within the limits  
**zu** [array-like] Flags for violating the upper limit

```
class andes.core.discrete.SortedLimiter(u, lower, upper, n_select: int = 5, name=None, tex_name=None, enable=True, abs_violation=True, min_iter: int = 2, err_tol: float = 0.01, zu=0.0, zl=0.0, zi=1.0, ql=0.0, qu=0.0)
```

A limiter that sorts inputs based on the absolute or relative amount of limit violations.

### Parameters

**n\_select** [int] the number of violations to be flagged, for each of over-limit and under-limit cases. If  $n\_select == 1$ , at most one over-limit and one under-limit inputs will be flagged. If  $n\_select$  is zero, heuristics will be used.  
**abs\_violation** [bool] True to use the absolute violation. False if the relative violation  $\text{abs}(\text{violation}/\text{limit})$  is used for sorting. Since most variables are in per unit, absolute violation is recommended.

```
class andes.core.discrete.HardLimiter(u, lower, upper, enable=True, name=None, tex_name=None, info=None, min_iter: int = 2, err_tol: float = 0.01, no_lower=False, no_upper=False, sign_lower=1, sign_upper=1, equal=True, no_warn=False, zu=0.0, zl=0.0, zi=1.0)
```

Hard limiter for algebraic or differential variable. This class is an alias of *Limiter*.

```
class andes.core.discrete.AntiWindup (u, lower, upper, enable=True,  
                                     no_lower=False, no_upper=False,  
                                     sign_lower=1, sign_upper=1, name=None,  
                                     tex_name=None, info=None, state=None)
```

Anti-windup limiter.

Anti-windup limiter prevents the wind-up effect of a differential variable. The derivative of the differential variable is reset if it continues to increase in the same direction after exceeding the limits. During the derivative return, the limiter will be inactive

```
if x > xmax and x dot > 0: x = xmax and x dot = 0  
if x < xmin and x dot < 0: x = xmin and x dot = 0
```

This class takes one more optional parameter for specifying the equation.

#### Parameters

**state** [State, ExtState] A State (or ExtState) whose equation value will be checked and, when condition satisfies, will be reset by the anti-windup-limiter.

### 3.7.3 Comparers

```
class andes.core.discrete.LessThan (u, bound, equal=False, enable=True,  
                                     name=None, tex_name=None, info=None,  
                                     cache=False, z0=0, z1=1)
```

Less than (<) comparison function.

Exports two flags: z1 and z0. For elements satisfying the less-than condition, the corresponding z1 = 1. z0 is the element-wise negation of z1.

#### Notes

The default z0 and z1, if not enabled, can be set through the constructor.

```
class andes.core.discrete.Selector (*args, fun, tex_name=None, info=None)
```

Selection between two variables using the provided reduce function.

The reduce function should take the given number of arguments. An example function is `np.maximum.reduce` which can be used to select the maximum.

Names are in *s0*, *s1*.

**Warning:** A potential bug when more than two inputs are provided, and values in different inputs are equal. Only two inputs are allowed.

See also:

`numpy.ufunc.reduce` NumPy reduce function

`andes.core.block.HVGate`

*andes.core.block.LVGate*

## Notes

A common pitfall is the 0-based indexing in the Selector flags. Note that exported flags start from 0. Namely, *s0* corresponds to the first variable provided for the Selector constructor.

## Examples

Example 1: select the largest value between *v0* and *v1* and put it into *vmax*.

After the definitions of *v0* and *v1*, define the algebraic variable *vmax* for the largest value, and a selector *vs*

```
self.vmax = Algeb(v_str='maximum(v0, v1)',
                 tex_name='v_{max}',
                 e_str='vs_s0 * v0 + vs_s1 * v1 - vmax')

self.vs = Selector(self.v0, self.v1, fun=np.maximum.reduce)
```

The initial value of *vmax* is calculated by `maximum(v0, v1)`, which is the element-wise maximum in SymPy and will be generated into `np.maximum(v0, v1)`. The equation of *vmax* is to select the values based on *vs\_s0* and *vs\_s1*.

```
class andes.core.discrete.Switcher(u, options: Union[list, Tuple], info: str = None,
                                  name: str = None, tex_name: str = None,
                                  cache=True)
```

Switcher based on an input parameter.

The switch class takes one v-provider, compares the input with each value in the option list, and exports one flag array for each option. The flags are 0-indexed.

Exported flags are named with *\_s0*, *\_s1*, ..., with a total number of *len(options)*. See the examples section.

## Notes

Switches needs to be distinguished from Selector.

Switcher is for generating flags indicating option selection based on an input parameter. Selector is for generating flags at run time based on variable values and a selection function.

## Examples

The IEEEEST model takes an input for selecting the signal. Options are 1 through 6. One can construct

```
self.IC = NumParam(info='input code 1-6') # input code
self.SW = Switcher(u=self.IC, options=[0, 1, 2, 3, 4, 5, 6])
```



If the IC values from the data file ends up being

```
self.IC.v = np.array([1, 2, 2, 4, 6])
```

Then, the exported flag arrays will be

```
{'IC_s0': np.array([0, 0, 0, 0, 0]),
 'IC_s1': np.array([1, 0, 0, 0, 0]),
 'IC_s2': np.array([0, 1, 1, 0, 0]),
 'IC_s3': np.array([0, 0, 0, 0, 0]),
 'IC_s4': np.array([0, 0, 0, 1, 0]),
 'IC_s5': np.array([0, 0, 0, 0, 0]),
 'IC_s6': np.array([0, 0, 0, 0, 1])
}
```

where *IC\_s0* is used for padding so that following flags align with the options.

### 3.7.4 Deadband

```
class andes.core.discrete.DeadBand(u, center, lower, upper, enable=True,
                                   equal=False, zu=0.0, zl=0.0, zi=0.0,
                                   name=None, tex_name=None, info=None)
```

The basic deadband type.

#### Parameters

- u** [NumParam] The pre-deadband input variable
- center** [NumParam] Neutral value of the output
- lower** [NumParam] Lower bound
- upper** [NumParam] Upper bound
- enable** [bool] Enabled if True; Disabled and works as a pass-through if False.

#### Notes

Input changes within a deadband will incur no output changes. This component computes and exports three flags.

#### Three flags computed from the current input:

- **zl**: True if the input is below the lower threshold
- **zi**: True if the input is within the deadband
- **zu**: True if is above the lower threshold

Initial condition:

All three flags are initialized to zero. All flags are updated during *check\_var* when enabled. If the deadband component is not enabled, all of them will remain zero.

## Examples

Exported deadband flags need to be used in the algebraic equation corresponding to the post-deadband variable. Assume the pre-deadband input variable is *var\_in* and the post-deadband variable is *var\_out*. First, define a deadband instance *db* in the model using

```
self.db = DeadBand(u=self.var_in, center=self.dbc,
                  lower=self.dbl, upper=self.dbu)
```

To implement a no-memory deadband whose output returns to center when the input is within the band, the equation for *var* can be written as

```
var_out.e_str = 'var_in * (1 - db_zi) + \
                (dbc * db_zi) - var_out'
```

## 3.8 Blocks

### 3.8.1 Background

The block library contains commonly used blocks (such as transfer functions and nonlinear functions). Variables and equations are pre-defined for blocks to be used as "lego pieces" for scripting DAE models. The base class for blocks is *andes.core.block.Block*.

The supported blocks include Lag, LeadLag, Washout, LeadLagLimit, PIController. In addition, the base class for piece-wise nonlinear functions, PieceWise is provided. PieceWise is used for implementing the quadratic saturation function MagneticQuadSat and exponential saturation function MagneticExpSat.

All variables in a block must be defined as attributes in the constructor, just like variable definition in models. The difference is that the variables are "exported" from a block to the capturing model. All exported variables need to be placed in a dictionary, *self.vars* at the end of the block constructor.

Blocks can be nested as advanced usage. See the following API documentation for more details.

```
class andes.core.block.Block (name: Optional[str] = None, tex_name: Optional[str] =
                             None, info: Optional[str] = None, namespace: str = 'lo-
                             cal')
```

Base class for control blocks.

Blocks are meant to be instantiated as Model attributes to provide pre-defined equation sets. Subclasses must overload the *\_\_init\_\_* method to take custom inputs. Subclasses of Block must overload the *define* method to provide initialization and equation strings. Exported variables, services and blocks must be constructed into a dictionary *self.vars* at the end of the constructor.

Blocks can be nested. A block can have blocks but itself as attributes and therefore reuse equations. When a block has sub-blocks, the outer block must be constructed with a "name".

Nested block works in the following way: the parent block modifies the sub-block's *name* attribute by prepending the parent block's name at the construction phase. The parent block then exports the

sub-block as a whole. When the parent Model class picks up the block, it will recursively import the variables in the block and the sub-blocks correctly. See the example section for details.

### Parameters

**name** [str, optional] Block name

**tex\_name** [str, optional] Block LaTeX name

**info** [str, optional] Block description.

**namespace** [str, local or parent] Namespace of the exported elements. If 'local', the block name will be prepended by the parent. If 'parent', the original element name will be used when exporting.

**Warning:** It is a good practice to avoid more than one level of nesting, to avoid multi-underscore variable names.

### Examples

Example for two-level nested blocks. Suppose we have the following hierarchy

```
SomeModel  instance M
|
LeadLag A  exports (x, y)
|
Lag B      exports (x, y)
```

SomeModel instance M contains an instance of LeadLag block named A, which contains an instance of a Lag block named B. Both A and B exports two variables *x* and *y*.

In the code of Model, the following code is used to instantiate LeadLag

```
class SomeModel:
    def __init__(...)
        ...
        self.A = LeadLag(name='A',
                        u=self.foo1,
                        T1=self.foo2,
                        T2=self.foo3)
```

To use Lag in the LeadLag code, the following lines are found in the constructor of LeadLag

```
class LeadLag:
    def __init__(name, ...)
        ...
        self.B = Lag(u=self.y, K=self.K, T=self.T)
        self.vars = {..., 'A': self.A}
```

The `__setattr__` magic of LeadLag takes over the construction and assigns `A_B` to `B.name`, given A's name provided at run time. `self.A` is exported with the internal name A at the end.

Again, the LeadLag instance name (*A* in this example) **MUST** be provided in *SomeModel*'s constructor for the name prepending to work correctly. If there is more than one level of nesting, other than the leaf-level block, all parent blocks' names must be provided at instantiation.

When *A* is picked up by *SomeModel.\_\_setattr\_\_*, *B* is captured from *A*'s exports. Recursively, *B*'s variables are exported, Recall that *B.name* is now *A\_B*, following the naming rule (parent block's name + variable name), *B*'s internal variables become *A\_B\_x* and *A\_B\_y*.

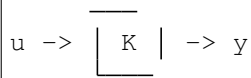
In this way, *B*'s `define()` needs no modification since the naming rule is the same. For example, *B*'s internal *y* is always `{self.name}_y`, although *B* has gotten a new name *A\_B*.

### 3.8.2 Transfer Functions

The following transfer function blocks have been implemented. They can be imported to build new models.

#### Algebraic

**class** andes.core.block.**Gain**(*u, K, name=None, tex\_name=None, info=None*)  
Gain block.



Exports an algebraic output *y*.

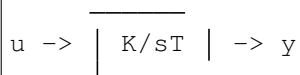
**define**()  
Implemented equation and the initial condition are

$$y = Ku$$

$$y^{(0)} = Ku^{(0)}$$

#### First Order

**class** andes.core.block.**Integrator**(*u, T, K, y0, name=None, tex\_name=None, info=None*)  
Integrator block.



Exports a differential variable *y*.

The initial output needs to be specified through *y0*.

**define()**

Implemented equation and the initial condition are

$$\dot{y} = Ku$$

$$y^{(0)} = 0$$

**class** andes.core.block.**IntegratorAntiWindup**(*u, T, K, y0, lower, upper, name=None, tex\_name=None, info=None*)

Integrator block with anti-windup limiter.



Exports a differential variable *y* and an AntiWindup *lim*. The initial output must be specified through *y0*.

**define()**

Implemented equation and the initial condition are

$$\dot{y} = Ku$$

$$y^{(0)} = 0$$

**class** andes.core.block.**Lag**(*u, T, K, name=None, tex\_name=None, info=None*)

Lag (low pass filter) transfer function.



Exports one state variable *y* as the output.

### Parameters

**K** Gain

**T** Time constant

**u** Input variable

**define()**

### Notes

Equations and initial values are

$$T\dot{y} = (Ku - y)$$

$$y^{(0)} = Ku$$

**class** andes.core.block.LagAntiWindup(*u, T, K, lower, upper, name=None, tex\_name=None, info=None*)

Lag (low pass filter) transfer function block with an anti-windup limiter.



Exports one state variable *y* as the output and one AntiWindup instance *lim*.

### Parameters

**K** Gain

**T** Time constant

**u** Input variable

**define** ()

### Notes

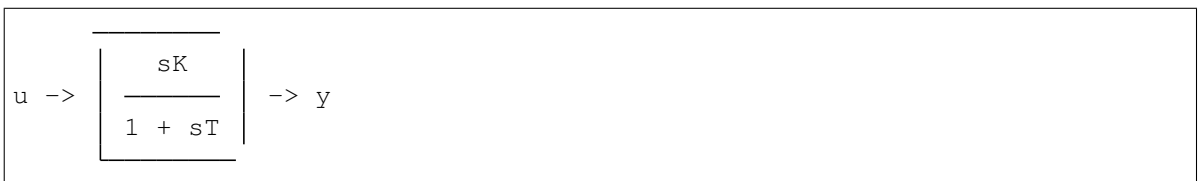
Equations and initial values are

$$T\dot{y} = (Ku - y)$$

$$y^{(0)} = Ku$$

**class** andes.core.block.Washout(*u, T, K, name=None, tex\_name=None, info=None*)

Washout filter (high pass) block.



Exports state *x* (symbol *x'*) and output algebraic variable *y*.

**define** ()

## Notes

Equations and initial values:

$$\begin{aligned}Tx' &= (u - x') \\Ty &= K(u - x') \\x'^{(0)} &= u \\y^{(0)} &= 0\end{aligned}$$

**class** andes.core.block.**WashoutOrLag**(*u*, *T*, *K*, *name=None*, *zero\_out=True*,  
*tex\_name=None*, *info=None*)

Washout with the capability to convert to Lag when  $K = 0$ .

Can be enabled with *zero\_out*. Need to provide *name* to construct.

Exports state  $x$  (symbol  $x'$ ), output algebraic variable  $y$ , and a LessThan block *LT*.

### Parameters

**zero\_out** [bool, optional] If True,  $sT$  will become 1, and the washout will become a low-pass filter. If False, functions as a regular Washout.

**define**()

## Notes

Equations and initial values:

$$\begin{aligned}Tx' &= (u - x') \\Ty &= z_0 K(u - x') + z_1 Tx \\x'^{(0)} &= u \\y^{(0)} &= 0\end{aligned}$$

where  $z_0$  is a flag array for the greater-than-zero elements, and  $z_1$  is that for the less-than or equal-to zero elements.

**class** andes.core.block.**LeadLag**(*u*, *T1*, *T2*, *K=1*, *zero\_out=True*, *name=None*,  
*tex\_name=None*, *info=None*)

Lead-Lag transfer function block in series implementation

$$u \rightarrow \left[ K \frac{1 + sT_1}{1 + sT_2} \right] \rightarrow y$$

Exports two variables: internal state  $x$  and output algebraic variable  $y$ .

### Parameters

**T1** [BaseParam] Time constant 1

**T2** [BaseParam] Time constant 2

**zero\_out** [bool] True to allow zeroing out lead-lag as a pass through (when T1=T2=0)

### Notes

To allow zeroing out lead-lag as a pure gain, set `zero_out` to *True*.

**define** ()

### Notes

Implemented equations and initial values

$$\begin{aligned}
 T_2 \dot{x}' &= (u - x') \\
 T_2 y &= K T_1 (u - x') + K T_2 x' + E_2, \text{ where} \\
 E_2 &= \begin{cases} (y - K x') & \text{if } T_1 = T_2 = 0 \& \text{zero\_out} = \text{True} \\ 0 & \text{otherwise} \end{cases} \\
 x'^{(0)} &= u \\
 y^{(0)} &= K u
 \end{aligned}$$

**class** andes.core.block.**LeadLagLimit** (*u, T1, T2, lower, upper, name=None, tex\_name=None, info=None*)

Lead-Lag transfer function block with hard limiter (series implementation)

$$u \rightarrow \left[ \frac{1 + sT_1}{1 + sT_2} \right] \rightarrow \frac{\text{upper}}{\text{lower}} \text{ / } \frac{\text{ynl}}{\text{y}} \rightarrow y$$

Exports four variables: state *x*, output before hard limiter *ynl*, output *y*, and AntiWindup *lim*.

**define** ()

### Notes

Implemented control block equations (without limiter) and initial values

$$\begin{aligned}
 T_2 \dot{x}' &= (u - x') \\
 T_2 y &= T_1 (u - x') + T_2 x' \\
 x'^{(0)} &= y^{(0)} = u
 \end{aligned}$$

## Second Order

**class** andes.core.block.**Lag2ndOrd** (*u, K, T1, T2, name=None, tex\_name=None, info=None*)

Second order lag transfer function (low-pass filter)





Exports one two state variables ( $x, y$ ), where  $y$  is the output.

### Parameters

**u** Input

**K** Gain

**T1** First order time constant

**T2** Second order time constant

**define()**

### Notes

Implemented equations and initial values are

$$T_2 \dot{x} = Ku - y - T_1 x$$

$$\dot{y} = x$$

$$x^{(0)} = 0$$

$$y^{(0)} = Ku$$

**class** andes.core.block.**LeadLag2ndOrd**( $u, T1, T2, T3, T4, zero\_out=False,$   
 $name=None, tex\_name=None, info=None$ )

Second-order lead-lag transfer function block



Exports two internal states ( $x1$  and  $x2$ ) and output algebraic variable  $y$ .

# TODO: instead of implementing *zero\_out* using *LessThan* and an additional term, consider correcting all parameters to 1 if all are 0.

**define()**

## Notes

Implemented equations and initial values are

$$\begin{aligned}
 T_2 \dot{x}_1 &= u - x_2 - T_1 x_1 \\
 \dot{x}_2 &= x_1 \\
 T_2 y &= T_2 x_2 + T_2 T_3 x_1 + T_4 (u - x_2 - T_1 x_1) + E_2, \text{ where} \\
 E_2 &= \begin{cases} (y - x_2) & \text{if } T_1 = T_2 = T_3 = T_4 = 0 \& zero\_out = True \\ 0 & \text{otherwise} \end{cases} \\
 x_1^{(0)} &= 0 \\
 x_2^{(0)} &= y^{(0)} = u
 \end{aligned}$$

### 3.8.3 Saturation

**class** andes.models.exciter.**ExcExpSat** (*E1*, *SE1*, *E2*, *SE2*, *name=None*,  
*tex\_name=None*, *info=None*)

Exponential exciter saturation block to calculate A and B from E1, SE1, E2 and SE2. Input parameters will be corrected and the user will be warned. To disable saturation, set either E1 or E2 to 0.

#### Parameters

**E1** [BaseParam] First point of excitation field voltage

**SE1: BaseParam** Coefficient corresponding to E1

**E2** [BaseParam] Second point of excitation field voltage

**SE2: BaseParam** Coefficient corresponding to E2

**define** ()

## Notes

The implementation solves for coefficients *A* and *B* which satisfy

$$E_1 S_{E1} = A e^{E1 \times B} E_2 S_{E2} = A e^{E2 \times B}$$

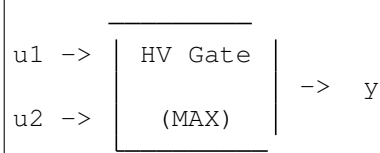
The solutions are given by

$$E_1 S_{E1} e^{\frac{E_1 \log \left( \frac{E_2 S_{E2}}{E_1 S_{E1}} \right)}{E_1 - E_2}} - \frac{\log \left( \frac{E_2 S_{E2}}{E_1 S_{E1}} \right)}{E_1 - E_2}$$

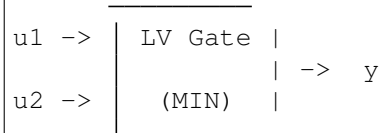
### 3.8.4 Others

#### Value Selector

**class** andes.core.block.**HVGate** (*u1*, *u2*, *name=None*, *tex\_name=None*, *info=None*)  
 High Value Gate. Outputs the maximum of two inputs.



**class** andes.core.block.LVGate (u1, u2, name=None, tex\_name=None, info=None)  
 Low Value Gate. Outputs the minimum of the two inputs.



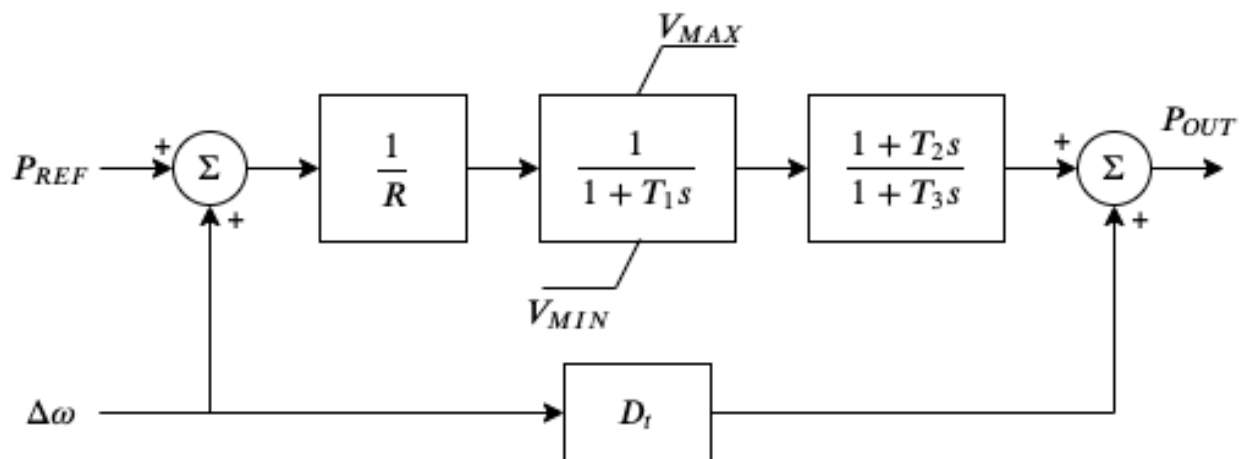
## 3.9 Examples

We show two examples to demonstrate modeling from equations and modeling from control block diagrams.

- The TGOV1 example shows code snippet for equation-based modeling and, as well as code for block-based modeling.
- The IEEEEST example walks through the source code and explains the complete setup, including optional parameters, input selection, and manual per-unit conversion.

### 3.9.1 TGOV1

The *TGOV1* turbine governor model is shown as a practical example using the library.



This model is composed of a lead-lag transfer function and a first-order lag transfer function with an anti-windup limiter, which are sufficiently complex for demonstration. The corresponding differential equations

and algebraic equations are given below.

$$\begin{bmatrix} \dot{x}_{LG} \\ \dot{x}_{LL} \end{bmatrix} = \begin{bmatrix} z_{i,lim}^{LG} (P_d - x_{LG}) / T_1 \\ (x_{LG} - x_{LL}) / T_3 \end{bmatrix}$$

$$\begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \end{bmatrix} = \begin{bmatrix} (1 - \omega) - \omega_d \\ R \times \tau_{m0} - P_{ref} \\ (P_{ref} + \omega_d) / R - P_d \\ D_t \omega_d + y_{LL} - P_{OUT} \\ \frac{T_2}{T_3} (x_{LG} - x_{LL}) + x_{LL} - y_{LL} \\ u (P_{OUT} - \tau_{m0}) \end{bmatrix}$$

where  $LG$  and  $LL$  denote the lag block and the lead-lag block,  $\dot{x}_{LG}$  and  $\dot{x}_{LL}$  are the internal states,  $y_{LL}$  is the lead-lag output,  $\omega$  the generator speed,  $\omega_d$  the generator under-speed,  $P_d$  the droop output,  $\tau_{m0}$  the steady-state torque input, and  $P_{OUT}$  the turbine output that will be summed at the generator.

The code to describe the above model using equations is given below. The complete code can be found in class `TGOV1ModelAlt` in `andes/models/governor.py`.

```
def __init__(self, system, config):
    # 1. Declare parameters from case file inputs.
    self.R = NumParam(info='Turbine governor droop',
                      non_zero=True, ipower=True)
    # Other parameters are omitted.

    # 2. Declare external variables from generators.
    self.omega = ExtState(src='omega',
                          model='SynGen',
                          indexer=self.syn,
                          info='Generator speed')
    self.tm = ExtAlgeb(src='tm',
                       model='SynGen',
                       indexer=self.syn,
                       e_str='u*(pout-tm0)',
                       info='Generator torque input')

    # 3. Declare initial values from generators.
    self.tm0 = ExtService(src='tm',
                          model='SynGen',
                          indexer=self.syn,
                          info='Initial torque input')

    # 4. Declare variables and equations.
    self.pref = Algeb(info='Reference power input',
                      v_str='tm0*R',
                      e_str='tm0*R-pref')
    self.wd = Algeb(info='Generator under speed',
                     e_str='(1-omega)-wd')
    self.pd = Algeb(info='Droop output',
                     v_str='tm0',
                     e_str='(wd+pref)/R-pd')
    self.LG_x = State(info='State in the lag TF',
                       v_str='pd',
```

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```

        e_str='LG_lim_zi*(pd-LG_x)/T1')
self.LG_lim = AntiWindup(u=self.LG_x,
                        lower=self.VMIN,
                        upper=self.VMAX)
self.LL_x = State(info='State in the lead-lag TF',
                 v_str='LG_x',
                 e_str='(LG_x-LL_x)/T3')
self.LL_y = Algeb(info='Lead-lag Output',
                 v_str='LG_x',
                 e_str='T2/T3*(LG_x-LL_x)+LL_x-LL_y')
self.pout = Algeb(info='Turbine output power',
                 v_str='tm0',
                 e_str='(LL_y+Dt*wd)-pout')

```

Another implementation of *TGOVI* makes extensive use of the modeling blocks. The resulting code is more readable as follows.

```

def __init__(self, system, config):
    TGBase.__init__(self, system, config)

    self.gain = ConstService(v_str='u/R')

    self.pref = Algeb(info='Reference power input',
                     tex_name='P_{ref}',
                     v_str='tm0 * R',
                     e_str='tm0 * R - pref',
                     )

    self.wd = Algeb(info='Generator under speed',
                   unit='p.u.',
                   tex_name=r'\omega_{dev}',
                   v_str='0',
                   e_str='(wref - omega) - wd',
                   )

    self.pd = Algeb(info='Pref plus under speed times gain',
                   unit='p.u.',
                   tex_name="P_d",
                   v_str='u * tm0',
                   e_str='u*(wd + pref + paux) * gain - pd')

    self.LAG = LagAntiWindup(u=self.pd,
                             K=1,
                             T=self.T1,
                             lower=self.VMIN,
                             upper=self.VMAX,
                             )

    self.LL = LeadLag(u=self.LAG_y,
                     T1=self.T2,
                     T2=self.T3,
                     )

```

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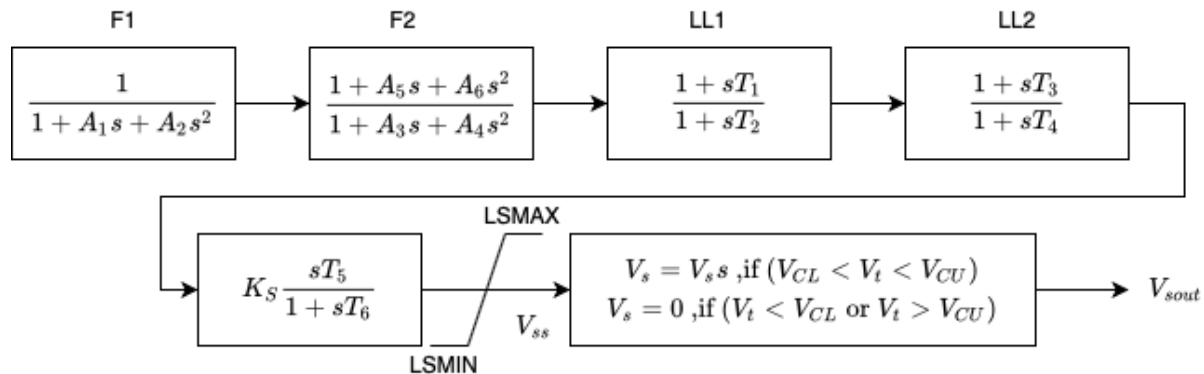
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```
self.pout.e_str = '(LL_y + Dt * wd) - pout'
```

The complete code can be found in class TGOV1Model in `andes/models/governor.py`.

### 3.9.2 IEEEEST

In this example, we will explain step-by-step how *IEEEEST* is programmed. The block diagram of IEEEEST is given as follows. We recommend you to open up the source code in `andes/models/pss.py` and then continue reading.



First of all, modeling components are imported at the beginning.

Next, PSSBaseData is defined to hold parameters shared by all PSSs. PSSBaseData inherits from ModelData and calls the base constructor. There is only one field `avr` defined for the linked exciter idx.

Then, IEEEESTData defines the input parameters for IEEEEST. Use `IdxParam` for fields that store idx-es of devices that IEEEEST devices link to. Use `NumParam` for numerical parameters.

### PSSBase

PSSBase is defined for the common (external) parameters, services and variables shared by all PSSs. The class and constructor signatures are

```
class PSSBase(Model):
    def __init__(self, system, config):
        super().__init__(system, config)
```

PSSBase inherits from Model and calls the base constructor. Note that the call to Model's constructor takes two positional arguments, `system` and `config` of types `System` and `ModelConfig`. Next, the group is specified, and the model flags are set.

```
self.group = 'PSS'
self.flags.update({'tds': True})
```

Next, `Replace` is used to replace input parameters that satisfy a lambda function with new values.

```
self.VCUr = Replace(self.VCU, lambda x: np.equal(x, 0.0), 999)
self.VCLr = Replace(self.VCL, lambda x: np.equal(x, 0.0), -999)
```

The value replacement happens when VCUr and VCLr is first accessed. Replace is executed in the model initialization phase (at the end of services update).

Next, the indices of connected generators, buses, and bus frequency measurements are retrieved. Synchronous generator idx is retrieved with

```
self.syn = ExtParam(model='Exciter', src='syn', indexer=self.avr,
    export=False,
    info='Retrieved generator idx', vtype=str)
```

Using the retrieved `self.syn`, it retrieves the buses to which the generators are connected.

```
self.bus = ExtParam(model='SynGen', src='bus', indexer=self.syn, export=False,
    info='Retrieved bus idx', vtype=str, default=None,
    )
```

PSS models support an optional remote bus specified through parameter `busr`. When `busr` is `None`, the generator-connected bus should be used. The following code uses `DataSelect` to select `busr` if available but falls back to `bus` otherwise.

```
self.buss = DataSelect(self.busr, self.bus, info='selected bus (bus or busr)')
```

Each PSS links to a bus frequency measurement device. If the input data does not specify one or the specified one does not exist, `DeviceFinder` can find the correct measurement device for the bus where frequency measurements should be taken.

```
self.busfreq = DeviceFinder(self.busf, link=self.buss, idx_name='bus')
```

where `busf` is the optional frequency measurement device idx, `buss` is the bus idx for which measurement device needs to be found or created.

Next, external parameters, variables and services are retrieved. Note that the PSS output `vsout` is pre-allocated but the equation string is left to specific models.

## IEEEESTModel

`IEEEESTModel` inherits from `PSSBase` and adds specific model components. After calling `PSSBase`'s constructor, `IEEEESTModel` adds config entries to allow specifying the model for frequency measurement, because there may be multiple frequency measurement models in the future.

```
self.config.add(OrderedDict([('freq_model', 'BusFreq')]))
self.config.add_extra('_help', {'freq_model': 'default freq. measurement model
    '})
self.config.add_extra('_alt', {'freq_model': ('BusFreq',)})
```

We set the chosen measurement model to `busf` so that `DeviceFinder` knows which model to use if it needs to create new devices.

```
self.busf.model = self.config.freq_model
```

Next, because bus voltage is an algebraic variable, we use `Derivative` to calculate the finite difference to approximate its derivative.

```
self.dv = Derivative(self.v, tex_name='dV/dt', info='Finite difference of bus_
↪voltage')
```

Then, we retrieve the coefficient to convert power from machine base to system base using `ConstService`, given by  $S_b / S_n$ . This is needed for input mode 3, electric power in machine base.

```
self.SnSb = ExtService(model='SynGen', src='M', indexer=self.syn, attr='pu_
↪coeff',
                        info='Machine base to sys base factor for power',
                        tex_name='(Sb/Sn)')
```

Note that the `ExtService` access the `pu_coeff` field of the `M` variables of synchronous generators. Since `M` is a machine-base power quantity, `M.pu_coeff` stores the multiplication coefficient to convert each of them from machine bases to the system base, which is  $S_b / S_n$ .

The input mode is parsed into boolean flags using `Switcher`:

```
self.SW = Switcher(u=self.MODE,
                   options=[0, 1, 2, 3, 4, 5, 6],
                   )
```

where the input `u` is the `MODE` parameter, and `options` is a list of accepted values. `Switcher` boolean arrays `s0`, `s1`, ..., `sN`, where  $N = \text{len}(\text{options}) - 1$ . We added 0 to `options` for padding so that `SW_s1` corresponds to `MODE 1`. It improves the readability of the code as we will see next.

The input signal `sig` is an algebraic variable given by

```
self.sig = Algeb(tex_name='S_{ig}',
                 info='Input signal',
                 )

self.sig.v_str = 'SW_s1*(omega-1) + SW_s2*0 + SW_s3*(tm0/SnSb) + ' \
                 'SW_s4*(tm-tm0) + SW_s5*v + SW_s6*0'

self.sig.e_str = 'SW_s1*(omega-1) + SW_s2*(f-1) + SW_s3*(te/SnSb) + ' \
                 'SW_s4*(tm-tm0) + SW_s5*v + SW_s6*dv_v - sig'
```

The `v_str` and `e_str` are separated from the constructor to improve readability. They construct piecewise functions to select the correct initial values and equations based on mode. For any variables in `v_str`, they must be defined before `sig` so that they will be initialized ahead of `sig`. Clearly, `omega`, `tm`, and `v` are defined in `PSSBase` and thus come before `sig`.

The following comes the most effective part: modeling using transfer function blocks. We utilized several blocks to describe the model from the diagram. Note that the output of a block is always the block name followed by `_y`. For example, the input of `F2` is the output of `F1`, given by `F1_y`.



```

self.F1 = Lag2ndOrd(u=self.sig, K=1, T1=self.A1, T2=self.A2)

self.F2 = LeadLag2ndOrd(u=self.F1_y, T1=self.A3, T2=self.A4,
                        T3=self.A5, T4=self.A6, zero_out=True)

self.LL1 = LeadLag(u=self.F2_y, T1=self.T1, T2=self.T2, zero_out=True)

self.LL2 = LeadLag(u=self.LL1_y, T1=self.T3, T2=self.T4, zero_out=True)

self.Vks = Gain(u=self.LL2_y, K=self.KS)

self.WO = WashoutOrLag(u=self.Vks_y, T=self.T6, K=self.T5, name='WO',
                      zero_out=True) # WO_y == Vss

self.VLIM = Limiter(u=self.WO_y, lower=self.LSMIN, upper=self.LSMAX,
                    info='Vss limiter')

self.Vss = Algeb(tex_name='V_{ss}', info='Voltage output before output limiter
→',
                  e_str='VLIM_zi * WO_y + VLIM_zu * LSMAX + VLIM_zl * LSMIN -
→Vss')

self.OLIM = Limiter(u=self.v, lower=self.VCLr, upper=self.VCUr,
                    info='output limiter')

self.vsout.e_str = 'OLIM_zi * Vss - vsout'

```

In the end, the output equation is assigned to `vsout.e_str`. It completes the equations of the IEEEEST model.

## Finalize

Assemble IEEEESTData and IEEEESTModel into IEEEEST:

```

class IEEEEST(IEEEESTData, IEEEESTModel):
    def __init__(self, system, config):
        IEEEESTData.__init__(self)
        IEEEESTModel.__init__(self, system, config)

```

Locate `andes/models/__init__.py`, in `file_classes`, find the key `pss` and add `IEEEEST` to its value list. In `file_classes`, keys are the `.py` file names under the folder `models`, and values are class names to be imported from that file. If the file name does not exist as a key in `file_classes`, add it after all prerequisite models. For example, `PSS` should be added after `exciters` (and `generators`, of course).

Finally, locate `andes/models/group.py`, check if the class with `PSS` exist. It is the name of `IEEEEST`'s group name. If not, create one by inheriting from `GroupBase`:

```

class PSS(GroupBase):
    """Power system stabilizer group."""

    def __init__(self):

```

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```
super().__init__()  
self.common_vars.extend(('vsout',))
```

where we added `vsout` to the `common_vars` list. All models in the PSS group must have a variable named `vsout`, which is defined in `PSSBase`.

This completes the IEEEEST model. When developing new models, use `andes prepare` to generate numerical code and start debugging.

### 4.1 Directory

ANDES comes with several test cases in the `andes/cases/` folder. Currently, the Kundur's 2-area system, IEEE 14-bus system, NPCC 140-bus system, and the WECC 179-bus system has been verified against DSATools TSAT.

The test case library will continue to build as more models get implemented.

A tree view of the test directory is as follows.

```
cases/
├── 5bus/
│   └── pjm5bus.xlsx
├── GBnetwork/
│   ├── GBnetwork.m
│   ├── GBnetwork.xlsx
│   └── README.md
├── ieee14/
│   ├── ieee14.dyr
│   └── ieee14.raw
└── kundur/
    ├── kundur.raw
    ├── kundur_aw.xlsx
    ├── kundur_coi.xlsx
    ├── kundur_coi_empty.xlsx
    ├── kundur_esdc2a.xlsx
    ├── kundur_esst3a.xlsx
    ├── kundur_exdc2_zero_tb.xlsx
    ├── kundur_exst1.xlsx
    └── kundur_freq.xlsx
```

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|   |                     |
|---|---------------------|
| — | kundur_full.dyr     |
| — | kundur_full.xlsx    |
| — | kundur_gentrip.xlsx |
| — | kundur_ieeeeg1.xlsx |
| — | kundur_ieeeest.xlsx |
| — | kundur_sexs.xlsx    |
| — | kundur_st2cut.xlsx  |
| — | matpower/           |
| — | case118.m           |
| — | case14.m            |
| — | case300.m           |
| — | case5.m             |
| — | nordic44/           |
| — | N44_BC.dyr          |
| — | N44_BC.raw          |
| — | README.md           |
| — | npcc/               |
| — | npcc.raw            |
| — | npcc_full.dyr       |
| — | wecc/               |
| — | wecc.raw            |
| — | wecc.xlsx           |
| — | wecc_full.dyr       |
| — | wecc_gencls.dyr     |
| — | wsc9/               |
| — | wsc9.raw            |
| — | wsc9.xlsx           |

## 4.2 MATPOWER Cases

MATPOWER cases have been tested in ANDES for power flow calculation. All following cases are calculated with the provided initial values using the full Newton-Raphson iterative approach.

The numerical library used for sparse matrix factorization is KLU. In addition, Jacobians are updated in place `spmatrix.ipadd`. Computations are performed on macOS 10.15.4 with i9-9980H, 16 GB 2400 MHz DDR4, running ANDES 0.9.1, CVXOPT 1.2.4 and NumPy 1.18.1.

The statistics of convergence, number of iterations, and solution time (including equation evaluation, Jacobian, and factorization time) are reported in the following table. The computation time may vary depending on operating system and hardware.

| File Name         | Converged? | # of Iterations | Time [s] |
|-------------------|------------|-----------------|----------|
| case30.m          | 1          | 3               | 0.012    |
| case_ACTIVSg500.m | 1          | 3               | 0.019    |
| case13659pegase.m | 1          | 5               | 0.531    |
| case9Q.m          | 1          | 3               | 0.011    |
| case_ACTIVSg200.m | 1          | 2               | 0.013    |

Continued on next page

Table 1 – continued from previous page

| File Name           | Converged? | # of Iterations | Time [s] |
|---------------------|------------|-----------------|----------|
| case24_ieee_rts.m   | 1          | 4               | 0.014    |
| case300.m           | 1          | 5               | 0.026    |
| case6495rte.m       | 1          | 5               | 0.204    |
| case39.m            | 1          | 1               | 0.009    |
| case18.m            | 1          | 4               | 0.013    |
| case_RTS_GMLC.m     | 1          | 3               | 0.014    |
| case1951rte.m       | 1          | 3               | 0.047    |
| case6ww.m           | 1          | 3               | 0.010    |
| case5.m             | 1          | 3               | 0.010    |
| case69.m            | 1          | 3               | 0.014    |
| case6515rte.m       | 1          | 4               | 0.168    |
| case2383wp.m        | 1          | 6               | 0.084    |
| case30Q.m           | 1          | 3               | 0.011    |
| case2868rte.m       | 1          | 4               | 0.074    |
| case1354pegase.m    | 1          | 4               | 0.047    |
| case2848rte.m       | 1          | 3               | 0.063    |
| case4_dist.m        | 1          | 3               | 0.010    |
| case6470rte.m       | 1          | 4               | 0.175    |
| case2746wp.m        | 1          | 4               | 0.074    |
| case_SyntheticUSA.m | 1          | 21              | 11.120   |
| case118.m           | 1          | 3               | 0.014    |
| case30pwl.m         | 1          | 3               | 0.021    |
| case57.m            | 1          | 3               | 0.017    |
| case89pegase.m      | 1          | 5               | 0.024    |
| case6468rte.m       | 1          | 6               | 0.232    |
| case2746wop.m       | 1          | 4               | 0.075    |
| case85.m            | 1          | 3               | 0.011    |
| case22.m            | 1          | 2               | 0.008    |
| case4gs.m           | 1          | 3               | 0.012    |
| case14.m            | 1          | 2               | 0.010    |
| case_ACTIVSg10k.m   | 1          | 4               | 0.251    |
| case2869pegase.m    | 1          | 6               | 0.136    |
| case_ieee30.m       | 1          | 2               | 0.010    |
| case2737sop.m       | 1          | 5               | 0.087    |
| case9target.m       | 1          | 5               | 0.013    |
| case1888rte.m       | 1          | 2               | 0.037    |
| case145.m           | 1          | 3               | 0.018    |
| case_ACTIVSg2000.m  | 1          | 3               | 0.059    |
| case_ACTIVSg70k.m   | 1          | 15              | 7.043    |
| case9241pegase.m    | 1          | 6               | 0.497    |
| case9.m             | 1          | 3               | 0.010    |
| case141.m           | 1          | 3               | 0.012    |
| case_ACTIVSg25k.m   | 1          | 7               | 1.040    |

Continued on next page

Table 1 – continued from previous page

| File Name          | Converged? | # of Iterations | Time [s] |
|--------------------|------------|-----------------|----------|
| case118.m          | 1          | 3               | 0.015    |
| case1354pegase.m   | 1          | 4               | 0.048    |
| case13659pegase.m  | 1          | 5               | 0.523    |
| case14.m           | 1          | 2               | 0.011    |
| case141.m          | 1          | 3               | 0.013    |
| case145.m          | 1          | 3               | 0.017    |
| case18.m           | 1          | 4               | 0.012    |
| case1888rte.m      | 1          | 2               | 0.037    |
| case1951rte.m      | 1          | 3               | 0.052    |
| case22.m           | 1          | 2               | 0.011    |
| case2383wp.m       | 1          | 6               | 0.086    |
| case24_ieee_rts.m  | 1          | 4               | 0.015    |
| case2736sp.m       | 1          | 4               | 0.074    |
| case2737sop.m      | 1          | 5               | 0.108    |
| case2746wop.m      | 1          | 4               | 0.093    |
| case2746wp.m       | 1          | 4               | 0.089    |
| case2848rte.m      | 1          | 3               | 0.065    |
| case2868rte.m      | 1          | 4               | 0.079    |
| case2869pegase.m   | 1          | 6               | 0.137    |
| case30.m           | 1          | 3               | 0.033    |
| case300.m          | 1          | 5               | 0.102    |
| case30Q.m          | 1          | 3               | 0.013    |
| case30pwl.m        | 1          | 3               | 0.013    |
| case39.m           | 1          | 1               | 0.008    |
| case4_dist.m       | 1          | 3               | 0.010    |
| case4gs.m          | 1          | 3               | 0.010    |
| case5.m            | 1          | 3               | 0.011    |
| case57.m           | 1          | 3               | 0.015    |
| case6468rte.m      | 1          | 6               | 0.229    |
| case6470rte.m      | 1          | 4               | 0.170    |
| case6495rte.m      | 1          | 5               | 0.198    |
| case6515rte.m      | 1          | 4               | 0.169    |
| case69.m           | 1          | 3               | 0.012    |
| case6ww.m          | 1          | 3               | 0.011    |
| case85.m           | 1          | 3               | 0.013    |
| case89pegase.m     | 1          | 5               | 0.020    |
| case9.m            | 1          | 3               | 0.010    |
| case9241pegase.m   | 1          | 6               | 0.487    |
| case9Q.m           | 1          | 3               | 0.013    |
| case9target.m      | 1          | 5               | 0.015    |
| case_ACTIVSg10k.m  | 1          | 4               | 0.257    |
| case_ACTIVSg200.m  | 1          | 2               | 0.014    |
| case_ACTIVSg2000.m | 1          | 3               | 0.058    |

Continued on next page

Table 1 – continued from previous page

| File Name           | Converged? | # of Iterations | Time [s] |
|---------------------|------------|-----------------|----------|
| case_ACTIVSg25k.m   | 1          | 7               | 1.118    |
| case_ACTIVSg500.m   | 1          | 3               | 0.027    |
| case_ACTIVSg70k.m   | 1          | 15              | 6.931    |
| case_RTS_GMLC.m     | 1          | 3               | 0.014    |
| case_SyntheticUSA.m | 1          | 21              | 11.103   |
| case_ieee30.m       | 1          | 2               | 0.010    |
| case3375wp.m        | 0          | .               | 0.061    |
| case33bw.m          | 0          | .               | 0.007    |
| case3120sp.m        | 0          | .               | 0.037    |
| case3012wp.m        | 0          | .               | 0.082    |
| case3120sp.m        | 0          | .               | 0.039    |
| case3375wp.m        | 0          | .               | 0.059    |
| case33bw.m          | 0          | .               | 0.007    |





## CHAPTER 5

---

### Model References

---

Supported Groups and Models

| Group             | Models  |
|-------------------|---|
| ACLine            | Line  |
| ACTopology        | Bus   |
| Calculation       | ACE, ACEc, COI                                  |
| Collection        | Area  |
| DCLink            | Ground, R, L, C, RCp, RCs, RLs, RLCs, RLCp      |
| DCTopology        | Node  |
| DG                | PVD1, ESD1                                      |
| DynLoad           | ZIP, FLoad                                      |
| Exciter           | EXDC2, IEEEEX1, ESDC2A, EXST1, ESST3A, SEXS     |
| Experimental      | PI2, TestDB1, TestPI, TestLagAWFreeze, FixedGen |
| FreqMeasurement   | BusFreq, BusROCOF                               |
| Information       | Summary   |
| Motor             | Motor3, Motor5                                  |
| PSS               | IEEEEST, ST2CUT                                 |
| PhasorMeasurement | PMU   |
| RenAerodynamics   | WTARA1, WTARV1                                  |
| RenExciter        | REECA1  |
| RenGen            | REGCA1  |
| RenGovernor       | WTDTA1, WTDS                                    |
| RenPitch          | WTPTA1  |
| RenPlant          | REPCA1  |
| RenTorque         | WTTQA1  |
| StaticACDC        | VSCShunt  |
| StaticGen         | PV, Slack                                       |
| StaticLoad        | PQ  |
| StaticShunt       | Shunt, ShuntSw                                  |
| SynGen            | GENCLS, GENROU                                  |
| TimedEvent        | Toggler, Fault, Alter                           |
| TurbineGov        | TG2, TGOV1, TGOV1N, TGOV1DB, IEEEG1             |

## 5.1 ACLine

Common Parameters: u, name, bus1, bus2, r, x

Common Variables: v1, v2, a1, a2

Available models: [Line](#)

### 5.1.1 Line

Group [ACLine](#)

AC transmission line model.

To reduce the number of variables, line injections are summed at bus equations and are not stored. Current injections are not computed.

#### Parameters

| Name   | Symbol   | Description                           | Default | Unit          | Properties   |
|--------|----------|---------------------------------------|---------|---------------|--------------|
| idx    |          | unique device idx                     |         |               |              |
| u      | $u$      | connection status                     | 1       | <i>bool</i>   |              |
| name   |          | device name                           |         |               |              |
| bus1   |          | idx of from bus                       |         |               |              |
| bus2   |          | idx of to bus                         |         |               |              |
| Sn     | $S_n$    | Power rating                          | 100     | <i>MW</i>     | non_zero     |
| fn     | $f$      | rated frequency                       | 60      | <i>Hz</i>     |              |
| Vn1    | $V_{n1}$ | AC voltage rating                     | 110     | <i>kV</i>     | non_zero     |
| Vn2    | $V_{n2}$ | rated voltage of bus2                 | 110     | <i>kV</i>     | non_zero     |
| r      | $r$      | line resistance                       | 0.000   | <i>p.u.</i>   | z            |
| x      | $x$      | line reactance                        | 0.000   | <i>p.u.</i>   | z            |
| b      |          | shared shunt susceptance              | 0       | <i>p.u.</i>   | y            |
| g      |          | shared shunt conductance              | 0       | <i>p.u.</i>   | y            |
| b1     | $b_1$    | from-side susceptance                 | 0       | <i>p.u.</i>   |              |
| g1     | $g_1$    | from-side conductance                 | 0       | <i>p.u.</i>   |              |
| b2     | $b_2$    | to-side susceptance                   | 0       | <i>p.u.</i>   |              |
| g2     | $g_2$    | to-side conductance                   | 0       | <i>p.u.</i>   |              |
| trans  |          | transformer branch flag               | 0       | <i>bool</i>   |              |
| tap    | $t_{ap}$ | transformer branch tap ratio          | 1       | <i>float</i>  | non_negative |
| phi    | $\phi$   | transformer branch phase shift in rad | 0       | <i>radian</i> |              |
| owner  |          | owner code                            |         |               |              |
| xcoord |          | x coordinates                         |         |               |              |
| ycoord |          | y coordinates                         |         |               |              |

#### Variables (States + Algebraics)

| Name | Symbol | Type     | Description                       | Unit | Properties |
|------|--------|----------|-----------------------------------|------|------------|
| a1   | $a_1$  | ExtAlgeb | phase angle of the from bus       |      |            |
| a2   | $a_2$  | ExtAlgeb | phase angle of the to bus         |      |            |
| v1   | $v_1$  | ExtAlgeb | voltage magnitude of the from bus |      |            |
| v2   | $v_2$  | ExtAlgeb | voltage magnitude of the to bus   |      |            |

#### Variable Initialization Equations

| Name | Symbol | Type     | Initial Value |
|------|--------|----------|---------------|
| a1   | $a_1$  | ExtAlgeb |               |
| a2   | $a_2$  | ExtAlgeb |               |
| v1   | $v_1$  | ExtAlgeb |               |
| v2   | $v_2$  | ExtAlgeb |               |

## Algebraic Equations

| Name | Sym-<br>bol | Type          | RHS of Equation "0 = g(x, y)"  |
|------|-------------|---------------|--|
| a1   | $a_1$       | ExtAl-<br>geb | $u \left( -1/t_{ap} v_1 v_2 \left( -b_{hk} \sin(\phi - a_1 + a_2) + g_{hk} \cos(\phi - a_1 + a_2) \right) + 1/t_{ap}^2 v_1^2 (g_h + g_{hk}) \right)$ |
| a2   | $a_2$       | ExtAl-<br>geb | $u \left( -1/t_{ap} v_1 v_2 \left( b_{hk} \sin(\phi - a_1 + a_2) + g_{hk} \cos(\phi - a_1 + a_2) \right) + v_2^2 (g_h + g_{hk}) \right)$             |
| v1   | $v_1$       | ExtAl-<br>geb | $u \left( -1/t_{ap} v_1 v_2 \left( -b_{hk} \cos(\phi - a_1 + a_2) - g_{hk} \sin(\phi - a_1 + a_2) \right) - 1/t_{ap}^2 v_1^2 (b_h + b_{hk}) \right)$ |
| v2   | $v_2$       | ExtAl-<br>geb | $u \left( 1/t_{ap} v_1 v_2 \left( b_{hk} \cos(\phi - a_1 + a_2) - g_{hk} \sin(\phi - a_1 + a_2) \right) - v_2^2 (b_h + b_{hk}) \right)$              |

## Services

| Name  | Symbol       | Equation   | Type         |
|-------|--------------|--|--------------|
| gh    | $g_h$        | $0.5g + g_1$   | ConstService |
| bh    | $b_h$        | $0.5b + b_1$   | ConstService |
| gk    | $g_k$        | $0.5g + g_2$   | ConstService |
| bk    | $b_k$        | $0.5b + b_2$   | ConstService |
| yh    | $y_h$        | $u (ib_h + g_h)$                                       | ConstService |
| yk    | $y_k$        | $u (ib_k + g_k)$                                       | ConstService |
| yhk   | $y_{hk}$     | $\frac{u}{r+i(x+1.0 \cdot 10^{-8})+1.0 \cdot 10^{-8}}$ | ConstService |
| ghk   | $g_{hk}$     | $\text{re}(y_{hk})$                                    | ConstService |
| bhk   | $b_{hk}$     | $\text{im}(y_{hk})$                                    | ConstService |
| itap  | $1/t_{ap}$   | $\frac{1}{t_{ap}}$                                     | ConstService |
| itap2 | $1/t_{ap}^2$ | $\frac{1}{t_{ap}^2}$                                   | ConstService |

## 5.2 ACTopology

Common Parameters: u, name

Common Variables: a, v

Available models: *Bus*

### 5.2.1 Bus

Group *ACTopology*

AC Bus model.

Power balance equation have the form of  $\text{load} - \text{injection} = 0$ . Namely, load is positively summed, while injections are negative.

## Parameters

| Name   | Symbol     | Description                 | Default | Unit        | Properties |
|--------|------------|-----------------------------|---------|-------------|------------|
| idx    |            | unique device idx           |         |             |            |
| u      | $u$        | connection status           | 1       | <i>bool</i> |            |
| name   |            | device name                 |         |             |            |
| Vn     | $V_n$      | AC voltage rating           | 110     | <i>kV</i>   | non_zero   |
| vmax   | $V_{max}$  | Voltage upper limit         | 1.100   | <i>p.u.</i> |            |
| vmin   | $V_{min}$  | Voltage lower limit         | 0.900   | <i>p.u.</i> |            |
| v0     | $V_0$      | initial voltage magnitude   | 1       | <i>p.u.</i> | non_zero   |
| a0     | $\theta_0$ | initial voltage phase angle | 0       | <i>rad</i>  |            |
| xcoord |            | x coordinate (longitude)    | 0       |             |            |
| ycoord |            | y coordinate (latitude)     | 0       |             |            |
| area   |            | Area code                   |         |             |            |
| zone   |            | Zone code                   |         |             |            |
| owner  |            | Owner code                  |         |             |            |

## Variables (States + Algebraics)

| Name | Symbol   | Type  | Description       | Unit        | Properties |
|------|----------|-------|-------------------|-------------|------------|
| a    | $\theta$ | Algeb | voltage angle     | <i>rad</i>  | v_str      |
| v    | $V$      | Algeb | voltage magnitude | <i>p.u.</i> | v_str      |

## Variable Initialization Equations

| Name | Symbol   | Type  | Initial Value  |
|------|----------|-------|--|
| a    | $\theta$ | Algeb | $\theta_0 (1 - z_{flat}) + 1.0 \cdot 10^{-8} z_{flat}$ |
| v    | $V$      | Algeb | $V_0 (1 - z_{flat}) + z_{flat}$                        |

## Algebraic Equations

| Name | Symbol   | Type  | RHS of Equation " $0 = g(x, y)$ " |
|------|----------|-------|-----------------------------------|
| a    | $\theta$ | Algeb | 0                                 |
| v    | $V$      | Algeb | 0                                 |

## Config Fields in [Bus]

| Option     | Symbol     | Value | Info                    | Accepted values |
|------------|------------|-------|-------------------------|-----------------|
| flat_start | $z_{flat}$ | 0     | flat start for voltages | (0, 1)          |

## 5.3 Calculation

Group of classes that calculates based on other models.

Common Parameters: `u`, `name`

Available models: *ACE*, *ACEc*, *COI*

### 5.3.1 ACE

Group *Calculation*

Area Control Error model.

Discrete frequency sampling. System base frequency from `system.config.freq` is used.

Frequency sampling period (in seconds) can be specified in `ACE.config.interval`. The sampling start time (in seconds) can be specified in `ACE.config.offset`.

Note: area idx is automatically retrieved from *bus*.

Parameters

| Name | Symbol   | Description                   | Default | Unit            | Properties |
|------|----------|-------------------------------|---------|-----------------|------------|
| idx  |          | unique device idx             |         |                 |            |
| u    | <i>u</i> | connection status             | 1       | <i>bool</i>     |            |
| name |          | device name                   |         |                 |            |
| bus  |          | bus idx for freq. measurement |         |                 | mandatory  |
| bias | $\beta$  | bias parameter                | 1       | <i>MW/0.1Hz</i> | power      |
| busf |          | Optional BusFreq device idx   |         |                 |            |
| area |          |                               | 0       |                 |            |

Variables (States + Algebraics)

| Name | Symbol     | Type     | Description        | Unit             | Properties |
|------|------------|----------|--------------------|------------------|------------|
| ace  | <i>ace</i> | Algeb    | area control error | <i>p.u. (MW)</i> |            |
| f    | <i>f</i>   | ExtAlgeb | Bus frequency      | <i>p.u. (Hz)</i> |            |

Variable Initialization Equations

| Name | Symbol     | Type     | Initial Value |
|------|------------|----------|---------------|
| ace  | <i>ace</i> | Algeb    |               |
| f    | <i>f</i>   | ExtAlgeb |               |

Algebraic Equations

| Name | Symbol     | Type     | RHS of Equation " $0 = g(x, y)$ "                         |
|------|------------|----------|---|
| ace  | <i>ace</i> | Algeb    | $10 \cdot 1 / S_{b,sys} \beta f_{sys} (v^{fs} - 1) - ace$ |
| f    | <i>f</i>   | ExtAlgeb | 0   |

Services

| Name | Symbol        | Equation              | Type         |
|------|---------------|-----------------------|--------------|
| imva | $1/S_{b,sys}$ | $\frac{1}{S_{b,sys}}$ | ConstService |

Discrete

| Name | Symbol | Type     | Info          |
|------|--------|----------|---------------|
| fs   | $f_s$  | Sampling | Sampled freq. |

Config Fields in [ACE]

| Option     | Symbol | Value   | Info                            | Accepted values |
|------------|--------|---------|---------------------------------|-----------------|
| freq_model |        | BusFreq | default freq. measurement model | ('BusFreq',)    |
| interval   |        | 4       | sampling time interval          |                 |
| offset     |        | 0       | sampling time offset            |                 |

### 5.3.2 ACEc

Group *Calculation*

Area Control Error model.

Continuous frequency sampling. System base frequency from `system.config.freq` is used.

Note: area idx is automatically retrieved from *bus*.

Parameters

| Name | Symbol  | Description                   | Default | Unit            | Properties |
|------|---------|-------------------------------|---------|-----------------|------------|
| idx  |         | unique device idx             |         |                 |            |
| u    | $u$     | connection status             | 1       | <i>bool</i>     |            |
| name |         | device name                   |         |                 |            |
| bus  |         | bus idx for freq. measurement |         |                 | mandatory  |
| bias | $\beta$ | bias parameter                | 1       | <i>MW/0.1Hz</i> | power      |
| busf |         | Optional BusFreq device idx   |         |                 |            |
| area |         |                               | 0       |                 |            |

Variables (States + Algebraics)

| Name | Symbol | Type     | Description        | Unit             | Properties |
|------|--------|----------|--------------------|------------------|------------|
| ace  | $ace$  | Algeb    | area control error | <i>p.u. (MW)</i> |            |
| f    | $f$    | ExtAlgeb | Bus frequency      | <i>p.u. (Hz)</i> |            |

Variable Initialization Equations

| Name | Symbol | Type     | Initial Value |
|------|--------|----------|---------------|
| ace  | $ace$  | Algeb    |               |
| f    | $f$    | ExtAlgeb |               |

### Algebraic Equations

| Name | Symbol | Type     | RHS of Equation " $0 = g(x, y)$ "                  |
|------|--------|----------|--|
| ace  | $ace$  | Algeb    | $10 \cdot 1/S_{b,sys} \beta f_{sys} (f - 1) - ace$ |
| f    | $f$    | ExtAlgeb | 0  |

### Services

| Name | Symbol        | Equation              | Type         |
|------|---------------|-----------------------|--------------|
| imva | $1/S_{b,sys}$ | $\frac{1}{S_{b,sys}}$ | ConstService |

### Config Fields in [ACEc]

| Option     | Symbol | Value   | Info                            | Accepted values |
|------------|--------|---------|---------------------------------|-----------------|
| freq_model |        | BusFreq | default freq. measurement model | ('BusFreq',)    |

## 5.3.3 COI

### Group *Calculation*

Center of inertia calculation class.

#### Parameters

| Name | Symbol | Description              | Default | Unit        | Properties |
|------|--------|--------------------------|---------|-------------|------------|
| idx  |        | unique device idx        |         |             |            |
| u    | $u$    | connection status        | 1       | <i>bool</i> |            |
| name |        | device name              |         |             |            |
| M    |        | Linearly stored SynGen.M | 0       |             |            |

#### Variables (States + Algebraics)



| Name      | Sym-<br>bol    | Type          | Description                                       | Unit | Properties     |
|-----------|----------------|---------------|---|------|----------------|
| wgen      | $\omega_{gen}$ | ExtState      | Linearly stored SynGen.omega                      |      |                |
| agen      | $\delta_{gen}$ | ExtState      | Linearly stored SynGen.delta                      |      |                |
| omega     | $\omega_{coi}$ | Algeb         | COI speed   |      | v_str,v_setter |
| delta     | $\delta_{coi}$ | Algeb         | COI rotor angle                                   |      | v_str,v_setter |
| omega_sub | $\omega_{sub}$ | ExtAl-<br>geb | COI frequency contribution of each genera-<br>tor |      |                |
| delta_sub | $\delta_{sub}$ | ExtAl-<br>geb | COI angle contribution of each generator          |      |                |

### Variable Initialization Equations

| Name      | Symbol         | Type     | Initial Value        |
|-----------|----------------|----------|----------------------|
| wgen      | $\omega_{gen}$ | ExtState |                      |
| agen      | $\delta_{gen}$ | ExtState |                      |
| omega     | $\omega_{coi}$ | Algeb    | $\omega_{gen,0,avg}$ |
| delta     | $\delta_{coi}$ | Algeb    | $\delta_{gen,0,avg}$ |
| omega_sub | $\omega_{sub}$ | ExtAlgeb |                      |
| delta_sub | $\delta_{sub}$ | ExtAlgeb |                      |

### Differential Equations

| Name | Symbol         | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|------|----------------|----------|----------------------------------|---------|
| wgen | $\omega_{gen}$ | ExtState | 0                                |         |
| agen | $\delta_{gen}$ | ExtState | 0                                |         |

### Algebraic Equations

| Name      | Symbol         | Type     | RHS of Equation "0 = g(x, y)" |
|-----------|----------------|----------|-------------------------------|
| omega     | $\omega_{coi}$ | Algeb    | $-\omega_{coi}$               |
| delta     | $\delta_{coi}$ | Algeb    | $-\delta_{coi}$               |
| omega_sub | $\omega_{sub}$ | ExtAlgeb | $M_w \omega_{gen}$            |
| delta_sub | $\delta_{sub}$ | ExtAlgeb | $M_w \delta_{gen}$            |

### Services

| Name | Symbol             | Equation             | Type         |
|------|--------------------|----------------------|--------------|
| Mw   | $M_w$              | $\frac{M}{M_{tr}}$   | ConstService |
| d0w  | $\delta_{gen,0,w}$ | $M_w \delta_{gen,0}$ | ConstService |
| a0w  | $\omega_{gen,0,w}$ | $M_w \omega_{gen,0}$ | ConstService |

## 5.4 Collection

Collection of topology models

Common Parameters: *u*, *name*

Available models: *Area*

### 5.4.1 Area

Group *Collection*

Area model.

Area collects back references from the Bus model and the ACTopology group.

Parameters

| Name | Symbol   | Description       | Default | Unit        | Properties |
|------|----------|-------------------|---------|-------------|------------|
| idx  |          | unique device idx |         |             |            |
| u    | <i>u</i> | connection status | 1       | <i>bool</i> |            |
| name |          | device name       |         |             |            |

## 5.5 DCLink

Basic DC links

Common Parameters: *u*, *name*

Available models: *Ground*, *R*, *L*, *C*, *RCp*, *RCs*, *RLs*, *RLCs*, *RLCp*

### 5.5.1 Ground

Group *DCLink*

Ground model that sets the voltage of the connected DC node.

Parameters

| Name    | Symbol   | Description                  | Default | Unit        | Properties |
|---------|----------|------------------------------|---------|-------------|------------|
| idx     |          | unique device idx            |         |             |            |
| u       | <i>u</i> | connection status            | 1       | <i>bool</i> |            |
| name    |          | device name                  |         |             |            |
| node    |          | Node index                   |         |             | mandatory  |
| voltage | $V_0$    | Ground voltage (typically 0) | 0       | <i>p.u.</i> |            |

Variables (States + Algebraics)

| Name | Symbol   | Type     | Description                              | Unit | Properties |
|------|----------|----------|--|------|------------|
| Idc  | $I_{dc}$ | Algeb    | Fictitious current injection from ground |      | v_str      |
| v    | $v$      | ExtAlgeb |  |      |            |

#### Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| Idc  | $I_{dc}$ | Algeb    | 0             |
| v    | $v$      | ExtAlgeb |               |

#### Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation " $0 = g(x, y)$ " |
|------|----------|----------|-----------------------------------|
| Idc  | $I_{dc}$ | Algeb    | $u(-V_0 + v)$                     |
| v    | $v$      | ExtAlgeb | $-I_{dc}$                         |

## 5.5.2 R

### Group *DCLink*

Resistive dc line

#### Parameters

| Name  | Symbol     | Description                 | Default | Unit        | Properties |
|-------|------------|-----------------------------|---------|-------------|------------|
| idx   |            | unique device idx           |         |             |            |
| u     | $u$        | connection status           | 1       | <i>bool</i> |            |
| name  |            | device name                 |         |             |            |
| node1 |            | Node 1 index                |         |             | mandatory  |
| node2 |            | Node 2 index                |         |             | mandatory  |
| Vdcn1 | $V_{dcn1}$ | DC voltage rating on node 1 | 100     | <i>kV</i>   | non_zero   |
| Vdcn2 | $V_{dcn2}$ | DC voltage rating on node 2 | 100     | <i>kV</i>   | non_zero   |
| Idcn  | $I_{dcn}$  | DC current rating           | 1       | <i>kA</i>   | non_zero   |
| R     |            | DC line resistance          | 0.010   | <i>p.u.</i> | non_zero,r |

#### Variables (States + Algebraics)

| Name | Symbol   | Type     | Description              | Unit        | Properties |
|------|----------|----------|--------------------------|-------------|------------|
| Idc  | $I_{dc}$ | Algeb    | Current from node 2 to 1 | <i>p.u.</i> | v_str      |
| v1   | $v_1$    | ExtAlgeb | DC voltage on node 1     |             |            |
| v2   | $v_2$    | ExtAlgeb | DC voltage on node 2     |             |            |

#### Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value           |
|------|----------|----------|-------------------------|
| Idc  | $I_{dc}$ | Algeb    | $\frac{u(-v_1+v_2)}{R}$ |
| v1   | $v_1$    | ExtAlgeb |                         |
| v2   | $v_2$    | ExtAlgeb |                         |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"     |
|------|----------|----------|-----------------------------------|
| Idc  | $I_{dc}$ | Algeb    | $-I_{dc} + \frac{u(-v_1+v_2)}{R}$ |
| v1   | $v_1$    | ExtAlgeb | $-I_{dc}$                         |
| v2   | $v_2$    | ExtAlgeb | $I_{dc}$                          |

## 5.5.3 L

Group *DCLink*

Inductive dc line

## Parameters

| Name  | Symbol     | Description                 | Default | Unit        | Properties |
|-------|------------|-----------------------------|---------|-------------|------------|
| idx   |            | unique device idx           |         |             |            |
| u     | $u$        | connection status           | 1       | <i>bool</i> |            |
| name  |            | device name                 |         |             |            |
| node1 |            | Node 1 index                |         |             | mandatory  |
| node2 |            | Node 2 index                |         |             | mandatory  |
| Vdcn1 | $V_{dcn1}$ | DC voltage rating on node 1 | 100     | <i>kV</i>   | non_zero   |
| Vdcn2 | $V_{dcn2}$ | DC voltage rating on node 2 | 100     | <i>kV</i>   | non_zero   |
| Idcn  | $I_{dcn}$  | DC current rating           | 1       | <i>kA</i>   | non_zero   |
| L     |            | DC line inductance          | 0.001   | <i>p.u.</i> | non_zero,r |

## Variables (States + Algebraics)

| Name | Symbol | Type     | Description          | Unit        | Properties |
|------|--------|----------|----------------------|-------------|------------|
| IL   | $I_L$  | State    | Inductance current   | <i>p.u.</i> | v_str      |
| v1   | $v_1$  | ExtAlgeb | DC voltage on node 1 |             |            |
| v2   | $v_2$  | ExtAlgeb | DC voltage on node 2 |             |            |

## Variable Initialization Equations

| Name | Symbol | Type     | Initial Value |
|------|--------|----------|---------------|
| IL   | $I_L$  | State    | 0             |
| v1   | $v_1$  | ExtAlgeb |               |
| v2   | $v_2$  | ExtAlgeb |               |

## Differential Equations

| Name | Symbol | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|------|--------|-------|----------------------------------|---------|
| IL   | $I_L$  | State | $-u(v_1 - v_2)$                  |         |

## Algebraic Equations

| Name | Symbol | Type     | RHS of Equation "0 = g(x, y)" |
|------|--------|----------|-------------------------------|
| v1   | $v_1$  | ExtAlgeb | $-I_L$                        |
| v2   | $v_2$  | ExtAlgeb | $I_L$                         |

## 5.5.4 C

Group *DCLink*

## Capacitive dc branch

## Parameters

| Name  | Symbol     | Description                 | Default | Unit        | Properties |
|-------|------------|-----------------------------|---------|-------------|------------|
| idx   |            | unique device idx           |         |             |            |
| u     | $u$        | connection status           | 1       | <i>bool</i> |            |
| name  |            | device name                 |         |             |            |
| node1 |            | Node 1 index                |         |             | mandatory  |
| node2 |            | Node 2 index                |         |             | mandatory  |
| Vdcn1 | $V_{dcn1}$ | DC voltage rating on node 1 | 100     | <i>kV</i>   | non_zero   |
| Vdcn2 | $V_{dcn2}$ | DC voltage rating on node 2 | 100     | <i>kV</i>   | non_zero   |
| Idcn  | $I_{dcn}$  | DC current rating           | 1       | <i>kA</i>   | non_zero   |
| C     |            | DC capacitance              | 0.001   | <i>p.u.</i> | non_zero,g |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description              | Unit        | Properties |
|------|----------|----------|--------------------------|-------------|------------|
| vC   | $v_C$    | State    | Capacitor current        | <i>p.u.</i> | v_str      |
| Idc  | $I_{dc}$ | Algeb    | Current from node 2 to 1 | <i>p.u.</i> | v_str      |
| v1   | $v_1$    | ExtAlgeb | DC voltage on node 1     |             |            |
| v2   | $v_2$    | ExtAlgeb | DC voltage on node 2     |             |            |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| vC   | $v_C$    | State    | 0             |
| Idc  | $I_{dc}$ | Algeb    | 0             |
| v1   | $v_1$    | ExtAlgeb |               |
| v2   | $v_2$    | ExtAlgeb |               |

## Differential Equations

| Name | Symbol | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|------|--------|-------|----------------------------------|---------|
| vC   | $v_C$  | State | $-I_{dc}u$                       |         |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"         |
|------|----------|----------|---------------------------------------|
| Idc  | $I_{dc}$ | Algeb    | $I_{dc}(1 - u) + u(-v_1 + v_2 + v_C)$ |
| v1   | $v_1$    | ExtAlgeb | $-I_{dc}$                             |
| v2   | $v_2$    | ExtAlgeb | $I_{dc}$                              |

## 5.5.5 RCp

Group *DCLink*

## Parameters

| Name  | Symbol     | Description                 | Default | Unit        | Properties |
|-------|------------|-----------------------------|---------|-------------|------------|
| idx   |            | unique device idx           |         |             |            |
| u     | $u$        | connection status           | 1       | <i>bool</i> |            |
| name  |            | device name                 |         |             |            |
| node1 |            | Node 1 index                |         |             | mandatory  |
| node2 |            | Node 2 index                |         |             | mandatory  |
| Vdcn1 | $V_{dcn1}$ | DC voltage rating on node 1 | 100     | <i>kV</i>   | non_zero   |
| Vdcn2 | $V_{dcn2}$ | DC voltage rating on node 2 | 100     | <i>kV</i>   | non_zero   |
| Idcn  | $I_{dcn}$  | DC current rating           | 1       | <i>kA</i>   | non_zero   |
| R     | $R$        | DC line resistance          | 0.010   | <i>p.u.</i> | non_zero,r |
| C     | $C$        | DC capacitance              | 0.001   | <i>p.u.</i> | non_zero,g |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description              | Unit        | Properties |
|------|----------|----------|--------------------------|-------------|------------|
| vC   | $v_C$    | State    | Capacitor current        | <i>p.u.</i> | v_str      |
| Idc  | $I_{dc}$ | Algeb    | Current from node 2 to 1 | <i>p.u.</i> | v_str      |
| v1   | $v_1$    | ExtAlgeb | DC voltage on node 1     |             |            |
| v2   | $v_2$    | ExtAlgeb | DC voltage on node 2     |             |            |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value          |
|------|----------|----------|------------------------|
| vC   | $v_C$    | State    | $v_1 - v_2$            |
| Idc  | $I_{dc}$ | Algeb    | $\frac{-v_1 + v_2}{R}$ |
| v1   | $v_1$    | ExtAlgeb |                        |
| v2   | $v_2$    | ExtAlgeb |                        |

## Differential Equations

| Name | Symbol | Type  | RHS of Equation "T x' = f(x, y)"           | T (LHS) |
|------|--------|-------|--|---------|
| vC   | $v_C$  | State | $-u \left( I_{dc} - \frac{v_C}{R} \right)$ | $C$     |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"           |
|------|----------|----------|---|
| Idc  | $I_{dc}$ | Algeb    | $I_{dc} (1 - u) + u (-v_1 + v_2 + v_C)$ |
| v1   | $v_1$    | ExtAlgeb | $-I_{dc}$                               |
| v2   | $v_2$    | ExtAlgeb | $I_{dc}$                                |

## 5.5.6 RCs

Group *DCLink*

## Parameters

| Name  | Symbol     | Description                 | Default | Unit        | Properties |
|-------|------------|-----------------------------|---------|-------------|------------|
| idx   |            | unique device idx           |         |             |            |
| u     | $u$        | connection status           | 1       | <i>bool</i> |            |
| name  |            | device name                 |         |             |            |
| node1 |            | Node 1 index                |         |             | mandatory  |
| node2 |            | Node 2 index                |         |             | mandatory  |
| Vdcn1 | $V_{dcn1}$ | DC voltage rating on node 1 | 100     | <i>kV</i>   | non_zero   |
| Vdcn2 | $V_{dcn2}$ | DC voltage rating on node 2 | 100     | <i>kV</i>   | non_zero   |
| Idcn  | $I_{dcn}$  | DC current rating           | 1       | <i>kA</i>   | non_zero   |
| R     | $R$        | DC line resistance          | 0.010   | <i>p.u.</i> | non_zero,r |
| C     | $C$        | DC capacitance              | 0.001   | <i>p.u.</i> | non_zero,g |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description              | Unit        | Properties |
|------|----------|----------|--------------------------|-------------|------------|
| vC   | $v_C$    | State    | Capacitor current        | <i>p.u.</i> | v_str      |
| Idc  | $I_{dc}$ | Algeb    | Current from node 2 to 1 | <i>p.u.</i> | v_str      |
| v1   | $v_1$    | ExtAlgeb | DC voltage on node 1     |             |            |
| v2   | $v_2$    | ExtAlgeb | DC voltage on node 2     |             |            |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value          |
|------|----------|----------|------------------------|
| vC   | $v_C$    | State    | $v_1 - v_2$            |
| Idc  | $I_{dc}$ | Algeb    | $\frac{-v_1 + v_2}{R}$ |
| v1   | $v_1$    | ExtAlgeb |                        |
| v2   | $v_2$    | ExtAlgeb |                        |

## Differential Equations

| Name | Symbol | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|------|--------|-------|----------------------------------|---------|
| vC   | $v_C$  | State | $-I_{dc}u$                       | $C$     |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"                   |
|------|----------|----------|---|
| Idc  | $I_{dc}$ | Algeb    | $I_{dc}(1 - u) + u(-I_{dc}R - v_1 + v_2 + v_C)$ |
| v1   | $v_1$    | ExtAlgeb | $-I_{dc}$                                       |
| v2   | $v_2$    | ExtAlgeb | $I_{dc}$  |

## 5.5.7 RLs

Group *DCLink*

## Parameters

| Name  | Symbol     | Description                 | Default | Unit        | Properties |
|-------|------------|-----------------------------|---------|-------------|------------|
| idx   |            | unique device idx           |         |             |            |
| u     | $u$        | connection status           | 1       | <i>bool</i> |            |
| name  |            | device name                 |         |             |            |
| node1 |            | Node 1 index                |         |             | mandatory  |
| node2 |            | Node 2 index                |         |             | mandatory  |
| Vdcn1 | $V_{dcn1}$ | DC voltage rating on node 1 | 100     | <i>kV</i>   | non_zero   |
| Vdcn2 | $V_{dcn2}$ | DC voltage rating on node 2 | 100     | <i>kV</i>   | non_zero   |
| Idcn  | $I_{dcn}$  | DC current rating           | 1       | <i>kA</i>   | non_zero   |
| R     | $R$        | DC line resistance          | 0.010   | <i>p.u.</i> | non_zero,r |
| L     | $L$        | DC line inductance          | 0.001   | <i>p.u.</i> | non_zero,r |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description              | Unit        | Properties |
|------|----------|----------|--------------------------|-------------|------------|
| IL   | $I_L$    | State    | Inductance current       | <i>p.u.</i> | v_str      |
| Idc  | $I_{dc}$ | Algeb    | Current from node 2 to 1 | <i>p.u.</i> | v_str      |
| v1   | $v_1$    | ExtAlgeb | DC voltage on node 1     |             |            |
| v2   | $v_2$    | ExtAlgeb | DC voltage on node 2     |             |            |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value             |
|------|----------|----------|---------------------------|
| IL   | $I_L$    | State    | $\frac{v_1 - v_2}{R}$     |
| Idc  | $I_{dc}$ | Algeb    | $-\frac{u(v_1 - v_2)}{R}$ |
| v1   | $v_1$    | ExtAlgeb |                           |
| v2   | $v_2$    | ExtAlgeb |                           |



## Differential Equations

| Name | Symbol | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|------|--------|-------|----------------------------------|---------|
| IL   | $I_L$  | State | $u(-I_L R + v_1 - v_2)$          | $L$     |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)" |
|------|----------|----------|-------------------------------|
| Idc  | $I_{dc}$ | Algeb    | $-I_L u - I_{dc}$             |
| v1   | $v_1$    | ExtAlgeb | $-I_{dc}$                     |
| v2   | $v_2$    | ExtAlgeb | $I_{dc}$                      |

## 5.5.8 RLCs

Group *DCLink*

## Parameters

| Name  | Symbol     | Description                 | Default | Unit        | Properties |
|-------|------------|-----------------------------|---------|-------------|------------|
| idx   |            | unique device idx           |         |             |            |
| u     | $u$        | connection status           | 1       | <i>bool</i> |            |
| name  |            | device name                 |         |             |            |
| node1 |            | Node 1 index                |         |             | mandatory  |
| node2 |            | Node 2 index                |         |             | mandatory  |
| Vdcn1 | $V_{dcn1}$ | DC voltage rating on node 1 | 100     | <i>kV</i>   | non_zero   |
| Vdcn2 | $V_{dcn2}$ | DC voltage rating on node 2 | 100     | <i>kV</i>   | non_zero   |
| Idcn  | $I_{dcn}$  | DC current rating           | 1       | <i>kA</i>   | non_zero   |
| R     | $R$        | DC line resistance          | 0.010   | <i>p.u.</i> | non_zero,r |
| L     | $L$        | DC line inductance          | 0.001   | <i>p.u.</i> | non_zero,r |
| C     | $C$        | DC capacitance              | 0.001   | <i>p.u.</i> | non_zero,g |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description              | Unit        | Properties |
|------|----------|----------|--------------------------|-------------|------------|
| IL   | $I_L$    | State    | Inductance current       | <i>p.u.</i> | v_str      |
| vC   | $v_C$    | State    | Capacitor current        | <i>p.u.</i> | v_str      |
| Idc  | $I_{dc}$ | Algeb    | Current from node 2 to 1 | <i>p.u.</i> | v_str      |
| v1   | $v_1$    | ExtAlgeb | DC voltage on node 1     |             |            |
| v2   | $v_2$    | ExtAlgeb | DC voltage on node 2     |             |            |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| IL   | $I_L$    | State    | 0             |
| vC   | $v_C$    | State    | $v_1 - v_2$   |
| Idc  | $I_{dc}$ | Algeb    | 0             |
| v1   | $v_1$    | ExtAlgeb |               |
| v2   | $v_2$    | ExtAlgeb |               |

## Differential Equations

| Name | Symbol | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|------|--------|-------|----------------------------------|---------|
| IL   | $I_L$  | State | $u(-I_L R + v_1 - v_2 - v_C)$    | $L$     |
| vC   | $v_C$  | State | $I_L u$                          | $C$     |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)" |
|------|----------|----------|-------------------------------|
| Idc  | $I_{dc}$ | Algeb    | $-I_L - I_{dc}$               |
| v1   | $v_1$    | ExtAlgeb | $-I_{dc}$                     |
| v2   | $v_2$    | ExtAlgeb | $I_{dc}$                      |

## 5.5.9 RLCp

Group *DCLink*

Parameters

| Name  | Symbol     | Description                 | Default | Unit        | Properties |
|-------|------------|-----------------------------|---------|-------------|------------|
| idx   |            | unique device idx           |         |             |            |
| u     | $u$        | connection status           | 1       | <i>bool</i> |            |
| name  |            | device name                 |         |             |            |
| node1 |            | Node 1 index                |         |             | mandatory  |
| node2 |            | Node 2 index                |         |             | mandatory  |
| Vdcn1 | $V_{dcn1}$ | DC voltage rating on node 1 | 100     | <i>kV</i>   | non_zero   |
| Vdcn2 | $V_{dcn2}$ | DC voltage rating on node 2 | 100     | <i>kV</i>   | non_zero   |
| Idcn  | $I_{dcn}$  | DC current rating           | 1       | <i>kA</i>   | non_zero   |
| R     | $R$        | DC line resistance          | 0.010   | <i>p.u.</i> | non_zero,r |
| L     | $L$        | DC line inductance          | 0.001   | <i>p.u.</i> | non_zero,r |
| C     | $C$        | DC capacitance              | 0.001   | <i>p.u.</i> | non_zero,g |

Variables (States + Algebraics)

| Name | Symbol   | Type     | Description              | Unit        | Properties |
|------|----------|----------|--------------------------|-------------|------------|
| IL   | $I_L$    | State    | Inductance current       | <i>p.u.</i> | v_str      |
| vC   | $v_C$    | State    | Capacitor current        | <i>p.u.</i> | v_str      |
| Idc  | $I_{dc}$ | Algeb    | Current from node 2 to 1 | <i>p.u.</i> | v_str      |
| v1   | $v_1$    | ExtAlgeb | DC voltage on node 1     |             |            |
| v2   | $v_2$    | ExtAlgeb | DC voltage on node 2     |             |            |

### Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value          |
|------|----------|----------|------------------------|
| IL   | $I_L$    | State    | 0                      |
| vC   | $v_C$    | State    | $v_1 - v_2$            |
| Idc  | $I_{dc}$ | Algeb    | $\frac{-v_1 + v_2}{R}$ |
| v1   | $v_1$    | ExtAlgeb |                        |
| v2   | $v_2$    | ExtAlgeb |                        |

### Differential Equations

| Name | Symbol | Type  | RHS of Equation "T x' = f(x, y)"    | T (LHS) |
|------|--------|-------|-------------------------------------|---------|
| IL   | $I_L$  | State | $uv_C$                              | $L$     |
| vC   | $v_C$  | State | $-u(-I_L + I_{dc} - \frac{v_C}{R})$ | $C$     |

### Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"         |
|------|----------|----------|---------------------------------------|
| Idc  | $I_{dc}$ | Algeb    | $I_{dc}(1 - u) + u(-v_1 + v_2 + v_C)$ |
| v1   | $v_1$    | ExtAlgeb | $-I_{dc}$                             |
| v2   | $v_2$    | ExtAlgeb | $I_{dc}$                              |

## 5.6 DCTopology

Common Parameters: u, name

Common Variables: v

Available models: *Node*

### 5.6.1 Node

Group *DCTopology*

DC Node model.

Parameters

| Name   | Symbol    | Description               | Default | Unit        | Properties |
|--------|-----------|---------------------------|---------|-------------|------------|
| idx    |           | unique device idx         |         |             |            |
| u      | $u$       | connection status         | 1       | <i>bool</i> |            |
| name   |           | device name               |         |             |            |
| Vdcn   | $V_{dcn}$ | DC voltage rating         | 100     | <i>kV</i>   | non_zero   |
| Idcn   | $I_{dcn}$ | DC current rating         | 1       | <i>kA</i>   | non_zero   |
| v0     | $V_{dc0}$ | initial voltage magnitude | 1       | <i>p.u.</i> |            |
| xcoord |           | x coordinate (longitude)  | 0       |             |            |
| ycoord |           | y coordinate (latitude)   | 0       |             |            |
| area   |           | Area code                 |         |             |            |
| zone   |           | Zone code                 |         |             |            |
| owner  |           | Owner code                |         |             |            |

Variables (States + Algebraics)

| Name | Symbol   | Type  | Description       | Unit        | Properties |
|------|----------|-------|-------------------|-------------|------------|
| v    | $V_{dc}$ | Algeb | voltage magnitude | <i>p.u.</i> | v_str      |

Variable Initialization Equations

| Name | Symbol   | Type  | Initial Value                       |
|------|----------|-------|-------------------------------------|
| v    | $V_{dc}$ | Algeb | $V_{dc0} (1 - z_{flat}) + z_{flat}$ |

Algebraic Equations

| Name | Symbol   | Type  | RHS of Equation "0 = g(x, y)" |
|------|----------|-------|-------------------------------|
| v    | $V_{dc}$ | Algeb | 0                             |

Config Fields in [Node]

| Option     | Symbol     | Value | Info                    | Accepted values |
|------------|------------|-------|-------------------------|-----------------|
| flat_start | $z_{flat}$ | 0     | flat start for voltages | (0, 1)          |

## 5.7 DG

Distributed generation (small-scale).

Common Parameters: u, name

Available models: *PVD1*, *ESD1*

### 5.7.1 PVD1

Group *DG*

WECC Distributed PV model.

Device power rating is specified in  $S_n$ . Output currents are named  $I_{pout\_y}$  and  $I_{qout\_y}$ . Output power can be computed as  $P_e = I_{pout\_y} * v$  and  $Q_e = I_{qout\_y} * v$ .

Frequency tripping response points  $ft0$ ,  $ft1$ ,  $ft2$ , and  $ft3$  must be monotonically increasing. Same rule applies to the voltage tripping response points  $vt0$ ,  $vt1$ ,  $vt2$ , and  $vt3$ . The program does not check these values, and the user is responsible for the parameter validity.

Frequency and voltage recovery latching is yet to be implemented.

Modifications to the active and reactive power references, typically by an external scheduling program, should write to  $pref0.v$  and  $qref0.v$  in place. AGC signals should write to  $pext0.v$  in place.

Reference: [1] ESIG, WECC Distributed and Small PV Plants Generic Model (PVD1), [Online], Available:

<https://www.esig.energy/wiki-main-page/wecc-distributed-and-small-pv-plants-generic-model-pvd1/>

#### Parameters

| Name   | Symbol     | Description  | Default | Unit              | Properties         |
|--------|------------|--|---------|-------------------|--------------------|
| idx    |            | unique device idx                                    |         |                   |                    |
| u      | $u$        | connection status                                    | 1       | <i>bool</i>       |                    |
| name   |            | device name  |         |                   |                    |
| bus    |            | interface bus id                                     |         |                   | mandatory          |
| gen    |            | static generator index                               |         |                   | mandatory          |
| Sn     | $S_n$      | device MVA rating                                    | 100     | <i>MVA</i>        |                    |
| fn     | $f_n$      | nominal frequency                                    | 60      | <i>Hz</i>         |                    |
| busf   |            | Optional BusFreq measurement device idx              |         |                   |                    |
| xc     | $x_c$      | coupling reactance                                   | 0       | <i>p.u.</i>       | z                  |
| pqflag |            | P/Q priority for I limit; 0-Q priority, 1-P priority |         | <i>bool</i>       | mandatory          |
| igreg  |            | Remote bus idx for droop response, None for local    |         |                   |                    |
| qmx    | $q_{mx}$   | Max. reactive power command                          | 0.330   |                   | power              |
| qmn    | $q_{mn}$   | Min. reactive power command                          | -0.330  |                   | power              |
| pmx    | $p_{mx}$   | maximum power limit                                  | 999     |                   | power              |
| v0     | $v_0$      | Lower limit of deadband for Vdroop response          | 0.800   | <i>pu</i>         | non_zero           |
| v1     | $v_1$      | Upper limit of deadband for Vdroop response          | 1.100   | <i>pu</i>         | non_zero           |
| dqdv   | $dq/dv$    | Q-V droop characteristics (negative)                 | -1      |                   | non_zero,power     |
| fdbd   | $f_{dbd}$  | frequency deviation deadband                         | -0.017  | <i>Hz</i>         | non_positive       |
| ddn    | $D_{dn}$   | Gain after f deadband                                | 0       | <i>pu (MW)/Hz</i> | non_negative,power |
| ialim  | $I_{alim}$ | Apparent power limit                                 | 1.300   |                   | non_zero,non_negat |
| vt0    | $V_{t0}$   | Voltage tripping response curve point 0              | 0.880   | <i>p.u.</i>       | non_zero,non_negat |
| vt1    | $V_{t1}$   | Voltage tripping response curve point 1              | 0.900   | <i>p.u.</i>       | non_zero,non_negat |
| vt2    | $V_{t2}$   | Voltage tripping response curve point 2              | 1.100   | <i>p.u.</i>       | non_zero,non_negat |
| vt3    | $V_{t3}$   | Voltage tripping response curve point 3              | 1.200   | <i>p.u.</i>       | non_zero,non_negat |
| vrflag | $z_{VR}$   | V-trip is latching (0) or self-resetting (0-1)       | 0       |                   |                    |
| ft0    | $f_{t0}$   | Frequency tripping response curve point 0            | 59.500  | <i>Hz</i>         | non_zero,non_negat |

Continued on

Table 1 – continued from previous page

| Name   | Symbol     | Description                                    | Default | Unit | Properties         |
|--------|------------|--|---------|------|--------------------|
| ft1    | $f_{t1}$   | Frequency tripping response curve point 1      | 59.700  | Hz   | non_zero,non_negat |
| ft2    | $f_{t2}$   | Frequency tripping response curve point 2      | 60.300  | Hz   | non_zero,non_negat |
| ft3    | $f_{t3}$   | Frequency tripping response curve point 3      | 60.500  | Hz   | non_zero,non_negat |
| frflag | $z_{FR}$   | f-trip is latching (0) or self-resetting (0-1) | 0       |      |                    |
| tip    | $T_{ip}$   | Inverter active current lag time constant      | 0.020   | s    | non_negative       |
| tiq    | $T_{iq}$   | Inverter reactive current lag time constant    | 0.020   | s    | non_negative       |
| gammap | $\gamma_p$ | Ratio of PVD1.pref0 w.r.t to that of static PV | 1       |      |                    |
| gammaq | $\gamma_q$ | Ratio of PVD1.qref0 w.r.t to that of static PV | 1       |      |                    |

## Variables (States + Algebraics)

| Name    | Sym-<br>bol | Type          | Description                                      | Unit | Prop-<br>ties |
|---------|-------------|---------------|--|------|---------------|
| Ipout_y | $y_{Ipout}$ | State         | State in lag transfer function                   |      | v_str         |
| Iqout_y | $y_{Iqout}$ | State         | State in lag transfer function                   |      | v_str         |
| fHz     | $f_{Hz}$    | Algeb         | frequency in Hz                                  | Hz   | v_str         |
| Ffl     | $F_{fl}$    | Algeb         | Coeff. for under frequency                       |      | v_str         |
| Ffh     | $F_{fh}$    | Algeb         | Coeff. for over frequency                        |      | v_str         |
| Fdev    | $f_{dev}$   | Algeb         | Frequency deviation                              | Hz   | v_str         |
| DB_y    | $y_{DB}$    | Algeb         | Deadband type 1 output                           |      | v_str         |
| Fvl     | $F_{vl}$    | Algeb         | Coeff. for under voltage                         |      | v_str         |
| Fvh     | $F_{vh}$    | Algeb         | Coeff. for over voltage                          |      | v_str         |
| vp      | $V_p$       | Algeb         | Sensed positive voltage                          |      | v_str         |
| Pext    | $P_{ext}$   | Algeb         | External power signal (for AGC)                  |      | v_str         |
| Pref    | $P_{ref}$   | Algeb         | Reference power signal (for scheduling setpoint) |      | v_str         |
| Psum    | $P_{tot}$   | Algeb         | Sum of P signals                                 |      | v_str         |
| Qsum    | $Q_{sum}$   | Algeb         | Total Q (droop + initial)                        |      | v_str         |
| Ipul    | $I_{p,ul}$  | Algeb         | Ipcmd before Ip hard limit                       |      | v_str         |
| Iqul    | $I_{q,ul}$  | Algeb         | Iqcmd before Iq hard limit                       |      | v_str         |
| Ipmax   | $I_{pmax}$  | Algeb         |  |      | v_str         |
| Iqmax   | $I_{qmax}$  | Algeb         |  |      | v_str         |
| Ipcmd_y | $y_{Ipcmd}$ | Algeb         | Gain output after limiter                        |      | v_str         |
| Iqcmd_y | $y_{Iqcmd}$ | Algeb         | Gain output after limiter                        |      | v_str         |
| a       | $\theta$    | ExtAl-<br>geb | bus (or igreg) phase angle                       | rad. |               |
| v       | $V$         | ExtAl-<br>geb | bus (or igreg) terminal voltage                  | p.u. |               |
| f       | $f$         | ExtAl-<br>geb | Bus frequency                                    | p.u. |               |

## Variable Initialization Equations

| Name    | Symbol      | Type     | Initial Value  |
|---------|-------------|----------|--|
| Ipout_y | $y_{Ipout}$ | State    | $1.0y_{Ipcmd}$   |
| Iqout_y | $y_{Iqout}$ | State    | $1.0y_{Iqcmd}$   |
| fHz     | $f_{Hz}$    | Algeb    | $f f_n$  |
| Ffl     | $F_{fl}$    | Algeb    | $K_{ft01} z_i^{FL1} (f_{Hz} - f_{t0}) + z_u^{FL1}$   |
| Ffh     | $F_{fh}$    | Algeb    | $z_i^{FL2} (K_{ft23} (-f_{Hz} + f_{t2}) + 1) + z_l^{FL2}$  |
| Fdev    | $f_{dev}$   | Algeb    | $f_n - f_{Hz}$   |
| DB_y    | $y_{DB}$    | Algeb    | $D_{dn} (DB_{dbzl} (-f_{dbd} + f_{dev}) + DB_{dbzu} f_{dev})$  |
| Fvl     | $F_{vl}$    | Algeb    | $K_{vt01} z_i^{VL1} (V - V_{t0}) + z_u^{VL1}$  |
| Fvh     | $F_{vh}$    | Algeb    | $z_i^{VL2} (K_{vt23} (-V + V_{t2}) + 1) + z_l^{VL2}$   |
| vp      | $V_p$       | Algeb    | $V z_i^{VLo} + 0.01 z_l^{VLo}$   |
| Pext    | $P_{ext}$   | Algeb    | $P_{ext0}$   |
| Pref    | $P_{ref}$   | Algeb    | $P_{ref0}$   |
| Psum    | $P_{tot}$   | Algeb    | $P_{ext} + P_{ref} + y_{DB}$   |
| Qsum    | $Q_{sum}$   | Algeb    | $Q_{ref0} + dq/dv z_i^{VQ2} (-V_{comp} + v_1) + q_{mn} z_u^{VQ2} + q_{mx} z_l^{VQ1} + z_i^{VQ1} (dq/dv (-V_{comp} + V_{qu}) + q_{mx})$                         |
| Ipul    | $I_{p,ul}$  | Algeb    | $\frac{P_{tot} z_i^{PHL} + p_{mx} z_u^{PHL}}{V_p}$   |
| Iqul    | $I_{q,ul}$  | Algeb    | $\frac{Q_{sum}}{V_p}$  |
| Ipmax   | $I_{pmax}$  | Algeb    | $I_{alim} SWPQ_{s1} + \sqrt{I_{pmax0}^2} SWPQ_{s0}$  |
| Iqmax   | $I_{qmax}$  | Algeb    | $I_{alim} SWPQ_{s0} + \sqrt{I_{qmax0}^2} SWPQ_{s1}$  |
| Ipcmd_y | $y_{Ipcmd}$ | Algeb    | $F_{fh} F_{fl} F_{vh} F_{vl} I_{p,ul} Ipcmd_{limzi} + F_{fh} F_{fl} F_{vh} F_{vl} I_{pmax} Ipcmd_{limzu}$  |
| Iqcmd_y | $y_{Iqcmd}$ | Algeb    | $F_{fh} F_{fl} F_{vh} F_{vl} I_{q,ul} Iqcmd_{limzi} - F_{fh} F_{fl} F_{vh} F_{vl} I_{qmax} Iqcmd_{limzl} + F_{fh} F_{fl} F_{vh} F_{vl} I_{qmax} Iqcmd_{limzu}$ |
| a       | $\theta$    | ExtAlgeb |  |
| v       | $V$         | ExtAlgeb |  |
| f       | $f$         | ExtAlgeb |  |

## Differential Equations

| Name    | Symbol      | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS)  |
|---------|-------------|-------|----------------------------------|----------|
| Ipout_y | $y_{Ipout}$ | State | $1.0y_{Ipcmd} - y_{Ipout}$       | $T_{ip}$ |
| Iqout_y | $y_{Iqout}$ | State | $1.0y_{Iqcmd} - y_{Iqout}$       | $T_{iq}$ |

## Algebraic Equations

| Name    | Sym-<br>bol | Type               | RHS of Equation "0 = g(x, y)"  |
|---------|-------------|--------------------|--|
| fHz     | $f_{Hz}$    | Algeb              | $f f_n - f_{Hz}$   |
| Ffl     | $F_{fl}$    | Algeb              | $-F_{fl} + K_{ft01} z_i^{FL_1} (f_{Hz} - f_{t0}) + z_u^{FL_1}$   |
| Ffh     | $F_{fh}$    | Algeb              | $-F_{fh} + z_i^{FL_2} (K_{ft23} (-f_{Hz} + f_{t2}) + 1) + z_l^{FL_2}$  |
| Fdev    | $f_{dev}$   | Algeb              | $f_n - f_{Hz} - f_{dev}$   |
| DB_y    | $y_{DB}$    | Algeb              | $D_{dn} (DB_{dbzl} (-f_{dbd} + f_{dev}) + DB_{dbzu} f_{dev}) - y_{DB}$   |
| Fvl     | $F_{vl}$    | Algeb              | $-F_{vl} + K_{vt01} z_i^{VL_1} (V - V_{t0}) + z_u^{VL_1}$  |
| Fvh     | $F_{vh}$    | Algeb              | $-F_{vh} + z_i^{VL_2} (K_{vt23} (-V + V_{t2}) + 1) + z_l^{VL_2}$   |
| vp      | $V_p$       | Algeb              | $V z_i^{VLo} - V_p + 0.01 z_l^{VLo}$   |
| Pext    | $P_{ext}$   | Algeb              | $P_{ext0} - P_{ext}$   |
| Pref    | $P_{ref}$   | Algeb              | $P_{ref0} - P_{ref}$   |
| Psum    | $P_{tot}$   | Algeb              | $P_{ext} + P_{ref} - P_{tot} + y_{DB}$   |
| Qsum    | $Q_{sum}$   | Algeb              | $Q_{ref0} - Q_{sum} + dq/dv z_i^{VQ_2} (-V_{comp} + v_1) + q_{mn} z_u^{VQ_2} + q_{mx} z_l^{VQ_1} + z_i^{VQ_1} (dq/dv (-V_{comp} + V_{qu}) + q_{mx})$                       |
| Ipul    | $I_{p,ul}$  | Algeb              | $-I_{p,ul} + \frac{P_{tot} z_i^{PHL} + p_{mx} z_u^{PHL}}{V_p}$   |
| Iqul    | $I_{q,ul}$  | Algeb              | $-I_{q,ul} + \frac{Q_{sum}}{V_p}$  |
| Ip-max  | $I_{pmax}$  | Algeb              | $I_{alim} SWPQ_{s1} - I_{pmax} + \sqrt{I_{pmax}^2 SWPQ_{s0}}$  |
| Iq-max  | $I_{qmax}$  | Algeb              | $I_{alim} SWPQ_{s0} - I_{qmax} + \sqrt{I_{qmax}^2 SWPQ_{s1}}$  |
| Ipcmd_y | $y_{Ipcmd}$ | Algeb              | $F_{fh} F_{fl} F_{vh} F_{vl} I_{p,ul} Ipcmd_{limzi} + F_{fh} F_{fl} F_{vh} F_{vl} I_{pmax} Ipcmd_{limzu} - y_{Ipcmd}$  |
| Iqcmd_y | $y_{Iqcmd}$ | Algeb              | $F_{fh} F_{fl} F_{vh} F_{vl} I_{q,ul} Iqcmd_{limzi} - F_{fh} F_{fl} F_{vh} F_{vl} I_{qmax} Iqcmd_{limzl} + F_{fh} F_{fl} F_{vh} F_{vl} I_{qmax} Iqcmd_{limzu} - y_{Iqcmd}$ |
| a       | $\theta$    | Ex-<br>tAl-<br>geb | $-V u y_{Ipout}$   |
| v       | $V$         | Ex-<br>tAl-<br>geb | $-V u y_{Iqout}$   |
| f       | $f$         | Ex-<br>tAl-<br>geb | 0  |

Services



| Name     | Symbol        | Equation   | Type         |
|----------|---------------|--|--------------|
| pref0    | $P_{ref0}$    | $P_{0s}\gamma_p$   | ConstService |
| qref0    | $Q_{ref0}$    | $Q_{0s}\gamma_q$   | ConstService |
| Kft01    | $K_{ft01}$    | $\frac{1}{-f_{t0}+f_{t1}}$   | ConstService |
| Kft23    | $K_{ft23}$    | $\frac{1}{-f_{t2}+f_{t3}}$   | ConstService |
| Kvt01    | $K_{vt01}$    | $\frac{1}{-V_{t0}+V_{t1}}$   | ConstService |
| Kvt23    | $K_{vt23}$    | $\frac{1}{-V_{t2}+V_{t3}}$   | ConstService |
| Pext0    | $P_{ext0}$    | 0  | ConstService |
| Vcomp    | $V_{comp}$    | $\text{abs}(V e^{i\theta} + i x_c (y_{Ipout} + i y_{Iqout}))$  | VarService   |
| Vqu      | $V_{qu}$      | $v_1 - \frac{Q_{ref0} - q_{mn}}{dq/dv}$  | ConstService |
| Vql      | $V_{ql}$      | $v_0 + \frac{-Q_{ref0} + q_{mx}}{dq/dv}$   | ConstService |
| Ipmaxsq  | $I_{pmax}^2$  | $\begin{cases} 0 & \text{for } I_{alim}^2 - (y_{Iqcmd})^2 \leq 0 \\ I_{alim}^2 - (y_{Iqcmd})^2 & \text{otherwise} \end{cases}$                   | VarService   |
| Ipmaxsq0 | $I_{pmax0}^2$ | $\begin{cases} 0 & \text{for } I_{alim}^2 - \frac{Q_{ref0}^2}{V^2} \leq 0 \\ I_{alim}^2 - \frac{Q_{ref0}^2}{V^2} & \text{otherwise} \end{cases}$ | ConstService |
| Iqmaxsq  | $I_{qmax}^2$  | $\begin{cases} 0 & \text{for } I_{alim}^2 - (y_{Ipcmd})^2 \leq 0 \\ I_{alim}^2 - (y_{Ipcmd})^2 & \text{otherwise} \end{cases}$                   | VarService   |
| Iqmaxsq0 | $I_{qmax0}^2$ | $\begin{cases} 0 & \text{for } I_{alim}^2 - \frac{P_{ref0}^2}{V^2} \leq 0 \\ I_{alim}^2 - \frac{P_{ref0}^2}{V^2} & \text{otherwise} \end{cases}$ | ConstService |

Discrete

| Name      | Symbol        | Type        | Info                               |
|-----------|---------------|-------------|------------------------------------|
| SWPQ      | $SW_{PQ}$     | Switcher    |                                    |
| FL1       | $FL1$         | Limiter     | Under frequency comparer           |
| FL2       | $FL2$         | Limiter     | Over frequency comparer            |
| DB_db     | $db_{DB}$     | DeadBand    |                                    |
| VL1       | $VL1$         | Limiter     | Under voltage comparer             |
| VL2       | $VL2$         | Limiter     | Over voltage comparer              |
| VLo       | $VLo$         | Limiter     | Voltage lower limit (0.01) flag    |
| PHL       | $PHL$         | Limiter     | limiter for Psum in [0, pmx]       |
| VQ1       | $VQ1$         | Limiter     | Under voltage comparer for Q droop |
| VQ2       | $VQ2$         | Limiter     | Over voltage comparer for Q droop  |
| Ipcmd_lim | $lim_{Ipcmd}$ | HardLimiter |                                    |
| Iqcmd_lim | $lim_{Iqcmd}$ | HardLimiter |                                    |

Blocks

| Name  | Symbol     | Type        | Info                                   |
|-------|------------|-------------|--|
| DB    | $DB$       | DeadBand1   | frequency deviation deadband with gain |
| Ipcmd | $I_{pcmd}$ | LimiterGain | Ip with limiter and coeff.             |
| Iqcmd | $I_{qcmd}$ | LimiterGain | Iq with limiter and coeff.             |
| Ipout | $I_{pout}$ | Lag         | Output Ip filter                       |
| Iqout | $I_{qout}$ | Lag         | Output Iq filter                       |

Config Fields in [PVD1]

| Option | Symbol    | Value | Info   | Accepted values |
|--------|-----------|-------|--|-----------------|
| plim   | $P_{lim}$ | 0     | enable input power limit check bound by [0, pmx] | (0, 1)          |

## 5.7.2 ESD1

Group *DG*

Distributed energy storage model.

A state-of-charge limit is added to the PVD1 model. This limit is applied to Ipmax and Ipmin (WIP)

Reference: [1] Powerworld, Renewable Energy Electrical Control Model REEC\_C Available:

[https://www.powerworld.com/WebHelp/Content/TransientModels\\_HTML/Exciter%20REEC\\_C.htm](https://www.powerworld.com/WebHelp/Content/TransientModels_HTML/Exciter%20REEC_C.htm)

Parameters

| Name   | Symbol   | Description  | Default | Unit        | Properties     |
|--------|----------|--|---------|-------------|----------------|
| idx    |          | unique device idx                                    |         |             |                |
| u      | $u$      | connection status                                    | 1       | <i>bool</i> |                |
| name   |          | device name  |         |             |                |
| bus    |          | interface bus id                                     |         |             | mandatory      |
| gen    |          | static generator index                               |         |             | mandatory      |
| Sn     | $S_n$    | device MVA rating                                    | 100     | <i>MVA</i>  |                |
| fn     | $f_n$    | nominal frequency                                    | 60      | <i>Hz</i>   |                |
| busf   |          | Optional BusFreq measurement device idx              |         |             |                |
| xc     | $x_c$    | coupling reactance                                   | 0       | <i>p.u.</i> | <i>z</i>       |
| pqflag |          | P/Q priority for I limit; 0-Q priority, 1-P priority |         | <i>bool</i> | mandatory      |
| igreg  |          | Remote bus idx for droop response, None for local    |         |             |                |
| qmx    | $q_{mx}$ | Max. reactive power command                          | 0.330   |             | power          |
| qmn    | $q_{mn}$ | Min. reactive power command                          | -0.330  |             | power          |
| pmx    | $p_{mx}$ | maximum power limit                                  | 999     |             | power          |
| v0     | $v_0$    | Lower limit of deadband for Vdroop response          | 0.800   | <i>pu</i>   | non_zero       |
| v1     | $v_1$    | Upper limit of deadband for Vdroop response          | 1.100   | <i>pu</i>   | non_zero       |
| dqdv   | $dq/dv$  | Q-V droop characteristics (negative)                 | -1      |             | non_zero,power |

Continued on

Table 2 – continued from previous page

| Name    | Symbol       | Description                                    | Default | Unit         | Properties       |
|---------|--------------|--|---------|--------------|------------------|
| fdbd    | $f_{dbd}$    | frequency deviation deadband                   | -0.017  | Hz           | non_positive     |
| ddn     | $D_{dn}$     | Gain after f deadband                          | 0       | $pu (MW)/Hz$ | non_negative,pow |
| ialim   | $I_{alim}$   | Apparent power limit                           | 1.300   |              | non_zero,non_neg |
| vt0     | $V_{t0}$     | Voltage tripping response curve point 0        | 0.880   | $p.u.$       | non_zero,non_neg |
| vt1     | $V_{t1}$     | Voltage tripping response curve point 1        | 0.900   | $p.u.$       | non_zero,non_neg |
| vt2     | $V_{t2}$     | Voltage tripping response curve point 2        | 1.100   | $p.u.$       | non_zero,non_neg |
| vt3     | $V_{t3}$     | Voltage tripping response curve point 3        | 1.200   | $p.u.$       | non_zero,non_neg |
| vrflag  | $z_{VR}$     | V-trip is latching (0) or self-resetting (0-1) | 0       |              |                  |
| ft0     | $f_{t0}$     | Frequency tripping response curve point 0      | 59.500  | Hz           | non_zero,non_neg |
| ft1     | $f_{t1}$     | Frequency tripping response curve point 1      | 59.700  | Hz           | non_zero,non_neg |
| ft2     | $f_{t2}$     | Frequency tripping response curve point 2      | 60.300  | Hz           | non_zero,non_neg |
| ft3     | $f_{t3}$     | Frequency tripping response curve point 3      | 60.500  | Hz           | non_zero,non_neg |
| frflag  | $z_{FR}$     | f-trip is latching (0) or self-resetting (0-1) | 0       |              |                  |
| tip     | $T_{ip}$     | Inverter active current lag time constant      | 0.020   | s            | non_negative     |
| tiq     | $T_{iq}$     | Inverter reactive current lag time constant    | 0.020   | s            | non_negative     |
| gammap  | $\gamma_p$   | Ratio of PVD1.pref0 w.r.t to that of static PV | 1       |              |                  |
| gammaq  | $\gamma_q$   | Ratio of PVD1.qref0 w.r.t to that of static PV | 1       |              |                  |
| Tf      | $T_f$        | Integrator constant for SOC model              | 1       |              |                  |
| SOCmin  | $SOC_{min}$  | Minimum required value for SOC in limiter      | 0       |              |                  |
| SOCmax  | $SOC_{max}$  | Maximum allowed value for SOC in limiter       | 1       |              |                  |
| SOCinit | $SOC_{init}$ | Initial state of charge                        | 0.500   |              |                  |

Variables (States + Algebraics)

| Name    | Sym-<br>bol | Type          | Description                                      | Unit | Proper-<br>ties |
|---------|-------------|---------------|--|------|-----------------|
| Ipout_y | $y_{Ipout}$ | State         | State in lag transfer function                   |      | v_str           |
| Iqout_y | $y_{Iqout}$ | State         | State in lag transfer function                   |      | v_str           |
| pIG_y   | $y_{pIG}$   | State         | Integrator output                                |      | v_str           |
| fHz     | $f_{Hz}$    | Algeb         | frequency in Hz                                  | Hz   | v_str           |
| Ffl     | $F_{fl}$    | Algeb         | Coeff. for under frequency                       |      | v_str           |
| Ffh     | $F_{fh}$    | Algeb         | Coeff. for over frequency                        |      | v_str           |
| Fdev    | $f_{dev}$   | Algeb         | Frequency deviation                              | Hz   | v_str           |
| DB_y    | $y_{DB}$    | Algeb         | Deadband type 1 output                           |      | v_str           |
| Fvl     | $F_{vl}$    | Algeb         | Coeff. for under voltage                         |      | v_str           |
| Fvh     | $F_{vh}$    | Algeb         | Coeff. for over voltage                          |      | v_str           |
| vp      | $V_p$       | Algeb         | Sensed positive voltage                          |      | v_str           |
| Pext    | $P_{ext}$   | Algeb         | External power signal (for AGC)                  |      | v_str           |
| Pref    | $P_{ref}$   | Algeb         | Reference power signal (for scheduling setpoint) |      | v_str           |
| Psum    | $P_{tot}$   | Algeb         | Sum of P signals                                 |      | v_str           |
| Qsum    | $Q_{sum}$   | Algeb         | Total Q (droop + initial)                        |      | v_str           |
| Ipul    | $I_{p,ul}$  | Algeb         | Ipcmd before Ip hard limit                       |      | v_str           |
| Iqul    | $I_{q,ul}$  | Algeb         | Iqcmd before Iq hard limit                       |      | v_str           |
| Ipmax   | $I_{pmax}$  | Algeb         |  |      | v_str           |
| Iqmax   | $I_{qmax}$  | Algeb         |  |      | v_str           |
| Ipcmd_y | $y_{Ipcmd}$ | Algeb         | Gain output after limiter                        |      | v_str           |
| Iqcmd_y | $y_{Iqcmd}$ | Algeb         | Gain output after limiter                        |      | v_str           |
| pgen    | $P_{gen}$   | Algeb         | Real power output                                |      | v_str           |
| a       | $\theta$    | ExtAl-<br>geb | bus (or igrig) phase angle                       | rad. |                 |
| v       | $V$         | ExtAl-<br>geb | bus (or igrig) terminal voltage                  | p.u. |                 |
| f       | $f$         | ExtAl-<br>geb | Bus frequency                                    | p.u. |                 |

## Variable Initialization Equations

| Name    | Sym-<br>bol | Type          | Initial Value  |
|---------|-------------|---------------|--|
| Ipout_y | $y_{Ipout}$ | State         | $1.0y_{Ipcmd}$   |
| Iqout_y | $y_{Iqout}$ | State         | $1.0y_{Iqcmd}$   |
| pIG_y   | $y_{pIG}$   | State         | $SOC_{init}$   |
| fHz     | $f_{Hz}$    | Algeb         | $f f_n$  |
| Ffl     | $F_{fl}$    | Algeb         | $K_{ft01} z_i^{FL_1} (f_{Hz} - f_{t0}) + z_u^{FL_1}$   |
| Ffh     | $F_{fh}$    | Algeb         | $z_i^{FL_2} (K_{ft23} (-f_{Hz} + f_{t2}) + 1) + z_l^{FL_2}$  |
| Fdev    | $f_{dev}$   | Algeb         | $f_n - f_{Hz}$   |
| DB_y    | $y_{DB}$    | Algeb         | $D_{dn} (DB_{dbzl} (-f_{dbd} + f_{dev}) + DB_{dbzu} f_{dev})$  |
| Fvl     | $F_{vl}$    | Algeb         | $K_{vt01} z_i^{VL_1} (V - V_{t0}) + z_u^{VL_1}$  |
| Fvh     | $F_{vh}$    | Algeb         | $z_i^{VL_2} (K_{vt23} (-V + V_{t2}) + 1) + z_l^{VL_2}$   |
| vp      | $V_p$       | Algeb         | $V z_i^{VLo} + 0.01 z_l^{VLo}$   |
| Pext    | $P_{ext}$   | Algeb         | $P_{ext0}$   |
| Pref    | $P_{ref}$   | Algeb         | $P_{ref0}$   |
| Psum    | $P_{tot}$   | Algeb         | $P_{ext} + P_{ref} + y_{DB}$   |
| Qsum    | $Q_{sum}$   | Algeb         | $Q_{ref0} + dq/dv z_i^{VQ_2} (-V_{comp} + v_1) + q_{mn} z_u^{VQ_2} + q_{mx} z_l^{VQ_1} + z_i^{VQ_1} (dq/dv (-V_{comp} + V_{qu}) + q_{mx})$                     |
| Ipul    | $I_{p,ul}$  | Algeb         | $\frac{P_{tot} z_i^{PHL} + p_{mx} z_u^{PHL}}{V_p}$   |
| Iqul    | $I_{q,ul}$  | Algeb         | $\frac{Q_{sum}}{V_p}$  |
| Ipmax   | $I_{pmax}$  | Algeb         | $(1 - z_l^{SOC}) \left( I_{alim} SWPQ_{s1} + \sqrt{I_{pmax0}^2 SWPQ_{s0}} \right)$   |
| Iqmax   | $I_{qmax}$  | Algeb         | $I_{alim} SWPQ_{s0} + \sqrt{I_{qmax0}^2 SWPQ_{s1}}$  |
| Ipcmd_y | $y_{Ipcmd}$ | Algeb         | $F_{fh} F_{fl} F_{vh} F_{vl} I_{p,ul} Ipcmd_{limzi} + F_{fh} F_{fl} F_{vh} F_{vl} I_{pmax} Ipcmd_{limzu}$  |
| Iqcmd_y | $y_{Iqcmd}$ | Algeb         | $F_{fh} F_{fl} F_{vh} F_{vl} I_{q,ul} Iqcmd_{limzi} - F_{fh} F_{fl} F_{vh} F_{vl} I_{qmax} Iqcmd_{limzl} + F_{fh} F_{fl} F_{vh} F_{vl} I_{qmax} Iqcmd_{limzu}$ |
| pgen    | $P_{gen}$   | Algeb         | $V y_{Ipout}$  |
| a       | $\theta$    | ExtAl-<br>geb |  |
| v       | $V$         | ExtAl-<br>geb |  |
| f       | $f$         | ExtAl-<br>geb |  |

## Differential Equations

| Name    | Symbol      | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS)  |
|---------|-------------|-------|----------------------------------|----------|
| Ipout_y | $y_{Ipout}$ | State | $1.0y_{Ipcmd} - y_{Ipout}$       | $T_{ip}$ |
| Iqout_y | $y_{Iqout}$ | State | $1.0y_{Iqcmd} - y_{Iqout}$       | $T_{iq}$ |
| pIG_y   | $y_{pIG}$   | State | $1.0P_{gen}$                     | $T_f$    |

## Algebraic Equations

| Name    | Sym-<br>bol | Type          | RHS of Equation "0 = g(x, y)"  |
|---------|-------------|---------------|--|
| fHz     | $f_{Hz}$    | Algeb         | $f f_n - f_{Hz}$   |
| Ffl     | $F_{fl}$    | Algeb         | $-F_{fl} + K_{ft01} z_i^{FL_1} (f_{Hz} - f_{t0}) + z_u^{FL_1}$   |
| Ffh     | $F_{fh}$    | Algeb         | $-F_{fh} + z_i^{FL_2} (K_{ft23} (-f_{Hz} + f_{t2}) + 1) + z_l^{FL_2}$  |
| Fdev    | $f_{dev}$   | Algeb         | $f_n - f_{Hz} - f_{dev}$   |
| DB_y    | $y_{DB}$    | Algeb         | $D_{dn} (DB_{dbzl} (-f_{dbd} + f_{dev}) + DB_{dbzu} f_{dev}) - y_{DB}$   |
| Fvl     | $F_{vl}$    | Algeb         | $-F_{vl} + K_{vt01} z_i^{VL_1} (V - V_{t0}) + z_u^{VL_1}$  |
| Fvh     | $F_{vh}$    | Algeb         | $-F_{vh} + z_i^{VL_2} (K_{vt23} (-V + V_{t2}) + 1) + z_l^{VL_2}$   |
| vp      | $V_p$       | Algeb         | $V z_i^{VLo} - V_p + 0.01 z_l^{VLo}$   |
| Pext    | $P_{ext}$   | Algeb         | $P_{ext0} - P_{ext}$   |
| Pref    | $P_{ref}$   | Algeb         | $P_{ref0} - P_{ref}$   |
| Psum    | $P_{tot}$   | Algeb         | $P_{ext} + P_{ref} - P_{tot} + y_{DB}$   |
| Qsum    | $Q_{sum}$   | Algeb         | $Q_{ref0} - Q_{sum} + dq/dv z_i^{VQ_2} (-V_{comp} + v_1) + q_{mn} z_u^{VQ_2} + q_{mx} z_l^{VQ_1} + z_i^{VQ_1} (dq/dv (-V_{comp} + V_{qu}) + q_{mx})$                       |
| Ipul    | $I_{p,ul}$  | Algeb         | $-I_{p,ul} + \frac{P_{tot} z_i^{PHL} + p_{mx} z_u^{PHL}}{V_p}$   |
| Iqul    | $I_{q,ul}$  | Algeb         | $-I_{q,ul} + \frac{Q_{sum}}{V_p}$  |
| Ip-max  | $I_{pmax}$  | Algeb         | $-I_{pmax} + (1 - z_l^{SOC}) \left( I_{alim} SWPQ_{s1} + \sqrt{I_{pmax}^2 SWPQ_{s0}} \right)$  |
| Iq-max  | $I_{qmax}$  | Algeb         | $I_{alim} SWPQ_{s0} - I_{qmax} + \sqrt{I_{qmax}^2 SWPQ_{s1}}$  |
| Ipcmd_y | $y_{Ipcmd}$ | Algeb         | $F_{fh} F_{fl} F_{vh} F_{vl} I_{p,ul} Ipcmd_{limzi} + F_{fh} F_{fl} F_{vh} F_{vl} I_{pmax} Ipcmd_{limzu} - y_{Ipcmd}$  |
| Iqcmd_y | $y_{Iqcmd}$ | Algeb         | $F_{fh} F_{fl} F_{vh} F_{vl} I_{q,ul} Iqcmd_{limzi} - F_{fh} F_{fl} F_{vh} F_{vl} I_{qmax} Iqcmd_{limzl} + F_{fh} F_{fl} F_{vh} F_{vl} I_{qmax} Iqcmd_{limzu} - y_{Iqcmd}$ |
| pgen    | $P_{gen}$   | Algeb         | $-P_{gen} + V y_{Ipout}$   |
| a       | $\theta$    | ExtAl-<br>geb | $-V u y_{Ipout}$   |
| v       | $V$         | ExtAl-<br>geb | $-V u y_{Iqout}$   |
| f       | $f$         | ExtAl-<br>geb | 0  |

Services

| Name     | Symbol        | Equation   | Type         |
|----------|---------------|--|--------------|
| pref0    | $P_{ref0}$    | $P_{0s}\gamma_p$   | ConstService |
| qref0    | $Q_{ref0}$    | $Q_{0s}\gamma_q$   | ConstService |
| Kft01    | $K_{ft01}$    | $\frac{1}{-f_{t0}+f_{t1}}$   | ConstService |
| Kft23    | $K_{ft23}$    | $\frac{1}{-f_{t2}+f_{t3}}$   | ConstService |
| Kvt01    | $K_{vt01}$    | $\frac{1}{-V_{t0}+V_{t1}}$   | ConstService |
| Kvt23    | $K_{vt23}$    | $\frac{1}{-V_{t2}+V_{t3}}$   | ConstService |
| Pext0    | $P_{ext0}$    | 0  | ConstService |
| Vcomp    | $V_{comp}$    | $\text{abs}(V e^{i\theta} + i x_c (y_{Ipout} + i y_{Iqout}))$  | VarService   |
| Vqu      | $V_{qu}$      | $v_1 - \frac{Q_{ref0} - q_{mn}}{dq/dv}$  | ConstService |
| Vql      | $V_{ql}$      | $v_0 + \frac{-Q_{ref0} + q_{mx}}{dq/dv}$   | ConstService |
| Ipmaxsq  | $I_{pmax}^2$  | $\begin{cases} 0 & \text{for } I_{alim}^2 - (y_{Iqcmd})^2 \leq 0 \\ I_{alim}^2 - (y_{Iqcmd})^2 & \text{otherwise} \end{cases}$                   | VarService   |
| Ipmaxsq0 | $I_{pmax0}^2$ | $\begin{cases} 0 & \text{for } I_{alim}^2 - \frac{Q_{ref0}^2}{V^2} \leq 0 \\ I_{alim}^2 - \frac{Q_{ref0}^2}{V^2} & \text{otherwise} \end{cases}$ | ConstService |
| Iqmaxsq  | $I_{qmax}^2$  | $\begin{cases} 0 & \text{for } I_{alim}^2 - (y_{Ipcmd})^2 \leq 0 \\ I_{alim}^2 - (y_{Ipcmd})^2 & \text{otherwise} \end{cases}$                   | VarService   |
| Iqmaxsq0 | $I_{qmax0}^2$ | $\begin{cases} 0 & \text{for } I_{alim}^2 - \frac{P_{ref0}^2}{V^2} \leq 0 \\ I_{alim}^2 - \frac{P_{ref0}^2}{V^2} & \text{otherwise} \end{cases}$ | ConstService |

## Discrete

| Name      | Symbol        | Type        | Info                               |
|-----------|---------------|-------------|------------------------------------|
| SWPQ      | $SW_{PQ}$     | Switcher    |                                    |
| FL1       | $FL1$         | Limiter     | Under frequency comparer           |
| FL2       | $FL2$         | Limiter     | Over frequency comparer            |
| DB_db     | $db_{DB}$     | DeadBand    |                                    |
| VL1       | $VL1$         | Limiter     | Under voltage comparer             |
| VL2       | $VL2$         | Limiter     | Over voltage comparer              |
| VLo       | $VLo$         | Limiter     | Voltage lower limit (0.01) flag    |
| PHL       | $PHL$         | Limiter     | limiter for Psum in [0, pmx]       |
| VQ1       | $VQ1$         | Limiter     | Under voltage comparer for Q droop |
| VQ2       | $VQ2$         | Limiter     | Over voltage comparer for Q droop  |
| Ipcmd_lim | $lim_{Ipcmd}$ | HardLimiter |                                    |
| Iqcmd_lim | $lim_{Iqcmd}$ | HardLimiter |                                    |
| SOC       | $SOC$         | HardLimiter |                                    |

## Blocks

| Name  | Symbol     | Type        | Info                                   |
|-------|------------|-------------|--|
| DB    | $DB$       | DeadBand1   | frequency deviation deadband with gain |
| Ipcmd | $I_{pcmd}$ | LimiterGain | Ip with limiter and coeff.             |
| Iqcmd | $I_{qcmd}$ | LimiterGain | Iq with limiter and coeff.             |
| Ipout | $I_{pout}$ | Lag         | Output Ip filter                       |
| Iqout | $I_{qout}$ | Lag         | Output Iq filter                       |
| pIG   | $pIG$      | Integrator  |  |

Config Fields in [ESD1]

| Option | Symbol    | Value | Info   | Accepted values |
|--------|-----------|-------|--|-----------------|
| plim   | $P_{lim}$ | 0     | enable input power limit check bound by [0, pmx] | (0, 1)          |

## 5.8 DynLoad

Dynamic load group.

Common Parameters: u, name

Available models: *ZIP*, *FLoad*

### 5.8.1 ZIP

Group *DynLoad*

ZIP load model (polynomial load). This model is initialized after power flow.

Please check the config of PQ to avoid double counting. If this ZIP model is in use, one should typically set  $p2p=1.0$  and  $q2q=1.0$  while leaving the others ( $p2i$ ,  $p2z$ ,  $q2i$ ,  $q2z$ , and  $pq2z$ ) as zeros. This setting allows one to impose the desired powers by the static PQ and to convert them based on the percentage specified in the ZIP.

The percentages for active power, ( $kpp$ ,  $kpi$ , and  $kpz$ ) must sum up to 100. Otherwise, initialization will fail. The same applies to the reactive power percentages.

Parameters



| Name | Symbol   | Description                    | Default | Unit        | Properties |
|------|----------|--------------------------------|---------|-------------|------------|
| idx  |          | unique device idx              |         |             |            |
| u    | $u$      | connection status              | 1       | <i>bool</i> |            |
| name |          | device name                    |         |             |            |
| pq   |          | idx of the PQ to replace       |         |             | mandatory  |
| kpp  | $K_{pp}$ | Percentage of active power     |         |             | mandatory  |
| kpi  | $K_{pi}$ | Percentage of active current   |         |             | mandatory  |
| kpz  | $K_{pz}$ | Percentage of conductance      |         |             | mandatory  |
| kqp  | $K_{qp}$ | Percentage of reactive power   |         |             | mandatory  |
| kqi  | $K_{qi}$ | Percentage of reactive current |         |             | mandatory  |
| kqz  | $K_{qz}$ | Percentage of susceptance      |         |             | mandatory  |
| bus  |          | retrieved bus idx              | 0       |             |            |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description | Unit | Properties |
|------|----------|----------|-------------|------|------------|
| a    | $\theta$ | ExtAlgeb |             |      |            |
| v    | $V$      | ExtAlgeb |             |      |            |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| a    | $\theta$ | ExtAlgeb |               |
| v    | $V$      | ExtAlgeb |               |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"  |
|------|----------|----------|--------------------------------|
| a    | $\theta$ | ExtAlgeb | $P_{i0}V + P_{p0} + P_{z0}V^2$ |
| v    | $V$      | ExtAlgeb | $Q_{i0}V + Q_{p0} + Q_{z0}V^2$ |

## Services

| Name | Symbol     | Equation                   | Type         |
|------|------------|----------------------------|--------------|
| kps  | $K_{psum}$ | $K_{pi} + K_{pp} + K_{pz}$ | ConstService |
| kqs  | $K_{qsum}$ | $K_{qi} + K_{qp} + K_{qz}$ | ConstService |
| rpp  | $r_{pp}$   | $\frac{K_{pp}u}{100}$      | ConstService |
| rpi  | $r_{pi}$   | $\frac{K_{pi}u}{100}$      | ConstService |
| rpz  | $r_{pz}$   | $\frac{K_{pz}u}{100}$      | ConstService |
| rqp  | $r_{qp}$   | $\frac{K_{qp}u}{100}$      | ConstService |
| rqi  | $r_{qi}$   | $\frac{K_{qi}u}{100}$      | ConstService |
| rqz  | $r_{qz}$   | $\frac{K_{qz}u}{100}$      | ConstService |
| pp0  | $P_{p0}$   | $P_0 r_{pp}$               | ConstService |
| pi0  | $P_{i0}$   | $\frac{P_0 r_{pi}}{V_0}$   | ConstService |
| pz0  | $P_{z0}$   | $\frac{P_0 r_{pz}}{V_0^2}$ | ConstService |
| qp0  | $Q_{p0}$   | $Q_0 r_{qp}$               | ConstService |
| qi0  | $Q_{i0}$   | $\frac{Q_0 r_{qi}}{V_0}$   | ConstService |
| qz0  | $Q_{z0}$   | $\frac{Q_0 r_{qz}}{V_0^2}$ | ConstService |

## 5.8.2 FLoad

Group *DynLoad*

Voltage and frequency dependent load.

Parameters

| Name | Symbol | Description                               | Default | Unit        | Properties   |
|------|--------|---|---------|-------------|--------------|
| idx  |        | unique device idx                         |         |             |              |
| u    | $u$    | connection status                         | 1       | <i>bool</i> |              |
| name |        | device name                               |         |             |              |
| pq   |        | idx of the PQ to replace                  |         |             | mandatory    |
| busf |        | optional idx of the BusFreq device to use |         |             |              |
| kp   |        | active power percentage                   | 100     | %           |              |
| kq   |        | active power percentage                   | 100     | %           |              |
| Tf   |        | filter time constant                      | 0.020   | <i>s</i>    | non_negative |
| ap   |        | active power voltage exponent             | 1       |             |              |
| aq   |        | reactive power voltage exponent           | 0       |             |              |
| bp   |        | active power frequency exponent           | 0       |             |              |
| bq   |        | reactive power frequency exponent         | 0       |             |              |
| bus  |        |   | 0       |             |              |

Variables (States + Algebraics)

| Name | Symbol   | Type     | Description | Unit | Properties |
|------|----------|----------|-------------|------|------------|
| f    | $f$      | ExtAlgeb |             |      |            |
| a    | $\theta$ | ExtAlgeb |             |      |            |
| v    | $V$      | ExtAlgeb |             |      |            |

#### Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| f    | $f$      | ExtAlgeb |               |
| a    | $\theta$ | ExtAlgeb |               |
| v    | $V$      | ExtAlgeb |               |

#### Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)" |
|------|----------|----------|-------------------------------|
| f    | $f$      | ExtAlgeb | 0                             |
| a    | $\theta$ | ExtAlgeb | $V^{ap} f^{bp} pv_0$          |
| v    | $V$      | ExtAlgeb | $V^{aq} f^{bq} qv_0$          |

#### Services

| Name | Symbol | Equation                           | Type         |
|------|--------|------------------------------------|--------------|
| pv0  | $pv_0$ | $\frac{P_0 V_0^{-ap} k_{pu}}{100}$ | ConstService |
| qv0  | $qv_0$ | $\frac{Q_0 V_0^{-aq} k_{qu}}{100}$ | ConstService |

## 5.9 Exciter

Exciter group for synchronous generators.

Common Parameters: u, name, syn

Common Variables: vout, vi

Available models: *EXDC2*, *IEEEEX1*, *ESDC2A*, *EXST1*, *ESST3A*, *SEXS*

### 5.9.1 EXDC2

Group *Exciter*

EXDC2 model.

Parameters

| Name  | Symbol     | Description                          | Default | Unit        | Properties |
|-------|------------|--------------------------------------|---------|-------------|------------|
| idx   |            | unique device idx                    |         |             |            |
| u     | $u$        | connection status                    | 1       | <i>bool</i> |            |
| name  |            | device name                          |         |             |            |
| syn   |            | Synchronous generator idx            |         |             | mandatory  |
| TR    | $T_R$      | Sensing time constant                | 0.010   | <i>p.u.</i> |            |
| TA    | $T_A$      | Lag time constant in anti-windup lag | 0.040   | <i>p.u.</i> |            |
| TC    | $T_C$      | Lead time constant in lead-lag       | 1       | <i>p.u.</i> |            |
| TB    | $T_B$      | Lag time constant in lead-lag        | 1       | <i>p.u.</i> |            |
| TE    | $T_E$      | Exciter integrator time constant     | 0.800   | <i>p.u.</i> |            |
| TF1   | $T_{F1}$   | Feedback washout time constant       | 1       | <i>p.u.</i> | non_zero   |
| KF1   | $K_{F1}$   | Feedback washout gain                | 0.030   | <i>p.u.</i> |            |
| KA    | $K_A$      | Gain in anti-windup lag TF           | 40      | <i>p.u.</i> |            |
| KE    | $K_E$      | Gain added to saturation             | 1       | <i>p.u.</i> |            |
| VRMAX | $V_{RMAX}$ | Maximum excitation limit             | 7.300   | <i>p.u.</i> |            |
| VRMIN | $V_{RMIN}$ | Minimum excitation limit             | -7.300  | <i>p.u.</i> |            |
| E1    | $E_1$      | First saturation point               | 0       | <i>p.u.</i> |            |
| SE1   | $S_{E1}$   | Value at first saturation point      | 0       | <i>p.u.</i> |            |
| E2    | $E_2$      | Second saturation point              | 1       | <i>p.u.</i> |            |
| SE2   | $S_{E2}$   | Value at second saturation point     | 1       | <i>p.u.</i> |            |
| Sn    | $S_m$      | Rated power from generator           | 0       | <i>MVA</i>  |            |
| Vn    | $V_m$      | Rated voltage from generator         | 0       | <i>kV</i>   |            |
| bus   | <i>bus</i> | Bus idx of the generators            | 0       |             |            |

Variables (States + Algebraics)

| Name    | Symbol           | Type     | Description  | Unit        | Properties |
|---------|------------------|----------|--|-------------|------------|
| vp      | $V_p$            | State    | Voltage after saturation feedback, before speed term | <i>p.u.</i> | v_str      |
| LS_y    | $y_{LS}$         | State    | State in lag transfer function                       |             | v_str      |
| LL_x    | $x'_{LL}$        | State    | State in lead-lag                                    |             | v_str      |
| LA_y    | $y_{LA}$         | State    | State in lag TF                                      |             | v_str      |
| W_x     | $x'_W$           | State    | State in washout filter                              |             | v_str      |
| omega   | $\omega$         | ExtState | Generator speed                                      |             |            |
| vout    | $v_{out}$        | Algeb    | Exciter final output voltage                         |             | v_str      |
| vref    | $V_{ref}$        | Algeb    | Reference voltage input                              | <i>p.u.</i> | v_str      |
| Se      | $S_e( V_{out} )$ | Algeb    | saturation output                                    |             | v_str      |
| vi      | $V_i$            | Algeb    | Total input voltages                                 | <i>p.u.</i> | v_str      |
| LL_y    | $y_{LL}$         | Algeb    | Output of lead-lag                                   |             | v_str      |
| W_y     | $y_W$            | Algeb    | Output of washout filter                             |             | v_str      |
| vf      | $v_f$            | ExtAlgeb | Excitation field voltage to generator                |             |            |
| Xad-Ifd | $X_{ad}I_{fd}$   | ExtAlgeb | Armature excitation current                          |             |            |
| a       | $\theta$         | ExtAlgeb | Bus voltage phase angle                              |             |            |
| v       | $V$              | ExtAlgeb | Bus voltage magnitude                                |             |            |

#### Variable Initialization Equations

| Name   | Symbol           | Type     | Initial Value |
|--------|------------------|----------|---------------|
| vp     | $V_p$            | State    | $v_{f0}$      |
| LS_y   | $y_{LS}$         | State    | $1.0V$        |
| LL_x   | $x'_{LL}$        | State    | $V_i$         |
| LA_y   | $y_{LA}$         | State    | $K_{AyLL}$    |
| W_x    | $x'_W$           | State    | $V_p$         |
| omega  | $\omega$         | ExtState |               |
| vout   | $v_{out}$        | Algeb    | $v_{f0}$      |
| vref   | $V_{ref}$        | Algeb    | $V_{ref0}$    |
| Se     | $S_e( V_{out} )$ | Algeb    | $S_{e0}$      |
| vi     | $V_i$            | Algeb    | $V_{b0}$      |
| LL_y   | $y_{LL}$         | Algeb    | $V_i$         |
| W_y    | $y_W$            | Algeb    | 0             |
| vf     | $v_f$            | ExtAlgeb |               |
| XadIfd | $X_{ad}I_{fd}$   | ExtAlgeb |               |
| a      | $\theta$         | ExtAlgeb |               |
| v      | $V$              | ExtAlgeb |               |

#### Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)"         | T (LHS)  |
|-------|-----------|----------|--|----------|
| vp    | $V_p$     | State    | $-K_E V_p - S_e( V_{out} ) V_p + y_{LA}$ | $T_E$    |
| LS_y  | $y_{LS}$  | State    | $1.0V - y_{LS}$                          | $T_R$    |
| LL_x  | $x'_{LL}$ | State    | $V_i - x'_{LL}$                          | $T_B$    |
| LA_y  | $y_{LA}$  | State    | $K_{AYLL} - y_{LA}$                      | $T_A$    |
| W_x   | $x'_W$    | State    | $V_p - x'_W$                             | $T_{F1}$ |
| omega | $\omega$  | ExtState | 0  |          |

## Algebraic Equations

| Name    | Symbol           | Type      | RHS of Equation "0 = g(x, y)"  |
|---------|------------------|-----------|--|
| vout    | $v_{out}$        | Algeb     | $V_p \omega - v_{out}$   |
| vref    | $V_{ref}$        | Algeb     | $V_{ref0} - V_{ref}$   |
| Se      | $S_e( V_{out} )$ | Algeb     | $\frac{B_{SAT}^q z_0^{SL} (-A_{SAT}^q + V_p)^2}{V_p} - S_e( V_{out} )$                       |
| vi      | $V_i$            | Algeb     | $-V_i + V_{ref} - y_{LS} - y_W$  |
| LL_y    | $y_{LL}$         | Algeb     | $LL_{LT1z1} LL_{LT2z1} (-x'_{LL} + y_{LL}) + T_B x'_{LL} - T_B y_{LL} + T_C (V_i - x'_{LL})$ |
| W_y     | $y_W$            | Algeb     | $K_{F1} (V_p - x'_W) - T_{F1} y_W$   |
| vf      | $v_f$            | ExtAl-geb | $u (-v_{f0} + v_{out})$  |
| Xad-Ifd | $X_{ad} I_{fd}$  | ExtAl-geb | 0  |
| a       | $\theta$         | ExtAl-geb | 0  |
| v       | $V$              | ExtAl-geb | 0  |

## Services

| Name    | Sym-<br>bol     | Equation   | Type              |
|---------|-----------------|--|-------------------|
| SAT_E1  | $E_{SAT}^{1c}$  | $E_1$  | ConstSer-<br>vice |
| SAT_E2  | $E_{SAT}^{2c}$  | $E_2$  | ConstSer-<br>vice |
| SAT_SE1 | $SE_{SAT}^{1c}$ | $S_{E1}$   | ConstSer-<br>vice |
| SAT_SE2 | $SE_{SAT}^{2c}$ | $S_{E2} - 2z_{SAT}^{SE2} + 2$  | ConstSer-<br>vice |
| SAT_a   | $a_{SAT}$       | $\sqrt{\frac{E_{SAT}^{1c} SE_{SAT}^{1c}}{E_{SAT}^{2c} SE_{SAT}^{2c}}} (\text{Indicator}(SE_{SAT}^{2c} > 0) + \text{Indicator}(SE_{SAT}^{2c} < 0))$   | ConstSer-<br>vice |
| SAT_A   | $A_{SAT}^q$     | $E_{SAT}^{2c} - \frac{E_{SAT}^{1c} - E_{SAT}^{2c}}{a_{SAT} - 1}$   | ConstSer-<br>vice |
| SAT_B   | $B_{SAT}^q$     | $\frac{E_{SAT}^{2c} SE_{SAT}^{2c} (a_{SAT} - 1)^2 (\text{Indicator}(a_{SAT} > 0) + \text{Indicator}(a_{SAT} < 0))}{(E_{SAT}^{1c} - E_{SAT}^{2c})^2}$ | ConstSer-<br>vice |
| Se0     | $S_{e0}$        | $\frac{B_{SAT}^q (A_{SAT}^q - v_{f0})^2 \text{Indicator}(v_{f0} > A_{SAT}^q)}{v_{f0}}$   | ConstSer-<br>vice |
| vr0     | $V_{r0}$        | $v_{f0} (K_E + S_{e0})$  | ConstSer-<br>vice |
| vb0     | $V_{b0}$        | $\frac{V_{r0}}{K_A}$   | ConstSer-<br>vice |
| vref0   | $V_{ref0}$      | $V + V_{b0}$   | ConstSer-<br>vice |

Discrete

| Name   | Symbol     | Type       | Info           |
|--------|------------|------------|----------------|
| SL     | $SL$       | LessThan   |                |
| LL_LT1 | $LT_{LL}$  | LessThan   |                |
| LL_LT2 | $LT_{LL}$  | LessThan   |                |
| LA_lim | $lim_{LA}$ | AntiWindup | Limiter in Lag |

Blocks

| Name | Symbol | Type          | Info                         |
|------|--------|---------------|------------------------------|
| SAT  | $SAT$  | ExcQuadSat    | Field voltage saturation     |
| LS   | $LS$   | Lag           | Sensing lag TF               |
| LL   | $LL$   | LeadLag       | Lead-lag for internal delays |
| LA   | $LA$   | LagAntiWindup | Anti-windup lag              |
| W    | $W$    | Washout       | Signal conditioner           |

## 5.9.2 IEEEEX1

Group *Exciter*

IEEEEX1 Type 1 exciter (DC)

Derived from EXDC2 by varying the limiter bounds.

Parameters

| Name  | Symbol     | Description                          | Default | Unit        | Properties |
|-------|------------|--------------------------------------|---------|-------------|------------|
| idx   |            | unique device idx                    |         |             |            |
| u     | $u$        | connection status                    | 1       | <i>bool</i> |            |
| name  |            | device name                          |         |             |            |
| syn   |            | Synchronous generator idx            |         |             | mandatory  |
| TR    | $T_R$      | Sensing time constant                | 0.010   | <i>p.u.</i> |            |
| TA    | $T_A$      | Lag time constant in anti-windup lag | 0.040   | <i>p.u.</i> |            |
| TC    | $T_C$      | Lead time constant in lead-lag       | 1       | <i>p.u.</i> |            |
| TB    | $T_B$      | Lag time constant in lead-lag        | 1       | <i>p.u.</i> |            |
| TE    | $T_E$      | Exciter integrator time constant     | 0.800   | <i>p.u.</i> |            |
| TF1   | $T_{F1}$   | Feedback washout time constant       | 1       | <i>p.u.</i> | non_zero   |
| KF1   | $K_{F1}$   | Feedback washout gain                | 0.030   | <i>p.u.</i> |            |
| KA    | $K_A$      | Gain in anti-windup lag TF           | 40      | <i>p.u.</i> |            |
| KE    | $K_E$      | Gain added to saturation             | 1       | <i>p.u.</i> |            |
| VRMAX | $V_{RMAX}$ | Maximum excitation limit             | 7.300   | <i>p.u.</i> |            |
| VRMIN | $V_{RMIN}$ | Minimum excitation limit             | -7.300  | <i>p.u.</i> |            |
| E1    | $E_1$      | First saturation point               | 0       | <i>p.u.</i> |            |
| SE1   | $S_{E1}$   | Value at first saturation point      | 0       | <i>p.u.</i> |            |
| E2    | $E_2$      | Second saturation point              | 1       | <i>p.u.</i> |            |
| SE2   | $S_{E2}$   | Value at second saturation point     | 1       | <i>p.u.</i> |            |
| Sn    | $S_m$      | Rated power from generator           | 0       | <i>MVA</i>  |            |
| Vn    | $V_m$      | Rated voltage from generator         | 0       | <i>kV</i>   |            |
| bus   | $bus$      | Bus idx of the generators            | 0       |             |            |

Variables (States + Algebraics)



| Name    | Symbol           | Type     | Description  | Unit        | Properties |
|---------|------------------|----------|--|-------------|------------|
| vp      | $V_p$            | State    | Voltage after saturation feedback, before speed term | <i>p.u.</i> | v_str      |
| LS_y    | $y_{LS}$         | State    | State in lag transfer function                       |             | v_str      |
| LL_x    | $x'_{LL}$        | State    | State in lead-lag                                    |             | v_str      |
| LA_y    | $y_{LA}$         | State    | State in lag TF                                      |             | v_str      |
| W_x     | $x'_W$           | State    | State in washout filter                              |             | v_str      |
| omega   | $\omega$         | ExtState | Generator speed                                      |             |            |
| vout    | $v_{out}$        | Algeb    | Exciter final output voltage                         |             | v_str      |
| vref    | $V_{ref}$        | Algeb    | Reference voltage input                              | <i>p.u.</i> | v_str      |
| Se      | $S_e( V_{out} )$ | Algeb    | saturation output                                    |             | v_str      |
| vi      | $V_i$            | Algeb    | Total input voltages                                 | <i>p.u.</i> | v_str      |
| LL_y    | $y_{LL}$         | Algeb    | Output of lead-lag                                   |             | v_str      |
| W_y     | $y_W$            | Algeb    | Output of washout filter                             |             | v_str      |
| vf      | $v_f$            | ExtAlgeb | Excitation field voltage to generator                |             |            |
| Xad-Ifd | $X_{ad}I_{fd}$   | ExtAlgeb | Armature excitation current                          |             |            |
| a       | $\theta$         | ExtAlgeb | Bus voltage phase angle                              |             |            |
| v       | $V$              | ExtAlgeb | Bus voltage magnitude                                |             |            |

#### Variable Initialization Equations

| Name   | Symbol           | Type     | Initial Value |
|--------|------------------|----------|---------------|
| vp     | $V_p$            | State    | $v_{f0}$      |
| LS_y   | $y_{LS}$         | State    | $1.0V$        |
| LL_x   | $x'_{LL}$        | State    | $V_i$         |
| LA_y   | $y_{LA}$         | State    | $K_{AyLL}$    |
| W_x    | $x'_W$           | State    | $V_p$         |
| omega  | $\omega$         | ExtState |               |
| vout   | $v_{out}$        | Algeb    | $v_{f0}$      |
| vref   | $V_{ref}$        | Algeb    | $V_{ref0}$    |
| Se     | $S_e( V_{out} )$ | Algeb    | $S_{e0}$      |
| vi     | $V_i$            | Algeb    | $V_{b0}$      |
| LL_y   | $y_{LL}$         | Algeb    | $V_i$         |
| W_y    | $y_W$            | Algeb    | 0             |
| vf     | $v_f$            | ExtAlgeb |               |
| XadIfd | $X_{ad}I_{fd}$   | ExtAlgeb |               |
| a      | $\theta$         | ExtAlgeb |               |
| v      | $V$              | ExtAlgeb |               |

#### Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)"         | T (LHS)  |
|-------|-----------|----------|--|----------|
| vp    | $V_p$     | State    | $-K_E V_p - S_e( V_{out} ) V_p + y_{LA}$ | $T_E$    |
| LS_y  | $y_{LS}$  | State    | $1.0V - y_{LS}$                          | $T_R$    |
| LL_x  | $x'_{LL}$ | State    | $V_i - x'_{LL}$                          | $T_B$    |
| LA_y  | $y_{LA}$  | State    | $K_{AYLL} - y_{LA}$                      | $T_A$    |
| W_x   | $x'_W$    | State    | $V_p - x'_W$                             | $T_{F1}$ |
| omega | $\omega$  | ExtState | 0  |          |

## Algebraic Equations

| Name    | Symbol           | Type      | RHS of Equation "0 = g(x, y)"  |
|---------|------------------|-----------|--|
| vout    | $v_{out}$        | Algeb     | $V_p - v_{out}$  |
| vref    | $V_{ref}$        | Algeb     | $V_{ref0} - V_{ref}$   |
| Se      | $S_e( V_{out} )$ | Algeb     | $\frac{B_{SAT}^q z_0^{SL} (-A_{SAT}^q + V_p)^2}{V_p} - S_e( V_{out} )$                       |
| vi      | $V_i$            | Algeb     | $-V_i + V_{ref} - y_{LS} - y_W$  |
| LL_y    | $y_{LL}$         | Algeb     | $LL_{LT1z1} LL_{LT2z1} (-x'_{LL} + y_{LL}) + T_B x'_{LL} - T_B y_{LL} + T_C (V_i - x'_{LL})$ |
| W_y     | $y_W$            | Algeb     | $K_{F1} (V_p - x'_W) - T_{F1} y_W$   |
| vf      | $v_f$            | ExtAl-geb | $u (-v_{f0} + v_{out})$  |
| Xad-Ifd | $X_{ad} I_{fd}$  | ExtAl-geb | 0  |
| a       | $\theta$         | ExtAl-geb | 0  |
| v       | $V$              | ExtAl-geb | 0  |

## Services

| Name    | Symbol          | Equation   | Type         |
|---------|-----------------|--|--------------|
| SAT_E1  | $E_{SAT}^{1c}$  | $E_1$  | ConstService |
| SAT_E2  | $E_{SAT}^{2c}$  | $E_2$  | ConstService |
| SAT_SE1 | $SE_{SAT}^{1c}$ | $S_{E1}$   | ConstService |
| SAT_SE2 | $SE_{SAT}^{2c}$ | $S_{E2} - 2z_{SAT}^{SE2} + 2$  | ConstService |
| SAT_a   | $a_{SAT}$       | $\sqrt{\frac{E_{SAT}^{1c} SE_{SAT}^{1c}}{E_{SAT}^{2c} SE_{SAT}^{2c}}} (\text{Indicator}(SE_{SAT}^{2c} > 0) + \text{Indicator}(SE_{SAT}^{2c} < 0))$   | ConstService |
| SAT_A   | $A_{SAT}^q$     | $E_{SAT}^{2c} - \frac{E_{SAT}^{1c} - E_{SAT}^{2c}}{a_{SAT} - 1}$   | ConstService |
| SAT_B   | $B_{SAT}^q$     | $\frac{E_{SAT}^{2c} SE_{SAT}^{2c} (a_{SAT} - 1)^2 (\text{Indicator}(a_{SAT} > 0) + \text{Indicator}(a_{SAT} < 0))}{(E_{SAT}^{1c} - E_{SAT}^{2c})^2}$ | ConstService |
| Se0     | $S_{e0}$        | $\frac{B_{SAT}^q (A_{SAT}^q - v_{f0})^2 \text{Indicator}(v_{f0} > A_{SAT}^q)}{v_{f0}}$   | ConstService |
| vr0     | $V_{r0}$        | $v_{f0} (K_E + S_{e0})$  | ConstService |
| vb0     | $V_{b0}$        | $\frac{V_{r0}}{K_A}$   | ConstService |
| vref0   | $V_{ref0}$      | $V + V_{b0}$   | ConstService |
| VRT-MAX | $V_{RMAX} V_T$  | $V V_{RMAX}$   | VarService   |
| VRTMIN  | $V_{RMIN} V_T$  | $V V_{RMIN}$   | VarService   |

## Discrete

| Name   | Symbol     | Type       | Info           |
|--------|------------|------------|----------------|
| SL     | $SL$       | LessThan   |                |
| LL_LT1 | $LT_{LL}$  | LessThan   |                |
| LL_LT2 | $LT_{LL}$  | LessThan   |                |
| LA_lim | $lim_{LA}$ | AntiWindup | Limiter in Lag |

## Blocks

| Name | Symbol | Type          | Info                         |
|------|--------|---------------|------------------------------|
| SAT  | $SAT$  | ExcQuadSat    | Field voltage saturation     |
| LS   | $LS$   | Lag           | Sensing lag TF               |
| LL   | $LL$   | LeadLag       | Lead-lag for internal delays |
| LA   | $LA$   | LagAntiWindup | Anti-windup lag              |
| W    | $W$    | Washout       | Signal conditioner           |

### 5.9.3 ESDC2A

Group *Exciter*

ESDC2A model.

This model is implemented as described in the PSS/E manual, except that the HVGate is not in use. Due to the HVGate and saturation function, the results are close to but different from TSAT.

Parameters

| Name       | Sym-<br>bol | Description                         | De-<br>fault | Unit        | Properties            |
|------------|-------------|-------------------------------------|--------------|-------------|-----------------------|
| idx        |             | unique device idx                   |              |             |                       |
| u          | $u$         | connection status                   | 1            | <i>bool</i> |                       |
| name       |             | device name                         |              |             |                       |
| syn        |             | Synchronous generator idx           |              |             | mandatory             |
| TR         | $T_R$       | Sensing time constant               | 0.010        | <i>p.u.</i> |                       |
| KA         | $K_A$       | Regulator gain                      | 80           |             |                       |
| TA         | $T_A$       | Lag time constant in regulator      | 0.040        | <i>p.u.</i> |                       |
| TB         | $T_B$       | Lag time constant in lead-lag       | 1            | <i>p.u.</i> |                       |
| TC         | $T_C$       | Lead time constant in lead-lag      | 1            | <i>p.u.</i> |                       |
| VR-<br>MAX | $V_{RMAX}$  | Max. exc. limit (0-unlimited)       | 7.300        | <i>p.u.</i> |                       |
| VRMIN      | $V_{RMIN}$  | Min. excitation limit               | -7.300       | <i>p.u.</i> |                       |
| KE         | $K_E$       | Saturation feedback gain            | 1            | <i>p.u.</i> |                       |
| TE         | $T_E$       | Integrator time constant            | 0.800        | <i>p.u.</i> |                       |
| KF         | $K_F$       | Feedback gain                       | 0.100        |             |                       |
| TF1        | $T_{F1}$    | Feedback washout time constant      | 1            | <i>p.u.</i> | non_zero,non_negative |
| Switch     | $S_w$       | Switch that PSS/E did not implement | 0            | <i>bool</i> |                       |
| E1         | $E_1$       | First saturation point              | 0            | <i>p.u.</i> |                       |
| SE1        | $S_{E1}$    | Value at first saturation point     | 0            | <i>p.u.</i> |                       |
| E2         | $E_2$       | Second saturation point             | 0            | <i>p.u.</i> |                       |
| SE2        | $S_{E2}$    | Value at second saturation point    | 0            | <i>p.u.</i> |                       |
| Sn         | $S_m$       | Rated power from generator          | 0            | <i>MVA</i>  |                       |
| Vn         | $V_m$       | Rated voltage from generator        | 0            | <i>kV</i>   |                       |
| bus        | $bus$       | Bus idx of the generators           | 0            |             |                       |

Variables (States + Algebraics)

| Name   | Symbol           | Type     | Description                           | Unit        | Properties |
|--------|------------------|----------|---------------------------------------|-------------|------------|
| LG_y   | $y_{LG}$         | State    | State in lag transfer function        |             | v_str      |
| LL_x   | $x'_{LL}$        | State    | State in lead-lag                     |             | v_str      |
| LA_y   | $y_{LA}$         | State    | State in lag TF                       |             | v_str      |
| INT_y  | $y_{INT}$        | State    | Integrator output                     |             | v_str      |
| WF_x   | $x'_{WF}$        | State    | State in washout filter               |             | v_str      |
| omega  | $\omega$         | ExtState | Generator speed                       |             |            |
| vout   | $v_{out}$        | Algeb    | Exciter final output voltage          |             | v_str      |
| vref   | $V_{ref}$        | Algeb    | Reference voltage input               | <i>p.u.</i> | v_str      |
| vi     | $V_i$            | Algeb    | Total input voltages                  | <i>p.u.</i> | v_str      |
| LL_y   | $y_{LL}$         | Algeb    | Output of lead-lag                    |             | v_str      |
| UEL    | $U_{EL}$         | Algeb    | Interface var for under exc. limiter  |             | v_str      |
| HG_y   | $y_{HG}$         | Algeb    | HVGate output                         |             | v_str      |
| Se     | $S_e( V_{out} )$ | Algeb    | saturation output                     |             | v_str      |
| VFE    | $V_{FE}$         | Algeb    | Combined saturation feedback          | <i>p.u.</i> | v_str      |
| WF_y   | $y_{WF}$         | Algeb    | Output of washout filter              |             | v_str      |
| vf     | $v_f$            | ExtAlgeb | Excitation field voltage to generator |             |            |
| XadIfd | $X_{ad}I_{fd}$   | ExtAlgeb | Armature excitation current           |             |            |
| a      | $\theta$         | ExtAlgeb | Bus voltage phase angle               |             |            |
| v      | $V$              | ExtAlgeb | Bus voltage magnitude                 |             |            |

#### Variable Initialization Equations

| Name   | Symbol           | Type     | Initial Value                       |
|--------|------------------|----------|-------------------------------------|
| LG_y   | $y_{LG}$         | State    | $V$                                 |
| LL_x   | $x'_{LL}$        | State    | $V_i$                               |
| LA_y   | $y_{LA}$         | State    | $K_{AyLL}$                          |
| INT_y  | $y_{INT}$        | State    | $v_{f0}$                            |
| WF_x   | $x'_{WF}$        | State    | $y_{INT}$                           |
| omega  | $\omega$         | ExtState |                                     |
| vout   | $v_{out}$        | Algeb    | $v_{f0}$                            |
| vref   | $V_{ref}$        | Algeb    | $V_{ref0}$                          |
| vi     | $V_i$            | Algeb    | $-V + V_{ref0}$                     |
| LL_y   | $y_{LL}$         | Algeb    | $V_i$                               |
| UEL    | $U_{EL}$         | Algeb    | 0                                   |
| HG_y   | $y_{HG}$         | Algeb    | $HG_{sls0}U_{EL} + HG_{sls1}y_{LL}$ |
| Se     | $S_e( V_{out} )$ | Algeb    | $S_{e0}$                            |
| VFE    | $V_{FE}$         | Algeb    | $V_{FE0}$                           |
| WF_y   | $y_{WF}$         | Algeb    | 0                                   |
| vf     | $v_f$            | ExtAlgeb |                                     |
| XadIfd | $X_{ad}I_{fd}$   | ExtAlgeb |                                     |
| a      | $\theta$         | ExtAlgeb |                                     |
| v      | $V$              | ExtAlgeb |                                     |

#### Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS)  |
|-------|-----------|----------|----------------------------------|----------|
| LG_y  | $y_{LG}$  | State    | $V - y_{LG}$                     | $T_R$    |
| LL_x  | $x'_{LL}$ | State    | $V_i - x'_{LL}$                  | $T_B$    |
| LA_y  | $y_{LA}$  | State    | $K_A y_{LL} - y_{LA}$            | $T_A$    |
| INT_y | $y_{INT}$ | State    | $-V_{FE} + y_{LA}$               | $T_E$    |
| WF_x  | $x'_{WF}$ | State    | $-x'_{WF} + y_{INT}$             | $T_{F1}$ |
| omega | $\omega$  | ExtState | 0                                |          |

## Algebraic Equations

| Name    | Symbol           | Type      | RHS of Equation "0 = g(x, y)"  |
|---------|------------------|-----------|--|
| vout    | $v_{out}$        | Algeb     | $-v_{out} + y_{INT}$   |
| vref    | $V_{ref}$        | Algeb     | $V_{ref0} - V_{ref}$   |
| vi      | $V_i$            | Algeb     | $-V - V_i + V_{ref} - y_{WF}$  |
| LL_y    | $y_{LL}$         | Algeb     | $LL_{LT1z1} LL_{LT2z1} (-x'_{LL} + y_{LL}) + T_B x'_{LL} - T_B y_{LL} + T_C (V_i - x'_{LL})$ |
| UEL     | $U_{EL}$         | Algeb     | $-U_{EL}$  |
| HG_y    | $y_{HG}$         | Algeb     | $HG_{sls0} U_{EL} + HG_{sls1} y_{LL} - y_{HG}$   |
| Se      | $S_e( V_{out} )$ | Algeb     | $\frac{B_{SAT}^a z_0^{SL} (-A_{SAT}^a + y_{INT})^2}{y_{INT}} - S_e( V_{out} )$               |
| VFE     | $V_{FE}$         | Algeb     | $-V_{FE} + y_{INT} (K_E + S_e( V_{out} ))$   |
| WF_y    | $y_{WF}$         | Algeb     | $K_F (-x'_{WF} + y_{INT}) - T_{F1} y_{WF}$   |
| vf      | $v_f$            | ExtAl-geb | $u(-v_{f0} + v_{out})$   |
| Xad-Ifd | $X_{ad} I_{fd}$  | ExtAl-geb | 0  |
| a       | $\theta$         | ExtAl-geb | 0  |
| v       | $V$              | ExtAl-geb | 0  |

## Services

| Name    | Symbol          | Equation   | Type         |
|---------|-----------------|--|--------------|
| VR-MAXc | $V_{RMAXc}$     | $V_{RMAX} - 999z_{V_{RMAX}} + 999$   | ConstService |
| SAT_E1  | $E_{SAT}^{1c}$  | $E_1$  | ConstService |
| SAT_E2  | $E_{SAT}^{2c}$  | $E_2$  | ConstService |
| SAT_SE1 | $SE_{SAT}^{1c}$ | $S_{E1}$   | ConstService |
| SAT_SE2 | $SE_{SAT}^{2c}$ | $S_{E2} - 2z_{SE_{SAT}^{2c}} + 2$  | ConstService |
| SAT_a   | $a_{SAT}$       | $\sqrt{\frac{E_{SAT}^{1c} SE_{SAT}^{1c}}{E_{SAT}^{2c} SE_{SAT}^{2c}}} (\text{Indicator}(SE_{SAT}^{2c} > 0) + \text{Indicator}(SE_{SAT}^{2c} < 0))$   | ConstService |
| SAT_A   | $A_{SAT}^q$     | $E_{SAT}^{2c} - \frac{E_{SAT}^{1c} - E_{SAT}^{2c}}{a_{SAT} - 1}$   | ConstService |
| SAT_B   | $B_{SAT}^q$     | $\frac{E_{SAT}^{2c} SE_{SAT}^{2c} (a_{SAT} - 1)^2 (\text{Indicator}(a_{SAT} > 0) + \text{Indicator}(a_{SAT} < 0))}{(E_{SAT}^{1c} - E_{SAT}^{2c})^2}$ | ConstService |
| Se0     | $S_{e0}$        | $\frac{B_{SAT}^q (A_{SAT}^q - v_{f0})^2 \text{Indicator}(v_{f0} > A_{SAT}^q)}{v_{f0}}$   | ConstService |
| vfe0    | $V_{FE0}$       | $v_{f0} (K_E + S_{e0})$  | ConstService |
| vref0   | $V_{ref0}$      | $V + \frac{V_{FE0}}{K_A}$  | ConstService |
| VRU     | $V_T V_{RMAX}$  | $V V_{RMAXc}$  | VarService   |
| VRL     | $V_T V_{RMIN}$  | $V V_{RMIN}$   | VarService   |

## Discrete

| Name   | Symbol      | Type       | Info            |
|--------|-------------|------------|-----------------|
| LL_LT1 | $LT_{LL}$   | LessThan   |                 |
| LL_LT2 | $LT_{LL}$   | LessThan   |                 |
| HG_sl  | $None_{HG}$ | Selector   | HVGate Selector |
| LA_lim | $lim_{LA}$  | AntiWindup | Limiter in Lag  |
| SL     | $SL$        | LessThan   |                 |

## Blocks

| Name | Symbol | Type          | Info                        |
|------|--------|---------------|-----------------------------|
| LG   | $LG$   | Lag           | Transducer delay            |
| SAT  | $SAT$  | ExcQuadSat    | Field voltage saturation    |
| LL   | $LL$   | LeadLag       | Lead-lag compensator        |
| HG   | $HG$   | HVGate        | HVGate for under excitation |
| LA   | $LA$   | LagAntiWindup | Anti-windup lag             |
| INT  | $INT$  | Integrator    | Integrator                  |
| WF   | $WF$   | Washout       | Feedback to input           |

### 5.9.4 EXST1

Group *Exciter*

EXST1-type static excitation system.

Parameters

| Name  | Symbol     | Description                  | Default | Unit        | Properties            |
|-------|------------|------------------------------|---------|-------------|-----------------------|
| idx   |            | unique device idx            |         |             |                       |
| u     | $u$        | connection status            | 1       | <i>bool</i> |                       |
| name  |            | device name                  |         |             |                       |
| syn   |            | Synchronous generator idx    |         |             | mandatory             |
| TR    | $T_R$      | Measurement delay            | 0.010   |             |                       |
| VIMAX | $V_{IMAX}$ | Max. input voltage           | 0.200   |             |                       |
| VIMIN | $V_{IMIN}$ | Min. input voltage           | 0       |             |                       |
| TC    | $T_C$      | LL numerator                 | 1       |             |                       |
| TB    | $T_B$      | LL denominator               | 1       |             |                       |
| KA    | $K_A$      | Regulator gain               | 80      |             |                       |
| TA    | $T_A$      | Regulator delay              | 0.050   |             |                       |
| VRMAX | $V_{RMAX}$ | Max. regulator output        | 8       |             |                       |
| VRMIN | $V_{RMIN}$ | Min. regulator output        | -3      |             |                       |
| KC    | $K_C$      | Coef. for Ifd                | 0.200   |             |                       |
| KF    | $K_F$      | Feedback gain                | 0.100   |             |                       |
| TF    | $T_F$      | Feedback delay               | 1       |             | non_zero,non_negative |
| Sn    | $S_m$      | Rated power from generator   | 0       | <i>MVA</i>  |                       |
| Vn    | $V_m$      | Rated voltage from generator | 0       | <i>kV</i>   |                       |
| bus   | $bus$      | Bus idx of the generators    | 0       |             |                       |

Variables (States + Algebraics)



| Name   | Symbol         | Type     | Description                           | Unit        | Properties |
|--------|----------------|----------|---------------------------------------|-------------|------------|
| LG_y   | $y_{LG}$       | State    | State in lag transfer function        |             | v_str      |
| LL_x   | $x'_{LL}$      | State    | State in lead-lag                     |             | v_str      |
| LR_y   | $y_{LR}$       | State    | State in lag transfer function        |             | v_str      |
| WF_x   | $x'_{WF}$      | State    | State in washout filter               |             | v_str      |
| omega  | $\omega$       | ExtState | Generator speed                       |             |            |
| vout   | $v_{out}$      | Algeb    | Exciter final output voltage          |             | v_str      |
| vref   | $V_{ref}$      | Algeb    | Reference voltage input               | <i>p.u.</i> | v_str      |
| vi     | $V_i$          | Algeb    | Total input voltages                  | <i>p.u.</i> | v_str      |
| vl     | $V_l$          | Algeb    | Input after limiter                   |             | v_str      |
| LL_y   | $y_{LL}$       | Algeb    | Output of lead-lag                    |             | v_str      |
| WF_y   | $y_{WF}$       | Algeb    | Output of washout filter              |             | v_str      |
| vfmax  | $V_{fmax}$     | Algeb    | Upper bound of output limiter         |             | v_str      |
| vfmin  | $V_{fmin}$     | Algeb    | Lower bound of output limiter         |             | v_str      |
| vf     | $v_f$          | ExtAlgeb | Excitation field voltage to generator |             |            |
| XadIfd | $X_{ad}I_{fd}$ | ExtAlgeb | Armature excitation current           |             |            |
| a      | $\theta$       | ExtAlgeb | Bus voltage phase angle               |             |            |
| v      | $V$            | ExtAlgeb | Bus voltage magnitude                 |             |            |

#### Variable Initialization Equations

| Name   | Symbol         | Type     | Initial Value   |
|--------|----------------|----------|---|
| LG_y   | $y_{LG}$       | State    | $V$   |
| LL_x   | $x'_{LL}$      | State    | $V_l$   |
| LR_y   | $y_{LR}$       | State    | $K_A y_{LL}$  |
| WF_x   | $x'_{WF}$      | State    | $y_{LR}$  |
| omega  | $\omega$       | ExtState |   |
| vout   | $v_{out}$      | Algeb    | $v_{f0}$  |
| vref   | $V_{ref}$      | Algeb    | $V_{ref0}$  |
| vi     | $V_i$          | Algeb    | $\frac{v_{f0}}{K_A}$                                      |
| vl     | $V_l$          | Algeb    | $V_i z_i^{HLI} + V_{IMAX} z_u^{HLI} + V_{IMIN} z_l^{HLI}$ |
| LL_y   | $y_{LL}$       | Algeb    | $V_l$   |
| WF_y   | $y_{WF}$       | Algeb    | 0   |
| vfmax  | $V_{fmax}$     | Algeb    | $-K_C X_{ad} I_{fd} + V_{RMAX}$                           |
| vfmin  | $V_{fmin}$     | Algeb    | $-K_C X_{ad} I_{fd} + V_{RMIN}$                           |
| vf     | $v_f$          | ExtAlgeb |   |
| XadIfd | $X_{ad}I_{fd}$ | ExtAlgeb |   |
| a      | $\theta$       | ExtAlgeb |   |
| v      | $V$            | ExtAlgeb |   |

#### Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|-------|-----------|----------|----------------------------------|---------|
| LG_y  | $y_{LG}$  | State    | $V - y_{LG}$                     | $T_R$   |
| LL_x  | $x'_{LL}$ | State    | $V_l - x'_{LL}$                  | $T_B$   |
| LR_y  | $y_{LR}$  | State    | $K_A y_{LL} - y_{LR}$            | $T_A$   |
| WF_x  | $x'_{WF}$ | State    | $-x'_{WF} + y_{LR}$              | $T_F$   |
| omega | $\omega$  | ExtState | 0                                |         |

## Algebraic Equations

| Name        | Sym-<br>bol     | Type          | RHS of Equation "0 = g(x, y)"  |
|-------------|-----------------|---------------|--|
| vout        | $v_{out}$       | Algeb         | $V_{fmax} z_u^{HLR} + V_{fmin} z_l^{HLR} - v_{out} + y_{LR} z_i^{HLR}$                       |
| vref        | $V_{ref}$       | Algeb         | $V_{ref0} - V_{ref}$   |
| vi          | $V_i$           | Algeb         | $-V_i + V_{ref} - y_{LG} - y_{WF}$   |
| vl          | $V_l$           | Algeb         | $V_i z_i^{HLI} - V_l + V_{IMAX} z_u^{HLI} + V_{IMIN} z_l^{HLI}$                              |
| LL_y        | $y_{LL}$        | Algeb         | $LL_{LT1z1} LL_{LT2z1} (-x'_{LL} + y_{LL}) + T_B x'_{LL} - T_B y_{LL} + T_C (V_l - x'_{LL})$ |
| WF_y        | $y_{WF}$        | Algeb         | $K_F (-x'_{WF} + y_{LR}) - T_F y_{WF}$   |
| vfmax       | $V_{fmax}$      | Algeb         | $-K_C X_{ad} I_{fd} + V_{RMAX} - V_{fmax}$   |
| vfmin       | $V_{fmin}$      | Algeb         | $-K_C X_{ad} I_{fd} + V_{RMIN} - V_{fmin}$   |
| vf          | $v_f$           | ExtAl-<br>geb | $u(-v_{f0} + v_{out})$   |
| Xad-<br>Ifd | $X_{ad} I_{fd}$ | ExtAl-<br>geb | 0  |
| a           | $\theta$        | ExtAl-<br>geb | 0  |
| v           | $V$             | ExtAl-<br>geb | 0  |

## Services

| Name  | Symbol     | Equation                 | Type         |
|-------|------------|--------------------------|--------------|
| vref0 | $V_{ref0}$ | $V + \frac{v_{f0}}{K_A}$ | ConstService |

## Discrete

| Name   | Symbol    | Type        | Info                             |
|--------|-----------|-------------|----------------------------------|
| HLI    | $HLI$     | HardLimiter | Hard limiter on input            |
| LL_LT1 | $LT_{LL}$ | LessThan    |                                  |
| LL_LT2 | $LT_{LL}$ | LessThan    |                                  |
| HLR    | $HLR$     | HardLimiter | Hard limiter on regulator output |

## Blocks

| Name | Symbol | Type    | Info                        |
|------|--------|---------|-----------------------------|
| LG   | $LG$   | Lag     | Sensing delay               |
| LL   | $LL$   | LeadLag | Lead-lag compensator        |
| LR   | $LR$   | Lag     | Regulator                   |
| WF   | $WF$   | Washout | Stablizing circuit feedback |

### 5.9.5 ESST3A

Group *Exciter*

Static exciter type 3A model

Parameters

| Name       | Sym-<br>bol | Description  | De-<br>fault | Unit                | Proper-<br>ties |
|------------|-------------|--|--------------|---------------------|-----------------|
| idx        |             | unique device idx  |              |                     |                 |
| u          | $u$         | connection status  | 1            | <i>bool</i>         |                 |
| name       |             | device name  |              |                     |                 |
| syn        |             | Synchronous generator idx                                      |              |                     | manda-<br>tory  |
| TR         | $T_R$       | Sensing time constant  | 0.010        | <i>p.u.</i>         |                 |
| VI-<br>MAX | $V_{IMAX}$  | Max. input voltage   | 0.800        |                     |                 |
| VIMIN      | $V_{IMIN}$  | Min. input voltage   | -0.100       |                     |                 |
| KM         | $K_M$       | Forward gain constant  | 500          |                     |                 |
| TC         | $T_C$       | Lead time constant in lead-lag                                 | 3            |                     |                 |
| TB         | $T_B$       | Lag time constant in lead-lag                                  | 15           |                     |                 |
| KA         | $K_A$       | Gain in anti-windup lag TF                                     | 50           |                     |                 |
| TA         | $T_A$       | Lag time constant in anti-windup lag                           | 0.100        |                     |                 |
| VR-<br>MAX | $V_{RMAX}$  | Maximum excitation limit                                       | 8            | <i>p.u.</i>         |                 |
| VRMIN      | $V_{RMIN}$  | Minimum excitation limit                                       | 0            | <i>p.u.</i>         |                 |
| KG         | $K_G$       | Feedback gain of inner field regulator                         | 1            |                     |                 |
| KP         | $K_P$       | Potential circuit gain coeff.                                  | 4            |                     |                 |
| KI         | $K_I$       | Potential circuit gain coeff.                                  | 0.100        |                     |                 |
| VB-<br>MAX | $V_{BMAX}$  | VB upper limit   | 18           | <i>p.u.</i>         |                 |
| KC         | $K_C$       | Rectifier loading factor proportional to commutating reactance | 0.100        |                     |                 |
| XL         | $X_L$       | Potential source reactance                                     | 0.010        |                     |                 |
| VG-<br>MAX | $V_{GMAX}$  | VG upper limit   | 4            | <i>p.u.</i>         |                 |
| THETAP     | $\theta_P$  | Rectifier firing angle   | 0            | <i>de-<br/>gree</i> |                 |
| TM         | $K_C$       | Inner field regulator forward time constant                    | 0.100        |                     |                 |
| VM-<br>MAX | $V_{MMAX}$  | Maximum VM limit   | 1            | <i>p.u.</i>         |                 |
| VM-<br>MIN | $V_{RMIN}$  | Minimum VM limit   | 0.100        | <i>p.u.</i>         |                 |
| Sn         | $S_m$       | Rated power from generator                                     | 0            | <i>MVA</i>          |                 |
| Vn         | $V_m$       | Rated voltage from generator                                   | 0            | <i>kV</i>           |                 |
| bus        | $bus$       | Bus idx of the generators                                      | 0            |                     |                 |

Variables (States + Algebraics)

| Name   | Symbol         | Type     | Description                           | Unit        | Properties |
|--------|----------------|----------|---------------------------------------|-------------|------------|
| LG_y   | $y_{LG}$       | State    | State in lag transfer function        |             | v_str      |
| LL_x   | $x'_{LL}$      | State    | State in lead-lag                     |             | v_str      |
| LAW1_y | $y_{LAW1}$     | State    | State in lag TF                       |             | v_str      |
| LAW2_y | $y_{LAW2}$     | State    | State in lag TF                       |             | v_str      |
| omega  | $\omega$       | ExtState | Generator speed                       |             |            |
| vout   | $v_{out}$      | Algeb    | Exciter final output voltage          |             | v_str      |
| UEL    | $U_{EL}$       | Algeb    | Interface var for under exc. limiter  |             | v_str      |
| IN     | $I_N$          | Algeb    | Input to FEX                          |             | v_str      |
| FEX_y  | $y_{FEX}$      | Algeb    | Output of piecewise                   |             | v_str      |
| VB_x   | $x_{VB}$       | Algeb    | Gain output before limiter            |             | v_str      |
| VB_y   | $y_{VB}$       | Algeb    | Gain output after limiter             |             | v_str      |
| VG_x   | $x_{VG}$       | Algeb    | Gain output before limiter            |             | v_str      |
| VG_y   | $y_{VG}$       | Algeb    | Gain output after limiter             |             | v_str      |
| vrs    | $V_{RS}$       | Algeb    | VR subtract feedback VG               |             | v_str      |
| vref   | $V_{ref}$      | Algeb    | Reference voltage input               | <i>p.u.</i> | v_str      |
| vi     | $V_i$          | Algeb    | Total input voltages                  | <i>p.u.</i> | v_str      |
| vil    | $V_{il}$       | Algeb    | Input voltage after limit             |             | v_str      |
| HG_y   | $y_{HG}$       | Algeb    | HVGate output                         |             | v_str      |
| LL_y   | $y_{LL}$       | Algeb    | Output of lead-lag                    |             | v_str      |
| vf     | $v_f$          | ExtAlgeb | Excitation field voltage to generator |             |            |
| XadIfd | $X_{ad}I_{fd}$ | ExtAlgeb | Armature excitation current           |             |            |
| a      | $\theta$       | ExtAlgeb | Bus voltage phase angle               |             |            |
| v      | $V$            | ExtAlgeb | Bus voltage magnitude                 |             |            |
| vd     | $V_d$          | ExtAlgeb | d-axis machine voltage                |             |            |
| vq     | $V_q$          | ExtAlgeb | q-axis machine voltage                |             |            |
| Id     | $I_d$          | ExtAlgeb | d-axis machine current                |             |            |
| Iq     | $I_q$          | ExtAlgeb | q-axis machine current                |             |            |

### Variable Initialization Equations

| Name   | Symbol          | Type     | Initial Value   |
|--------|-----------------|----------|---|
| LG_y   | $y_{LG}$        | State    | $V$   |
| LL_x   | $x'_{LL}$       | State    | $y_{HG}$  |
| LAW1_y | $y_{LAW1}$      | State    | $K_A y_{LL}$  |
| LAW2_y | $y_{LAW2}$      | State    | $K_M V_{RS}$  |
| omega  | $\omega$        | ExtState |   |
| vout   | $v_{out}$       | Algeb    | $v_{f0}$  |
| UEL    | $U_{EL}$        | Algeb    | 0   |
| IN     | $I_N$           | Algeb    | $\frac{K_C X_{ad} I_{fd}}{V_E}$   |
| FEX_y  | $y_{FEX}$       | Algeb    | $\begin{cases} 1 & \text{for } I_N \leq 0 \\ 1 - 0.577 I_N & \text{for } I_N \leq 0.433 \\ \sqrt{0.75 - I_N^2} & \text{for } I_N \leq 0.75 \\ 1.732 - 1.732 I_N & \text{for } I_N \leq 1 \\ 0 & \text{otherwise} \end{cases}$ |
| VB_x   | $x_{VB}$        | Algeb    | $V_E y_{FEX}$   |
| VB_y   | $y_{VB}$        | Algeb    | $VB_{limzi} x_{VB} + VB_{limzu} V_{BMAX}$   |
| VG_x   | $x_{VG}$        | Algeb    | $K_G v_{out}$   |
| VG_y   | $y_{VG}$        | Algeb    | $VG_{limzi} x_{VG} + VG_{limzu} V_{GMAX}$   |
| vrs    | $V_{RS}$        | Algeb    | $\frac{v_{f0}}{K_M y_{VB}}$   |
| vref   | $V_{ref}$       | Algeb    | $V + \frac{V_{RS} + y_{VG}}{K_A}$   |
| vi     | $V_i$           | Algeb    | $-V + V_{ref}$  |
| vil    | $V_{il}$        | Algeb    | $V_i z_i^{HLI} + V_{IMAX} z_u^{HLI} + V_{IMIN} z_l^{HLI}$   |
| HG_y   | $y_{HG}$        | Algeb    | $HG_{sls0} U_{EL} + HG_{sls1} V_{il}$   |
| LL_y   | $y_{LL}$        | Algeb    | $y_{HG}$  |
| vf     | $v_f$           | ExtAlgeb |   |
| XadIfd | $X_{ad} I_{fd}$ | ExtAlgeb |   |
| a      | $\theta$        | ExtAlgeb |   |
| v      | $V$             | ExtAlgeb |   |
| vd     | $V_d$           | ExtAlgeb |   |
| vq     | $V_q$           | ExtAlgeb |   |
| Id     | $I_d$           | ExtAlgeb |   |
| Iq     | $I_q$           | ExtAlgeb |   |

## Differential Equations

| Name   | Symbol     | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|--------|------------|----------|----------------------------------|---------|
| LG_y   | $y_{LG}$   | State    | $V - y_{LG}$                     | $T_R$   |
| LL_x   | $x'_{LL}$  | State    | $-x'_{LL} + y_{HG}$              | $T_B$   |
| LAW1_y | $y_{LAW1}$ | State    | $K_A y_{LL} - y_{LAW1}$          | $T_A$   |
| LAW2_y | $y_{LAW2}$ | State    | $K_M V_{RS} - y_{LAW2}$          | $K_C$   |
| omega  | $\omega$   | ExtState | 0                                |         |

## Algebraic Equations

| Name    | Symbol          | Type     | RHS of Equation "0 = g(x, y)"  |
|---------|-----------------|----------|--|
| vout    | $v_{out}$       | Algeb    | $-v_{out} + y_{LAW2}y_{VB}$  |
| UEL     | $U_{EL}$        | Algeb    | $-U_{EL}$  |
| IN      | $I_N$           | Algeb    | $-I_N + \frac{K_C X_{ad} I_{fd}}{V_E}$   |
| FEX_y   | $y_{FEX}$       | Algeb    | $-y_{FEX} + \begin{cases} 1 & \text{for } I_N \leq 0 \\ 1 - 0.577 I_N & \text{for } I_N \leq 0.433 \\ \sqrt{0.75 - I_N^2} & \text{for } I_N \leq 0.75 \\ 1.732 - 1.732 I_N & \text{for } I_N \leq 1 \\ 0 & \text{otherwise} \end{cases}$ |
| VB_x    | $x_{VB}$        | Algeb    | $V_E y_{FEX} - x_{VB}$   |
| VB_y    | $y_{VB}$        | Algeb    | $V B_{limzi} x_{VB} + V B_{limzu} V_{BMAX} - y_{VB}$   |
| VG_x    | $x_{VG}$        | Algeb    | $K_G v_{out} - x_{VG}$   |
| VG_y    | $y_{VG}$        | Algeb    | $V G_{limzi} x_{VG} + V G_{limzu} V_{GMAX} - y_{VG}$   |
| vrs     | $V_{RS}$        | Algeb    | $-V_{RS} + y_{LAW1} - y_{VG}$  |
| vref    | $V_{ref}$       | Algeb    | $V_{ref0} - V_{ref}$   |
| vi      | $V_i$           | Algeb    | $-V_i + V_{ref} - y_{LG}$  |
| vil     | $V_{il}$        | Algeb    | $V_i z_i^{HLI} + V_{IMAX} z_u^{HLI} + V_{IMIN} z_l^{HLI} - V_{il}$   |
| HG_y    | $y_{HG}$        | Algeb    | $HG_{sls0} U_{EL} + HG_{sls1} V_{il} - y_{HG}$   |
| LL_y    | $y_{LL}$        | Algeb    | $LL_{LT1z1} LL_{LT2z1} (-x'_{LL} + y_{LL}) + T_B x'_{LL} - T_B y_{LL} + T_C (-x'_{LL} + y_{HG})$   |
| vf      | $v_f$           | ExtAlgeb | $u(-v_{f0} + v_{out})$   |
| Xad-Ifd | $X_{ad} I_{fd}$ | ExtAlgeb | 0  |
| a       | $\theta$        | ExtAlgeb | 0  |
| v       | $V$             | ExtAlgeb | 0  |
| vd      | $V_d$           | ExtAlgeb | 0  |
| vq      | $V_q$           | ExtAlgeb | 0  |
| Id      | $I_d$           | ExtAlgeb | 0  |
| Iq      | $I_q$           | ExtAlgeb | 0  |

## Services

| Name  | Symbol     | Equation  | Type            |
|-------|------------|---|-----------------|
| KPC   | $K_{PC}$   | $K_P e^{i \text{radians}(\theta_P)}$                    | ConstService    |
| VE    | $V_E$      | $ K_{PC}(V_d + iV_q) + i(I_d + iI_q)(K_I + K_{PC}X_L) $ | VarService      |
| vref0 | $V_{ref0}$ | $V_{ref}$   | PostInitService |

Discrete

| Name     | Symbol       | Type        | Info            |
|----------|--------------|-------------|-----------------|
| VB_lim   | $lim_{VB}$   | HardLimiter |                 |
| VG_lim   | $lim_{VG}$   | HardLimiter |                 |
| HG_sl    | $None_{HG}$  | Selector    | HVGate Selector |
| LL_LT1   | $LT_{LL}$    | LessThan    |                 |
| LL_LT2   | $LT_{LL}$    | LessThan    |                 |
| LAW1_lim | $lim_{LAW1}$ | AntiWindup  | Limiter in Lag  |
| HLI      | $HLI$        | HardLimiter | Input limiter   |
| LAW2_lim | $lim_{LAW2}$ | AntiWindup  | Limiter in Lag  |

Blocks

| Name | Symbol | Type          | Info                        |
|------|--------|---------------|-----------------------------|
| LG   | $LG$   | Lag           | Voltage transducer          |
| FEX  | $FEX$  | Piecewise     | Piecewise function FEX      |
| VB   | $VB$   | GainLimiter   | VB with limiter             |
| VG   | $VG$   | GainLimiter   | Feedback gain with HL       |
| HG   | $HG$   | HVGate        | HVGate for under excitation |
| LL   | $LL$   | LeadLag       | Regulator                   |
| LAW1 | $LAW1$ | LagAntiWindup | Lag AW on VR                |
| LAW2 | $LAW2$ | LagAntiWindup | Lag AW on VM                |

## 5.9.6 SEXS

Group *Exciter*

Simplified Excitation System Parameters

| Name | Symbol    | Description                  | Default | Unit        | Properties |
|------|-----------|------------------------------|---------|-------------|------------|
| idx  |           | unique device idx            |         |             |            |
| u    | $u$       | connection status            | 1       | <i>bool</i> |            |
| name |           | device name                  |         |             |            |
| syn  |           | Synchronous generator idx    |         |             | mandatory  |
| TATB | $T_A/T_B$ | Time constant TA/TB          | 0.400   |             |            |
| TB   | $T_B$     | Time constant TB in LL       | 5       |             |            |
| K    | $K$       | Gain                         | 20      |             | non_zero   |
| TE   | $T_E$     | AW Lag time constant         | 1       |             |            |
| EMIN | $E_{MIN}$ | lower limit                  | -99     |             |            |
| EMAX | $E_{MAX}$ | upper limit                  | 99      |             |            |
| Sn   | $S_m$     | Rated power from generator   | 0       | <i>MVA</i>  |            |
| Vn   | $V_m$     | Rated voltage from generator | 0       | <i>kV</i>   |            |
| bus  | $bus$     | Bus idx of the generators    | 0       |             |            |



## Variables (States + Algebraics)

| Name   | Symbol         | Type     | Description                           | Unit        | Properties |
|--------|----------------|----------|---------------------------------------|-------------|------------|
| LL_x   | $x'_{LL}$      | State    | State in lead-lag                     |             | v_str      |
| LAW_y  | $y_{LAW}$      | State    | State in lag TF                       |             | v_str      |
| omega  | $\omega$       | ExtState | Generator speed                       |             |            |
| vout   | $v_{out}$      | Algeb    | Exciter final output voltage          |             | v_str      |
| vref   | $V_{ref}$      | Algeb    | Reference voltage input               | <i>p.u.</i> | v_str      |
| vi     | $V_i$          | Algeb    | Total input voltages                  | <i>p.u.</i> | v_str      |
| LL_y   | $y_{LL}$       | Algeb    | Output of lead-lag                    |             | v_str      |
| vf     | $v_f$          | ExtAlgeb | Excitation field voltage to generator |             |            |
| XadIfd | $X_{ad}I_{fd}$ | ExtAlgeb | Armature excitation current           |             |            |
| a      | $\theta$       | ExtAlgeb | Bus voltage phase angle               |             |            |
| v      | $V$            | ExtAlgeb | Bus voltage magnitude                 |             |            |

## Variable Initialization Equations

| Name   | Symbol         | Type     | Initial Value   |
|--------|----------------|----------|-----------------|
| LL_x   | $x'_{LL}$      | State    | $V_i$           |
| LAW_y  | $y_{LAW}$      | State    | $K y_{LL}$      |
| omega  | $\omega$       | ExtState |                 |
| vout   | $v_{out}$      | Algeb    | $v_{f0}$        |
| vref   | $V_{ref}$      | Algeb    | $V_{ref0}$      |
| vi     | $V_i$          | Algeb    | $-V + V_{ref0}$ |
| LL_y   | $y_{LL}$       | Algeb    | $V_i$           |
| vf     | $v_f$          | ExtAlgeb |                 |
| XadIfd | $X_{ad}I_{fd}$ | ExtAlgeb |                 |
| a      | $\theta$       | ExtAlgeb |                 |
| v      | $V$            | ExtAlgeb |                 |

## Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|-------|-----------|----------|----------------------------------|---------|
| LL_x  | $x'_{LL}$ | State    | $V_i - x'_{LL}$                  | $T_B$   |
| LAW_y | $y_{LAW}$ | State    | $K y_{LL} - y_{LAW}$             | $T_E$   |
| omega | $\omega$  | ExtState | 0                                |         |

## Algebraic Equations

| Name        | Sym-<br>bol    | Type          | RHS of Equation "0 = g(x, y)"  |
|-------------|----------------|---------------|--|
| vout        | $v_{out}$      | Algeb         | $-v_{out} + y_{LAW}$   |
| vref        | $V_{ref}$      | Algeb         | $V_{ref0} - V_{ref}$   |
| vi          | $V_i$          | Algeb         | $-V - V_i + V_{ref}$   |
| LL_y        | $y_{LL}$       | Algeb         | $LL_{LT1z1}LL_{LT2z1}(-x'_{LL} + y_{LL}) + TA(V_i - x'_{LL}) + T_Bx'_{LL} - T_By_{LL}$ |
| vf          | $v_f$          | ExtAl-<br>geb | $u(-v_{f0} + v_{out})$   |
| Xad-<br>Ifd | $X_{ad}I_{fd}$ | ExtAl-<br>geb | 0  |
| a           | $\theta$       | ExtAl-<br>geb | 0  |
| v           | $V$            | ExtAl-<br>geb | 0  |

### Services

| Name  | Symbol     | Equation               | Type         |
|-------|------------|------------------------|--------------|
| TA    | $TA$       | $T_A/T_B T_B$          | ConstService |
| vref0 | $V_{ref0}$ | $V + \frac{v_{f0}}{K}$ | ConstService |

### Discrete

| Name    | Symbol      | Type       | Info           |
|---------|-------------|------------|----------------|
| LL_LT1  | $LT_{LL}$   | LessThan   |                |
| LL_LT2  | $LT_{LL}$   | LessThan   |                |
| LAW_lim | $lim_{LAW}$ | AntiWindup | Limiter in Lag |

### Blocks

| Name | Symbol | Type          | Info |
|------|--------|---------------|------|
| LL   | $LL$   | LeadLag       |      |
| LAW  | $LAW$  | LagAntiWindup |      |

## 5.10 Experimental

### Experimental group

Common Parameters: u, name

Available models: *PI2*, *TestDB1*, *TestPI*, *TestLagAWFreeze*, *FixedGen*

### 5.10.1 PI2

Group *Experimental*

Parameters

| Name | Symbol | Description       | Default | Unit        | Properties |
|------|--------|-------------------|---------|-------------|------------|
| idx  |        | unique device idx |         |             |            |
| u    | $u$    | connection status | 1       | <i>bool</i> |            |
| name |        | device name       |         |             |            |
| Kp   |        |                   |         |             |            |
| Ki   |        |                   |         |             |            |
| Wmax |        |                   |         |             |            |
| Wmin |        |                   |         |             |            |

Variables (States + Algebraics)

| Name | Symbol   | Type  | Description | Unit | Properties |
|------|----------|-------|-------------|------|------------|
| uin  | $u_{in}$ | State |             |      | v_str      |
| x    | $x$      | State |             |      | v_str      |
| y    | $y$      | Algeb |             |      | v_str      |
| w    | $w$      | Algeb |             |      | v_str      |

Variable Initialization Equations

| Name | Symbol   | Type  | Initial Value |
|------|----------|-------|---------------|
| uin  | $u_{in}$ | State | 0             |
| x    | $x$      | State | 0.05          |
| y    | $y$      | Algeb | 0.05          |
| w    | $w$      | Algeb | 0.05          |

Differential Equations

| Name | Symbol   | Type  | RHS of Equation "T x' = f(x, y)"   | T (LHS) |
|------|----------|-------|--|---------|
| uin  | $u_{in}$ | State | $\begin{cases} 0 & \text{for } t_{dae} \leq 0 \\ 1 & \text{for } t_{dae} \leq 2 \\ -1 & \text{for } t_{dae} < 6 \\ 1 & \text{otherwise} \end{cases}$ |         |
| x    | $x$      | State | $K i u_{in} z_i^{HL}$  |         |

Algebraic Equations

| Name | Symbol | Type  | RHS of Equation "0 = g(x, y)"                      |
|------|--------|-------|--|
| y    | $y$    | Algeb | $K p u_{in} + x - y$                               |
| w    | $w$    | Algeb | $W max z_u^{HL} + W min z_l^{HL} - w + y z_i^{HL}$ |

Discrete

| Name | Symbol | Type        | Info |
|------|--------|-------------|------|
| HL   | $HL$   | HardLimiter |      |

### 5.10.2 TestDB1

Group *Experimental*Test model for *DeadBand1*.

Parameters

| Name | Symbol | Description       | Default | Unit        | Properties |
|------|--------|-------------------|---------|-------------|------------|
| idx  |        | unique device idx |         |             |            |
| u    | $u$    | connection status | 1       | <i>bool</i> |            |
| name |        | device name       |         |             |            |

Variables (States + Algebraics)

| Name | Symbol   | Type  | Description            | Unit | Properties |
|------|----------|-------|------------------------|------|------------|
| uin  | $u_{in}$ | Algeb |                        |      | v_str      |
| DB_y | $y_{DB}$ | Algeb | Deadband type 1 output |      | v_str      |

Variable Initialization Equations

| Name | Symbol   | Type  | Initial Value   |
|------|----------|-------|---|
| uin  | $u_{in}$ | Algeb | -10   |
| DB_y | $y_{DB}$ | Algeb | $1.0DB_{dbzl}(u_{in} + 5) + 1.0DB_{dbzu}(u_{in} - 5)$ |

Algebraic Equations

| Name | Symbol   | Type  | RHS of Equation "0 = g(x, y)"                                  |
|------|----------|-------|--|
| uin  | $u_{in}$ | Algeb | $t_{dae} - u_{in} - 10$  |
| DB_y | $y_{DB}$ | Algeb | $1.0DB_{dbzl}(u_{in} + 5) + 1.0DB_{dbzu}(u_{in} - 5) - y_{DB}$ |

Discrete

| Name  | Symbol    | Type     | Info |
|-------|-----------|----------|------|
| DB_db | $db_{DB}$ | DeadBand |      |

Blocks

| Name | Symbol | Type      | Info |
|------|--------|-----------|------|
| DB   | $DB$   | DeadBand1 |      |

### 5.10.3 TestPI

Group *Experimental*

Parameters

| Name | Symbol | Description         | Default | Unit        | Properties |
|------|--------|---------------------|---------|-------------|------------|
| idx  |        | unique device idx   |         |             |            |
| u    | $u$    | connection status   | 1       | <i>bool</i> |            |
| name |        | device name         |         |             |            |
| Text |        | Extended event time | 1       | <i>s</i>    |            |

Variables (States + Algebraics)

| Name     | Symbol       | Type  | Description               | Unit | Properties |
|----------|--------------|-------|---------------------------|------|------------|
| PI_xi    | $xi_{PI}$    | State | Integrator output         |      | v_str      |
| PIF_xi   | $xi_{PIF}$   | State | Integrator output         |      | v_str      |
| PIAW_xi  | $xi_{PIAW}$  | State | Integrator output         |      | v_str      |
| PIAWF_xi | $xi_{PIAWF}$ | State | Integrator output         |      | v_str      |
| uin      | $u_{in}$     | Algeb |                           |      | v_str      |
| zf       | $z_f$        | Algeb |                           |      | v_str      |
| PI_y     | $y_{PI}$     | Algeb | PI output                 |      | v_str      |
| PIF_y    | $y_{PIF}$    | Algeb | PI output                 |      | v_str      |
| PIAW_ys  | $ys_{PIAW}$  | Algeb | PI summation before limit |      | v_str      |
| PIAW_y   | $y_{PIAW}$   | Algeb | PI output                 |      | v_str      |
| PIAWF_ys | $ys_{PIAWF}$ | Algeb | PI summation before limit |      | v_str      |
| PIAWF_y  | $y_{PIAWF}$  | Algeb | PI output                 |      | v_str      |
| ze       | $z_e$        | Algeb |                           |      | v_str      |

Variable Initialization Equations

| Name     | Symbol       | Type  | Initial Value   |
|----------|--------------|-------|---|
| PI_xi    | $xi_{PI}$    | State | 0.0   |
| PIF_xi   | $xi_{PIF}$   | State | 0   |
| PIAW_xi  | $xi_{PIAW}$  | State | 0.0   |
| PIAWF_xi | $xi_{PIAWF}$ | State | 0   |
| uin      | $u_{in}$     | Algeb | 0   |
| zf       | $z_f$        | Algeb | 0   |
| PI_y     | $y_{PI}$     | Algeb | $u_{in}$  |
| PIF_y    | $y_{PIF}$    | Algeb | $0.5u_{in}$   |
| PIAW_ys  | $ys_{PIAW}$  | Algeb | $0.5u_{in}$   |
| PIAW_y   | $y_{PIAW}$   | Algeb | $PIAW_{limzi}ys_{PIAW} - 0.5PIAW_{limzl} + 0.5PIAW_{limzu}$     |
| PIAWF_ys | $ys_{PIAWF}$ | Algeb | $0.5u_{in}$   |
| PIAWF_y  | $y_{PIAWF}$  | Algeb | $PIAWF_{limzi}ys_{PIAWF} - 0.5PIAWF_{limzl} + 0.5PIAWF_{limzu}$ |
| ze       | $z_e$        | Algeb | <i>ExtEvent</i>   |

## Differential Equations

| Name     | Symbol       | Type  | RHS of Equation "T x' = f(x, y)"                    | T (LHS) |
|----------|--------------|-------|---|---------|
| PI_xi    | $xi_{PI}$    | State | $0.1u_{in}$   |         |
| PIF_xi   | $xi_{PIF}$   | State | $u_{in}(0.5 - 0.5z_f)$                              |         |
| PIAW_xi  | $xi_{PIAW}$  | State | $0.5u_{in} + 1.0y_{PIAW} - 1.0y_{SPIAW}$            |         |
| PIAWF_xi | $xi_{PIAWF}$ | State | $(0.5 - 0.5z_f)(u_{in} + 2y_{PIAWF} - 2y_{SPIAWF})$ |         |

## Algebraic Equations

| Name      | Symbol       | Type  | RHS of Equation "0 = g(x, y)"   |
|-----------|--------------|-------|---|
| uin       | $u_{in}$     | Algeb | $-u_{in} + \sin(t_{dae})$   |
| zf        | $z_f$        | Algeb | $-z_f + \begin{cases} 0 & \text{for } t_{dae} \leq 2 \\ 1 & \text{for } t_{dae} \leq 6 \\ 0 & \text{for } t_{dae} \leq 12 \\ 1 & \text{for } t_{dae} \leq 15 \\ 0 & \text{otherwise} \end{cases}$ |
| PI_y      | $y_{PI}$     | Algeb | $u_{in} + xi_{PI} - y_{PI}$   |
| PIF_y     | $y_{PIF}$    | Algeb | $(1 - z_f)(0.5u_{in} + xi_{PIF} - y_{PIF})$   |
| PIAW_ys   | $y_{SPIAW}$  | Algeb | $0.5u_{in} + xi_{PIAW} - y_{SPIAW}$   |
| PIAW_y    | $y_{PIAW}$   | Algeb | $PIAW_{limzi}y_{SPIAW} - 0.5PIAW_{limzl} + 0.5PIAW_{limzu} - y_{PIAW}$  |
| PI-AWF_ys | $y_{SPIAWF}$ | Algeb | $(1 - z_f)(0.5u_{in} + xi_{PIAWF} - y_{SPIAWF})$  |
| PI-AWF_y  | $y_{PIAWF}$  | Algeb | $(1 - z_f)(PIAWF_{limzi}y_{SPIAWF} - 0.5PIAWF_{limzl} + 0.5PIAWF_{limzu} - y_{PIAWF})$  |
| ze        | $ze$         | Algeb | $ExtEvent - ze$   |

## Services

| Name       | Symbol             | Equation | Type          |
|------------|--------------------|----------|---------------|
| PIF_flag   | $z_{PIF}^{flag}$   | 0        | EventFlag     |
| PIAWF_flag | $z_{PIAWF}^{flag}$ | 0        | EventFlag     |
| ExtEvent   | $ExtEvent$         | 0        | ExtendedEvent |

## Discrete

| Name      | Symbol        | Type        | Info |
|-----------|---------------|-------------|------|
| PIAW_lim  | $lim_{PIAW}$  | HardLimiter |      |
| PIAWF_lim | $lim_{PIAWF}$ | HardLimiter |      |

Blocks

| Name  | Symbol  | Type            | Info |
|-------|---------|-----------------|------|
| PI    | $PI$    | PIController    |      |
| PIF   | $PIF$   | PIFreeze        |      |
| PIAW  | $PIAW$  | PITrackAW       |      |
| PIAWF | $PIAWF$ | PITrackAWFreeze |      |

### 5.10.4 TestLagAWFreeze

Group *Experimental*

Parameters

| Name | Symbol | Description       | Default | Unit        | Properties |
|------|--------|-------------------|---------|-------------|------------|
| idx  |        | unique device idx |         |             |            |
| u    | $u$    | connection status | 1       | <i>bool</i> |            |
| name |        | device name       |         |             |            |

Variables (States + Algebras)

| Name    | Symbol      | Type  | Description                    | Unit | Properties |
|---------|-------------|-------|--------------------------------|------|------------|
| LGF_y   | $y_{LGF}$   | State | State in lag transfer function |      | v_str      |
| LGAWF_y | $y_{LGAWF}$ | State | State in lag TF                |      | v_str      |
| uin     | $u_{in}$    | Algeb |                                |      | v_str      |
| zf      | $z_f$       | Algeb |                                |      | v_str      |

Variable Initialization Equations

| Name    | Symbol      | Type  | Initial Value |
|---------|-------------|-------|---------------|
| LGF_y   | $y_{LGF}$   | State | $1.0u_{in}$   |
| LGAWF_y | $y_{LGAWF}$ | State | $1.0u_{in}$   |
| uin     | $u_{in}$    | Algeb | 0             |
| zf      | $z_f$       | Algeb | 0             |

Differential Equations

| Name    | Symbol      | Type  | RHS of Equation "T x' = f(x, y)"   | T (LHS) |
|---------|-------------|-------|------------------------------------|---------|
| LGF_y   | $y_{LGF}$   | State | $(1 - z_f)(1.0u_{in} - y_{LGF})$   | 1.0     |
| LGAWF_y | $y_{LGAWF}$ | State | $(1 - z_f)(1.0u_{in} - y_{LGAWF})$ | 1.0     |

## Algebraic Equations

| Name | Symbol   | Type  | RHS of Equation "0 = g(x, y)"   |
|------|----------|-------|---|
| uin  | $u_{in}$ | Algeb | $-u_{in} + \sin(t_{dae})$   |
| zf   | $z_f$    | Algeb | $-z_f + \begin{cases} 0 & \text{for } t_{dae} \leq 2 \\ 1 & \text{for } t_{dae} \leq 6 \\ 0 & \text{otherwise} \end{cases}$ |

## Services

| Name       | Symbol             | Equation | Type      |
|------------|--------------------|----------|-----------|
| LGF_flag   | $z_{LGF}^{flag}$   | 0        | EventFlag |
| LGAWF_flag | $z_{LGAWF}^{flag}$ | 0        | EventFlag |

## Discrete

| Name      | Symbol        | Type       | Info           |
|-----------|---------------|------------|----------------|
| LGAWF_lim | $lim_{LGAWF}$ | AntiWindup | Limiter in Lag |

## Blocks

| Name  | Symbol  | Type        | Info |
|-------|---------|-------------|------|
| LGF   | $LGF$   | LagFreeze   |      |
| LGAWF | $LGAWF$ | LagAWFreeze |      |

## 5.10.5 FixedGen

Group *Experimental*

## Parameters

| Name | Symbol | Description            | Default | Unit        | Properties |
|------|--------|------------------------|---------|-------------|------------|
| idx  |        | unique device idx      |         |             |            |
| u    | $u$    | connection status      | 1       | <i>bool</i> |            |
| name |        | device name            |         |             |            |
| bus  |        | interface bus id       |         |             | mandatory  |
| gen  |        | static generator index |         |             | mandatory  |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description           | Unit | Properties |
|------|----------|----------|-----------------------|------|------------|
| a    | $\theta$ | ExtAlgeb | Bus voltage angle     |      |            |
| v    | $V$      | ExtAlgeb | Bus voltage magnitude |      |            |



## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| a    | $\theta$ | ExtAlgeb |               |
| v    | $V$      | ExtAlgeb |               |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)" |
|------|----------|----------|-------------------------------|
| a    | $\theta$ | ExtAlgeb | $-P_0$                        |
| v    | $V$      | ExtAlgeb | $-Q_0$                        |

## 5.11 FreqMeasurement

Frequency measurements.

Common Parameters: u, name

Common Variables: f

Available models: *BusFreq*, *BusROCOF*

### 5.11.1 BusFreq

Group *FreqMeasurement*

Bus frequency measurement.

Bus frequency output variable is  $f$ .

Parameters

| Name | Symbol | Description                     | Default | Unit        | Properties |
|------|--------|---------------------------------|---------|-------------|------------|
| idx  |        | unique device idx               |         |             |            |
| u    | $u$    | connection status               | 1       | <i>bool</i> |            |
| name |        | device name                     |         |             |            |
| bus  |        | bus idx                         |         |             | mandatory  |
| Tf   | $T_f$  | input digital filter time const | 0.020   | <i>sec</i>  |            |
| Tw   | $T_w$  | washout time const              | 0.020   | <i>sec</i>  |            |
| fn   | $f_n$  | nominal frequency               | 60      | <i>Hz</i>   |            |

Variables (States + Algebraics)

| Name | Symbol    | Type     | Description                    | Unit             | Properties |
|------|-----------|----------|--------------------------------|------------------|------------|
| L_y  | $y_L$     | State    | State in lag transfer function |                  | v_str      |
| WO_x | $x'_{WO}$ | State    | State in washout filter        |                  | v_str      |
| WO_y | $y_{WO}$  | Algeb    | frequency deviation            | <i>p.u. (Hz)</i> | v_str      |
| f    | $f$       | Algeb    | frequency output               | <i>p.u. (Hz)</i> | v_str      |
| a    | $\theta$  | ExtAlgeb |                                |                  |            |
| v    | $V$       | ExtAlgeb |                                |                  |            |

## Variable Initialization Equations

| Name | Symbol    | Type     | Initial Value       |
|------|-----------|----------|---------------------|
| L_y  | $y_L$     | State    | $\theta - \theta_0$ |
| WO_x | $x'_{WO}$ | State    | $y_L$               |
| WO_y | $y_{WO}$  | Algeb    | 0                   |
| f    | $f$       | Algeb    | 1                   |
| a    | $\theta$  | ExtAlgeb |                     |
| v    | $V$       | ExtAlgeb |                     |

## Differential Equations

| Name | Symbol    | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|------|-----------|-------|----------------------------------|---------|
| L_y  | $y_L$     | State | $\theta - \theta_0 - y_L$        | $T_f$   |
| WO_x | $x'_{WO}$ | State | $-x'_{WO} + y_L$                 | $T_w$   |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"              |
|------|----------|----------|--|
| WO_y | $y_{WO}$ | Algeb    | $1/\omega_n (-x'_{WO} + y_L) - T_w y_{WO}$ |
| f    | $f$      | Algeb    | $-f + y_{WO} + 1$                          |
| a    | $\theta$ | ExtAlgeb | 0  |
| v    | $V$      | ExtAlgeb | 0  |

## Services

| Name | Symbol       | Equation             | Type         |
|------|--------------|----------------------|--------------|
| iwn  | $1/\omega_n$ | $\frac{u}{2\pi f_n}$ | ConstService |

## Blocks

| Name | Symbol | Type    | Info           |
|------|--------|---------|----------------|
| L    | $L$    | Lag     | digital filter |
| WO   | $WO$   | Washout | angle washout  |

### 5.11.2 BusROCOF

Group *FreqMeasurement*

Bus frequency and ROCOF measurement.

The ROCOF output variable is  $Wf\_y$ .

Parameters

| Name | Symbol | Description                     | Default | Unit        | Properties |
|------|--------|---------------------------------|---------|-------------|------------|
| idx  |        | unique device idx               |         |             |            |
| u    | $u$    | connection status               | 1       | <i>bool</i> |            |
| name |        | device name                     |         |             |            |
| bus  |        | bus idx                         |         |             | mandatory  |
| Tf   | $T_f$  | input digital filter time const | 0.020   | <i>sec</i>  |            |
| Tw   | $T_w$  | washout time const              | 0.020   | <i>sec</i>  |            |
| fn   | $f_n$  | nominal frequency               | 60      | <i>Hz</i>   |            |
| Tr   | $T_r$  | frequency washout time constant | 0.100   |             |            |

Variables (States + Algebraics)

| Name | Symbol    | Type     | Description                    | Unit             | Properties |
|------|-----------|----------|--------------------------------|------------------|------------|
| L_y  | $y_L$     | State    | State in lag transfer function |                  | v_str      |
| WO_x | $x'_{WO}$ | State    | State in washout filter        |                  | v_str      |
| Wf_x | $x'_{Wf}$ | State    | State in washout filter        |                  | v_str      |
| WO_y | $y_{WO}$  | Algeb    | frequency deviation            | <i>p.u. (Hz)</i> | v_str      |
| f    | $f$       | Algeb    | frequency output               | <i>p.u. (Hz)</i> | v_str      |
| Wf_y | $y_{Wf}$  | Algeb    | Output of washout filter       |                  | v_str      |
| a    | $\theta$  | ExtAlgeb |                                |                  |            |
| v    | $V$       | ExtAlgeb |                                |                  |            |

Variable Initialization Equations

| Name | Symbol    | Type     | Initial Value       |
|------|-----------|----------|---------------------|
| L_y  | $y_L$     | State    | $\theta - \theta_0$ |
| WO_x | $x'_{WO}$ | State    | $y_L$               |
| Wf_x | $x'_{Wf}$ | State    | $f$                 |
| WO_y | $y_{WO}$  | Algeb    | 0                   |
| f    | $f$       | Algeb    | 1                   |
| Wf_y | $y_{Wf}$  | Algeb    | 0                   |
| a    | $\theta$  | ExtAlgeb |                     |
| v    | $V$       | ExtAlgeb |                     |

Differential Equations

| Name | Symbol    | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|------|-----------|-------|----------------------------------|---------|
| L_y  | $y_L$     | State | $\theta - \theta_0 - y_L$        | $T_f$   |
| WO_x | $x'_{WO}$ | State | $-x'_{WO} + y_L$                 | $T_w$   |
| Wf_x | $x'_{Wf}$ | State | $f - x'_{Wf}$                    | $T_r$   |

### Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"              |
|------|----------|----------|--|
| WO_y | $y_{WO}$ | Algeb    | $1/\omega_n (-x'_{WO} + y_L) - T_w y_{WO}$ |
| f    | $f$      | Algeb    | $-f + y_{WO} + 1$                          |
| Wf_y | $y_{Wf}$ | Algeb    | $-T_r y_{Wf} + f - x'_{Wf}$                |
| a    | $\theta$ | ExtAlgeb | 0  |
| v    | $V$      | ExtAlgeb | 0  |

### Services

| Name | Symbol       | Equation             | Type         |
|------|--------------|----------------------|--------------|
| iwn  | $1/\omega_n$ | $\frac{u}{2\pi f_n}$ | ConstService |

### Blocks

| Name | Symbol | Type    | Info                             |
|------|--------|---------|----------------------------------|
| L    | $L$    | Lag     | digital filter                   |
| WO   | $WO$   | Washout | angle washout                    |
| Wf   | $Wf$   | Washout | frequency washout yielding ROCOF |

## 5.12 Information

Group for information container models.

Available models: [Summary](#)

### 5.12.1 Summary

Group *Information*

Class for storing system summary. Can be used for random information or notes.

Parameters

| Name     | Symbol | Description                       | Default | Unit | Properties |
|----------|--------|-----------------------------------|---------|------|------------|
| field    |        | field name                        |         |      |            |
| comment  |        | information, comment, or anything |         |      |            |
| comment2 |        | comment field 2                   |         |      |            |
| comment3 |        | comment field 3                   |         |      |            |
| comment4 |        | comment field 4                   |         |      |            |

## 5.13 Motor

Induction Motor group

Common Parameters: `u`, `name`

Available models: *Motor3*, *Motor5*

### 5.13.1 Motor3

Group *Motor*

Third-order induction motor model.

See "Power System Modelling and Scripting" by F. Milano.

To simulate motor startup, set the motor status `u` to 0 and use a `Toggler` to control the model.

Parameters

| Name             | Symbol   | Description               | Default | Unit           | Properties |
|------------------|----------|---------------------------|---------|----------------|------------|
| idx              |          | unique device idx         |         |                |            |
| <code>u</code>   | $u$      | connection status         | 1       | <i>bool</i>    |            |
| name             |          | device name               |         |                |            |
| bus              |          | interface bus id          |         |                | mandatory  |
| <code>Sn</code>  | $S_n$    | Power rating              | 100     |                |            |
| <code>Vn</code>  | $V_n$    | AC voltage rating         | 110     |                |            |
| <code>fn</code>  | $f$      | rated frequency           | 60      |                |            |
| <code>rs</code>  | $r_s$    | rotor resistance          | 0.010   |                | non_zero,z |
| <code>xs</code>  | $x_s$    | rotor reactance           | 0.150   |                | non_zero,z |
| <code>rr1</code> | $r_{R1}$ | 1st cage rotor resistance | 0.050   |                | non_zero,z |
| <code>xr1</code> | $x_{R1}$ | 1st cage rotor reactance  | 0.150   |                | non_zero,z |
| <code>rr2</code> | $r_{R2}$ | 2st cage rotor resistance | 0.001   |                | non_zero,z |
| <code>xr2</code> | $x_{R2}$ | 2st cage rotor reactance  | 0.040   |                | non_zero,z |
| <code>xm</code>  | $x_m$    | magnetization reactance   | 5       |                | non_zero,z |
| <code>Hm</code>  | $H_m$    | Inertia constant          | 3       | <i>kWs/KVA</i> | power      |
| <code>c1</code>  | $c_1$    | 1st coeff. of $T_m(w)$    | 0.100   |                |            |
| <code>c2</code>  | $c_2$    | 2nd coeff. of $T_m(w)$    | 0.020   |                |            |
| <code>c3</code>  | $c_3$    | 3rd coeff. of $T_m(w)$    | 0.020   |                |            |
| <code>zb</code>  | $z_b$    | Allow working as brake    | 1       |                |            |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description                        | Unit | Properties |
|------|----------|----------|------------------------------------|------|------------|
| slip | $\sigma$ | State    |                                    |      | v_str      |
| e1d  | $e'_d$   | State    | real part of 1st cage voltage      |      | v_str      |
| e1q  | $e'_q$   | State    | imaginary part of 1st cage voltage |      | v_str      |
| vd   | $V_d$    | Algeb    | d-axis voltage                     |      |            |
| vq   | $V_q$    | Algeb    | q-axis voltage                     |      |            |
| p    | $P$      | Algeb    |                                    |      | v_str      |
| q    | $Q$      | Algeb    |                                    |      | v_str      |
| Id   | $I_d$    | Algeb    |                                    |      | v_str      |
| Iq   | $I_q$    | Algeb    |                                    |      |            |
| te   | $\tau_e$ | Algeb    |                                    |      | v_str      |
| tm   | $\tau_m$ | Algeb    |                                    |      | v_str      |
| a    | $\theta$ | ExtAlgeb | Bus voltage phase angle            |      |            |
| v    | $V$      | ExtAlgeb | Bus voltage magnitude              |      |            |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value                            |
|------|----------|----------|--|
| slip | $\sigma$ | State    | $1.0u$                                   |
| e1d  | $e'_d$   | State    | $0.05u$                                  |
| e1q  | $e'_q$   | State    | $0.9u$                                   |
| vd   | $V_d$    | Algeb    |  |
| vq   | $V_q$    | Algeb    |  |
| p    | $P$      | Algeb    | $u(I_d V_d + I_q V_q)$                   |
| q    | $Q$      | Algeb    | $u(I_d V_q - I_q V_d)$                   |
| Id   | $I_d$    | Algeb    | 1  |
| Iq   | $I_q$    | Algeb    |  |
| te   | $\tau_e$ | Algeb    | $u(I_d e'_d + I_q e'_q)$                 |
| tm   | $\tau_m$ | Algeb    | $u(\alpha + \beta\sigma + \sigma^2 c_2)$ |
| a    | $\theta$ | ExtAlgeb |  |
| v    | $V$      | ExtAlgeb |  |

## Differential Equations

| Name | Symbol   | Type  | RHS of Equation "T x' = f(x, y)"  | T (LHS) |
|------|----------|-------|---|---------|
| slip | $\sigma$ | State | $u(-\tau_e + \tau_m)$   | $M$     |
| e1d  | $e'_d$   | State | $u\left(\omega_b \sigma e'_q - \frac{I_q(-x' + x_0) + e'_d}{T'_0}\right)$   |         |
| e1q  | $e'_q$   | State | $u\left(-\omega_b \sigma e'_d - \frac{-I_d(-x' + x_0) + e'_q}{T'_0}\right)$ |         |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"                       |
|------|----------|----------|---|
| vd   | $V_d$    | Algeb    | $-Vu \sin(\theta) - V_d$                            |
| vq   | $V_q$    | Algeb    | $Vu \cos(\theta) - V_q$                             |
| p    | $P$      | Algeb    | $-P + u(I_d V_d + I_q V_q)$                         |
| q    | $Q$      | Algeb    | $-Q + u(I_d V_q - I_q V_d)$                         |
| Id   | $I_d$    | Algeb    | $u(-I_d r_s + I_q x' + V_d - e'_d)$                 |
| Iq   | $I_q$    | Algeb    | $u(-I_d x' - I_q r_s + V_q - e'_q)$                 |
| te   | $\tau_e$ | Algeb    | $-\tau_e + u(I_d e'_d + I_q e'_q)$                  |
| tm   | $\tau_m$ | Algeb    | $-\tau_m + u(\alpha + \beta \sigma + \sigma^2 c_2)$ |
| a    | $\theta$ | ExtAlgeb | $P$   |
| v    | $V$      | ExtAlgeb | $Q$   |

## Services

| Name | Symbol     | Equation                                | Type         |
|------|------------|---|--------------|
| wb   | $\omega_b$ | $2\pi f$                                | ConstService |
| x0   | $x_0$      | $x_m + x_s$                             | ConstService |
| x1   | $x'$       | $\frac{x_m x_{R1}}{x_m + x_{R1}} + x_s$ | ConstService |
| T10  | $T'_0$     | $\frac{x_m + x_{R1}}{\omega_b r_{R1}}$  | ConstService |
| M    | $M$        | $2H_m$                                  | ConstService |
| aa   | $\alpha$   | $c_1 + c_2 + c_3$                       | ConstService |
| bb   | $\beta$    | $-c_2 - 2c_3$                           | ConstService |

### 5.13.2 Motor5

#### Group *Motor*

Fifth-order induction motor model.

See "Power System Modelling and Scripting" by F. Milano.

To simulate motor startup, set the motor status `u` to 0 and use a `Toggler` to control the model.

#### Parameters

| Name | Symbol   | Description               | Default | Unit           | Properties |
|------|----------|---------------------------|---------|----------------|------------|
| idx  |          | unique device idx         |         |                |            |
| u    | $u$      | connection status         | 1       | <i>bool</i>    |            |
| name |          | device name               |         |                |            |
| bus  |          | interface bus id          |         |                | mandatory  |
| Sn   | $S_n$    | Power rating              | 100     |                |            |
| Vn   | $V_n$    | AC voltage rating         | 110     |                |            |
| fn   | $f$      | rated frequency           | 60      |                |            |
| rs   | $r_s$    | rotor resistance          | 0.010   |                | non_zero,z |
| xs   | $x_s$    | rotor reactance           | 0.150   |                | non_zero,z |
| rr1  | $r_{R1}$ | 1st cage rotor resistance | 0.050   |                | non_zero,z |
| xr1  | $x_{R1}$ | 1st cage rotor reactance  | 0.150   |                | non_zero,z |
| rr2  | $r_{R2}$ | 2st cage rotor resistance | 0.001   |                | non_zero,z |
| xr2  | $x_{R2}$ | 2st cage rotor reactance  | 0.040   |                | non_zero,z |
| xm   | $x_m$    | magnetization reactance   | 5       |                | non_zero,z |
| Hm   | $H_m$    | Inertia constant          | 3       | <i>kWs/KVA</i> | power      |
| c1   | $c_1$    | 1st coeff. of Tm(w)       | 0.100   |                |            |
| c2   | $c_2$    | 2nd coeff. of Tm(w)       | 0.020   |                |            |
| c3   | $c_3$    | 3rd coeff. of Tm(w)       | 0.020   |                |            |
| zb   | $z_b$    | Allow working as brake    | 1       |                |            |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description                        | Unit | Properties |
|------|----------|----------|------------------------------------|------|------------|
| slip | $\sigma$ | State    |                                    |      | v_str      |
| e1d  | $e'_d$   | State    | real part of 1st cage voltage      |      | v_str      |
| e1q  | $e'_q$   | State    | imaginary part of 1st cage voltage |      | v_str      |
| e2d  | $e''_d$  | State    | real part of 2nd cage voltage      |      | v_str      |
| e2q  | $e''_q$  | State    | imag part of 2nd cage voltage      |      | v_str      |
| vd   | $V_d$    | Algeb    | d-axis voltage                     |      |            |
| vq   | $V_q$    | Algeb    | q-axis voltage                     |      |            |
| p    | $P$      | Algeb    |                                    |      | v_str      |
| q    | $Q$      | Algeb    |                                    |      | v_str      |
| Id   | $I_d$    | Algeb    |                                    |      | v_str      |
| Iq   | $I_q$    | Algeb    |                                    |      | v_str      |
| te   | $\tau_e$ | Algeb    |                                    |      | v_str      |
| tm   | $\tau_m$ | Algeb    |                                    |      | v_str      |
| a    | $\theta$ | ExtAlgeb | Bus voltage phase angle            |      |            |
| v    | $V$      | ExtAlgeb | Bus voltage magnitude              |      |            |

## Variable Initialization Equations



| Name | Symbol   | Type     | Initial Value                            |
|------|----------|----------|--|
| slip | $\sigma$ | State    | $1.0u$                                   |
| e1d  | $e'_d$   | State    | $0.05u$                                  |
| e1q  | $e'_q$   | State    | $0.9u$                                   |
| e2d  | $e''_d$  | State    | $0.05u$                                  |
| e2q  | $e''_q$  | State    | $0.9u$                                   |
| vd   | $V_d$    | Algeb    |  |
| vq   | $V_q$    | Algeb    |  |
| p    | $P$      | Algeb    | $u(I_d V_d + I_q V_q)$                   |
| q    | $Q$      | Algeb    | $u(I_d V_q - I_q V_d)$                   |
| Id   | $I_d$    | Algeb    | $0.9u$                                   |
| Iq   | $I_q$    | Algeb    | $0.1u$                                   |
| te   | $\tau_e$ | Algeb    | $u(I_d e''_d + I_q e''_q)$               |
| tm   | $\tau_m$ | Algeb    | $u(\alpha + \beta\sigma + \sigma^2 c_2)$ |
| a    | $\theta$ | ExtAlgeb |  |
| v    | $V$      | ExtAlgeb |  |

## Differential Equations

| Name | Sym-<br>bol | Type  | RHS of Equation "T x' = f(x, y)"   | T<br>(LHS) |
|------|-------------|-------|--|------------|
| slip | $\sigma$    | State | $u(-\tau_e + \tau_m)$  | $M$        |
| e1d  | $e'_d$      | State | $u\left(\omega_b \sigma e'_q - \frac{I_q(-x' + x_0) + e'_d}{T'_0}\right)$  |            |
| e1q  | $e'_q$      | State | $u\left(-\omega_b \sigma e'_d - \frac{-I_d(-x' + x_0) + e'_q}{T'_0}\right)$  |            |
| e2d  | $e''_d$     | State | $u\left(\omega_b \sigma e'_q - \omega_b \sigma (-e''_q + e'_q) - \frac{I_q(-x' + x_0) + e'_d}{T'_0} + \frac{-I_q(x' - x'') - e''_d + e'_d}{T''_0}\right)$  |            |
| e2q  | $e''_q$     | State | $u\left(-\omega_b \sigma e'_d + \omega_b \sigma (-e''_d + e'_d) - \frac{-I_d(-x' + x_0) + e'_q}{T'_0} + \frac{I_d(x' - x'') - e''_q + e'_q}{T''_0}\right)$ |            |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"                      |
|------|----------|----------|--|
| vd   | $V_d$    | Algeb    | $-Vu \sin(\theta) - V_d$                           |
| vq   | $V_q$    | Algeb    | $Vu \cos(\theta) - V_q$                            |
| p    | $P$      | Algeb    | $-P + u(I_d V_d + I_q V_q)$                        |
| q    | $Q$      | Algeb    | $-Q + u(I_d V_q - I_q V_d)$                        |
| Id   | $I_d$    | Algeb    | $u(-I_d r_s + I_q x'' + V_d - e''_d)$              |
| Iq   | $I_q$    | Algeb    | $u(-I_d x'' - I_q r_s + V_q - e''_q)$              |
| te   | $\tau_e$ | Algeb    | $-\tau_e + u(I_d e''_d + I_q e''_q)$               |
| tm   | $\tau_m$ | Algeb    | $-\tau_m + u(\alpha + \beta\sigma + \sigma^2 c_2)$ |
| a    | $\theta$ | ExtAlgeb | $P$  |
| v    | $V$      | ExtAlgeb | $Q$  |

## Services

| Name | Symbol     | Equation   | Type         |
|------|------------|--|--------------|
| wb   | $\omega_b$ | $2\pi f$   | ConstService |
| x0   | $x_0$      | $x_m + x_s$  | ConstService |
| x1   | $x'$       | $\frac{x_m x_{R1}}{x_m + x_{R1}} + x_s$  | ConstService |
| T10  | $T'_0$     | $\frac{x_m + x_{R1}}{\omega_b r_{R1}}$   | ConstService |
| M    | $M$        | $2H_m$   | ConstService |
| aa   | $\alpha$   | $c_1 + c_2 + c_3$  | ConstService |
| bb   | $\beta$    | $-c_2 - 2c_3$  | ConstService |
| x2   | $x''$      | $\frac{\frac{x_m x_{R1} x_{R2}}{x_m x_{R1} + x_m x_{R2} + x_{R1} x_{R2}}}{\frac{x_m x_{R1}}{x_m + x_{R1}} + x_{R2}} + x_s$ | ConstService |
| T20  | $T''_0$    | $\frac{\frac{x_m x_{R1}}{x_m + x_{R1}} + x_{R2}}{\omega_b r_{R2}}$   | ConstService |

## 5.14 PSS

Power system stabilizer group.

Common Parameters: u, name

Common Variables: vsout

Available models: *IEEEEST*, *ST2CUT*

### 5.14.1 IEEEEST

Group *PSS*

IEEEEST stabilizer model. Automatically adds frequency measurement devices if not provided.

Input signals (MODE):

1 - Rotor speed deviation (p.u.), 2 - Bus frequency deviation (\*) (p.u.), 3 - Generator P electrical in Gen MVABase (p.u.), 4 - Generator accelerating power (p.u.), 5 - Bus voltage (p.u.), 6 - Derivative of p.u. bus voltage.

(\*) Due to the frequency measurement implementation difference, mode 2 is likely to yield different results across software.

Blocks are named *F1*, *F2*, *LL1*, *LL2* and *WO* in sequence. Two limiters are named *VLIM* and *OLIM* in sequence.

Parameters

| Name  | Symbol     | Description                       | Default | Unit        | Properties |
|-------|------------|-----------------------------------|---------|-------------|------------|
| idx   |            | unique device idx                 |         |             |            |
| u     | $u$        | connection status                 | 1       | <i>bool</i> |            |
| name  |            | device name                       |         |             |            |
| avr   |            | Exciter idx                       |         |             | mandatory  |
| MODE  |            | Input signal                      |         |             | mandatory  |
| busr  |            | Optional remote bus idx           |         |             |            |
| busf  |            | BusFreq idx for mode 2            |         |             |            |
| A1    | $A_1$      | filter time const. (pole)         | 1       |             |            |
| A2    | $A_2$      | filter time const. (pole)         | 1       |             |            |
| A3    | $A_3$      | filter time const. (pole)         | 1       |             |            |
| A4    | $A_4$      | filter time const. (pole)         | 1       |             |            |
| A5    | $A_5$      | filter time const. (zero)         | 1       |             |            |
| A6    | $A_6$      | filter time const. (zero)         | 1       |             |            |
| T1    | $T_1$      | first leadlag time const. (zero)  | 1       |             |            |
| T2    | $T_2$      | first leadlag time const. (pole)  | 1       |             |            |
| T3    | $T_3$      | second leadlag time const. (pole) | 1       |             |            |
| T4    | $T_4$      | second leadlag time const. (pole) | 1       |             |            |
| T5    | $T_5$      | washout time const. (zero)        | 1       |             |            |
| T6    | $T_6$      | washout time const. (pole)        | 1       |             |            |
| KS    | $K_S$      | Gain before washout               | 1       |             |            |
| LSMAX | $L_{SMAX}$ | Max. output limit                 | 0.300   |             |            |
| LSMIN | $L_{SMIN}$ | Min. output limit                 | -0.300  |             |            |
| VCU   | $V_{CU}$   | Upper enabling bus voltage        | 999     | <i>p.u.</i> |            |
| VCL   | $V_{CL}$   | Upper enabling bus voltage        | -999    | <i>p.u.</i> |            |
| syn   |            | Retrieved generator idx           | 0       |             |            |
| bus   |            | Retrieved bus idx                 |         |             |            |
| Sn    | $S_n$      | Generator power base              | 0       |             |            |

Variables (States + Algebraics)

| Name  | Symbol     | Type     | Description                              | Unit        | Properties |
|-------|------------|----------|--|-------------|------------|
| F1_x  | $x'_{F1}$  | State    | State in 2nd order LPF                   |             | v_str      |
| F1_y  | $y_{F1}$   | State    | Output of 2nd order LPF                  |             | v_str      |
| F2_x1 | $x'_{F2}$  | State    | State #1 in 2nd order lead-lag           |             | v_str      |
| F2_x2 | $x''_{F2}$ | State    | State #2 in 2nd order lead-lag           |             | v_str      |
| LL1_x | $x'_{LL1}$ | State    | State in lead-lag                        |             | v_str      |
| LL2_x | $x'_{LL2}$ | State    | State in lead-lag                        |             | v_str      |
| WO_x  | $x'_{WO}$  | State    | State in washout filter                  |             | v_str      |
| omega | $\omega$   | ExtState | Generator speed                          | <i>p.u.</i> |            |
| vsout | $v_{sout}$ | Algeb    | PSS output voltage to exciter            |             |            |
| sig   | $S_{ig}$   | Algeb    | Input signal                             |             | v_str      |
| F2_y  | $y_{F2}$   | Algeb    | Output of 2nd order lead-lag             |             | v_str      |
| LL1_y | $y_{LL1}$  | Algeb    | Output of lead-lag                       |             | v_str      |
| LL2_y | $y_{LL2}$  | Algeb    | Output of lead-lag                       |             | v_str      |
| Vks_y | $y_{Vks}$  | Algeb    | Gain output                              |             | v_str      |
| WO_y  | $y_{WO}$   | Algeb    | Output of washout filter                 |             | v_str      |
| Vss   | $V_{ss}$   | Algeb    | Voltage output before output limiter     |             |            |
| tm    | $\tau_m$   | ExtAlgeb | Generator mechanical input               |             |            |
| te    | $\tau_e$   | ExtAlgeb | Generator electrical output              |             |            |
| v     | $V$        | ExtAlgeb | Bus (or busr, if given) terminal voltage |             |            |
| f     | $f$        | ExtAlgeb | Bus frequency                            |             |            |
| vi    | $v_i$      | ExtAlgeb | Exciter input voltage                    |             |            |

## Variable Initialization Equations

| Name  | Symbol     | Type     | Initial Value   |
|-------|------------|----------|---|
| F1_x  | $x'_{F1}$  | State    | 0   |
| F1_y  | $y_{F1}$   | State    | $S_{ig}$  |
| F2_x1 | $x'_{F2}$  | State    | 0   |
| F2_x2 | $x''_{F2}$ | State    | $y_{F1}$  |
| LL1_x | $x'_{LL1}$ | State    | $y_{F2}$  |
| LL2_x | $x'_{LL2}$ | State    | $y_{LL1}$   |
| WO_x  | $x'_{WO}$  | State    | $y_{Vks}$   |
| omega | $\omega$   | ExtState |   |
| vsout | $v_{sout}$ | Algeb    |   |
| sig   | $S_{ig}$   | Algeb    | $Vs_5^{SW} + s_1^{SW}(\omega - 1) + s_4^{SW}(\tau_m - \tau_{m0}) + \frac{\tau_{m0}s_3^{SW}}{(Sb/Sn)}$ |
| F2_y  | $y_{F2}$   | Algeb    | $y_{F1}$  |
| LL1_y | $y_{LL1}$  | Algeb    | $y_{F2}$  |
| LL2_y | $y_{LL2}$  | Algeb    | $y_{LL1}$   |
| Vks_y | $y_{Vks}$  | Algeb    | $K_{SYLL2}$   |
| WO_y  | $y_{WO}$   | Algeb    | $WO_{LTz1}x'_{WO}$  |
| Vss   | $V_{ss}$   | Algeb    |   |
| tm    | $\tau_m$   | ExtAlgeb |   |
| te    | $\tau_e$   | ExtAlgeb |   |
| v     | $V$        | ExtAlgeb |   |
| f     | $f$        | ExtAlgeb |   |
| vi    | $v_i$      | ExtAlgeb |   |

## Differential Equations

| Name  | Symbol     | Type     | RHS of Equation "T x' = f(x, y)"  | T (LHS) |
|-------|------------|----------|-----------------------------------|---------|
| F1_x  | $x'_{F1}$  | State    | $-A_1x'_{F1} + S_{ig} - y_{F1}$   | $A_2$   |
| F1_y  | $y_{F1}$   | State    | $x'_{F1}$                         |         |
| F2_x1 | $x'_{F2}$  | State    | $-A_3x'_{F2} - x''_{F2} + y_{F1}$ | $A_4$   |
| F2_x2 | $x''_{F2}$ | State    | $x'_{F2}$                         |         |
| LL1_x | $x'_{LL1}$ | State    | $-x'_{LL1} + y_{F2}$              | $T_2$   |
| LL2_x | $x'_{LL2}$ | State    | $-x'_{LL2} + y_{LL1}$             | $T_4$   |
| WO_x  | $x'_{WO}$  | State    | $-x'_{WO} + y_{Vks}$              | $T_6$   |
| omega | $\omega$   | ExtState | 0                                 |         |

## Algebraic Equations

| Name  | Symbol     | Type     | RHS of Equation "0 = g(x, y)"  |
|-------|------------|----------|--|
| vsout | $v_{sout}$ | Algeb    | $V_{ss}z_i^{OLIM} - v_{sout}$  |
| sig   | $S_{ig}$   | Algeb    | $-S_{ig} + V s_5^{SW} + \frac{V^{dV} s_6^{SW}}{dt} + s_1^{SW} (\omega - 1) + s_2^{SW} (f - 1) + s_4^{SW} (\tau_m - \tau_{m0}) + \frac{\tau_e s_3^{SW}}{(Sb/Sn)}$ |
| F2_y  | $y_{F2}$   | Algeb    | $A_4 A_5 x'_{F2} + A_4 x''_{F2} - A_4 y_{F2} + A_6 (-A_3 x'_{F2} - x''_{F2} + y_{F1}) + F_{2LT1z1} F_{2LT2z1} F_{2LT3z1} F_{2LT4z1} (-x''_{F2} + y_{F2})$        |
| LL1_y | $y_{LL1}$  | Algeb    | $LL_{1LT1z1} LL_{1LT2z1} (-x'_{LL1} + y_{LL1}) + T_1 (-x'_{LL1} + y_{F2}) + T_2 x'_{LL1} - T_2 y_{LL1}$  |
| LL2_y | $y_{LL2}$  | Algeb    | $LL_{2LT1z1} LL_{2LT2z1} (-x'_{LL2} + y_{LL2}) + T_3 (-x'_{LL2} + y_{LL1}) + T_4 x'_{LL2} - T_4 y_{LL2}$   |
| Vks_y | $y_{Vks}$  | Algeb    | $K_S y_{LL2} - y_{Vks}$  |
| WO_y  | $y_{WO}$   | Algeb    | $T_5 W O_{LTz0} (-x'_{WO} + y_{Vks}) + T_6 W O_{LTz1} x'_{WO} - T_6 y_{WO}$  |
| Vss   | $V_{ss}$   | Algeb    | $L_{SMAX} z_u^{VLIM} + L_{SMIN} z_l^{VLIM} - V_{ss} + y_{WO} z_i^{VLIM}$   |
| tm    | $\tau_m$   | ExtAlgeb | 0  |
| te    | $\tau_e$   | ExtAlgeb | 0  |
| v     | $V$        | ExtAlgeb | 0  |
| f     | $f$        | ExtAlgeb | 0  |
| vi    | $v_i$      | ExtAlgeb | $uv_{sout}$  |

## Discrete

| Name    | Symbol     | Type       | Info                             |
|---------|------------|------------|----------------------------------|
| dv      | $dV/dt$    | Derivative | Finite difference of bus voltage |
| SW      | $SW$       | Switcher   |                                  |
| F2_LT1  | $LT_{F2}$  | LessThan   |                                  |
| F2_LT2  | $LT_{F2}$  | LessThan   |                                  |
| F2_LT3  | $LT_{F2}$  | LessThan   |                                  |
| F2_LT4  | $LT_{F2}$  | LessThan   |                                  |
| LL1_LT1 | $LT_{LL1}$ | LessThan   |                                  |
| LL1_LT2 | $LT_{LL1}$ | LessThan   |                                  |
| LL2_LT1 | $LT_{LL2}$ | LessThan   |                                  |
| LL2_LT2 | $LT_{LL2}$ | LessThan   |                                  |
| WO_LT   | $LT_{WO}$  | LessThan   |                                  |
| VLIM    | $VLIM$     | Limiter    | Vss limiter                      |
| OLIM    | $OLIM$     | Limiter    | output limiter                   |

## Blocks

| Name | Symbol   | Type          | Info |
|------|----------|---------------|------|
| F1   | $F1$     | Lag2ndOrd     |      |
| F2   | $F2$     | LeadLag2ndOrd |      |
| LL1  | $LL1$    | LeadLag       |      |
| LL2  | $LL2$    | LeadLag       |      |
| Vks  | $V_{ks}$ | Gain          |      |
| WO   | $WO$     | WashoutOrLag  |      |

## Config Fields in [IEEEEST]

| Option     | Symbol | Value   | Info                            | Accepted values |
|------------|--------|---------|---------------------------------|-----------------|
| freq_model |        | BusFreq | default freq. measurement model | ('BusFreq',)    |

## 5.14.2 ST2CUT

Group *PSS*

ST2CUT stabilizer model. Automatically adds frequency measurement devices if not provided.

Input signals (MODE and MODE2):

0 - Disable input signal 1 (s1) - Rotor speed deviation (p.u.), 2 (s2) - Bus frequency deviation (\*) (p.u.), 3 (s3) - Generator P electrical in Gen MVABase (p.u.), 4 (s4) - Generator accelerating power (p.u.), 5 (s5) - Bus voltage (p.u.), 6 (s6) - Derivative of p.u. bus voltage.

(\*) Due to the frequency measurement implementation difference, mode 2 is likely to yield different results across software.

Blocks are named *LL1*, *LL2*, *LL3*, *LL4* in sequence. Two limiters are named *VSS\_lim* and *OLIM* in sequence.

## Parameters

| Name  | Symbol     | Description                     | Default | Unit        | Properties |
|-------|------------|---------------------------------|---------|-------------|------------|
| idx   |            | unique device idx               |         |             |            |
| u     | $u$        | connection status               | 1       | <i>bool</i> |            |
| name  |            | device name                     |         |             |            |
| avr   |            | Exciter idx                     |         |             | mandatory  |
| MODE  |            | Input signal 1                  |         |             | mandatory  |
| busr  |            | Remote bus 1                    |         |             |            |
| busf  |            | BusFreq idx for signal 1 mode 2 |         |             |            |
| MODE2 |            | Input signal 2                  |         |             |            |
| busr2 |            | Remote bus 2                    |         |             |            |
| busf2 |            | BusFreq idx for signal 2 mode 2 |         |             |            |
| K1    | $K_1$      | Transducer 1 gain               | 1       |             |            |
| K2    | $K_2$      | Transducer 2 gain               | 1       |             |            |
| T1    | $T_1$      | Transducer 1 time const.        | 1       |             |            |
| T2    | $T_2$      | Transducer 2 time const.        | 1       |             |            |
| T3    | $T_3$      | Washout int. time const.        | 1       |             |            |
| T4    | $T_4$      | Washout delay time const.       | 0.200   |             |            |
| T5    | $T_5$      | Leadlag 1 time const. (1)       | 1       |             |            |
| T6    | $T_6$      | Leadlag 1 time const. (2)       | 0.500   |             |            |
| T7    | $T_7$      | Leadlag 2 time const. (1)       | 1       |             |            |
| T8    | $T_8$      | Leadlag 2 time const. (2)       | 1       |             |            |
| T9    | $T_9$      | Leadlag 3 time const. (1)       | 1       |             |            |
| T10   | $T_{10}$   | Leadlag 3 time const. (2)       | 0.200   |             |            |
| LSMAX | $L_{SMAX}$ | Max. output limit               | 0.300   |             |            |
| LSMIN | $L_{SMIN}$ | Min. output limit               | -0.300  |             |            |
| VCU   | $V_{CU}$   | Upper enabling bus voltage      | 999     | <i>p.u.</i> |            |
| VCL   | $V_{CL}$   | Upper enabling bus voltage      | -999    | <i>p.u.</i> |            |
| syn   |            | Retrieved generator idx         | 0       |             |            |
| bus   |            | Retrieved bus idx               |         |             |            |
| Sn    | $S_n$      | Generator power base            | 0       |             |            |

Variables (States + Algebraics)



| Name  | Symbol     | Type     | Description                               | Unit        | Properties |
|-------|------------|----------|---|-------------|------------|
| L1_y  | $y_{L1}$   | State    | State in lag transfer function            |             | v_str      |
| L2_y  | $y_{L2}$   | State    | State in lag transfer function            |             | v_str      |
| WO_x  | $x'_{WO}$  | State    | State in washout filter                   |             | v_str      |
| LL1_x | $x'_{LL1}$ | State    | State in lead-lag                         |             | v_str      |
| LL2_x | $x'_{LL2}$ | State    | State in lead-lag                         |             | v_str      |
| LL3_x | $x'_{LL3}$ | State    | State in lead-lag                         |             | v_str      |
| omega | $\omega$   | ExtState | Generator speed                           | <i>p.u.</i> |            |
| vsout | $v_{sout}$ | Algeb    | PSS output voltage to exciter             |             |            |
| sig   | $S_{ig}$   | Algeb    | Input signal                              |             | v_str      |
| sig2  | $S_{ig2}$  | Algeb    | Input signal 2                            |             | v_str      |
| IN    | $I_N$      | Algeb    | Sum of inputs                             |             | v_str      |
| WO_y  | $y_{WO}$   | Algeb    | Output of washout filter                  |             | v_str      |
| LL1_y | $y_{LL1}$  | Algeb    | Output of lead-lag                        |             | v_str      |
| LL2_y | $y_{LL2}$  | Algeb    | Output of lead-lag                        |             | v_str      |
| LL3_y | $y_{LL3}$  | Algeb    | Output of lead-lag                        |             | v_str      |
| VSS_x | $x_{VSS}$  | Algeb    | Gain output before limiter                |             | v_str      |
| VSS_y | $y_{VSS}$  | Algeb    | Gain output after limiter                 |             | v_str      |
| tm    | $\tau_m$   | ExtAlgeb | Generator mechanical input                |             |            |
| te    | $\tau_e$   | ExtAlgeb | Generator electrical output               |             |            |
| v     | $V$        | ExtAlgeb | Bus (or busr, if given) terminal voltage  |             |            |
| f     | $f$        | ExtAlgeb | Bus frequency                             |             |            |
| vi    | $v_i$      | ExtAlgeb | Exciter input voltage                     |             |            |
| v2    | $V$        | ExtAlgeb | Bus (or busr2, if given) terminal voltage |             |            |
| f2    | $f_2$      | ExtAlgeb | Bus frequency 2                           |             |            |

## Variable Initialization Equations

| Name  | Symbol     | Type     | Initial Value   |
|-------|------------|----------|---|
| L1_y  | $y_{L1}$   | State    | $K_1 S_{ig}$  |
| L2_y  | $y_{L2}$   | State    | $K_2 S_{ig2}$   |
| WO_x  | $x'_{WO}$  | State    | $I_N$   |
| LL1_x | $x'_{LL1}$ | State    | $y_{WO}$  |
| LL2_x | $x'_{LL2}$ | State    | $y_{LL1}$   |
| LL3_x | $x'_{LL3}$ | State    | $y_{LL2}$   |
| omega | $\omega$   | ExtState |   |
| vsout | $v_{sout}$ | Algeb    |   |
| sig   | $S_{ig}$   | Algeb    | $V s_5^{SW} + s_1^{SW} (\omega - 1) + s_4^{SW} (\tau_m - \tau_{m0}) + \frac{\tau_{m0} s_3^{SW}}{(Sb/Sn)}$     |
| sig2  | $S_{ig2}$  | Algeb    | $V s_5^{SW2} + s_1^{SW2} (\omega - 1) + s_4^{SW2} (\tau_m - \tau_{m0}) + \frac{\tau_{m0} s_3^{SW2}}{(Sb/Sn)}$ |
| IN    | $I_N$      | Algeb    | $y_{L1} + y_{L2}$   |
| WO_y  | $y_{WO}$   | Algeb    | $WO_{LTz1} x'_{WO}$   |
| LL1_y | $y_{LL1}$  | Algeb    | $y_{WO}$  |
| LL2_y | $y_{LL2}$  | Algeb    | $y_{LL1}$   |
| LL3_y | $y_{LL3}$  | Algeb    | $y_{LL2}$   |
| VSS_x | $x_{VSS}$  | Algeb    | $y_{LL3}$   |
| VSS_y | $y_{VSS}$  | Algeb    | $L_{SMAX} VSS_{limzu} + L_{SMIN} VSS_{limzl} + VSS_{limzi} x_{VSS}$   |
| tm    | $\tau_m$   | ExtAlgeb |   |
| te    | $\tau_e$   | ExtAlgeb |   |
| v     | $V$        | ExtAlgeb |   |
| f     | $f$        | ExtAlgeb |   |
| vi    | $v_i$      | ExtAlgeb |   |
| v2    | $V$        | ExtAlgeb |   |
| f2    | $f_2$      | ExtAlgeb |   |

## Differential Equations

| Name  | Symbol     | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS)  |
|-------|------------|----------|----------------------------------|----------|
| L1_y  | $y_{L1}$   | State    | $K_1 S_{ig} - y_{L1}$            | $T_1$    |
| L2_y  | $y_{L2}$   | State    | $K_2 S_{ig2} - y_{L2}$           | $T_2$    |
| WO_x  | $x'_{WO}$  | State    | $I_N - x'_{WO}$                  | $T_4$    |
| LL1_x | $x'_{LL1}$ | State    | $-x'_{LL1} + y_{WO}$             | $T_6$    |
| LL2_x | $x'_{LL2}$ | State    | $-x'_{LL2} + y_{LL1}$            | $T_8$    |
| LL3_x | $x'_{LL3}$ | State    | $-x'_{LL3} + y_{LL2}$            | $T_{10}$ |
| omega | $\omega$   | ExtState | 0                                |          |

## Algebraic Equations

| Name  | Sym-<br>bol | Type          | RHS of Equation "0 = g(x, y)"  |
|-------|-------------|---------------|--|
| vsout | $v_{sout}$  | Algeb         | $-v_{sout} + y_{VSS} z_i^{OLIM}$   |
| sig   | $S_{ig}$    | Algeb         | $-S_{ig} + V s_5^{SW} + V^{dv} s_6^{SW} + s_1^{SW} (\omega - 1) + s_2^{SW} (f - 1) + s_4^{SW} (\tau_m - \tau_{m0}) + \frac{\tau_e s_3^{SW}}{(Sb/Sn)}$                  |
| sig2  | $S_{ig2}$   | Algeb         | $-S_{ig2} + V s_5^{SW_2} + V^{dv_2} s_6^{SW_2} + s_1^{SW_2} (\omega - 1) + s_2^{SW_2} (f_2 - 1) + s_4^{SW_2} (\tau_m - \tau_{m0}) + \frac{\tau_e s_3^{SW_2}}{(Sb/Sn)}$ |
| IN    | $I_N$       | Algeb         | $-I_N + y_{L1} + y_{L2}$   |
| WO_y  | $y_{WO}$    | Algeb         | $T_3 WO_{LTz0} (I_N - x'_{WO}) + T_4 WO_{LTz1} x'_{WO} - T_4 y_{WO}$   |
| LL1_y | $y_{LL1}$   | Algeb         | $LL_{1LT1z1} LL_{1LT2z1} (-x'_{LL1} + y_{LL1}) + T_5 (-x'_{LL1} + y_{WO}) + T_6 x'_{LL1} - T_6 y_{LL1}$  |
| LL2_y | $y_{LL2}$   | Algeb         | $LL_{2LT1z1} LL_{2LT2z1} (-x'_{LL2} + y_{LL2}) + T_7 (-x'_{LL2} + y_{LL1}) + T_8 x'_{LL2} - T_8 y_{LL2}$   |
| LL3_y | $y_{LL3}$   | Algeb         | $LL_{3LT1z1} LL_{3LT2z1} (-x'_{LL3} + y_{LL3}) + T_9 (-x'_{LL3} + y_{LL2}) + T_{10} x'_{LL3} - T_{10} y_{LL3}$   |
| VSS_x | $x_{VSS}$   | Algeb         | $-x_{VSS} + y_{LL3}$   |
| VSS_y | $y_{VSS}$   | Algeb         | $L_{SMAX} VSS_{limzu} + L_{SMIN} VSS_{limzl} + VSS_{limzi} x_{VSS} - y_{VSS}$  |
| tm    | $\tau_m$    | ExtAl-<br>geb | 0  |
| te    | $\tau_e$    | ExtAl-<br>geb | 0  |
| v     | $V$         | ExtAl-<br>geb | 0  |
| f     | $f$         | ExtAl-<br>geb | 0  |
| vi    | $v_i$       | ExtAl-<br>geb | $uv_{sout}$  |
| v2    | $V$         | ExtAl-<br>geb | 0  |
| f2    | $f_2$       | ExtAl-<br>geb | 0  |

## Services

| Name | Symbol | Equation     | Type         |
|------|--------|--------------|--------------|
| VOU  | $VOU$  | $VCUr + V_0$ | ConstService |
| VOL  | $VOL$  | $VCLr + V_0$ | ConstService |

## Discrete

| Name    | Symbol      | Type        | Info           |
|---------|-------------|-------------|----------------|
| dv      | $dv$        | Derivative  |                |
| dv2     | $dv2$       | Derivative  |                |
| SW      | $SW$        | Switcher    |                |
| SW2     | $SW2$       | Switcher    |                |
| WO_LT   | $LT_{WO}$   | LessThan    |                |
| LL1_LT1 | $LT_{LL1}$  | LessThan    |                |
| LL1_LT2 | $LT_{LL1}$  | LessThan    |                |
| LL2_LT1 | $LT_{LL2}$  | LessThan    |                |
| LL2_LT2 | $LT_{LL2}$  | LessThan    |                |
| LL3_LT1 | $LT_{LL3}$  | LessThan    |                |
| LL3_LT2 | $LT_{LL3}$  | LessThan    |                |
| VSS_lim | $lim_{VSS}$ | HardLimiter |                |
| OLIM    | $OLIM$      | Limiter     | output limiter |

Blocks

| Name | Symbol | Type         | Info         |
|------|--------|--------------|--------------|
| L1   | $L1$   | Lag          | Transducer 1 |
| L2   | $L2$   | Lag          | Transducer 2 |
| WO   | $WO$   | WashoutOrLag |              |
| LL1  | $LL1$  | LeadLag      |              |
| LL2  | $LL2$  | LeadLag      |              |
| LL3  | $LL3$  | LeadLag      |              |
| VSS  | $VSS$  | GainLimiter  |              |

Config Fields in [ST2CUT]

| Option     | Symbol | Value   | Info                            | Accepted values |
|------------|--------|---------|---------------------------------|-----------------|
| freq_model |        | BusFreq | default freq. measurement model | ('BusFreq',)    |

## 5.15 PhasorMeasurement

Phasor measurements

Common Parameters: u, name

Common Variables: am, vm

Available models: *PMU*

### 5.15.1 PMU

Group *PhasorMeasurement*

Simple phasor measurement unit model.

This model tracks the bus voltage magnitude and phase angle, each using a low-pass filter.

Parameters

| Name | Symbol | Description                  | Default | Unit        | Properties |
|------|--------|------------------------------|---------|-------------|------------|
| idx  |        | unique device idx            |         |             |            |
| u    | $u$    | connection status            | 1       | <i>bool</i> |            |
| name |        | device name                  |         |             |            |
| bus  |        | bus idx                      |         |             | mandatory  |
| Ta   | $T_a$  | angle filter time constant   | 0.100   |             |            |
| Tv   | $T_v$  | voltage filter time constant | 0.100   |             |            |

Variables (States + Algebraics)

| Name | Symbol     | Type     | Description                   | Unit            | Properties |
|------|------------|----------|-------------------------------|-----------------|------------|
| am   | $\theta_m$ | State    | phase angle measurement       | <i>rad.</i>     | v_str      |
| vm   | $V_m$      | State    | voltage magnitude measurement | <i>p.u.(kV)</i> | v_str      |
| a    | $\theta$   | ExtAlgeb | Bus voltage phase angle       |                 |            |
| v    | $V$        | ExtAlgeb | Bus voltage magnitude         |                 |            |

Variable Initialization Equations

| Name | Symbol     | Type     | Initial Value |
|------|------------|----------|---------------|
| am   | $\theta_m$ | State    | $\theta$      |
| vm   | $V_m$      | State    | $V$           |
| a    | $\theta$   | ExtAlgeb |               |
| v    | $V$        | ExtAlgeb |               |

Differential Equations

| Name | Symbol     | Type  | RHS of Equation " $\dot{x} = f(x, y)$ " | T (LHS) |
|------|------------|-------|---|---------|
| am   | $\theta_m$ | State | $\theta - \theta_m$                     | $T_a$   |
| vm   | $V_m$      | State | $V - V_m$                               | $T_v$   |

Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation " $0 = g(x, y)$ " |
|------|----------|----------|-----------------------------------|
| a    | $\theta$ | ExtAlgeb | 0                                 |
| v    | $V$      | ExtAlgeb | 0                                 |

## 5.16 RenAerodynamics

Renewable aerodynamics group.

Common Parameters: u, name, rego

Common Variables: theta

Available models: *WTARA1*, *WTARV1*

### 5.16.1 WTARA1

Group *RenAerodynamics*

Wind turbine aerodynamics model (no wind speed details).

Parameters

| Name   | Symbol     | Description            | Default | Unit             | Properties   |
|--------|------------|------------------------|---------|------------------|--------------|
| idx    |            | unique device idx      |         |                  |              |
| u      | $u$        | connection status      | 1       | <i>bool</i>      |              |
| name   |            | device name            |         |                  |              |
| rego   |            | Renewable governor idx |         |                  | mandatory    |
| Ka     | $K_a$      | Aerodynamics gain      | 1       | <i>p.u./deg.</i> | non_negative |
| theta0 | $\theta_0$ | Initial pitch angle    | 0       | <i>deg.</i>      |              |

Variables (States + Algebraics)

| Name  | Symbol   | Type     | Description | Unit       | Properties |
|-------|----------|----------|-------------|------------|------------|
| theta | $\theta$ | Algeb    | Pitch angle | <i>rad</i> | v_str      |
| Pmg   | $Pmg$    | ExtAlgeb |             |            |            |

Variable Initialization Equations

| Name  | Symbol   | Type     | Initial Value |
|-------|----------|----------|---------------|
| theta | $\theta$ | Algeb    | $\theta_{0r}$ |
| Pmg   | $Pmg$    | ExtAlgeb |               |

Algebraic Equations

| Name  | Symbol   | Type     | RHS of Equation "0 = g(x, y)" |
|-------|----------|----------|-------------------------------|
| theta | $\theta$ | Algeb    | $-\theta + \theta_{0r}$       |
| Pmg   | $Pmg$    | ExtAlgeb | $-\theta (\theta - \theta_0)$ |

Services

| Name    | Symbol        | Equation                  | Type         |
|---------|---------------|---------------------------|--------------|
| theta0r | $\theta_{0r}$ | $\frac{\pi\theta_0}{180}$ | ConstService |

## 5.16.2 WTARV1

Group *RenAerodynamics*

Wind turbine aerodynamics model with wind velocity details.

Work is in progress.

Parameters

| Name   | Symbol | Description                    | Default | Unit         | Properties |
|--------|--------|--------------------------------|---------|--------------|------------|
| idx    |        | unique device idx              |         |              |            |
| u      | $u$    | connection status              | 1       | <i>bool</i>  |            |
| name   |        | device name                    |         |              |            |
| rego   |        | Renewable governor idx         |         |              | mandatory  |
| nblade |        | number of blades               | 3       |              |            |
| ngen   |        | number of wind generator units | 50      |              |            |
| npole  |        | number of poles in generator   | 4       |              |            |
| R      |        | rotor radius                   | 30      | <i>m</i>     |            |
| ngb    |        | gear box ratio                 | 5       |              |            |
| rho    |        | air density                    | 1.200   | <i>kg/m3</i> |            |
| Sn     | $S_n$  |                                | 0       |              |            |

Variables (States + Algebraics)

| Name  | Symbol   | Type     | Description | Unit       | Properties |
|-------|----------|----------|-------------|------------|------------|
| theta | $\theta$ | Algeb    | Pitch angle | <i>rad</i> |            |
| Pmg   | $Pmg$    | ExtAlgeb |             |            |            |

Variable Initialization Equations

| Name  | Symbol   | Type     | Initial Value |
|-------|----------|----------|---------------|
| theta | $\theta$ | Algeb    |               |
| Pmg   | $Pmg$    | ExtAlgeb |               |

Algebraic Equations

| Name  | Symbol   | Type     | RHS of Equation "0 = g(x, y)" |
|-------|----------|----------|-------------------------------|
| theta | $\theta$ | Algeb    | 0                             |
| Pmg   | $Pmg$    | ExtAlgeb | 0                             |

## 5.17 RenExciter

Renewable electrical control (exciter) group.

Common Parameters: u, name, reg

Common Variables: Pref, Qref, wg, Pord

Available models: [REECA1](#)

### 5.17.1 REECA1

Group [RenExciter](#)

Renewable energy electrical control.

There are two user-defined voltages:  $V_{ref0}$  and  $V_{ref1}$ .

- The difference between the initial bus voltage and  $V_{ref0}$  should be within the voltage deadbands  $dbd1$  and  $dbd2$ .
- If  $VFLAG=0$ , the input to the second PI controller will be  $V_{ref1}$ .

Parameters

| Name   | Symbol     | Description   | Default | Unit        | Properties |
|--------|------------|---|---------|-------------|------------|
| idx    |            | unique device idx   |         |             |            |
| u      | $u$        | connection status   | 1       | <i>bool</i> |            |
| name   |            | device name   |         |             |            |
| reg    |            | Renewable generator idx   |         |             | mandatory  |
| busr   |            | Optional remote bus for voltage control                                       |         |             |            |
| PFLAG  |            | Power factor control flag; 1-PF control, 0-Q control                          |         | <i>bool</i> | mandatory  |
| VFLAG  |            | Voltage control flag; 1-Q control, 0-V control                                |         | <i>bool</i> | mandatory  |
| QFLAG  |            | Q control flag; 1-V or Q control, 0-const. PF or Q                            |         | <i>bool</i> | mandatory  |
| PFLAG  |            | P speed-dependency flag; 1-has speed dep., 0-no dep.                          |         | <i>bool</i> | mandatory  |
| PQFLAG |            | P/Q priority flag for I limit; 0-Q priority, 1-P priority                     |         | <i>bool</i> | mandatory  |
| Vdip   | $V_{dip}$  | Low V threshold to activate Iqinj logic                                       | 0.800   | <i>p.u.</i> |            |
| Vup    | $V_{up}$   | V threshold above which to activate Iqinj logic                               | 1.200   | <i>p.u.</i> |            |
| Trv    | $T_{rv}$   | Voltage filter time constant  | 0.020   |             |            |
| dbd1   | $dbd1$     | Lower bound of the voltage deadband ( $\leq 0$ )                              | -0.020  |             |            |
| dbd2   | $dbd2$     | Upper bound of the voltage deadband ( $\geq 0$ )                              | 0.020   |             |            |
| Kqv    | $K_{qv}$   | Gain to compute Iqinj from V error  | 1       |             |            |
| Iqh1   | $I_{qh1}$  | Upper limit on Iqinj  | 999     |             |            |
| Iql1   | $I_{ql1}$  | Lower limit on Iqinj  | -999    |             |            |
| Vref0  | $V_{ref0}$ | User defined Vref (if 0, use initial bus V)                                   | 1       |             |            |
| Iqfrz  | $I_{qfrz}$ | Hold Iqinj at the value for Thld ( $>0$ ) seconds following a Vdip            | 0       |             |            |
| Thld   | $T_{hld}$  | Time for which Iqinj is held. Hold at Iqinj if $>0$ ; hold at State 1 if $<0$ | 0       | <i>s</i>    |            |
| Thld2  | $T_{hld2}$ | Time for which IPMAX is held after voltage dip ends                           | 0       | <i>s</i>    |            |
| Tp     | $T_p$      | Filter time constant for Pe   | 0.020   | <i>s</i>    |            |
| QMax   | $Q_{max}$  | Upper limit for reactive power regulator                                      | 999     |             |            |
| QMin   | $Q_{min}$  | Lower limit for reactive power regulator                                      | -999    |             |            |
| VMAX   | $V_{max}$  | Upper limit for voltage control   | 999     |             |            |

Continued on next page



Table 3 – continued from previous page

| Name  | Symbol     | Description                                | Default | Unit | Properties |
|-------|------------|--|---------|------|------------|
| VMIN  | $V_{min}$  | Lower limit for voltage control            | -999    |      |            |
| Kqp   | $K_{qp}$   | Proportional gain for reactive power error | 1       |      |            |
| Kqi   | $K_{qi}$   | Integral gain for reactive power error     | 0.100   |      |            |
| Kvp   | $K_{vp}$   | Proportional gain for voltage error        | 1       |      |            |
| Kvi   | $K_{vi}$   | Integral gain for voltage error            | 0.100   |      |            |
| Vref1 | $V_{ref1}$ | Voltage ref. if VFLAG=0                    | 1       |      | non_zero   |
| Tiq   | $T_{iq}$   | Filter time constant for Iq                | 0.020   |      |            |
| dPmax | $dP_{max}$ | Power reference max. ramp rate (>0)        | 999     |      |            |
| dPmin | $dP_{min}$ | Power reference min. ramp rate (<0)        | -999    |      |            |
| PMAX  | $P_{max}$  | Max. active power limit > 0                | 999     |      |            |
| PMIN  | $P_{min}$  | Min. active power limit                    | 0       |      |            |
| Imax  | $I_{max}$  | Max. apparent current limit                | 999     |      | current    |
| Tpord | $T_{pord}$ | Filter time constant for power setpoint    | 0.020   |      |            |
| Vq1   | $V_{q1}$   | Reactive power V-I pair (point 1), voltage | 0.200   |      |            |
| Iq1   | $I_{q1}$   | Reactive power V-I pair (point 1), current | 2       |      | current    |
| Vq2   | $V_{q2}$   | Reactive power V-I pair (point 2), voltage | 0.400   |      |            |
| Iq2   | $I_{q2}$   | Reactive power V-I pair (point 2), current | 4       |      | current    |
| Vq3   | $V_{q3}$   | Reactive power V-I pair (point 3), voltage | 0.800   |      |            |
| Iq3   | $I_{q3}$   | Reactive power V-I pair (point 3), current | 8       |      | current    |
| Vq4   | $V_{q4}$   | Reactive power V-I pair (point 4), voltage | 1       |      |            |
| Iq4   | $I_{q4}$   | Reactive power V-I pair (point 4), current | 10      |      | current    |
| Vp1   | $V_{p1}$   | Active power V-I pair (point 1), voltage   | 0.200   |      |            |
| Ip1   | $I_{p1}$   | Active power V-I pair (point 1), current   | 2       |      | current    |
| Vp2   | $V_{p2}$   | Active power V-I pair (point 2), voltage   | 0.400   |      |            |
| Ip2   | $I_{p2}$   | Active power V-I pair (point 2), current   | 4       |      | current    |
| Vp3   | $V_{p3}$   | Active power V-I pair (point 3), voltage   | 0.800   |      |            |
| Ip3   | $I_{p3}$   | Active power V-I pair (point 3), current   | 8       |      | current    |
| Vp4   | $V_{p4}$   | Active power V-I pair (point 4), voltage   | 1       |      |            |
| Ip4   | $I_{p4}$   | Active power V-I pair (point 4), current   | 12      |      | current    |
| bus   |            | Retrieved bus idx                          |         |      |            |
| gen   |            | Retrieved StaticGen idx                    |         |      |            |
| Sn    | $S_n$      |  | 0       |      |            |

## Variables (States + Algebraics)

| Name    | Symbol         | Type  | Description                    | Unit | Properties |
|---------|----------------|-------|--------------------------------|------|------------|
| s0_y    | $y_{s0}$       | State | State in lag transfer function |      | v_str      |
| S1_y    | $y_{S1}$       | State | State in lag transfer function |      | v_str      |
| PIQ_xi  | $xi_{PIQ}$     | State | Integrator output              |      | v_str      |
| s4_y    | $y_{s4}$       | State | State in lag transfer function |      | v_str      |
| pfilt_y | $y_{P_{filt}}$ | State | State in lag TF                |      | v_str      |
| s5_y    | $y_{s5}$       | State | State in lag TF                |      | v_str      |
| PIV_xi  | $xi_{PIV}$     | State | Integrator output              |      | v_str      |

Continued on next page

Table 4 – continued from previous page

| Name   | Symbol        | Type       | Description  | Unit | Properties |
|--------|---------------|------------|--|------|------------|
| Pord   | $P_{ord}$     | AliasState | Alias of s5_y                                      |      |            |
| vp     | $V_p$         | Algeb      | Sensed lower-capped voltage                        |      | v_str      |
| pfaref | $\Phi_{ref}$  | Algeb      | power factor angle ref                             | rad  | v_str      |
| Qcpf   | $Q_{cpf}$     | Algeb      | Q calculated from P and power factor               | p.u. | v_str      |
| Qref   | $Q_{ref}$     | Algeb      | external Q ref                                     | p.u. | v_str      |
| PFsel  | $PF_{sel}$    | Algeb      | Output of PFFLAG selector                          |      | v_str      |
| Qerr   | $Q_{err}$     | Algeb      | Reactive power error                               |      | v_str      |
| PIQ_ys | $y_{sPIQ}$    | Algeb      | PI summation before limit                          |      | v_str      |
| PIQ_y  | $y_{PIQ}$     | Algeb      | PI output  |      | v_str      |
| Vsel_x | $x_{V_{sel}}$ | Algeb      | Gain output before limiter                         |      | v_str      |
| Vsel_y | $y_{V_{sel}}$ | Algeb      | Gain output after limiter                          |      | v_str      |
| Verr   | $V_{err}$     | Algeb      | Voltage error (Vref0)                              |      | v_str      |
| dbV_y  | $y_{dbV}$     | Algeb      | Deadband type 1 output                             |      | v_str      |
| Iqinj  | $I_{qinj}$    | Algeb      | Additional Iq signal during under- or over-voltage |      | v_str      |
| wg     | $\omega_g$    | Algeb      | Drive train generator speed                        |      | v_str      |
| Pref   | $P_{ref}$     | Algeb      | external P ref                                     | p.u. | v_str      |
| Psel   | $P_{sel}$     | Algeb      | Output selection of PFLAG                          |      | v_str      |
| VDL1_y | $y_{V_{DL1}}$ | Algeb      | Output of piecewise                                |      | v_str      |
| VDL2_y | $y_{V_{DL2}}$ | Algeb      | Output of piecewise                                |      | v_str      |
| Ipmax  | $I_{pmax}$    | Algeb      | Upper limit on Ipcmd                               |      | v_str      |
| Iqmax  | $I_{qmax}$    | Algeb      | Upper limit on Iqcmd                               |      | v_str      |
| PIV_ys | $y_{sPIV}$    | Algeb      | PI summation before limit                          |      | v_str      |
| PIV_y  | $y_{PIV}$     | Algeb      | PI output  |      | v_str      |
| Qsel   | $Q_{sel}$     | Algeb      | Selection output of QFLAG                          |      | v_str      |
| IpHL_x | $x_{IpHL}$    | Algeb      | Gain output before limiter                         |      | v_str      |
| IpHL_y | $y_{IpHL}$    | Algeb      | Gain output after limiter                          |      | v_str      |
| IqHL_x | $x_{IqHL}$    | Algeb      | Gain output before limiter                         |      | v_str      |
| IqHL_y | $y_{IqHL}$    | Algeb      | Gain output after limiter                          |      | v_str      |
| a      | $\theta$      | ExtAlgeb   | Bus voltage angle                                  |      |            |
| v      | $V$           | ExtAlgeb   | Bus voltage magnitude                              |      |            |
| Pe     | $Pe$          | ExtAlgeb   | Retrieved Pe of RenGen                             |      |            |
| Qe     | $Qe$          | ExtAlgeb   | Retrieved Qe of RenGen                             |      |            |
| Ipcmd  | $I_{pcmd}$    | ExtAlgeb   | Retrieved Ipcmd of RenGen                          |      |            |
| Iqcmd  | $I_{qcmd}$    | ExtAlgeb   | Retrieved Iqcmd of RenGen                          |      |            |

## Variable Initialization Equations

| Name    | Symbol         | Type  | Initial Value          |
|---------|----------------|-------|------------------------|
| s0_y    | $y_{s0}$       | State | $V$                    |
| S1_y    | $y_{S1}$       | State | $Pe$                   |
| PIQ_xi  | $x_{iPIQ}$     | State | 0.0                    |
| s4_y    | $y_{s4}$       | State | $\frac{PF_{sel}}{V_p}$ |
| pfilt_y | $y_{P_{filt}}$ | State | $P_{ref}$              |

Table 5 – continued from previous page

| Name   | Symbol        | Type       | Initial Value  |
|--------|---------------|------------|--|
| s5_y   | $y_{s5}$      | State      | $P_{sel}$  |
| PIV_xi | $x_{iPIV}$    | State      | $-I_{qcmd_0}SWQ_{s1}$  |
| Pord   | $P_{ord}$     | AliasState |  |
| vp     | $V_p$         | Algeb      | $Vz_i^{V_{Lower}} + 0.01z_l^{V_{Lower}}$   |
| pfaref | $\Phi_{ref}$  | Algeb      | $\Phi_{ref0}$  |
| Qcpf   | $Q_{cpf}$     | Algeb      | $Q_0$  |
| Qref   | $Q_{ref}$     | Algeb      | $Q_0$  |
| PFsel  | $PF_{sel}$    | Algeb      | $Q_{cpf}SWPF_{s1} + Q_{ref}SWPF_{s0}$  |
| Qerr   | $Q_{err}$     | Algeb      | $PF_{sel}z_i^{PF_{lim}} + Q_{max}z_u^{PF_{lim}} + Q_{min}z_l^{PF_{lim}} - Q_e$   |
| PIQ_ys | $y_{SPIQ}$    | Algeb      | $K_{qp}Q_{err}$  |
| PIQ_y  | $y_{PIQ}$     | Algeb      | $PIQ_{limzi}y_{SPIQ} + PIQ_{limzl}V_{min} + PIQ_{limzu}V_{max}$  |
| Vsel_x | $x_{V_{sel}}$ | Algeb      | $SWV_{s0}V_{ref1} + SWV_{s1}y_{PIQ}$   |
| Vsel_y | $y_{V_{sel}}$ | Algeb      | $V_{max}V_{sel_{limzu}} + V_{min}V_{sel_{limzl}} + V_{sel_{limzi}}x_{V_{sel}}$   |
| Verr   | $V_{err}$     | Algeb      | $V_{ref0} - y_{s0}$  |
| dbV_y  | $y_{dbV}$     | Algeb      | $1.0dbV_{dbzl}(V_{err} - d_{bd1}) + 1.0dbV_{dbzu}(V_{err} - d_{bd2})$  |
| Iqinj  | $I_{qinj}$    | Algeb      | $K_{qv}y_{dbV}z_{Vdip} + fThld(1 - z_{Vdip})(I_{qfrz}P_{Thld} + K_{qv}n_{Thld}y_{dbV})$  |
| wg     | $\omega_g$    | Algeb      | 1.0  |
| Pref   | $P_{ref}$     | Algeb      | $\frac{P_0}{\omega_g}$   |
| Psel   | $P_{sel}$     | Algeb      | $SWP_{s0}y_{P_{filt}} + SWP_{s1}\omega_g y_{P_{filt}}$   |
| VDL1_y | $y_{VDL1}$    | Algeb      | $\begin{cases} I_{q1} & \text{for } V_{q1} \geq y_{s0} \\ I_{q1} + k_{Vq12}(-V_{q1} + y_{s0}) & \text{for } V_{q2} \geq y_{s0} \\ I_{q2} + k_{Vq23}(-V_{q2} + y_{s0}) & \text{for } V_{q3} \geq y_{s0} \\ I_{q3} + k_{Vq34}(-V_{q3} + y_{s0}) & \text{for } V_{q4} \geq y_{s0} \\ I_{q4} & \text{otherwise} \end{cases}$ |
| VDL2_y | $y_{VDL2}$    | Algeb      | $\begin{cases} I_{p1} & \text{for } V_{p1} \geq y_{s0} \\ I_{p1} + k_{Vp12}(-V_{p1} + y_{s0}) & \text{for } V_{p2} \geq y_{s0} \\ I_{p2} + k_{Vp23}(-V_{p2} + y_{s0}) & \text{for } V_{p3} \geq y_{s0} \\ I_{p3} + k_{Vp34}(-V_{p3} + y_{s0}) & \text{for } V_{p4} \geq y_{s0} \\ I_{p4} & \text{otherwise} \end{cases}$ |
| Ipmax  | $I_{pmax}$    | Algeb      | $(1 - fThld_2) \left( \sqrt{I_{pmax20,nn}^2} SWPQ_{s0} + SWPQ_{s1} (z_{VDL2} (I_{maxr} (1 - VDL2c) + \right.$  |
| Iqmax  | $I_{qmax}$    | Algeb      | $\left. \sqrt{I_{qmax,nn}^2} SWPQ_{s1} + SWPQ_{s0} (z_{VDL1} (I_{maxr} (1 - VDL1c) + VDL1cy_{VDL1}) - \right.$   |
| PIV_ys | $y_{SPIV}$    | Algeb      | $-I_{qcmd_0}SWQ_{s1} + K_{vp}(-SWV_{s0}y_{s0} + y_{V_{sel}})$  |
| PIV_y  | $y_{PIV}$     | Algeb      | $I_{qmax}PIV_{limzu} + I_{qmin}PIV_{limzl} + PIV_{limzi}y_{SPIV}$  |
| Qsel   | $Q_{sel}$     | Algeb      | $SWQ_{s0}y_{s4} + SWQ_{s1}y_{PIV}$   |
| IpHL_x | $x_{IpHL}$    | Algeb      | $\frac{y_{s5}}{V_p}$   |
| IpHL_y | $y_{IpHL}$    | Algeb      | $I_{pmax}IpHL_{limzu} + I_{pmin}IpHL_{limzl} + IpHL_{limzi}x_{IpHL}$   |
| IqHL_x | $x_{IqHL}$    | Algeb      | $I_{qinj} + Q_{sel}$   |
| IqHL_y | $y_{IqHL}$    | Algeb      | $I_{qmax}IqHL_{limzu} + I_{qmin}IqHL_{limzl} + IqHL_{limzi}x_{IqHL}$   |
| a      | $\theta$      | ExtAlgeb   |  |
| v      | $V$           | ExtAlgeb   |  |

Table 5 – continued from previous page

| Name  | Symbol  | Type     | Initial Value |
|-------|---------|----------|---------------|
| Pe    | $Pe$    | ExtAlgeb |               |
| Qe    | $Qe$    | ExtAlgeb |               |
| Ipcmd | $Ipcmd$ | ExtAlgeb |               |
| Iqcmd | $Iqcmd$ | ExtAlgeb |               |

## Differential Equations

| Name    | Sym-<br>bol    | Type       | RHS of Equation "T x' = f(x, y)"   | T<br>(LHS) |
|---------|----------------|------------|--|------------|
| s0_y    | $y_{s0}$       | State      | $V - y_{s0}$   | $T_{rv}$   |
| S1_y    | $y_{S1}$       | State      | $Pe - y_{S1}$  | $T_p$      |
| PIQ_xi  | $xi_{PIQ}$     | State      | $K_{qi} (1 - z_{Vdip}) (Q_{err} + 2y_{PIQ} - 2ys_{PIQ})$                       |            |
| s4_y    | $y_{s4}$       | State      | $(1 - z_{Vdip}) \left( \frac{PF_{sel}}{V_p} - y_{s4} \right)$                  | $T_{iq}$   |
| pfilt_y | $y_{P_{filt}}$ | State      | $P_{ref} - y_{P_{filt}}$   | 0.02       |
| s5_y    | $y_{s5}$       | State      | $(1 - z_{Vdip}) (P_{sel} - y_{s5})$  | $T_{pord}$ |
| PIV_xi  | $xi_{PIV}$     | State      | $K_{vi} (1 - z_{Vdip}) (-SWV_{s0}y_{s0} + 2y_{PIV} + y_{V_{sel}} - 2ys_{PIV})$ |            |
| Pord    | $Pord$         | AliasState | 0  |            |

## Algebraic Equations

| Name   | Symbol        | Type  | RHS of Equation "0 = g(x, y)"  |
|--------|---------------|-------|--|
| vp     | $V_p$         | Algeb | $Vz_i^{V_{Lower}} - V_p + 0.01z_l^{V_{Lower}}$   |
| pfaref | $\Phi_{ref}$  | Algeb | $\Phi_{ref0} - \Phi_{ref}$   |
| Qcpf   | $Q_{cpf}$     | Algeb | $-Q_{cpf} + y_{S1} \tan(\Phi_{ref})$   |
| Qref   | $Q_{ref}$     | Algeb | $Q_0 - Q_{ref}$  |
| PFsel  | $PF_{sel}$    | Algeb | $-PF_{sel} + Q_{cpf}SWPF_{s1} + Q_{ref}SWPF_{s0}$  |
| Qerr   | $Q_{err}$     | Algeb | $PF_{sel}z_i^{PF_{lim}} - Q_{err} + Q_{max}z_u^{PF_{lim}} + Q_{min}z_l^{PF_{lim}} - Qe$        |
| PIQ_ys | $ys_{PIQ}$    | Algeb | $(1 - z_{Vdip}) (K_{qp}Q_{err} + xi_{PIQ} - ys_{PIQ})$   |
| PIQ_y  | $y_{PIQ}$     | Algeb | $(1 - z_{Vdip}) (PIQ_{limzi}ys_{PIQ} + PIQ_{limzl}V_{min} + PIQ_{limzu}V_{max} - y_{PIQ})$     |
| Vsel_x | $x_{V_{sel}}$ | Algeb | $SWV_{s0}V_{ref1} + SWV_{s1}y_{PIQ} - x_{V_{sel}}$   |
| Vsel_y | $y_{V_{sel}}$ | Algeb | $V_{max}V_{sel_{limzu}} + V_{min}V_{sel_{limzl}} + V_{sel_{limzi}}x_{V_{sel}} - y_{V_{sel}}$   |
| Verr   | $V_{err}$     | Algeb | $-V_{err} + V_{ref0} - y_{s0}$   |
| dbV_y  | $y_{dbV}$     | Algeb | $1.0dbV_{dbzl} (V_{err} - d_{bd1}) + 1.0dbV_{dbzu} (V_{err} - d_{bd2}) - y_{dbV}$              |
| Iqinj  | $I_{qinj}$    | Algeb | $-I_{qinj} + K_{qv}y_{dbV}z_{Vdip} + fThld(1 - z_{Vdip}) (I_{qfrz}pThld + K_{qv}nThldy_{dbV})$ |
| wg     | $\omega_g$    | Algeb | $1.0 - \omega_g$   |
| Pref   | $P_{ref}$     | Algeb | $\frac{P_0}{\omega_g} - P_{ref}$   |
| Psel   | $P_{sel}$     | Algeb | $-P_{sel} + SWP_{s0}y_{P_{filt}} + SWP_{s1}\omega_gy_{P_{filt}}$                               |

Table 6 – continued from previous page

| Name   | Symbol     | Type     | RHS of Equation "0 = g(x, y)"  |
|--------|------------|----------|--|
| VDL1_y | $y_{VDL1}$ | Algeb    | $-y_{VDL1} + \begin{cases} I_{q1} & \text{for } V_{q1} \geq y_{s0} \\ I_{q1} + k_{Vq12}(-V_{q1} + y_{s0}) & \text{for } V_{q2} \geq y_{s0} \\ I_{q2} + k_{Vq23}(-V_{q2} + y_{s0}) & \text{for } V_{q3} \geq y_{s0} \\ I_{q3} + k_{Vq34}(-V_{q3} + y_{s0}) & \text{for } V_{q4} \geq y_{s0} \\ I_{q4} & \text{otherwise} \end{cases}$ |
| VDL2_y | $y_{VDL2}$ | Algeb    | $-y_{VDL2} + \begin{cases} I_{p1} & \text{for } V_{p1} \geq y_{s0} \\ I_{p1} + k_{Vp12}(-V_{p1} + y_{s0}) & \text{for } V_{p2} \geq y_{s0} \\ I_{p2} + k_{Vp23}(-V_{p2} + y_{s0}) & \text{for } V_{p3} \geq y_{s0} \\ I_{p3} + k_{Vp34}(-V_{p3} + y_{s0}) & \text{for } V_{p4} \geq y_{s0} \\ I_{p4} & \text{otherwise} \end{cases}$ |
| Ipmax  | $I_{pmax}$ | Algeb    | $-I_{pmax} + IpmaxhfThld_2 + (1 - fThld_2) \left( \sqrt{I_{pmax}^2} SWPQ_{s0} + SWPQ_{s1} (z_{VDL1} (I_{maxr} (1 - VDL1c) + VDL1cy_{VDL1})) \right)$   |
| Iqmax  | $I_{qmax}$ | Algeb    | $\sqrt{I_{qmax}^2} SWPQ_{s1} - I_{qmax} + SWPQ_{s0} (z_{VDL1} (I_{maxr} (1 - VDL1c) + VDL1cy_{VDL1}))$   |
| PIV_ys | $y_{SPIV}$ | Algeb    | $(1 - z_{Vdip}) (K_{vp} (-SWV_{s0} y_{s0} + y_{Vsel}) + x_{iPIV} - y_{SPIV})$  |
| PIV_y  | $y_{PIV}$  | Algeb    | $(1 - z_{Vdip}) (I_{qmax} PIV_{limzu} + I_{qmin} PIV_{limzl} + PIV_{limzi} y_{SPIV} - y_{PIV})$  |
| Qsel   | $Q_{sel}$  | Algeb    | $-Q_{sel} + SWQ_{s0} y_{s4} + SWQ_{s1} y_{PIV}$  |
| IpHL_x | $x_{IpHL}$ | Algeb    | $-x_{IpHL} + \frac{y_{s5}}{V_p}$   |
| IpHL_y | $y_{IpHL}$ | Algeb    | $I_{pmax} IpHL_{limzu} + I_{pmin} IpHL_{limzl} + IpHL_{limzi} x_{IpHL} - y_{IpHL}$   |
| IqHL_x | $x_{IqHL}$ | Algeb    | $I_{qinj} + Q_{sel} - x_{IqHL}$  |
| IqHL_y | $y_{IqHL}$ | Algeb    | $I_{qmax} IqHL_{limzu} + I_{qmin} IqHL_{limzl} + IqHL_{limzi} x_{IqHL} - y_{IqHL}$   |
| a      | $\theta$   | ExtAlgeb | 0  |
| v      | $V$        | ExtAlgeb | 0  |
| Pe     | $Pe$       | ExtAlgeb | 0  |
| Qe     | $Qe$       | ExtAlgeb | 0  |
| Ipcmd  | $Ipcmd$    | ExtAlgeb | $-Ipcmd_0 + y_{IpHL}$  |
| Iqcmd  | $Iqcmd$    | ExtAlgeb | $-Iqcmd_0 - y_{IqHL}$  |

Services

| Name       | Symbol            | Equation   | Type          |
|------------|-------------------|--|---------------|
| Ipcmd0     | $Ipcmd0$          | $\frac{P_0}{V}$  | ConstService  |
| Iqcmd0     | $Iqcmd0$          | $-\frac{Q_0}{V}$   | ConstService  |
| pfaref0    | $\Phi_{ref0}$     | $\text{atan}\left(\frac{Q_0}{P_0}\right)$  | ConstService  |
| Volt_dip   | $z_{Vdip}$        | $1 - V_{cmp_{zi}}$   | VarService    |
| PIQ_flag   | $z_{PIQ}^{flag}$  | 0  | EventFlag     |
| s4_flag    | $z_{s4}^{flag}$   | 0  | EventFlag     |
| pThld      | $p_{Thld}$        | Indicator ( $T_{hld} > 0$ )  | ConstService  |
| nThld      | $n_{Thld}$        | Indicator ( $T_{hld} < 0$ )  | ConstService  |
| Thld_abs   | $ Thld $          | $\text{abs}(T_{hld})$  | ConstService  |
| fThld      | $f_{Thld}$        | 0  | ExtendedEvent |
| s5_flag    | $z_{s5}^{flag}$   | 0  | EventFlag     |
| kVq12      | $k_{Vq12}$        | $\frac{-I_{q1}+I_{q2}}{-V_{q1}+V_{q2}}$  | ConstService  |
| kVq23      | $k_{Vq23}$        | $\frac{-I_{q2}+I_{q3}}{-V_{q2}+V_{q3}}$  | ConstService  |
| kVq34      | $k_{Vq34}$        | $\frac{-I_{q3}+I_{q4}}{-V_{q3}+V_{q4}}$  | ConstService  |
| zVDL1      | $z_{VDL1}$        | $I_{q1} \leq I_{q2} \wedge I_{q2} \leq I_{q3} \wedge I_{q3} \leq I_{q4} \wedge V_{q1} \leq V_{q2} \wedge V_{q2} \leq V_{q3} \wedge V_{q3} \leq V_{q4}$ | ConstService  |
| kVp12      | $k_{Vp12}$        | $\frac{-I_{p1}+I_{p2}}{-V_{p1}+V_{p2}}$  | ConstService  |
| kVp23      | $k_{Vp23}$        | $\frac{-I_{p2}+I_{p3}}{-V_{p2}+V_{p3}}$  | ConstService  |
| kVp34      | $k_{Vp34}$        | $\frac{-I_{p3}+I_{p4}}{-V_{p3}+V_{p4}}$  | ConstService  |
| zVDL2      | $z_{VDL2}$        | $I_{p1} \leq I_{p2} \wedge I_{p2} \leq I_{p3} \wedge I_{p3} \leq I_{p4} \wedge V_{p1} \leq V_{p2} \wedge V_{p2} \leq V_{p3} \wedge V_{p3} \leq V_{p4}$ | ConstService  |
| fThld2     | $f_{Thld2}$       | 0  | ExtendedEvent |
| VDL1c      | $VDL1c$           | $y_{VDL1} < I_{maxr}$  | VarService    |
| VDL2c      | $VDL2c$           | $y_{VDL2} < I_{maxr}$  | VarService    |
| Ip-max2sq0 | $I_{pmax20,nn}^2$ | $\begin{cases} 0.0 & \text{for } I_{max}^2 - Iqcmd_0^2 \leq 0.0 \\ I_{max}^2 - Iqcmd_0^2 & \text{otherwise} \end{cases}$                               | ConstService  |
| Ip-max2sq  | $I_{pmax2}^2$     | $\begin{cases} 0.0 & \text{for } I_{max}^2 - y_{IqHL}^2 \leq 0.0 \\ I_{max}^2 - y_{IqHL}^2 & \text{otherwise} \end{cases}$                             | VarService    |
| Ipmaxh     | $Ipmaxh$          | 0  | VarHold       |
| Iq-max2sq0 | $I_{qmax,nn}^2$   | $\begin{cases} 0.0 & \text{for } I_{max}^2 - Ipcmd_0^2 \leq 0.0 \\ I_{max}^2 - Ipcmd_0^2 & \text{otherwise} \end{cases}$                               | ConstService  |
| Iq-        | $I_{qmax2}^2$     | $\begin{cases} 0.0 & \text{for } I_{max}^2 - y_{IqHL}^2 \leq 0.0 \\ I_{max}^2 - y_{IqHL}^2 & \text{otherwise} \end{cases}$                             | VarService    |

## Discrete

| Name      | Symbol           | Type        | Info                          |
|-----------|------------------|-------------|-------------------------------|
| SWPF      | $SW_{PF}$        | Switcher    |                               |
| SWV       | $SW_V$           | Switcher    |                               |
| SWQ       | $SW_V$           | Switcher    |                               |
| SWP       | $SW_P$           | Switcher    |                               |
| SWPQ      | $SW_{PQ}$        | Switcher    |                               |
| Vcmp      | $V_{cmp}$        | Limiter     | Voltage dip comparator        |
| VLower    | $V_{Lower}$      | Limiter     | Limiter for lower voltage cap |
| PFlim     | $P_{Flim}$       | Limiter     |                               |
| PIQ_lim   | $lim_{PIQ}$      | HardLimiter |                               |
| Vsel_lim  | $lim_{V_{sel}}$  | HardLimiter |                               |
| dbV_db    | $db_{dbV}$       | DeadBand    |                               |
| pfilt_lim | $lim_{P_{filt}}$ | RateLimiter | Rate limiter in Lag           |
| s5_lim    | $lim_{s5}$       | AntiWindup  | Limiter in Lag                |
| PIV_lim   | $lim_{PIV}$      | HardLimiter |                               |
| IpHL_lim  | $lim_{IpHL}$     | HardLimiter |                               |
| IqHL_lim  | $lim_{IqHL}$     | HardLimiter |                               |

## Blocks

| Name  | Symbol     | Type            | Info                                      |
|-------|------------|-----------------|---|
| s0    | $s_0$      | Lag             | Voltage filter                            |
| S1    | $S_1$      | Lag             | Pe filter                                 |
| PIQ   | $PIQ$      | PITrackAWFreeze |   |
| Vsel  | $V_{sel}$  | GainLimiter     | Selection output of VFLAG                 |
| s4    | $s_4$      | LagFreeze       | Filter for calculated voltage with freeze |
| dbV   | $dbV$      | DeadBand1       | Deadband for voltage error (ref0)         |
| pfilt | $P_{filt}$ | LagRate         | Active power filter with rate limits      |
| s5    | $s_5$      | LagAWFreeze     |   |
| VDL1  | $V_{DL1}$  | Piecewise       | Piecewise linear characteristics of Vq-Iq |
| VDL2  | $V_{DL2}$  | Piecewise       | Piecewise linear characteristics of Vp-Ip |
| PIV   | $PIV$      | PITrackAWFreeze |   |
| IpHL  | $IpHL$     | GainLimiter     |   |
| IqHL  | $IqHL$     | GainLimiter     |   |

## Config Fields in [REECA1]

| Option | Symbol      | Value | Info                                | Accepted values |
|--------|-------------|-------|-------------------------------------|-----------------|
| kqs    | $K_{qs}$    | 2     | Q PI controller tracking gain       |                 |
| kvs    | $K_{vs}$    | 2     | Voltage PI controller tracking gain |                 |
| tpfilt | $T_{pfilt}$ | 0.020 | Time const. for Pref filter         |                 |

## 5.18 RenGen

Renewable generator (converter) group.

Common Parameters: u, name, bus, gen, Sn

Common Variables: Ipcmd, Iqcmd, Pe, Qe

Available models: *REGCAI*

### 5.18.1 REGCA1

Group *RenGen*

Parameters



| Name        | Sym-<br>bol  | Description  | De-<br>fault | Unit                        | Proper-<br>ties |
|-------------|--------------|--|--------------|-----------------------------|-----------------|
| idx         |              | unique device idx  |              |                             |                 |
| u           | $u$          | connection status  | 1            | <i>bool</i>                 |                 |
| name        |              | device name  |              |                             |                 |
| bus         |              | interface bus id   |              |                             | manda-<br>tory  |
| gen         |              | static generator index   |              |                             | manda-<br>tory  |
| Sn          | $S_n$        | Model MVA base   | 100          | <i>MVA</i>                  |                 |
| Tg          | $T_g$        | converter time const.  | 0.100        | <i>s</i>                    |                 |
| Rrpwr       | $R_{rpwr}$   | Low voltage power logic (LVPL) ramp limit                        | 10           | <i>p.u.</i>                 |                 |
| Brkpt       | $B_{rkpt}$   | LVPL characteristic voltage 2                                    | 1            | <i>p.u.</i>                 |                 |
| Ze-<br>rox  | $Z_{erox}$   | LVPL characteristic voltage 1                                    | 0.500        | <i>p.u.</i>                 |                 |
| Lv-<br>plsw | $z_{Lvplsw}$ | Low volt. P logic: 1-enable, 0-disable                           | 1            | <i>bool</i>                 |                 |
| Lvpl1       | $L_{vpl1}$   | LVPL gain  | 1            | <i>p.u.</i>                 |                 |
| Volim       | $V_{olim}$   | Voltage lim for high volt. reactive current mgnt.                | 1.200        | <i>p.u.</i>                 |                 |
| Lvpnt1      | $L_{vpnt1}$  | High volt. point for low volt. active current mgnt.              | 0.800        | <i>p.u.</i>                 |                 |
| Lvpnt0      | $L_{vpnt0}$  | Low volt. point for low volt. active current mgnt.               | 0.400        | <i>p.u.</i>                 |                 |
| Iolim       | $I_{olim}$   | lower current limit for high volt. reactive current mgnt.        | -<br>1.500   | <i>p.u. (mach<br/>base)</i> | current         |
| Tfltr       | $T_{fltr}$   | Voltage filter T const for low volt. active current mgnt.        | 0.100        | <i>s</i>                    |                 |
| Khv         | $K_{hv}$     | Overvolt. compensation gain in high volt. reactive current mgnt. | 0.700        |                             |                 |
| Iqr-<br>max | $I_{qrmax}$  | Upper limit on the ROC for reactive current                      | 1            | <i>p.u.</i>                 | current         |
| Iqr-<br>min | $I_{qrmin}$  | Lower limit on the ROC for reactive current                      | -1           | <i>p.u.</i>                 | current         |
| Accel       | $A_{ccel}$   | Acceleration factor  | 0            |                             |                 |
| ra          | $r_a$        |  | 0            |                             |                 |
| xs          | $x_s$        |  | 0            |                             |                 |

Variables (States + Algebraics)

| Name    | Symbol      | Type     | Description                          | Unit | Properties |
|---------|-------------|----------|--------------------------------------|------|------------|
| S1_y    | $y_{S_1}$   | State    | State in lag TF                      |      | v_str      |
| S2_y    | $y_{S_2}$   | State    | State in lag transfer function       |      | v_str      |
| S0_y    | $y_{S_0}$   | State    | State in lag TF                      |      | v_str      |
| Ipcmd   | $I_{pcmd}$  | Algeb    | current component for active power   |      | v_str      |
| Iqcmd   | $I_{qcmd}$  | Algeb    | current component for reactive power |      | v_str      |
| LVG_y   | $y_{LVG}$   | Algeb    | Output of piecewise                  |      | v_str      |
| LVPL_y  | $y_{LVPL}$  | Algeb    | Output of piecewise                  |      | v_str      |
| Ipout   | $I_{pout}$  | Algeb    | Output Ip current                    |      | v_str      |
| HVG_x   | $x_{HVG}$   | Algeb    | Gain output before limiter           |      | v_str      |
| HVG_y   | $y_{HVG}$   | Algeb    | Gain output after limiter            |      | v_str      |
| Iqout_x | $x_{Iqout}$ | Algeb    | Gain output before limiter           |      | v_str      |
| Iqout_y | $y_{Iqout}$ | Algeb    | Gain output after limiter            |      | v_str      |
| Pe      | $P_e$       | Algeb    | Active power output                  |      | v_str      |
| Qe      | $Q_e$       | Algeb    | Reactive power output                |      | v_str      |
| a       | $\theta$    | ExtAlgeb | Bus voltage angle                    |      |            |
| v       | $V$         | ExtAlgeb | Bus voltage magnitude                |      |            |

## Variable Initialization Equations

| Name    | Symbol      | Type     | Initial Value   |
|---------|-------------|----------|---|
| S1_y    | $y_{S_1}$   | State    | $-I_{qcmd}$   |
| S2_y    | $y_{S_2}$   | State    | $1.0V$  |
| S0_y    | $y_{S_0}$   | State    | $I_{pcmd}$  |
| Ipcmd   | $I_{pcmd}$  | Algeb    | $I_{pcmd0}$   |
| Iqcmd   | $I_{qcmd}$  | Algeb    | $I_{qcmd0}$   |
| LVG_y   | $y_{LVG}$   | Algeb    | $\begin{cases} 0 & \text{for } L_{vpnt0} \geq V \\ k_{LVG}(-L_{vpnt0} + V) & \text{for } L_{vpnt1} \geq V \\ 1 & \text{otherwise} \end{cases}$  |
| LVPL_y  | $y_{LVPL}$  | Algeb    | $\begin{cases} 9999 - 9999z_{Lvplsw} & \text{for } Z_{erox} \geq y_{S_2} \\ k_{LVPL}(-Z_{erox} + y_{S_2}) - 9999z_{Lvplsw} + 9999 & \text{for } B_{rkpt} \geq y_{S_2} \\ 9999 & \text{otherwise} \end{cases}$ |
| Ipout   | $I_{pout}$  | Algeb    | $I_{pcmd}y_{LVG}$   |
| HVG_x   | $x_{HVG}$   | Algeb    | $K_{hv}(V - V_{olim})$  |
| HVG_y   | $y_{HVG}$   | Algeb    | $HVG_{limzi}x_{HVG}$  |
| Iqout_x | $x_{Iqout}$ | Algeb    | $-y_{HVG} + y_{S_1}$  |
| Iqout_y | $y_{Iqout}$ | Algeb    | $I_{olim}I_{qoutlimzl} + I_{qoutlimzi}x_{Iqout}$  |
| Pe      | $P_e$       | Algeb    | $P_0$   |
| Qe      | $Q_e$       | Algeb    | $Q_0$   |
| a       | $\theta$    | ExtAlgeb |   |
| v       | $V$         | ExtAlgeb |   |

## Differential Equations

| Name | Symbol    | Type  | RHS of Equation "T x' = f(x, y)" | T (LHS)    |
|------|-----------|-------|----------------------------------|------------|
| S1_y | $y_{S_1}$ | State | $-I_{qcmd} - y_{S_1}$            | $T_g$      |
| S2_y | $y_{S_2}$ | State | $1.0V - y_{S_2}$                 | $T_{fltr}$ |
| S0_y | $y_{S_0}$ | State | $I_{pcmd} - y_{S_0}$             | $T_g$      |

## Algebraic Equations

| Name    | Symbol      | Type      | RHS of Equation "0 = g(x, y)"   |
|---------|-------------|-----------|---|
| Ipcmd   | $I_{pcmd}$  | Al-geb    | $I_{pcmd0} - I_{pcmd}$  |
| Iqcmd   | $I_{qcmd}$  | Al-geb    | $I_{qcmd0} - I_{qcmd}$  |
| LVG_y   | $y_{LVG}$   | Al-geb    | $-y_{LVG} + \begin{cases} 0 & \text{for } L_{vpnt0} \geq V \\ k_{LVG}(-L_{vpnt0} + V) & \text{for } L_{vpnt1} \geq V \\ 1 & \text{otherwise} \end{cases}$   |
| LVPL_y  | $y_{LVPL}$  | Al-geb    | $-y_{LVPL} + \begin{cases} 9999 - 9999z_{Lvplsw} & \text{for } Z_{erox} \geq y_{S_2} \\ k_{LVPL}(-Z_{erox} + y_{S_2}) - 9999z_{Lvplsw} + 9999 & \text{for } B_{rkpt} \geq y_{S_2} \\ 9999 & \text{otherwise} \end{cases}$ |
| Ipout   | $I_{pout}$  | Al-geb    | $-I_{pout} + y_{LVG}y_{S_0}$  |
| HVG_x   | $x_{HVG}$   | Al-geb    | $K_{hv}(V - V_{olim}) - x_{HVG}$  |
| HVG_y   | $y_{HVG}$   | Al-geb    | $HVG_{limzi}x_{HVG} - y_{HVG}$  |
| Iqout_x | $x_{Iqout}$ | Al-geb    | $-x_{Iqout} - y_{HVG} + y_{S_1}$  |
| Iqout_y | $y_{Iqout}$ | Al-geb    | $I_{olim}Iqout_{limzl} + Iqout_{limzi}x_{Iqout} - y_{Iqout}$  |
| Pe      | $P_e$       | Al-geb    | $I_{pout}V - P_e$   |
| Qe      | $Q_e$       | Al-geb    | $-Q_e + Vy_{Iqout}$   |
| a       | $\theta$    | ExtAl-geb | $-P_e$  |
| v       | $V$         | ExtAl-geb | $-Q_e$  |

## Services

| Name   | Symbol      | Equation  | Type         |
|--------|-------------|---|--------------|
| q0gt0  | $z_{q0>0}$  | Indicator ( $Q_0 > 0$ )                           | ConstService |
| q0lt0  | $z_{q0<0}$  | Indicator ( $Q_0 < 0$ )                           | ConstService |
| Ipcmd0 | $I_{pcmd0}$ | $\frac{P_0}{V}$                                   | ConstService |
| Iqcmd0 | $I_{qcmd0}$ | $-\frac{Q_0}{V}$                                  | ConstService |
| kLVG   | $k_{LVG}$   | $\frac{1}{-L_{vpnt0} + L_{vpnt1}}$                | ConstService |
| kLVPL  | $k_{LVPL}$  | $\frac{L_{vpl1} z_{Lvplsw}}{B_{rkpt} - Z_{erox}}$ | ConstService |

Discrete

| Name      | Symbol        | Type           | Info           |
|-----------|---------------|----------------|----------------|
| S1_lim    | $lim_{S_1}$   | AntiWindupRate | Limiter in Lag |
| S0_lim    | $lim_{S_0}$   | AntiWindupRate | Limiter in Lag |
| HVG_lim   | $lim_{HVG}$   | HardLimiter    |                |
| Iqout_lim | $lim_{Iqout}$ | HardLimiter    |                |

Blocks

| Name  | Symbol     | Type              | Info                               |
|-------|------------|-------------------|------------------------------------|
| S1    | $S_1$      | LagAntiWindupRate | Iqcmd delay                        |
| LVG   | $L_{VG}$   | Piecewise         | Ip gain during low voltage         |
| S2    | $S_2$      | Lag               | Voltage filter with no anti-windup |
| LVPL  | $L_{VPL}$  | Piecewise         | Low voltage Ipcmd upper limit      |
| S0    | $S_0$      | LagAntiWindupRate |                                    |
| HVG   | $H_{VG}$   | GainLimiter       | High voltage gain block            |
| Iqout | $I^{qout}$ | GainLimiter       | Iq output block                    |

## 5.19 RenGovernor

Renewable turbine governor group.

Common Parameters: u, name, ree, w0, Sn, Pe0

Common Variables: Pm, wr0, wt, wg, s3\_y

Available models: *WTDTA1*, *WTDS*

### 5.19.1 WTDTA1

Group *RenGovernor*

WTDTA wind turbine drive-train model.

User-provided reference speed should be specified in parameter *w0*. Internally, *w0* is set to the algebraic variable *wr0*.

## Parameters

| Name   | Sym-<br>bol | Description                               | De-<br>fault | Unit                            | Properties     |
|--------|-------------|---|--------------|---------------------------------|----------------|
| idx    |             | unique device idx                         |              |                                 |                |
| u      | $u$         | connection status                         | 1            | <i>bool</i>                     |                |
| name   |             | device name                               |              |                                 |                |
| ree    |             | Renewable exciter idx                     |              |                                 | mandatory      |
| Ht     | $H_t$       | Turbine inertia                           | 3            | MWs/MVA                         | non_zero,power |
| Hg     | $H_g$       | Generator inertia                         | 3            | MWs/MVA                         | non_zero,power |
| Dshaft | $D_{shaft}$ | Damping coefficient                       | 1            | <i>p.u.</i> ( <i>gen base</i> ) | power          |
| Kshaft | $K_{shaft}$ | Spring constant                           | 1            | <i>p.u.</i> ( <i>gen base</i> ) | power          |
| w0     | $\omega_0$  | Default speed if not using a torque model | 1            | <i>p.u.</i>                     |                |
| reg    |             |   | 0            |                                 |                |
| Sn     | $S_n$       |   | 0            |                                 |                |

## Variables (States + Algebraics)

| Name | Symbol        | Type       | Description            | Unit        | Properties |
|------|---------------|------------|------------------------|-------------|------------|
| s1_y | $y_{s1}$      | State      | Integrator output      |             | v_str      |
| s2_y | $y_{s2}$      | State      | Integrator output      |             | v_str      |
| s3_y | $y_{s3}$      | State      | Integrator output      |             | v_str      |
| wt   | $\omega_t$    | AliasState | Alias of s1_y          |             |            |
| wg   | $\omega_g$    | AliasState | Alias of s2_y          |             |            |
| wr0  | $\omega_{r0}$ | Algeb      | speed set point        | <i>p.u.</i> | v_str      |
| Pm   | $P_m$         | Algeb      | Mechanical power       |             | v_str      |
| pd   | $P_d$         | Algeb      | Output after damping   |             | v_str      |
| wge  | $wge$         | ExtAlgeb   |                        |             |            |
| Pe   | $Pe$          | ExtAlgeb   | Retrieved Pe of RenGen |             |            |

## Variable Initialization Equations

| Name | Symbol        | Type       | Initial Value                         |
|------|---------------|------------|---------------------------------------|
| s1_y | $y_{s1}$      | State      | $\omega_{r0}$                         |
| s2_y | $y_{s2}$      | State      | $\omega_{r0}$                         |
| s3_y | $y_{s3}$      | State      | $\frac{P_{e0}}{K_{shaft}\omega_{r0}}$ |
| wt   | $\omega_t$    | AliasState |                                       |
| wg   | $\omega_g$    | AliasState |                                       |
| wr0  | $\omega_{r0}$ | Algeb      | $\omega_0$                            |
| Pm   | $P_m$         | Algeb      | $P_{e0}$                              |
| pd   | $P_d$         | Algeb      | 0.0                                   |
| wge  | $wge$         | ExtAlgeb   |                                       |
| Pe   | $Pe$          | ExtAlgeb   |                                       |

## Differential Equations

| Name | Symbol     | Type       | RHS of Equation "T x' = f(x, y)"                       | T (LHS) |
|------|------------|------------|--|---------|
| s1_y | $y_{s1}$   | State      | $-1.0K_{shaft}y_{s3} - 1.0P_d + \frac{1.0P_m}{y_{s1}}$ | $2H_t$  |
| s2_y | $y_{s2}$   | State      | $1.0K_{shaft}y_{s3} + 1.0P_d - \frac{1.0P_e}{y_{s2}}$  | $2H_g$  |
| s3_y | $y_{s3}$   | State      | $1.0y_{s1} - 1.0y_{s2}$                                | 1.0     |
| wt   | $\omega_t$ | AliasState | 0  |         |
| wg   | $\omega_g$ | AliasState | 0  |         |

## Algebraic Equations

| Name | Symbol        | Type     | RHS of Equation "0 = g(x, y)"      |
|------|---------------|----------|------------------------------------|
| wr0  | $\omega_{r0}$ | Algeb    | $\omega_0 - \omega_{r0}$           |
| Pm   | $P_m$         | Algeb    | $-P_m + P_{e0}$                    |
| pd   | $P_d$         | Algeb    | $D_{shaft}(y_{s1} - y_{s2}) - P_d$ |
| wge  | $wge$         | ExtAlgeb | $y_{s2} - 1.0$                     |
| Pe   | $P_e$         | ExtAlgeb | 0                                  |

## Services

| Name | Symbol | Equation | Type         |
|------|--------|----------|--------------|
| Ht2  | $2H_t$ | $2H_t$   | ConstService |
| Hg2  | $2H_g$ | $2H_g$   | ConstService |

## Blocks

| Name | Symbol | Type       | Info |
|------|--------|------------|------|
| s1   | $s1$   | Integrator |      |
| s2   | $s2$   | Integrator |      |
| s3   | $s3$   | Integrator |      |

## 5.19.2 WTDS

Group *RenGovernor*

Custom wind turbine model with a single swing-equation.

This model is used to simulate the mechanical swing of the combined machine and turbine mass. The speed output is s1\_y which will be fed to RenExciter.wg.

PFLAG needs to be set to 1 in exciter to consider speed for Pref.

## Parameters

| Name | Sym-<br>bol | Description                               | De-<br>fault | Unit           | Properties     |
|------|-------------|---|--------------|----------------|----------------|
| idx  |             | unique device idx                         |              |                |                |
| u    | $u$         | connection status                         | 1            | <i>bool</i>    |                |
| name |             | device name                               |              |                |                |
| ree  |             | Renewable exciter idx                     |              |                | mandatory      |
| H    | $H_t$       | Total inertia                             | 3            | <i>MWs/MVA</i> | non_zero,power |
| D    | $D_{shaft}$ | Damping coefficient                       | 1            | <i>p.u.</i>    | power          |
| w0   | $\omega_0$  | Default speed if not using a torque model | 1            | <i>p.u.</i>    |                |
| reg  |             |   | 0            |                |                |
| Sn   | $S_n$       |   | 0            |                |                |

## Variables (States + Algebraics)

| Name | Symbol        | Type       | Description            | Unit        | Properties |
|------|---------------|------------|------------------------|-------------|------------|
| s1_y | $y_{s1}$      | State      | Integrator output      |             | v_str      |
| s3_y | $y_{s3}$      | State      | Dummy state variable   |             |            |
| wt   | $\omega_t$    | AliasState | Alias of s1_y          |             |            |
| wg   | $\omega_g$    | AliasState | Alias of s1_y          |             |            |
| Pm   | $P_m$         | Algeb      | Mechanical power       |             | v_str      |
| wr0  | $\omega_{r0}$ | Algeb      | speed set point        | <i>p.u.</i> | v_str      |
| wge  | $wge$         | ExtAlgeb   |                        |             |            |
| Pe   | $Pe$          | ExtAlgeb   | Retrieved Pe of RenGen |             |            |

## Variable Initialization Equations

| Name | Symbol        | Type       | Initial Value |
|------|---------------|------------|---------------|
| s1_y | $y_{s1}$      | State      | $\omega_{r0}$ |
| s3_y | $y_{s3}$      | State      |               |
| wt   | $\omega_t$    | AliasState |               |
| wg   | $\omega_g$    | AliasState |               |
| Pm   | $P_m$         | Algeb      | $P_{e0}$      |
| wr0  | $\omega_{r0}$ | Algeb      | $\omega_0$    |
| wge  | $wge$         | ExtAlgeb   |               |
| Pe   | $Pe$          | ExtAlgeb   |               |

## Differential Equations

| Name | Symbol     | Type       | RHS of Equation "T x' = f(x, y)"                                   | T (LHS) |
|------|------------|------------|--|---------|
| s1_y | $y_{s1}$   | State      | $-1.0D_{shaft}(-\omega_{r0} + y_{s1}) + \frac{1.0(P_m - Pe)}{wge}$ | $2H$    |
| s3_y | $y_{s3}$   | State      | 0  |         |
| wt   | $\omega_t$ | AliasState | 0  |         |
| wg   | $\omega_g$ | AliasState | 0  |         |

## Algebraic Equations

| Name | Symbol        | Type     | RHS of Equation "0 = g(x, y)" |
|------|---------------|----------|-------------------------------|
| Pm   | $P_m$         | Algeb    | $-P_m + P_{e0}$               |
| wr0  | $\omega_{r0}$ | Algeb    | $\omega_0 - \omega_{r0}$      |
| wge  | $wge$         | ExtAlgeb | $y_{s1} - 1.0$                |
| Pe   | $Pe$          | ExtAlgeb | 0                             |

Services

| Name   | Symbol      | Equation | Type         |
|--------|-------------|----------|--------------|
| H2     | $2H$        | $2H_t$   | ConstService |
| Kshaft | $K_{shaft}$ | 1.0      | ConstService |

Blocks

| Name | Symbol | Type       | Info |
|------|--------|------------|------|
| s1   | $s1$   | Integrator |      |

## 5.20 RenPitch

Renewable generator pitch controller group.

Common Parameters: u, name, rea

Available models: *WTPTA1*

### 5.20.1 WTPTA1

Group *RenPitch*

Wind turbine pitch control model.

Parameters



| Name   | Symbol         | Description                          | Default | Unit        | Properties |
|--------|----------------|--------------------------------------|---------|-------------|------------|
| idx    |                | unique device idx                    |         |             |            |
| u      | $u$            | connection status                    | 1       | <i>bool</i> |            |
| name   |                | device name                          |         |             |            |
| rea    |                | Renewable aerodynamics model idx     |         |             | mandatory  |
| Kiw    | $K_{iw}$       | Pitch-control integral gain          | 0.100   | <i>p.u.</i> |            |
| Kpw    | $K_{pw}$       | Pitch-control proportional gain      | 0       | <i>p.u.</i> |            |
| Kic    | $K_{ic}$       | Pitch-compensation integral gain     | 0.100   | <i>p.u.</i> |            |
| Kpc    | $K_{pc}$       | Pitch-compensation proportional gain | 0       | <i>p.u.</i> |            |
| Kcc    | $K_{cc}$       | Gain for P diff                      | 0       | <i>p.u.</i> |            |
| Tp     | $T_{\theta}$   | Blade response time const.           | 0.300   | <i>s</i>    |            |
| thmax  | $\theta_{max}$ | Max. pitch angle                     | 30      | <i>deg.</i> |            |
| thmin  | $\theta_{min}$ | Min. pitch angle                     | 0       | <i>deg.</i> |            |
| dthmax | $\theta_{max}$ | Max. pitch angle rate                | 5       | <i>deg.</i> |            |
| dthmin | $\theta_{min}$ | Min. pitch angle rate                | -5      | <i>deg.</i> |            |
| rego   |                |                                      | 0       |             |            |
| ree    |                |                                      | 0       |             |            |

## Variables (States + Algebraics)

| Name    | Symbol          | Type     | Description              | Unit | Properties |
|---------|-----------------|----------|--------------------------|------|------------|
| PIc_xi  | $xi_{PI_c}$     | State    | Integrator output        |      | v_str      |
| PIw_xi  | $xi_{PI_w}$     | State    | Integrator output        |      | v_str      |
| LG_y    | $y_{LG}$        | State    | State in lag TF          |      | v_str      |
| Pord    | $Pord$          | ExtState |                          |      |            |
| PIc_yul | $y_{PI_c}^{ul}$ | Algeb    |                          |      | v_str      |
| PIc_y   | $y_{PI_c}$      | Algeb    | PI output                |      | v_str      |
| wref    | $\omega_{ref}$  | Algeb    | optional speed reference |      | v_str      |
| PIw_yul | $y_{PI_w}^{ul}$ | Algeb    |                          |      | v_str      |
| PIw_y   | $y_{PI_w}$      | Algeb    | PI output                |      | v_str      |
| wt      | $wt$            | ExtAlgeb |                          |      |            |
| theta   | $\theta$        | ExtAlgeb |                          |      |            |
| Pref    | $Pref$          | ExtAlgeb |                          |      |            |

## Variable Initialization Equations

| Name    | Symbol          | Type     | Initial Value   |
|---------|-----------------|----------|---|
| PIc_xi  | $xi_{PI_c}$     | State    | 0.0   |
| PIw_xi  | $xi_{PI_w}$     | State    | 0.0   |
| LG_y    | $y_{LG}$        | State    | $1.0y_{PI_c} + 1.0y_{PI_w}$   |
| Pord    | $Pord$          | ExtState |   |
| PIc_yul | $y_{PI_c}^{ul}$ | Algeb    | $K_{pc}(Pord - Pref)$   |
| PIc_y   | $y_{PI_c}$      | Algeb    | $PI_{chlzi}y_{PI_c}^{ul} + PI_{chlzl}\theta_{min} + PI_{chlzu}\theta_{max}$ |
| wref    | $\omega_{ref}$  | Algeb    | $wt$  |
| PIw_yul | $y_{PI_w}^{ul}$ | Algeb    | $K_{pw}(K_{cc}(Pord - Pref) - \omega_{ref} + wt)$                           |
| PIw_y   | $y_{PI_w}$      | Algeb    | $PI_{whlzi}y_{PI_w}^{ul} + PI_{whlzl}\theta_{min} + PI_{whlzu}\theta_{max}$ |
| wt      | $wt$            | ExtAlgeb |   |
| theta   | $\theta$        | ExtAlgeb |   |
| Pref    | $Pref$          | ExtAlgeb |   |

## Differential Equations

| Name   | Symbol      | Type     | RHS of Equation "T x' = f(x, y)"                  | T (LHS)    |
|--------|-------------|----------|---|------------|
| PIc_xi | $xi_{PI_c}$ | State    | $K_{ic}(Pord - Pref)$                             |            |
| PIw_xi | $xi_{PI_w}$ | State    | $K_{iw}(K_{cc}(Pord - Pref) - \omega_{ref} + wt)$ |            |
| LG_y   | $y_{LG}$    | State    | $-y_{LG} + 1.0y_{PI_c} + 1.0y_{PI_w}$             | $T_\theta$ |
| Pord   | $Pord$      | ExtState | 0   |            |

## Algebraic Equations

| Name    | Symbol          | Type     | RHS of Equation "0 = g(x, y)"  |
|---------|-----------------|----------|--|
| PIc_yul | $y_{PI_c}^{ul}$ | Algeb    | $K_{pc}(Pord - Pref) + xi_{PI_c} - y_{PI_c}^{ul}$                                      |
| PIc_y   | $y_{PI_c}$      | Algeb    | $PI_{chlzi}y_{PI_c}^{ul} + PI_{chlzl}\theta_{min} + PI_{chlzu}\theta_{max} - y_{PI_c}$ |
| wref    | $\omega_{ref}$  | Algeb    | $-\omega_{ref} + wt$   |
| PIw_yul | $y_{PI_w}^{ul}$ | Algeb    | $K_{pw}(K_{cc}(Pord - Pref) - \omega_{ref} + wt) + xi_{PI_w} - y_{PI_w}^{ul}$          |
| PIw_y   | $y_{PI_w}$      | Algeb    | $PI_{whlzi}y_{PI_w}^{ul} + PI_{whlzl}\theta_{min} + PI_{whlzu}\theta_{max} - y_{PI_w}$ |
| wt      | $wt$            | ExtAlgeb | 0  |
| theta   | $\theta$        | ExtAlgeb | $-\theta_0 + y_{LG}$   |
| Pref    | $Pref$          | ExtAlgeb | 0  |

## Discrete

| Name   | Symbol      | Type           | Info           |
|--------|-------------|----------------|----------------|
| PIc_aw | $aw_{PI_c}$ | AntiWindup     |                |
| PIc_hl | $hl_{PI_c}$ | HardLimiter    |                |
| PIw_aw | $aw_{PI_w}$ | AntiWindup     |                |
| PIw_hl | $hl_{PI_w}$ | HardLimiter    |                |
| LG_lim | $lim_{LG}$  | AntiWindupRate | Limiter in Lag |

## Blocks

| Name | Symbol | Type              | Info                                    |
|------|--------|-------------------|---|
| PIc  | $PI_c$ | PIAWHardLimit     | PI for active power diff compensation   |
| PIw  | $PI_w$ | PIAWHardLimit     | PI for speed and active power deviation |
| LG   | $LG$   | LagAntiWindupRate | Output lag anti-windup rate limiter     |

## 5.21 RenPlant

Renewable plant control group.

Common Parameters: u, name

Available models: *REPCA1*

### 5.21.1 REPCA1

Group *RenPlant*

REPCA1 plat control model.

Parameters

| Name    | Symbol     | Description  | Default | Unit        | Properties |
|---------|------------|--|---------|-------------|------------|
| idx     |            | unique device idx  |         |             |            |
| u       | $u$        | connection status  | 1       | <i>bool</i> |            |
| name    |            | device name  |         |             |            |
| ree     |            | RenExciter idx   |         |             | mandatory  |
| line    |            | Idx of line that connect to measured bus                         |         |             | mandatory  |
| busr    |            | Optional remote bus for voltage and freq. measurement            |         |             |            |
| busf    |            | BusFreq idx for mode 2   |         |             |            |
| VCFlag  |            | Droop flag; 0-with droop if power factor ctrl, 1-line drop comp. |         | <i>bool</i> | mandatory  |
| RefFlag |            | Q/V select; 0-Q control, 1-V control                             |         | <i>bool</i> | mandatory  |
| Fflag   |            | Frequency control flag; 0-disable, 1-enable                      |         | <i>bool</i> | mandatory  |
| PLflag  |            | Pline ctrl. flag; 0-disable, 1-enable                            |         | <i>bool</i> | mandatory  |
| Tfltr   | $T_{fltr}$ | V or Q filter time const.  | 0.020   |             |            |
| Kp      | $K_p$      | Q proportional gain  | 1       |             |            |
| Ki      | $K_i$      | Q integral gain  | 0.100   |             |            |
| Tft     | $T_{ft}$   | Lead time constant   | 1       |             |            |
| Tfv     | $T_{fv}$   | Lag time constant  | 1       |             |            |
| Vfrz    | $V_{frz}$  | Voltage below which s2 is frozen                                 | 0.800   |             |            |
| Rc      | $R_c$      | Line drop compensation R   |         |             |            |
| Xc      | $X_c$      | Line drop compensation R   |         |             |            |
| Kc      | $K_c$      | Reactive power compensation gain                                 | 0       |             |            |
| emax    | $e_{max}$  | Upper limit on deadband output                                   | 999     |             |            |
| emin    | $e_{min}$  | Lower limit on deadband output                                   | -999    |             |            |

Continued on next page

Table 7 – continued from previous page

| Name  | Symbol     | Description  | Default | Unit             | Properties |
|-------|------------|--|---------|------------------|------------|
| dbd1  | $d_{bd1}$  | Lower threshold for reactive power control deadband ( $\leq 0$ ) | -0.100  |                  |            |
| dbd2  | $d_{bd2}$  | Upper threshold for reactive power control deadband ( $\geq 0$ ) | 0.100   |                  |            |
| Qmax  | $Q_{max}$  | Upper limit on output of V-Q control                             | 999     |                  |            |
| Qmin  | $Q_{min}$  | Lower limit on output of V-Q control                             | -999    |                  |            |
| Kpg   | $K_{pg}$   | Proportional gain for power control                              | 1       |                  |            |
| Kig   | $K_{ig}$   | Integral gain for power control                                  | 0.100   |                  |            |
| Tp    | $T_p$      | Time constant for P measurement                                  | 0.020   |                  |            |
| fdbd1 | $f_{dbd1}$ | Lower threshold for freq. error deadband                         | -0.000  | <i>p.u. (Hz)</i> |            |
| fdbd2 | $f_{dbd2}$ | Upper threshold for freq. error deadband                         | 0.000   | <i>p.u. (Hz)</i> |            |
| femax | $f_{emax}$ | Upper limit for freq. error                                      | 0.050   |                  |            |
| femin | $f_{emin}$ | Lower limit for freq. error                                      | -0.050  |                  |            |
| Pmax  | $P_{max}$  | Upper limit on power error (used by PI ctrl.)                    | 999     | <i>p.u. (MW)</i> | power      |
| Pmin  | $P_{min}$  | Lower limit on power error (used by PI ctrl.)                    | -999    | <i>p.u. (MW)</i> | power      |
| Tg    | $T_g$      | Power controller lag time constant                               | 0.020   |                  |            |
| Ddn   | $D_{dn}$   | Reciprocal of droop for over-freq. conditions                    | 10      |                  |            |
| Dup   | $D_{up}$   | Reciprocal of droop for under-freq. conditions                   | 10      |                  |            |
| reg   |            | Retrieved RenGen idx   |         |                  |            |
| bus   |            | Retrieved bus idx  |         |                  |            |
| bus1  |            | Retrieved Line.bus1 idx  |         |                  |            |
| bus2  |            | Retrieved Line.bus2 idx  |         |                  |            |
| r     |            | Retrieved Line.r   |         |                  |            |
| x     |            | Retrieved Line.x   |         |                  |            |

## Variables (States + Algebraics)

| Name   | Symbol      | Type  | Description                      | Unit             | Properties |
|--------|-------------|-------|----------------------------------|------------------|------------|
| s0_y   | $y_{s0}$    | State | State in lag transfer function   |                  | v_str      |
| s1_y   | $y_{s1}$    | State | State in lag transfer function   |                  | v_str      |
| s2_xi  | $xi_{s2}$   | State | Integrator output                |                  | v_str      |
| s3_x   | $x'_{s3}$   | State | State in lead-lag                |                  | v_str      |
| s4_y   | $y_{s4}$    | State | State in lag transfer function   |                  | v_str      |
| s5_xi  | $xi_{s5}$   | State | Integrator output                |                  | v_str      |
| s6_y   | $y_{s6}$    | State | State in lag transfer function   |                  | v_str      |
| Vref   | $Q_{ref}$   | Algeb |                                  |                  | v_str      |
| Qlinef | $Q_{linef}$ | Algeb |                                  |                  | v_str      |
| Refsel | $R_{efsel}$ | Algeb |                                  |                  | v_str      |
| dbd_y  | $y_{dbd}$   | Algeb | Deadband type 1 output           |                  | v_str      |
| enf    | $e_{nf}$    | Algeb | e Hardlimit output before freeze |                  | v_str      |
| s2_ys  | $ys_{s2}$   | Algeb | PI summation before limit        |                  | v_str      |
| s2_y   | $y_{s2}$    | Algeb | PI output                        |                  | v_str      |
| s3_y   | $y_{s3}$    | Algeb | Output of lead-lag               |                  | v_str      |
| ferr   | $f_{err}$   | Algeb | Frequency deviation              | <i>p.u. (Hz)</i> | v_str      |
| fdbd_y | $y_{fdbd}$  | Algeb | Deadband type 1 output           |                  | v_str      |

Continued on next page

Table 8 – continued from previous page

| Name       | Symbol     | Type     | Description                              | Unit        | Properties |
|------------|------------|----------|--|-------------|------------|
| Plant_pref | $P_{ref}$  | Algeb    | Plant P ref                              |             | v_str      |
| Plerr      | $P_{lerr}$ | Algeb    | Pline error                              |             | v_str      |
| Perr       | $P_{err}$  | Algeb    | Power error before fe limits             |             | v_str      |
| s5_ys      | $ys_{s5}$  | Algeb    | PI summation before limit                |             | v_str      |
| s5_y       | $y_{s5}$   | Algeb    | PI output                                |             | v_str      |
| Pext       | $P_{ext}$  | ExtAlgeb | Pref from RenExciter renamed as Pext     |             |            |
| Qext       | $Q_{ext}$  | ExtAlgeb | Qref from RenExciter renamed as Qext     |             |            |
| v          | $V$        | ExtAlgeb | Bus (or busr, if given) terminal voltage |             |            |
| a          | $\theta$   | ExtAlgeb | Bus (or busr, if given) phase angle      |             |            |
| f          | $f$        | ExtAlgeb | Bus frequency                            | <i>p.u.</i> |            |
| v1         | $V_1$      | ExtAlgeb | Voltage at Line.bus1                     |             |            |
| v2         | $V_2$      | ExtAlgeb | Voltage at Line.bus2                     |             |            |
| a1         | $\theta_1$ | ExtAlgeb | Angle at Line.bus1                       |             |            |
| a2         | $\theta_2$ | ExtAlgeb | Angle at Line.bus2                       |             |            |

## Variable Initialization Equations

| Name       | Symbol      | Type     | Initial Value   |
|------------|-------------|----------|---|
| s0_y       | $ys_0$      | State    | $SWVC_{s0}(K_c Q_{line} + V) + SWVC_{s1} V_{comp}$                          |
| s1_y       | $ys_1$      | State    | $Q_{line}$  |
| s2_xi      | $xi_{s2}$   | State    | 0.0   |
| s3_x       | $x'_{s3}$   | State    | $ys_2$  |
| s4_y       | $ys_4$      | State    | $P_{line}$  |
| s5_xi      | $xi_{s5}$   | State    | 0.0   |
| s6_y       | $ys_6$      | State    | $ys_5$  |
| Vref       | $Q_{ref}$   | Algeb    | $V_{ref0}$  |
| Qlinef     | $Q_{linef}$ | Algeb    | $Q_{line0}$   |
| Refsel     | $R_{efsel}$ | Algeb    | $SWRef_{s0}(Q_{linef} - ys_1) + SWRef_{s1}(Q_{ref} - ys_0)$                 |
| dbd_y      | $y_{dbd}$   | Algeb    | $1.0dbd_{dbzl}(R_{efsel} - d_{bd1}) + 1.0dbd_{dbzu}(R_{efsel} - d_{bd2})$   |
| enf        | $e_{nf}$    | Algeb    | $eHL_{zi}y_{dbd} + eHL_{zl}e_{min} + eHL_{zu}e_{max}$                       |
| s2_ys      | $ys_{s2}$   | Algeb    | $K_{pehld}$   |
| s2_y       | $ys_2$      | Algeb    | $Q_{max}s_{2limzu} + Q_{min}s_{2limzl} + s_{2limzi}ys_{s2}$                 |
| s3_y       | $ys_3$      | Algeb    | $ys_2$  |
| ferr       | $f_{err}$   | Algeb    | $-f + f_{ref}$  |
| fdbd_y     | $y_{fdbd}$  | Algeb    | $1.0fdbd_{dbzl}(-f_{dbd1} + f_{err}) + 1.0fdbd_{dbzu}(-f_{dbd2} + f_{err})$ |
| Plant_pref | $P_{ref}$   | Algeb    | $P_{line0}$   |
| Plerr      | $P_{lerr}$  | Algeb    | $P_{ref} - ys_4$  |
| Perr       | $P_{err}$   | Algeb    | $D_{dn}fdlt_{0z1}y_{fdbd} + D_{up}fdlt_{0z0}y_{fdbd} + P_{lerr}SWPL_{s1}$   |
| s5_ys      | $ys_{s5}$   | Algeb    | $K_{pg}(P_{err}feHL_{zi} + f_{max}feHL_{zu} + f_{min}feHL_{zl})$            |
| s5_y       | $ys_5$      | Algeb    | $P_{max}s_{5limzu} + P_{min}s_{5limzl} + s_{5limzi}ys_{s5}$                 |
| Pext       | $P_{ext}$   | ExtAlgeb |   |
| Qext       | $Q_{ext}$   | ExtAlgeb |   |
| v          | $V$         | ExtAlgeb |   |

Continued on next page

Table 9 – continued from previous page

| Name | Symbol     | Type     | Initial Value |
|------|------------|----------|---------------|
| a    | $\theta$   | ExtAlgeb |               |
| f    | $f$        | ExtAlgeb |               |
| v1   | $V_1$      | ExtAlgeb |               |
| v2   | $V_2$      | ExtAlgeb |               |
| a1   | $\theta_1$ | ExtAlgeb |               |
| a2   | $\theta_2$ | ExtAlgeb |               |

## Differential Equations

| Name  | Sym-<br>bol | Type  | RHS of Equation "T x' = f(x, y)"   | T<br>(LHS) |
|-------|-------------|-------|--|------------|
| s0_y  | $y_{s0}$    | State | $SWVC_{s0}(K_c Q_{line} + V) + SWVC_{s1} V_{comp} - y_{s0}$                                | $T_{fltr}$ |
| s1_y  | $y_{s1}$    | State | $Q_{line} - y_{s1}$  | $T_{fltr}$ |
| s2_xi | $x_{s2}$    | State | $K_i (e_{hld} + 2y_{s2} - 2y_{s2})$  |            |
| s3_x  | $x'_{s3}$   | State | $-x'_{s3} + y_{s2}$  | $T_{fv}$   |
| s4_y  | $y_{s4}$    | State | $P_{line} - y_{s4}$  | $T_p$      |
| s5_xi | $x_{s5}$    | State | $K_{ig} (P_{err} feHL_{zi} + f_{emax} feHL_{zu} + f_{emin} feHL_{zl} + 2y_{s5} - 2y_{s5})$ |            |
| s6_y  | $y_{s6}$    | State | $y_{s5} - y_{s6}$  | $T_g$      |

## Algebraic Equations

| Name       | Sym-<br>bol | Type          | RHS of Equation "0 = g(x, y)"  |
|------------|-------------|---------------|--|
| Vref       | $Q_{ref}$   | Algeb         | $-Q_{ref} + V_{ref0}$  |
| Qlinef     | $Q_{linef}$ | Algeb         | $Q_{line0} - Q_{linef}$  |
| Refsel     | $R_{efsel}$ | Algeb         | $-R_{efsel} + SWRef_{s0}(Q_{linef} - y_{s1}) + SWRef_{s1}(Q_{ref} - y_{s0})$                         |
| dbd_y      | $y_{dbd}$   | Algeb         | $1.0dbd_{dbzl}(R_{efsel} - d_{bd1}) + 1.0dbd_{dbzu}(R_{efsel} - d_{bd2}) - y_{dbd}$                  |
| enf        | $e_{nf}$    | Algeb         | $eHL_{zi}y_{dbd} + eHL_{zl}e_{min} + eHL_{zu}e_{max} - e_{nf}$                                       |
| s2_ys      | $ys_{s2}$   | Algeb         | $K_{pe}h_{ld} + xi_{s2} - ys_{s2}$   |
| s2_y       | $y_{s2}$    | Algeb         | $Q_{max}s_{2limzu} + Q_{min}s_{2limzl} + s_{2limzi}ys_{s2} - y_{s2}$                                 |
| s3_y       | $y_{s3}$    | Algeb         | $T_{ft}(-x'_{s3} + y_{s2}) + T_{fv}x'_{s3} - T_{fv}y_{s3} + s_{3LT1z1}s_{3LT2z1}(-x'_{s3} + y_{s3})$ |
| ferr       | $f_{err}$   | Algeb         | $-f - f_{err} + f_{ref}$   |
| fdbd_y     | $y_{fdbd}$  | Algeb         | $1.0fdbd_{dbzl}(-f_{dbd1} + f_{err}) + 1.0fdbd_{dbzu}(-f_{dbd2} + f_{err}) - y_{fdbd}$               |
| Plant_pref | $P_{ref}$   | Algeb         | $P_{line0} - P_{ref}$  |
| Plerr      | $P_{lerr}$  | Algeb         | $-P_{lerr} + P_{ref} - y_{s4}$   |
| Perr       | $P_{err}$   | Algeb         | $D_{dn}fdlt_{0z1}y_{fdbd} + D_{up}fdlt_{0z0}y_{fdbd} - P_{err} + P_{lerr}SWPL_{s1}$                  |
| s5_ys      | $ys_{s5}$   | Algeb         | $K_{pg}(P_{err}feHL_{zi} + f_{emax}feHL_{zu} + f_{emin}feHL_{zl}) + xi_{s5} - ys_{s5}$               |
| s5_y       | $y_{s5}$    | Algeb         | $P_{max}s_{5limzu} + P_{min}s_{5limzl} + s_{5limzi}ys_{s5} - y_{s5}$                                 |
| Pext       | $P_{ext}$   | ExtAl-<br>geb | $SWF_{s1}y_{s6}$   |
| Qext       | $Q_{ext}$   | ExtAl-<br>geb | $y_{s3}$   |
| v          | $V$         | ExtAl-<br>geb | 0  |
| a          | $\theta$    | ExtAl-<br>geb | 0  |
| f          | $f$         | ExtAl-<br>geb | 0  |
| v1         | $V_1$       | ExtAl-<br>geb | 0  |
| v2         | $V_2$       | ExtAl-<br>geb | 0  |
| a1         | $\theta_1$  | ExtAl-<br>geb | 0  |
| a2         | $\theta_2$  | ExtAl-<br>geb | 0  |

Services

| Name     | Symbol      | Equation  | Type         |
|----------|-------------|---|--------------|
| Isign    | $I_{sign}$  | 0   | CurrentSign  |
| Iline    | $I_{line}$  | $\frac{I_{sign}(V_1 e^{i\theta_1} - V_2 e^{i\theta_2})}{r + ix}$  | VarService   |
| Iline0   | $I_{line0}$ | $I_{line}$  | ConstService |
| Pline    | $P_{line}$  | $\text{re} \left( I_{sign} V_1 \text{conj} \left( \frac{V_1 e^{i\theta_1} - V_2 e^{i\theta_2}}{r + ix} \right) e^{i\theta_1} \right)$ | VarService   |
| Pline0   | $P_{line0}$ | $P_{line}$  | ConstService |
| Qline    | $Q_{line}$  | $\text{im} \left( I_{sign} V_1 \text{conj} \left( \frac{V_1 e^{i\theta_1} - V_2 e^{i\theta_2}}{r + ix} \right) e^{i\theta_1} \right)$ | VarService   |
| Qline0   | $Q_{line0}$ | $Q_{line}$  | ConstService |
| Vcomp    | $V_{comp}$  | $\text{abs} \left( -I_{line} (R_{cs} + iX_{cs}) + V e^{i\theta} \right)$  | VarService   |
| Vref0    | $V_{ref0}$  | $SWVC_{s0} (K_c Q_{line0} + V) + SWVC_{s1} V_{comp}$  | ConstService |
| zf       | $z_f$       | $f_{rz}$ Indicator ( $V < V_{frz}$ )  | VarService   |
| eHld     | $e_{hld}$   | 0   | VarHold      |
| Freq_ref | $f_{ref}$   | 1.0   | ConstService |

## Discrete

| Name    | Symbol      | Type        | Info                                     |
|---------|-------------|-------------|--|
| SWVC    | $SW_{VC}$   | Switcher    |  |
| SWRef   | $SW_{Ref}$  | Switcher    |  |
| SWF     | $SW_F$      | Switcher    |  |
| SWPL    | $SW_{PL}$   | Switcher    |  |
| dbd_db  | $db_{dbd}$  | DeadBand    |  |
| eHL     | $e_{HL}$    | Limiter     | Hardlimit on deadband output             |
| s2_lim  | $lim_{s_2}$ | HardLimiter |  |
| s3_LT1  | $LT_{s_3}$  | LessThan    |  |
| s3_LT2  | $LT_{s_3}$  | LessThan    |  |
| fdbd_db | $db_{fdbd}$ | DeadBand    |  |
| fdlt0   | $f_{dlt0}$  | LessThan    | frequency deadband output less than zero |
| feHL    | $f_{eHL}$   | Limiter     | Limiter for power (frequency) error      |
| s5_lim  | $lim_{s_5}$ | HardLimiter |  |

## Blocks

| Name | Symbol    | Type      | Info                         |
|------|-----------|-----------|------------------------------|
| s0   | $s_0$     | Lag       | V filter                     |
| s1   | $s_1$     | Lag       |                              |
| dbd  | $d^{bd}$  | DeadBand1 |                              |
| s2   | $s_2$     | PITrackAW | PI controller for eHL output |
| s3   | $s_3$     | LeadLag   |                              |
| s4   | $s_4$     | Lag       | Pline filter                 |
| fdbd | $f^{dbd}$ | DeadBand1 | frequency error deadband     |
| s5   | $s_5$     | PITrackAW | PI for fe limiter output     |
| s6   | $s_6$     | Lag       | Output filter for Pext       |



Config Fields in [REPCA1]

| Option | Symbol   | Value | Info   | Accepted values |
|--------|----------|-------|--|-----------------|
| kqs    | $K_{qs}$ | 2     | Tracking gain for reactive power PI controller |                 |
| ksg    | $K_{sg}$ | 2     | Tracking gain for active power PI controller   |                 |
| freeze | $f_{rz}$ | 1     | Voltage dip freeze flag; 1-enable, 0-disable   |                 |

## 5.22 RenTorque

Renewable torque (Pref) controller.

Common Parameters: u, name

Available models: *WTTQA1*

### 5.22.1 WTTQA1

Group *RenTorque*

Wind turbine generator torque (Pref) model.

PI state freeze following voltage dip has not been implemented.

Resets  $wg$  in *REECA1* model to 1.0 when torque model is connected. This effectively ignores *PFLAG* of *REECA1*.

Parameters

| Name  | Symbol     | Description                              | Default | Unit        | Properties |
|-------|------------|--|---------|-------------|------------|
| idx   |            | unique device idx                        |         |             |            |
| u     | $u$        | connection status                        | 1       | <i>bool</i> |            |
| name  |            | device name                              |         |             |            |
| rep   |            | RenPitch controller idx                  |         |             | mandatory  |
| Kip   | $K_{ip}$   | Pref-control integral gain               | 0.100   | <i>p.u.</i> |            |
| Kpp   | $K_{pp}$   | Pref-control proportional gain           | 0       | <i>p.u.</i> |            |
| TP    | $T_p$      | Pe sensing time const.                   | 0.050   | <i>s</i>    |            |
| Twref | $T_{wref}$ | Speed reference time const.              | 30      | <i>s</i>    |            |
| Temax | $T_{emax}$ | Max. electric torque                     | 1.200   | <i>p.u.</i> | power      |
| Temin | $T_{emin}$ | Min. electric torque                     | 0       | <i>p.u.</i> | power      |
| Tflag |            | Tflag; 1-power error, 0-speed error      |         | <i>bool</i> | mandatory  |
| p1    | $p_1$      | Active power point 1                     | 0.200   | <i>p.u.</i> | power      |
| sp1   | $s_{p1}$   | Speed power point 1                      | 0.580   | <i>p.u.</i> |            |
| p2    | $p_2$      | Active power point 2                     | 0.400   | <i>p.u.</i> | power      |
| sp2   | $s_{p2}$   | Speed power point 2                      | 0.720   | <i>p.u.</i> |            |
| p3    | $p_3$      | Active power point 3                     | 0.600   | <i>p.u.</i> | power      |
| sp3   | $s_{p3}$   | Speed power point 3                      | 0.860   | <i>p.u.</i> |            |
| p4    | $p_4$      | Active power point 4                     | 0.800   | <i>p.u.</i> | power      |
| sp4   | $s_{p4}$   | Speed power point 4                      | 1       | <i>p.u.</i> |            |
| Tn    | $T_n$      | Turbine rating. Use Sn from gov if none. | nan     | <i>MVA</i>  |            |
| rea   |            |  | 0       |             |            |
| rego  |            |  | 0       |             |            |
| ree   |            |  | 0       |             |            |
| reg   |            |  | 0       |             |            |
| Sngo  | $S_{n,go}$ |  | 0       |             |            |
| w0    | $\omega_0$ |  | 0       |             |            |

## Variables (States + Algebraics)

| Name   | Symbol        | Type     | Description                           | Unit | Properties     |
|--------|---------------|----------|---------------------------------------|------|----------------|
| s1_y   | $y_{s1}$      | State    | State in lag transfer function        |      | v_str          |
| s2_y   | $y_{s2}$      | State    | State in lag transfer function        |      | v_str          |
| PI_xi  | $x_{iPI}$     | State    | Integrator output                     |      | v_str          |
| wg     | $\omega_g$    | ExtState |                                       |      | v_str,v_setter |
| wt     | $\omega_t$    | ExtState |                                       |      | v_str,v_setter |
| s3_y   | $y_{s3}$      | ExtState |                                       |      | v_str,v_setter |
| fPe_y  | $y_{fPe}$     | Algeb    | Output of piecewise                   |      | v_str          |
| Tsel   | $T_{sel}$     | Algeb    | Output after Tflag selector           |      | v_str          |
| PI_yul | $y_{PI}^{ul}$ | Algeb    |                                       |      | v_str          |
| PI_y   | $y_{PI}$      | Algeb    | PI output                             |      | v_str          |
| Pe     | $P_e$         | ExtAlgeb |                                       |      |                |
| wr0    | $\omega_{r0}$ | ExtAlgeb | Retrieved initial w0 from RenGovernor |      | v_str,v_setter |
| wge    | $\omega_{ge}$ | ExtAlgeb |                                       |      | v_str,v_setter |
| Pref   | $P_{ref}$     | ExtAlgeb |                                       |      | v_str,v_setter |

## Variable Initialization Equations

| Name   | Symbol        | Type     | Initial Value   |
|--------|---------------|----------|---|
| s1_y   | $y_{s1}$      | State    | $1.0P_e$  |
| s2_y   | $y_{s2}$      | State    | $1.0y_{fPe}$  |
| PI_xi  | $xi_{PI}$     | State    | $\frac{P_{ref0}}{y_{fPe}}$  |
| wg     | $\omega_g$    | ExtState | $y_{fPe}$   |
| wt     | $\omega_t$    | ExtState | $y_{fPe}$   |
| s3_y   | $y_{s3}$      | ExtState | $\frac{P_{ref0}}{K_{shaft}\omega_g}$  |
| fPe_y  | $y_{fPe}$     | Algeb    | $\begin{cases} s_{p1} & \text{for } p_1 \geq y_{s1} \\ k_{p1}(-p_1 + y_{s1}) + s_{p1} & \text{for } p_2 \geq y_{s1} \\ k_{p2}(-p_2 + y_{s1}) + s_{p2} & \text{for } p_3 \geq y_{s1} \\ k_{p3}(-p_3 + y_{s1}) + s_{p3} & \text{for } p_4 \geq y_{s1} \\ s_{p4} & \text{otherwise} \end{cases}$ |
| Tsel   | $T_{sel}$     | Algeb    | $SWT_{s0}(-\omega_g + y_{s2}) + \frac{SWT_{s1}(P_e - P_{ref0})}{\omega_g}$  |
| PI_yul | $y_{PI}^{ul}$ | Algeb    | $K_{pp}T_{sel} + \frac{P_{ref0}}{y_{fPe}}$  |
| PI_y   | $y_{PI}$      | Algeb    | $\pi_{hlzi}y_{PI}^{ul} + \pi_{hlzl}T_{emin} + \pi_{hlzu}T_{emax}$   |
| Pe     | $P_e$         | ExtAlgeb |   |
| wr0    | $\omega_{r0}$ | ExtAlgeb | $y_{fPe}$   |
| wge    | $\omega_{ge}$ | ExtAlgeb | 1.0   |
| Pref   | $P_{ref}$     | ExtAlgeb | $\omega_g y_{PI}$   |

## Differential Equations

| Name  | Symbol     | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS)    |
|-------|------------|----------|----------------------------------|------------|
| s1_y  | $y_{s1}$   | State    | $1.0P_e - y_{s1}$                | $T_p$      |
| s2_y  | $y_{s2}$   | State    | $1.0y_{fPe} - y_{s2}$            | $T_{wref}$ |
| PI_xi | $xi_{PI}$  | State    | $K_{ip}T_{sel}$                  |            |
| wg    | $\omega_g$ | ExtState | 0                                |            |
| wt    | $\omega_t$ | ExtState | 0                                |            |
| s3_y  | $y_{s3}$   | ExtState | 0                                |            |

## Algebraic Equations

| Name   | Symbol        | Type     | RHS of Equation "0 = g(x, y)"  |
|--------|---------------|----------|--|
| fPe_y  | $y_{fPe}$     | Algeb    | $-y_{fPe} + \begin{cases} s_{p1} & \text{for } p_1 \geq y_{s1} \\ k_{p1}(-p_1 + y_{s1}) + s_{p1} & \text{for } p_2 \geq y_{s1} \\ k_{p2}(-p_2 + y_{s1}) + s_{p2} & \text{for } p_3 \geq y_{s1} \\ k_{p3}(-p_3 + y_{s1}) + s_{p3} & \text{for } p_4 \geq y_{s1} \\ s_{p4} & \text{otherwise} \end{cases}$ |
| Tsel   | $T_{sel}$     | Algeb    | $SWT_{s0}(-\omega_g + y_{s2}) + \frac{SWT_{s1}(P_e - P_{ref0})}{\omega_g} - T_{sel}$   |
| PI_yul | $y_{PI}^{ul}$ | Algeb    | $K_{pp}T_{sel} + xi_{PI} - y_{PI}^{ul}$  |
| PI_y   | $y_{PI}$      | Algeb    | $\pi_{hlzi}y_{PI}^{ul} + \pi_{hlzl}T_{emin} + \pi_{hlzu}T_{emax} - y_{PI}$   |
| Pe     | $P_e$         | ExtAlgeb | 0  |
| wr0    | $\omega_{r0}$ | ExtAlgeb | $-\omega_0 + y_{fPe}$  |
| wge    | $\omega_{ge}$ | ExtAlgeb | $1 - y_{fPe}$  |
| Pref   | $P_{ref}$     | ExtAlgeb | $-\frac{P_{ref0}}{\omega_{ge}} + \omega_g y_{PI}$  |

## Services

| Name | Symbol   | Equation                              | Type         |
|------|----------|---------------------------------------|--------------|
| kp1  | $k_{p1}$ | $\frac{-s_{p1} + s_{p2}}{-p_1 + p_2}$ | ConstService |
| kp2  | $k_{p2}$ | $\frac{-s_{p2} + s_{p3}}{-p_2 + p_3}$ | ConstService |
| kp3  | $k_{p3}$ | $\frac{-s_{p3} + s_{p4}}{-p_3 + p_4}$ | ConstService |

## Discrete

| Name  | Symbol    | Type        | Info |
|-------|-----------|-------------|------|
| SWT   | $SW_T$    | Switcher    |      |
| PI_aw | $aw_{PI}$ | AntiWindup  |      |
| PI_hl | $hl_{PI}$ | HardLimiter |      |

## Blocks

| Name | Symbol   | Type          | Info                         |
|------|----------|---------------|------------------------------|
| s1   | $s_1$    | Lag           | Pe filter                    |
| fPe  | $f_{Pe}$ | Piecewise     | Piecewise Pe to wref mapping |
| s2   | $s_2$    | Lag           | speed filter                 |
| PI   | $PI$     | PIAWHardLimit | PI controller                |

## 5.23 StaticACDC

AC DC device for power flow

Common Parameters: u, name

Available models: *VSCShunt*

### 5.23.1 VSCShunt

Group *StaticACDC*

Data for VSC Shunt in power flow Parameters

| Name         | Sym-<br>bol | Description   | De-<br>fault | Unit           | Proper-<br>ties |
|--------------|-------------|---|--------------|----------------|-----------------|
| idx          |             | unique device idx   |              |                |                 |
| u            | $u$         | connection status   | 1            | <i>bool</i>    |                 |
| name         |             | device name   |              |                |                 |
| bus          |             | idx of connected bus                                      |              |                | manda-<br>tory  |
| node1        |             | Node 1 index  |              |                | manda-<br>tory  |
| node2        |             | Node 2 index  |              |                | manda-<br>tory  |
| Vn           | $V_n$       | AC voltage rating   | 110          |                | non_zero        |
| Vdcn1        | $V_{dcn1}$  | DC voltage rating on node 1                               | 100          | <i>kV</i>      | non_zero        |
| Vdcn2        | $V_{dcn2}$  | DC voltage rating on node 2                               | 100          | <i>kV</i>      | non_zero        |
| Idcn         | $I_{dcn}$   | DC current rating   | 1            | <i>kA</i>      | non_zero        |
| rsh          | $r_{sh}$    | AC interface resistance                                   | 0.003        | <i>ohm</i>     | z               |
| xsh          | $x_{sh}$    | AC interface reactance                                    | 0.060        | <i>ohm</i>     | z               |
| con-<br>trol |             | Control method: 0-PQ, 1-PV, 2-vQ or 3-vV                  |              |                | manda-<br>tory  |
| v0           |             | AC voltage setting (PV or vV) or initial guess (PQ or vQ) | 1            |                |                 |
| p0           |             | AC active power setting                                   | 0            | <i>pu</i>      |                 |
| q0           |             | AC reactive power setting                                 | 0            | <i>pu</i>      |                 |
| vdc0         | $v_{dc0}$   | DC voltage setting  | 1            | <i>pu</i>      |                 |
| k0           |             | Loss coefficient - constant                               | 0            |                |                 |
| k1           |             | Loss coefficient - linear                                 | 0            |                |                 |
| k2           |             | Loss coefficient - quadratic                              | 0            |                |                 |
| droop        |             | Enable dc voltage droop control                           | 0            | <i>boolean</i> |                 |
| K            |             | Droop coefficient   | 0            |                |                 |
| vhigh        |             | Upper voltage threshold in droop control                  | 9999         | <i>pu</i>      |                 |
| vlow         |             | Lower voltage threshold in droop control                  | 0            | <i>pu</i>      |                 |
| vsh-<br>max  |             | Maximum ac interface voltage                              | 1.100        | <i>pu</i>      |                 |
| vsh-<br>min  |             | Minimum ac interface voltage                              | 0.900        | <i>pu</i>      |                 |
| Ish-<br>max  |             | Maximum ac current  | 2            | <i>pu</i>      |                 |

## Variables (States + Algebraics)

| Name | Symbol        | Type     | Description                          | Unit        | Properties |
|------|---------------|----------|--------------------------------------|-------------|------------|
| ash  | $\theta_{sh}$ | Algeb    | voltage phase behind the transformer | <i>rad</i>  | v_str      |
| vsh  | $V_{sh}$      | Algeb    | voltage magnitude behind transformer | <i>p.u.</i> | v_str      |
| psh  | $P_{sh}$      | Algeb    | active power injection into VSC      | <i>p.u.</i> | v_str      |
| qsh  | $Q_{sh}$      | Algeb    | reactive power injection into VSC    |             | v_str      |
| pdc  | $P_{dc}$      | Algeb    | DC power injection                   |             | v_str      |
| a    | $a$           | ExtAlgeb | AC bus voltage phase                 |             |            |
| v    | $v$           | ExtAlgeb | AC bus voltage magnitude             |             |            |
| v1   | $v_1$         | ExtAlgeb | DC node 1 voltage                    |             |            |
| v2   | $v_2$         | ExtAlgeb | DC node 2 voltage                    |             |            |

## Variable Initialization Equations

| Name | Symbol        | Type     | Initial Value                   |
|------|---------------|----------|---------------------------------|
| ash  | $\theta_{sh}$ | Algeb    | $a$                             |
| vsh  | $V_{sh}$      | Algeb    | $v_0$                           |
| psh  | $P_{sh}$      | Algeb    | $p_0 (s_0^{mode} + s_1^{mode})$ |
| qsh  | $Q_{sh}$      | Algeb    | $q_0 (s_0^{mode} + s_2^{mode})$ |
| pdc  | $P_{dc}$      | Algeb    | 0                               |
| a    | $a$           | ExtAlgeb |                                 |
| v    | $v$           | ExtAlgeb |                                 |
| v1   | $v_1$         | ExtAlgeb |                                 |
| v2   | $v_2$         | ExtAlgeb |                                 |

## Algebraic Equations

| Name | Sym-<br>bol   | Type          | RHS of Equation "0 = g(x, y)"  |
|------|---------------|---------------|--|
| ash  | $\theta_{sh}$ | Algeb         | $-P_{sh} + u (V_{sh} b_{sh} v \sin(\theta_{sh} - a) - V_{sh} g_{sh} v \cos(\theta_{sh} - a) + g_{sh} v^2)$     |
| vsh  | $V_{sh}$      | Algeb         | $-Q_{sh} + u (V_{sh} b_{sh} v \cos(\theta_{sh} - a) + V_{sh} g_{sh} v \sin(\theta_{sh} - a) - b_{sh} v^2)$     |
| psh  | $P_{sh}$      | Algeb         | $u (-P_{sh} + p_0) (s_0^{mode} + s_1^{mode}) + u (s_2^{mode} + s_3^{mode}) (v_1 - v_2 - v_{dc0})$              |
| qsh  | $Q_{sh}$      | Algeb         | $u (-Q_{sh} + q_0) (s_0^{mode} + s_2^{mode}) + u (s_1^{mode} + s_3^{mode}) (-v + v_0)$                         |
| pdc  | $P_{dc}$      | Algeb         | $P_{dc} + u (V_{sh}^2 g_{sh} - V_{sh} b_{sh} v \sin(\theta_{sh} - a) - V_{sh} g_{sh} v \cos(\theta_{sh} - a))$ |
| a    | $a$           | ExtAl-<br>geb | $-P_{sh}$  |
| v    | $v$           | ExtAl-<br>geb | $-Q_{sh}$  |
| v1   | $v_1$         | ExtAl-<br>geb | $-\frac{P_{dc}}{v_1 - v_2}$  |
| v2   | $v_2$         | ExtAl-<br>geb | $\frac{P_{dc}}{v_1 - v_2}$   |

## Services

| Name | Symbol   | Equation   | Type         |
|------|----------|--|--------------|
| gsh  | $g_{sh}$ | $\frac{\operatorname{re}(r_{sh}) - \operatorname{im}(x_{sh})}{(\operatorname{re}(r_{sh}) - \operatorname{im}(x_{sh}))^2 + (\operatorname{re}(x_{sh}) + \operatorname{im}(r_{sh}))^2}$  | ConstService |
| bsh  | $b_{sh}$ | $\frac{-\operatorname{re}(x_{sh}) - \operatorname{im}(r_{sh})}{(\operatorname{re}(r_{sh}) - \operatorname{im}(x_{sh}))^2 + (\operatorname{re}(x_{sh}) + \operatorname{im}(r_{sh}))^2}$ | ConstService |

Discrete

| Name | Symbol | Type     | Info |
|------|--------|----------|------|
| mode | $mode$ | Switcher |      |

## 5.24 StaticGen

Static generator group for power flow calculation

Common Parameters: u, name, Sn, Vn, p0, q0, ra, xs, subidx

Common Variables: p, q, a, v

Available models: *PV*, *Slack*

### 5.24.1 PV

Group *StaticGen*

Static PV generator with reactive power limit checking and PV-to-PQ conversion.

$pv2pq = 1$  turns on the conversion. It starts from iteration  $min\_iter$  or when the convergence error drops below  $err\_tol$ .

The PV-to-PQ conversion first ranks the reactive violations. A maximum number of  $npv2pq$  PVs above the upper limit, and a maximum of  $npv2pq$  PVs below the lower limit will be converted to PQ, which sets the reactive power to  $pmax$  or  $pmin$ .

If  $pv2pq$  is 1 (enabled) and  $npv2pq$  is 0, heuristics will be used to determine the number of PVs to be converted for each iteration.

Parameters

| Name   | Symbol    | Description                             | Default | Unit        | Properties |
|--------|-----------|---|---------|-------------|------------|
| idx    |           | unique device idx                       |         |             |            |
| u      | $u$       | connection status                       | 1       | <i>bool</i> |            |
| name   |           | device name                             |         |             |            |
| Sn     | $S_n$     | Power rating                            | 100     |             | non_zero   |
| Vn     | $V_n$     | AC voltage rating                       | 110     |             | non_zero   |
| subidx |           | index for generators on the same bus    |         |             |            |
| bus    |           | idx of the installed bus                |         |             |            |
| busr   |           | bus idx for remote voltage control      |         |             |            |
| p0     | $p_0$     | active power set point in system base   | 0       | <i>p.u.</i> |            |
| q0     | $q_0$     | reactive power set point in system base | 0       | <i>p.u.</i> |            |
| pmax   | $p_{max}$ | maximum active power in system base     | 999     | <i>p.u.</i> |            |
| pmin   | $p_{min}$ | minimum active power in system base     | -1      | <i>p.u.</i> |            |
| qmax   | $q_{max}$ | maximum reactive power in system base   | 999     | <i>p.u.</i> |            |
| qmin   | $q_{min}$ | minimum reactive power in system base   | -999    | <i>p.u.</i> |            |
| v0     | $v_0$     | voltage set point                       | 1       |             |            |
| vmax   | $v_{max}$ | maximum voltage                         | 1.400   |             |            |
| vmin   | $v_{min}$ | minimum allowed voltage                 | 0.600   |             |            |
| ra     | $r_a$     | armature resistance                     | 0.010   |             |            |
| xs     | $x_s$     | armature reactance                      | 0.300   |             |            |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description                      | Unit        | Properties      |
|------|----------|----------|----------------------------------|-------------|-----------------|
| p    | $p$      | Algeb    | actual active power generation   | <i>p.u.</i> | v_str           |
| q    | $q$      | Algeb    | actual reactive power generation | <i>p.u.</i> | v_str           |
| a    | $\theta$ | ExtAlgeb |                                  |             |                 |
| v    | $V$      | ExtAlgeb |                                  |             | v_str, v_setter |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| p    | $p$      | Algeb    | $p_0$         |
| q    | $q$      | Algeb    | $q_0$         |
| a    | $\theta$ | ExtAlgeb |               |
| v    | $V$      | ExtAlgeb | $v_0$         |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"  |
|------|----------|----------|--|
| p    | $p$      | Algeb    | $u(-p + p_0)$  |
| q    | $q$      | Algeb    | $u\left(z_i^{qlim}(-V + v_0) + z_l^{qlim}(-q + q_{min}) + z_u^{qlim}(-q + q_{max})\right)$ |
| a    | $\theta$ | ExtAlgeb | $-pu$  |
| v    | $V$      | ExtAlgeb | $-qu$  |



Discrete

| Name | Symbol | Type          | Info |
|------|--------|---------------|------|
| qlim | $qlim$ | SortedLimiter |      |

Config Fields in [PV]

| Option        | Sym-bol          | Value | Info   | Accepted val-ues |
|---------------|------------------|-------|--|------------------|
| pv2pq         | $z_{pv2pq}$      | 0     | convert PV to PQ in PFlow at Q limits                    | (0, 1)           |
| npv2pq        | $n_{pv2pq}$      | 0     | max. # of conversion each iteration, 0 - auto            | $\geq 0$         |
| min_iter      | $sw_{iter}$      | 2     | iteration number starting from which to enable switching | int              |
| err_tol       | $\epsilon_{tol}$ | 0.010 | iteration error below which to enable switching          | float            |
| abs_violation |                  | 1     | use absolute (1) or relative (0) limit violation         | (0, 1)           |

## 5.24.2 Slack

Group *StaticGen*

Slack generator.

Parameters

| Name   | Symbol     | Description                             | Default | Unit        | Properties |
|--------|------------|---|---------|-------------|------------|
| idx    |            | unique device idx                       |         |             |            |
| u      | $u$        | connection status                       | 1       | <i>bool</i> |            |
| name   |            | device name                             |         |             |            |
| Sn     | $S_n$      | Power rating                            | 100     |             | non_zero   |
| Vn     | $V_n$      | AC voltage rating                       | 110     |             | non_zero   |
| subidx |            | index for generators on the same bus    |         |             |            |
| bus    |            | idx of the installed bus                |         |             |            |
| busr   |            | bus idx for remote voltage control      |         |             |            |
| p0     | $p_0$      | active power set point in system base   | 0       | <i>p.u.</i> |            |
| q0     | $q_0$      | reactive power set point in system base | 0       | <i>p.u.</i> |            |
| pmax   | $p_{max}$  | maximum active power in system base     | 999     | <i>p.u.</i> |            |
| pmin   | $p_{min}$  | minimum active power in system base     | -1      | <i>p.u.</i> |            |
| qmax   | $q_{max}$  | maximum reactive power in system base   | 999     | <i>p.u.</i> |            |
| qmin   | $q_{min}$  | minimum reactive power in system base   | -999    | <i>p.u.</i> |            |
| v0     | $v_0$      | voltage set point                       | 1       |             |            |
| vmax   | $v_{max}$  | maximum voltage voltage                 | 1.400   |             |            |
| vmin   | $v_{min}$  | minimum allowed voltage                 | 0.600   |             |            |
| ra     | $r_a$      | armature resistance                     | 0.010   |             |            |
| xs     | $x_s$      | armature reactance                      | 0.300   |             |            |
| a0     | $\theta_0$ | reference angle set point               | 0       |             |            |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description                      | Unit   | Properties     |
|------|----------|----------|----------------------------------|--------|----------------|
| p    | $p$      | Algeb    | actual active power generation   | $p.u.$ | v_str          |
| q    | $q$      | Algeb    | actual reactive power generation | $p.u.$ | v_str          |
| a    | $\theta$ | ExtAlgeb |                                  |        | v_str,v_setter |
| v    | $V$      | ExtAlgeb |                                  |        | v_str,v_setter |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| p    | $p$      | Algeb    | $p_0$         |
| q    | $q$      | Algeb    | $q_0$         |
| a    | $\theta$ | ExtAlgeb | $\theta_0$    |
| v    | $V$      | ExtAlgeb | $v_0$         |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"  |
|------|----------|----------|--|
| p    | $p$      | Algeb    | $u \left( z_i^{plim} (-\theta + \theta_0) + z_i^{plim} (-p + p_{min}) + z_u^{plim} (-p + p_{max}) \right)$ |
| q    | $q$      | Algeb    | $u \left( z_i^{qlim} (-V + v_0) + z_l^{qlim} (-q + q_{min}) + z_u^{qlim} (-q + q_{max}) \right)$           |
| a    | $\theta$ | ExtAlgeb | $-pu$  |
| v    | $V$      | ExtAlgeb | $-qu$  |

## Discrete

| Name | Symbol | Type          | Info |
|------|--------|---------------|------|
| qlim | $qlim$ | SortedLimiter |      |
| plim | $plim$ | SortedLimiter |      |

## Config Fields in [Slack]

| Option        | Sym-<br>bol      | Value | Info   | Accepted val-<br>ues |
|---------------|------------------|-------|--|----------------------|
| pv2pq         | $z_{pv2pq}$      | 0     | convert PV to PQ in PFlow at Q limits                    | (0, 1)               |
| npv2pq        | $n_{pv2pq}$      | 0     | max. # of conversion each iteration, 0 - auto            | $\geq 0$             |
| min_iter      | $sw_{iter}$      | 2     | iteration number starting from which to enable switching | int                  |
| err_tol       | $\epsilon_{tol}$ | 0.010 | iteration error below which to enable switching          | float                |
| abs_violation |                  | 1     | use absolute (1) or relative (0) limit violation         | (0, 1)               |
| av2pv         | $z_{av2pv}$      | 0     | convert Slack to PV in PFlow at P limits                 | (0, 1)               |

## 5.25 StaticLoad

Static load group.

Common Parameters: u, name

Available models: *PQ*

### 5.25.1 PQ

Group *StaticLoad*

PQ load model.

Implements an automatic pq2z conversion during power flow when the voltage is outside [vmin, vmax]. The conversion can be turned off by setting *pq2z* to 0 in the Config file.

Before time-domain simulation, PQ load will be converted to impedance, current source, and power source based on the weights in the Config file.

Weights (p2p, p2i, p2z) corresponds to the weights for constant power, constant current and constant impedance. p2p, p2i and p2z must be in decimal numbers and sum up exactly to 1. The same rule applies to (q2q, q2i, q2z).

Parameters

| Name  | Symbol    | Description                               | Default | Unit        | Properties |
|-------|-----------|---|---------|-------------|------------|
| idx   |           | unique device idx                         |         |             |            |
| u     | $u$       | connection status                         | 1       | <i>bool</i> |            |
| name  |           | device name                               |         |             |            |
| bus   |           | linked bus idx                            |         |             | mandatory  |
| Vn    | $V_n$     | AC voltage rating                         | 110     | <i>kV</i>   | non_zero   |
| p0    | $p_0$     | active power load in system base          | 0       | <i>p.u.</i> |            |
| q0    | $q_0$     | reactive power load in system base        | 0       | <i>p.u.</i> |            |
| vmax  | $v_{max}$ | max voltage before switching to impedance | 1.200   |             |            |
| vmin  | $v_{min}$ | min voltage before switching to impedance | 0.800   |             |            |
| owner |           | owner idx                                 |         |             |            |

Variables (States + Algebraics)

| Name | Symbol   | Type     | Description | Unit | Properties |
|------|----------|----------|-------------|------|------------|
| a    | $\theta$ | ExtAlgeb |             |      |            |
| v    | $V$      | ExtAlgeb |             |      |            |

Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| a    | $\theta$ | ExtAlgeb |               |
| v    | $V$      | ExtAlgeb |               |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)"  |
|------|----------|----------|--|
| a    | $\theta$ | ExtAlgeb | $u(I_{peq}V\gamma_{p2i} + P_{pf}\gamma_{p2p} + R_{eq}V^2\gamma_{p2z}) \text{ Indicator}(t_{dae} > 0) +$ $u(R_{lb}V^2z_l^{vcmp} + R_{ub}V^2z_u^{vcmp} + p_0z_i^{vcmp}) \text{ Indicator}(t_{dae} \leq 0)$ |
| v    | $V$      | ExtAlgeb | $u(I_{peq}V\gamma_{q2i} + Q_{pf}\gamma_{q2q} + V^2X_{eq}\gamma_{q2z}) \text{ Indicator}(t_{dae} > 0) +$ $u(V^2X_{lb}z_l^{vcmp} + V^2X_{ub}z_u^{vcmp} + q_0z_i^{vcmp}) \text{ Indicator}(t_{dae} \leq 0)$ |

## Services

| Name | Symbol    | Equation  | Type         |
|------|-----------|---|--------------|
| Rub  | $R_{ub}$  | $\frac{p_0}{v_{max}^2}$   | ConstService |
| Xub  | $X_{ub}$  | $\frac{q_0}{v_{max}^2}$   | ConstService |
| Rlb  | $R_{lb}$  | $\frac{p_0}{v_{min}^2}$   | ConstService |
| Xlb  | $X_{lb}$  | $\frac{q_0}{v_{min}^2}$   | ConstService |
| Ppf  | $P_{pf}$  | $R_{lb}V_0^2z_l^{vcmp} + R_{ub}V_0^2z_u^{vcmp} + p_0z_i^{vcmp}$ | ConstService |
| Qpf  | $Q_{pf}$  | $V_0^2X_{lb}z_l^{vcmp} + V_0^2X_{ub}z_u^{vcmp} + q_0z_i^{vcmp}$ | ConstService |
| Req  | $R_{eq}$  | $\frac{P_{pf}}{V_0^2}$  | ConstService |
| Xeq  | $X_{eq}$  | $\frac{Q_{pf}}{V_0^2}$  | ConstService |
| Ipeq | $I_{peq}$ | $\frac{P_{pf}}{V_0}$  | ConstService |
| Ireq | $I_{req}$ | $\frac{Q_{pf}}{V_0}$  | ConstService |

## Discrete

| Name | Symbol | Type    | Info |
|------|--------|---------|------|
| vcmp | $vcmp$ | Limiter |      |

## Config Fields in [PQ]

| Option | Symbol         | Value | Info   | Accepted values |
|--------|----------------|-------|--|-----------------|
| pq2z   | $z_{pq2z}$     | 1     | pq2z conversion if out of voltage limits                       | (0, 1)          |
| p2p    | $\gamma_{p2p}$ | 0     | P constant power percentage for TDS. Must have (p2p+p2i+p2z)=1 | float           |
| p2i    | $\gamma_{p2i}$ | 0     | P constant current percentage                                  | float           |
| p2z    | $\gamma_{p2z}$ | 1     | P constant impedance percentage                                | float           |
| q2q    | $\gamma_{q2q}$ | 0     | Q constant power percentage for TDS. Must have (q2q+q2i+q2z)=1 | float           |
| q2i    | $\gamma_{q2i}$ | 0     | Q constant current percentage                                  | float           |
| q2z    | $\gamma_{q2z}$ | 1     | Q constant impedance percentage                                | float           |

## 5.26 StaticShunt

Static shunt compensator group.

Common Parameters: u, name

Available models: *Shunt*, *ShuntSw*

### 5.26.1 Shunt

Group *StaticShunt*

Static Shunt Model.

Parameters

| Name | Symbol | Description                                | Default | Unit        | Properties |
|------|--------|--|---------|-------------|------------|
| idx  |        | unique device idx                          |         |             |            |
| u    | $u$    | connection status                          | 1       | <i>bool</i> |            |
| name |        | device name                                |         |             |            |
| bus  |        | idx of connected bus                       |         |             | mandatory  |
| Sn   | $S_n$  | Power rating                               | 100     |             | non_zero   |
| Vn   | $V_n$  | AC voltage rating                          | 110     |             | non_zero   |
| g    | $g$    | shunt conductance (real part)              | 0       |             | y          |
| b    | $b$    | shunt susceptance (positive as capacitive) | 0       |             | y          |
| fn   | $f_n$  | rated frequency                            | 60      |             |            |

Variables (States + Algebraics)

| Name | Symbol   | Type     | Description | Unit | Properties |
|------|----------|----------|-------------|------|------------|
| a    | $\theta$ | ExtAlgeb |             |      |            |
| v    | $V$      | ExtAlgeb |             |      |            |

Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| a    | $\theta$ | ExtAlgeb |               |
| v    | $V$      | ExtAlgeb |               |

Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation " $0 = g(x, y)$ " |
|------|----------|----------|-----------------------------------|
| a    | $\theta$ | ExtAlgeb | $V^2 g u$                         |
| v    | $V$      | ExtAlgeb | $-V^2 b u$                        |

### 5.26.2 ShuntSw

Group *StaticShunt*

Switched Shunt Model.

Parameters  $gs$ ,  $bs$  and  $ns$  must be entered in string literals, comma-separated. They need to have the same length.

For example, in the excel file, one can put

```
gs = [0, 0]
bs = [0.2, 0.2]
ns = [2, 4]
```

To use individual shunts as fixed shunts, set the corresponding  $ns = 0$  or  $ns = [0]$ .

The effective shunt susceptances and conductances are stored in services  $beff$  and  $geff$ .

Parameters

| Name | Sym-<br>bol | Description  | De-<br>fault | Unit                 | Properties            |
|------|-------------|--|--------------|----------------------|-----------------------|
| idx  |             | unique device idx  |              |                      |                       |
| u    | $u$         | connection status  | 1            | <i>bool</i>          |                       |
| name |             | device name  |              |                      |                       |
| bus  |             | idx of connected bus   |              |                      | mandatory             |
| Sn   | $S_n$       | Power rating   | 100          |                      | non_zero              |
| Vn   | $V_n$       | AC voltage rating  | 110          |                      | non_zero              |
| g    | $g$         | shunt conductance (real part)                                | 0            |                      | y                     |
| b    | $b$         | shunt susceptance (positive as capacitive)                   | 0            |                      | y                     |
| fn   | $f_n$       | rated frequency  | 60           |                      |                       |
| gs   |             | a list literal of switched conductances blocks               | 0            | <i>p.u.</i>          | y                     |
| bs   |             | a list literal of switched susceptances blocks               | 0            | <i>p.u.</i>          | y                     |
| ns   |             | a list literal of the element numbers in each switched block | [0]          |                      |                       |
| vref |             | voltage reference  | 1            | <i>p.u.</i>          | non_zero,non_negative |
| dv   |             | voltage error deadband                                       | 0.050        | <i>p.u.</i>          | non_zero,non_negative |
| dt   |             | delay before two consecutive switching                       | 30           | <i>sec-<br/>onds</i> | non_negative          |

Variables (States + Algebraics)

| Name | Symbol   | Type     | Description | Unit | Properties |
|------|----------|----------|-------------|------|------------|
| a    | $\theta$ | ExtAlgeb |             |      |            |
| v    | $V$      | ExtAlgeb |             |      |            |

Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| a    | $\theta$ | ExtAlgeb |               |
| v    | $V$      | ExtAlgeb |               |

### Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)" |
|------|----------|----------|-------------------------------|
| a    | $\theta$ | ExtAlgeb | $V^2_{geffu}$                 |
| v    | $V$      | ExtAlgeb | $-V^2_{beffu}$                |

### Services

| Name | Symbol   | Equation     | Type         |
|------|----------|--------------|--------------|
| vlo  | $v_{lo}$ | $-dv + vref$ | ConstService |
| vup  | $v_{up}$ | $dv + vref$  | ConstService |

### Discrete

| Name | Symbol | Type        | Info           |
|------|--------|-------------|----------------|
| adj  | $adj$  | ShuntAdjust | shunt adjuster |

### Config Fields in [ShuntSw]

| Option   | Sym-<br>bol      | Value | Info   | Accepted<br>values |
|----------|------------------|-------|--|--------------------|
| min_iter | $sw_{iter}$      | 2     | iteration number starting from which to enable switching | int                |
| err_tol  | $\epsilon_{tol}$ | 0.010 | iteration error below which to enable switching          | float              |

## 5.27 SynGen

Synchronous generator group.

Common Parameters: u, name, Sn, Vn, fn, bus, M, D

Common Variables: omega, delta, tm, te, vf, XadIfd, vd, vq, Id, Iq, a, v

Available models: *GENCLS*, *GENROU*

### 5.27.1 GENCLS

Group *SynGen*

Classical generator model.

## Parameters

| Name   | Sym-<br>bol | Description                                     | De-<br>fault | Unit        | Properties     |
|--------|-------------|---|--------------|-------------|----------------|
| idx    |             | unique device idx                               |              |             |                |
| u      | $u$         | connection status                               | 1            | <i>bool</i> |                |
| name   |             | device name                                     |              |             |                |
| bus    |             | interface bus id                                |              |             | mandatory      |
| gen    |             | static generator index                          |              |             | mandatory      |
| coi    |             | center of inertia index                         |              |             |                |
| Sn     | $S_n$       | Power rating                                    | 100          |             |                |
| Vn     | $V_n$       | AC voltage rating                               | 110          |             |                |
| fn     | $f$         | rated frequency                                 | 60           |             |                |
| D      | $D$         | Damping coefficient                             | 0            |             | power          |
| M      | $M$         | machine start up time (2H)                      | 6            |             | non_zero,power |
| ra     | $r_a$       | armature resistance                             | 0            |             | z              |
| xl     | $x_l$       | leakage reactance                               | 0            |             | z              |
| xd1    | $x'_d$      | d-axis transient reactance                      | 0.302        |             | z              |
| kp     | $k_p$       | active power feedback gain                      | 0            |             |                |
| kw     | $k_w$       | speed feedback gain                             | 0            |             |                |
| S10    | $S_{1.0}$   | first saturation factor                         | 0            |             |                |
| S12    | $S_{1.2}$   | second saturation factor                        | 1            |             |                |
| subidx |             | Generator idx in plant; only used by PSS/E data | 0            |             |                |

## Variables (States + Algebraics)

| Name   | Symbol         | Type     | Description                        | Unit            | Properties |
|--------|----------------|----------|------------------------------------|-----------------|------------|
| delta  | $\delta$       | State    | rotor angle                        | <i>rad</i>      | v_str      |
| omega  | $\omega$       | State    | rotor speed                        | <i>pu (Hz)</i>  | v_str      |
| Id     | $I_d$          | Algeb    | d-axis current                     |                 | v_str      |
| Iq     | $I_q$          | Algeb    | q-axis current                     |                 | v_str      |
| vd     | $V_d$          | Algeb    | d-axis voltage                     |                 | v_str      |
| vq     | $V_q$          | Algeb    | q-axis voltage                     |                 | v_str      |
| tm     | $\tau_m$       | Algeb    | mechanical torque                  |                 | v_str      |
| te     | $\tau_e$       | Algeb    | electric torque                    |                 | v_str      |
| vf     | $v_f$          | Algeb    | excitation voltage                 | <i>pu</i>       | v_str      |
| XadIfd | $X_{ad}I_{fd}$ | Algeb    | d-axis armature excitation current | <i>p.u (kV)</i> | v_str      |
| psid   | $\psi_d$       | Algeb    | d-axis flux                        |                 | v_str      |
| psiq   | $\psi_q$       | Algeb    | q-axis flux                        |                 | v_str      |
| a      | $\theta$       | ExtAlgeb | Bus voltage phase angle            |                 |            |
| v      | $V$            | ExtAlgeb | Bus voltage magnitude              |                 |            |

## Variable Initialization Equations



| Name   | Symbol         | Type     | Initial Value |
|--------|----------------|----------|---------------|
| delta  | $\delta$       | State    | $\delta_0$    |
| omega  | $\omega$       | State    | $u$           |
| Id     | $I_d$          | Algeb    | $I_{d0}u$     |
| Iq     | $I_q$          | Algeb    | $I_{q0}u$     |
| vd     | $V_d$          | Algeb    | $V_{d0}u$     |
| vq     | $V_q$          | Algeb    | $V_{q0}u$     |
| tm     | $\tau_m$       | Algeb    | $\tau_{m0}$   |
| te     | $\tau_e$       | Algeb    | $\tau_{m0}u$  |
| vf     | $v_f$          | Algeb    | $uvf_0$       |
| XadIfd | $X_{ad}I_{fd}$ | Algeb    | $uvf_0$       |
| psid   | $\psi_d$       | Algeb    | $\psi_{d0}u$  |
| psiq   | $\psi_q$       | Algeb    | $\psi_{q0}u$  |
| a      | $\theta$       | ExtAlgeb |               |
| v      | $V$            | ExtAlgeb |               |

## Differential Equations

| Name  | Symbol   | Type  | RHS of Equation "T x' = f(x, y)"          | T (LHS) |
|-------|----------|-------|---|---------|
| delta | $\delta$ | State | $2\pi f u (\omega - 1)$                   |         |
| omega | $\omega$ | State | $\frac{u(-D(\omega-1)-\tau_e+\tau_m)}{M}$ |         |

## Algebraic Equations

| Name   | Symbol         | Type     | RHS of Equation "0 = g(x, y)"           |
|--------|----------------|----------|---|
| Id     | $I_d$          | Algeb    | $I_d x q + \psi_d - v_f$                |
| Iq     | $I_q$          | Algeb    | $I_q x q + \psi_q$                      |
| vd     | $V_d$          | Algeb    | $V u \sin(\delta - \theta) - V_d$       |
| vq     | $V_q$          | Algeb    | $V u \cos(\delta - \theta) - V_q$       |
| tm     | $\tau_m$       | Algeb    | $-\tau_m + \tau_{m0}$                   |
| te     | $\tau_e$       | Algeb    | $-\tau_e + u(-I_d \psi_q + I_q \psi_d)$ |
| vf     | $v_f$          | Algeb    | $uvf_0 - v_f$                           |
| XadIfd | $X_{ad}I_{fd}$ | Algeb    | $-X_{ad}I_{fd} + uvf_0$                 |
| psid   | $\psi_d$       | Algeb    | $-\psi_d + u(I_q r_a + V_q)$            |
| psiq   | $\psi_q$       | Algeb    | $\psi_q + u(I_d r_a + V_d)$             |
| a      | $\theta$       | ExtAlgeb | $-u(I_d V_d + I_q V_q)$                 |
| v      | $V$            | ExtAlgeb | $-u(I_d V_q - I_q V_d)$                 |

## Services

| Name    | Symbol      | Equation  | Type         |
|---------|-------------|---|--------------|
| _V      | $V_c$       | $V e^{i\theta}$   | ConstService |
| _S      | $S$         | $P_0 - iQ_0$  | ConstService |
| _I      | $I_c$       | $\frac{S}{\text{conj}(V_c)}$                                      | ConstService |
| _E      | $E$         | $I_c (r_a + i x q) + V_c$   | ConstService |
| _deltac | $\delta_c$  | $\log \left( \frac{E}{\text{abs}(E)} \right)$                     | ConstService |
| delta0  | $\delta_0$  | $u \text{im}(\delta_c)$   | ConstService |
| vdq     | $V_{dq}$    | $V_c u e^{-\delta_c + 0.5i\pi}$                                   | ConstService |
| Idq     | $I_{dq}$    | $I_c u e^{-\delta_c + 0.5i\pi}$                                   | ConstService |
| Id0     | $I_{d0}$    | $\text{re}(I_{dq})$   | ConstService |
| Iq0     | $I_{q0}$    | $\text{im}(I_{dq})$   | ConstService |
| vd0     | $V_{d0}$    | $\text{re}(V_{dq})$   | ConstService |
| vq0     | $V_{q0}$    | $\text{im}(V_{dq})$   | ConstService |
| tm0     | $\tau_{m0}$ | $u (I_{d0} (I_{d0} r_a + V_{d0}) + I_{q0} (I_{q0} r_a + V_{q0}))$ | ConstService |
| psid0   | $\psi_{d0}$ | $I_{q0} r_a u + V_{q0}$   | ConstService |
| psiq0   | $\psi_{q0}$ | $-I_{d0} r_a u - V_{d0}$  | ConstService |
| vf0     | $v_{f0}$    | $I_{d0} x q + I_{q0} r_a + V_{q0}$                                | ConstService |

Config Fields in [GENCLS]

| Option   | Symbol | Value | Info                       | Accepted values |
|----------|--------|-------|----------------------------|-----------------|
| vf_lower |        | 1     | lower limit for vf warning |                 |
| vf_upper |        | 5     | upper limit for vf warning |                 |

### 5.27.2 GENROU

Group *SynGen*

Round rotor generator with quadratic saturation.

Parameters

| Name   | Sym-<br>bol | Description                                     | De-<br>fault | Unit        | Properties     |
|--------|-------------|---|--------------|-------------|----------------|
| idx    |             | unique device idx                               |              |             |                |
| u      | $u$         | connection status                               | 1            | <i>bool</i> |                |
| name   |             | device name                                     |              |             |                |
| bus    |             | interface bus id                                |              |             | mandatory      |
| gen    |             | static generator index                          |              |             | mandatory      |
| coi    |             | center of inertia index                         |              |             |                |
| Sn     | $S_n$       | Power rating                                    | 100          |             |                |
| Vn     | $V_n$       | AC voltage rating                               | 110          |             |                |
| fn     | $f$         | rated frequency                                 | 60           |             |                |
| D      | $D$         | Damping coefficient                             | 0            |             | power          |
| M      | $M$         | machine start up time (2H)                      | 6            |             | non_zero,power |
| ra     | $r_a$       | armature resistance                             | 0            |             | z              |
| xl     | $x_l$       | leakage reactance                               | 0            |             | z              |
| xd1    | $x'_d$      | d-axis transient reactance                      | 0.302        |             | z              |
| kp     | $k_p$       | active power feedback gain                      | 0            |             |                |
| kw     | $k_w$       | speed feedback gain                             | 0            |             |                |
| S10    | $S_{1.0}$   | first saturation factor                         | 0            |             |                |
| S12    | $S_{1.2}$   | second saturation factor                        | 1            |             |                |
| xd     | $x_d$       | d-axis synchronous reactance                    | 1.900        |             | z              |
| xq     | $x_q$       | q-axis synchronous reactance                    | 1.700        |             | z              |
| xd2    | $x''_d$     | d-axis sub-transient reactance                  | 0.204        |             | z              |
| xq1    | $x'_q$      | q-axis transient reactance                      | 0.500        |             | z              |
| xq2    | $x''_q$     | q-axis sub-transient reactance                  | 0.300        |             | z              |
| Td10   | $T'_{d0}$   | d-axis transient time constant                  | 8            |             |                |
| Td20   | $T''_{d0}$  | d-axis sub-transient time constant              | 0.040        |             |                |
| Tq10   | $T'_{q0}$   | q-axis transient time constant                  | 0.800        |             |                |
| Tq20   | $T''_{q0}$  | q-axis sub-transient time constant              | 0.020        |             |                |
| subidx |             | Generator idx in plant; only used by PSS/E data | 0            |             |                |

Variables (States + Algebraics)

| Name   | Symbol          | Type     | Description                        | Unit            | Properties |
|--------|-----------------|----------|------------------------------------|-----------------|------------|
| delta  | $\delta$        | State    | rotor angle                        | <i>rad</i>      | v_str      |
| omega  | $\omega$        | State    | rotor speed                        | <i>pu (Hz)</i>  | v_str      |
| e1q    | $e'_q$          | State    | q-axis transient voltage           |                 | v_str      |
| e1d    | $e'_d$          | State    | d-axis transient voltage           |                 | v_str      |
| e2d    | $e''_d$         | State    | d-axis sub-transient voltage       |                 | v_str      |
| e2q    | $e''_q$         | State    | q-axis sub-transient voltage       |                 | v_str      |
| Id     | $I_d$           | Algeb    | d-axis current                     |                 | v_str      |
| Iq     | $I_q$           | Algeb    | q-axis current                     |                 | v_str      |
| vd     | $V_d$           | Algeb    | d-axis voltage                     |                 | v_str      |
| vq     | $V_q$           | Algeb    | q-axis voltage                     |                 | v_str      |
| tm     | $\tau_m$        | Algeb    | mechanical torque                  |                 | v_str      |
| te     | $\tau_e$        | Algeb    | electric torque                    |                 | v_str      |
| vf     | $v_f$           | Algeb    | excitation voltage                 | <i>pu</i>       | v_str      |
| XadIfd | $X_{ad}I_{fd}$  | Algeb    | d-axis armature excitation current | <i>p.u (kV)</i> | v_str      |
| psid   | $\psi_d$        | Algeb    | d-axis flux                        |                 | v_str      |
| psiq   | $\psi_q$        | Algeb    | q-axis flux                        |                 | v_str      |
| psi2q  | $\psi_{aq}$     | Algeb    | q-axis air gap flux                |                 | v_str      |
| psi2d  | $\psi_{ad}$     | Algeb    | d-axis air gap flux                |                 | v_str      |
| psi2   | $\psi_a$        | Algeb    | air gap flux magnitude             |                 | v_str      |
| Se     | $S_e( \psi_a )$ | Algeb    | saturation output                  |                 | v_str      |
| XaqI1q | $X_{aq}I_{1q}$  | Algeb    | q-axis reaction                    | <i>p.u (kV)</i> | v_str      |
| a      | $\theta$        | ExtAlgeb | Bus voltage phase angle            |                 |            |
| v      | $V$             | ExtAlgeb | Bus voltage magnitude              |                 |            |

## Variable Initialization Equations

| Name   | Symbol          | Type     | Initial Value                                |
|--------|-----------------|----------|--|
| delta  | $\delta$        | State    | $\delta_0$                                   |
| omega  | $\omega$        | State    | $u$  |
| e1q    | $e'_q$          | State    | $e'_{q0}u$                                   |
| e1d    | $e'_d$          | State    | $e'_{d0}$                                    |
| e2d    | $e''_d$         | State    | $e''_{d0}u$                                  |
| e2q    | $e''_q$         | State    | $e''_{q0}$                                   |
| Id     | $I_d$           | Algeb    | $I_{d0}u$                                    |
| Iq     | $I_q$           | Algeb    | $I_{q0}u$                                    |
| vd     | $V_d$           | Algeb    | $V_{d0}u$                                    |
| vq     | $V_q$           | Algeb    | $V_{q0}u$                                    |
| tm     | $\tau_m$        | Algeb    | $\tau_{m0}$                                  |
| te     | $\tau_e$        | Algeb    | $\tau_{m0}u$                                 |
| vf     | $v_f$           | Algeb    | $uv_f0$                                      |
| XadIfd | $X_{ad}I_{fd}$  | Algeb    | $uv_f0$                                      |
| psid   | $\psi_d$        | Algeb    | $\psi_{d0}u$                                 |
| psiq   | $\psi_q$        | Algeb    | $\psi_{q0}u$                                 |
| psi2q  | $\psi_{aq}$     | Algeb    | $\psi_{aq0}$                                 |
| psi2d  | $\psi_{ad}$     | Algeb    | $\psi_{ad0}u$                                |
| psi2   | $\psi_a$        | Algeb    | $u \text{ abs} \left( \psi''_{0,dq} \right)$ |
| Se     | $S_e( \psi_a )$ | Algeb    | $S_{e0}u$                                    |
| XaqI1q | $X_{aq}I_{1q}$  | Algeb    | 0  |
| a      | $\theta$        | ExtAlgeb |  |
| v      | $V$             | ExtAlgeb |  |

## Differential Equations

| Name  | Symbol   | Type  | RHS of Equation "T x' = f(x, y)"          | T (LHS)    |
|-------|----------|-------|---|------------|
| delta | $\delta$ | State | $2\pi f u (\omega - 1)$                   |            |
| omega | $\omega$ | State | $\frac{u(-D(\omega-1)-\tau_e+\tau_m)}{M}$ |            |
| e1q   | $e'_q$   | State | $-X_{ad}I_{fd} + v_f$                     | $T'_{d0}$  |
| e1d   | $e'_d$   | State | $-X_{aq}I_{1q}$                           | $T'_{q0}$  |
| e2d   | $e''_d$  | State | $-I_d(x'_d - x_l) - e''_d + e'_q$         | $T''_{d0}$ |
| e2q   | $e''_q$  | State | $I_q(x'_q - x_l) - e''_q + e'_d$          | $T''_{q0}$ |

## Algebraic Equations

| Name   | Sym-<br>bol     | Type          | RHS of Equation "0 = g(x, y)"   |
|--------|-----------------|---------------|---|
| Id     | $I_d$           | Algeb         | $I_d x_d'' + \psi_d - \psi_{ad}$  |
| Iq     | $I_q$           | Algeb         | $I_q x_q'' + \psi_q + \psi_{aq}$  |
| vd     | $V_d$           | Algeb         | $V u \sin(\delta - \theta) - V_d$   |
| vq     | $V_q$           | Algeb         | $V u \cos(\delta - \theta) - V_q$   |
| tm     | $\tau_m$        | Algeb         | $-\tau_m + \tau_{m0}$   |
| te     | $\tau_e$        | Algeb         | $-\tau_e + u(-I_d \psi_q + I_q \psi_d)$   |
| vf     | $v_f$           | Algeb         | $uv f_0 - v_f$  |
| XadIfd | $X_{ad} I_{fd}$ | Algeb         | $-X_{ad} I_{fd} + u(S_e( \psi_a )\psi_{ad} + e_q' + (-x_d' + x_d)(I_d \gamma_{d1} - \gamma_{d2} e_d'' + \gamma_{d2} e_q'))$         |
| psid   | $\psi_d$        | Algeb         | $-\psi_d + u(I_q r_a + V_q)$  |
| psiq   | $\psi_q$        | Algeb         | $\psi_q + u(I_d r_a + V_d)$   |
| psi2q  | $\psi_{aq}$     | Algeb         | $\gamma_{q1} e_d' - \psi_{aq} + e_q''(1 - \gamma_{q1})$   |
| psi2d  | $\psi_{ad}$     | Algeb         | $\gamma_{d1} e_q' + \gamma_{d2} e_d''(x_d' - x_l) - \psi_{ad}$  |
| psi2   | $\psi_a$        | Algeb         | $-\psi_a^2 + \psi_{ad}^2 + \psi_{aq}^2$   |
| Se     | $S_e( \psi_a )$ | Algeb         | $B_{SAT}^q z_0^{SL} \left(-A_{SAT}^q + \psi_a\right)^2 - S_e( \psi_a )\psi_a$   |
| XaqI1q | $X_{aq} I_{1q}$ | Algeb         | $S_e( \psi_a )\gamma_{qd}\psi_{aq} - X_{aq} I_{1q} + e_d' + (-x_q' + x_q)(-I_q \gamma_{q1} - \gamma_{q2} e_q'' + \gamma_{q2} e_d')$ |
| a      | $\theta$        | ExtAl-<br>geb | $-u(I_d V_d + I_q V_q)$   |
| v      | $V$             | ExtAl-<br>geb | $-u(I_d V_q - I_q V_d)$   |

## Services

| Name    | Symbol          | Equation  | Type         |
|---------|-----------------|---|--------------|
| gd1     | $\gamma_{d1}$   | $\frac{x_d'' - x_l}{x_d' - x_l}$  | ConstService |
| gq1     | $\gamma_{q1}$   | $\frac{x_q'' - x_l}{x_q' - x_l}$  | ConstService |
| gd2     | $\gamma_{d2}$   | $\frac{-x_d'' + x_d'}{(x_d' - x_l)^2}$  | ConstService |
| gq2     | $\gamma_{q2}$   | $\frac{-x_q'' + x_q'}{(x_q' - x_l)^2}$  | ConstService |
| gqd     | $\gamma_{qd}$   | $\frac{-x_l' + x_q}{x_d - x_l}$   | ConstService |
| _S12    | $S_{1.2}$       | $S_{1.2} - f S_{12} + 1$  | ConstService |
| SAT_E1  | $E_{SAT}^{1c}$  | 1.0   | ConstService |
| SAT_E2  | $E_{SAT}^{2c}$  | 1.2   | ConstService |
| SAT_SE1 | $SE_{SAT}^{1c}$ | $S_{1.0}$   | ConstService |
| SAT_SE2 | $SE_{SAT}^{2c}$ | $S_{1.2} - 2z_{SAT}^{SE2} + 2$  | ConstService |
| SAT_a   | $a_{SAT}$       | $\sqrt{\frac{E_{SAT}^{1c} SE_{SAT}^{1c}}{E_{SAT}^{2c} SE_{SAT}^{2c}}} \left( \text{Indicator}(SE_{SAT}^{2c} > 0) + \text{Indicator}(SE_{SAT}^{2c} < 0) \right)$ | ConstService |
| SAT_A   | $A_{SAT}^q$     | $E_{SAT}^{2c} - \frac{E_{SAT}^{1c} - E_{SAT}^{2c}}{a_{SAT} - 1}$  | ConstService |
| SAT_B   | $B_{SAT}^q$     | $\frac{E_{SAT}^{2c} SE_{SAT}^{2c} (a_{SAT} - 1)^2 (\text{Indicator}(a_{SAT} > 0) + \text{Indicator}(a_{SAT} < 0))}{(E_{SAT}^{1c} - E_{SAT}^{2c})^2}$            | ConstService |

Continued on next page

Table 10 – continued from previous page

| Name          | Symbol                | Equation  | Type         |
|---------------|-----------------------|---|--------------|
| _V            | $V_c$                 | $V e^{i\theta}$   | ConstService |
| _S            | $S$                   | $P_0 - iQ_0$  | ConstService |
| _Zs           | $Z_s$                 | $r_a + ix_d''$  | ConstService |
| _It           | $I_t$                 | $\frac{S}{\text{conj}(V_c)}$  | ConstService |
| _Is           | $I_s$                 | $I_t + \frac{V_c}{Z_s}$   | ConstService |
| psi20         | $\psi_0''$            | $I_s Z_s$   | ConstService |
| psi20_arg     | $\theta_{\psi''0}$    | $\arg(\psi_0'')$  | ConstService |
| psi20_abs     | $ \psi_0'' $          | $\text{abs}(\psi_0'')$  | ConstService |
| _It_arg       | $\theta_{It0}$        | $\arg(I_t)$   | ConstService |
| _psi20_It_arg | $\theta_{\psi a I t}$ | $-\theta_{It0} + \theta_{\psi''0}$  | ConstService |
| Se0           | $S_{e0}$              | $\frac{B_{SAT}^q \left( -A_{SAT}^q +  \psi_0''  \right)^2 \text{Indicator} \left(  \psi_0''  \geq A_{SAT}^q \right)}{ \psi_0'' }$ | ConstService |
| _a            | $a'$                  | $ \psi_0''  (S_{e0} \gamma_{qd} + 1)$   | ConstService |
| _b            | $b'$                  | $(x_q'' - x_q) \text{abs}(I_t)$   | ConstService |
| delta0        | $\delta_0$            | $\theta_{\psi''0} + \text{atan} \left( \frac{b' \cos(\theta_{\psi a I t})}{-a' + b' \sin(\theta_{\psi a I t})} \right)$           | ConstService |
| _Tdq          | $T_{dq}$              | $-i \sin(\delta_0) + \cos(\delta_0)$  | ConstService |
| psi20_dq      | $\psi_{0,dq}''$       | $T_{dq} \psi_0''$   | ConstService |
| It_dq         | $I_{t,dq}$            | $\text{conj}(I_t T_{dq})$   | ConstService |
| psi2d0        | $\psi_{ad0}$          | $\text{re}(\psi_{0,dq}'')$  | ConstService |
| psi2q0        | $\psi_{aq0}$          | $-\text{im}(\psi_{0,dq}'')$   | ConstService |
| Id0           | $I_{d0}$              | $\text{im}(I_{t,dq})$   | ConstService |
| Iq0           | $I_{q0}$              | $\text{re}(I_{t,dq})$   | ConstService |
| vd0           | $V_{d0}$              | $-I_{d0} r_a + I_{q0} x_q'' + \psi_{aq0}$   | ConstService |
| vq0           | $V_{q0}$              | $-I_{d0} x_d'' - I_{q0} r_a + \psi_{ad0}$   | ConstService |
| tm0           | $\tau_{m0}$           | $u(I_{d0}(I_{d0} r_a + V_{d0}) + I_{q0}(I_{q0} r_a + V_{q0}))$  | ConstService |
| vf0           | $v_{f0}$              | $I_{d0}(-x_d'' + x_d) + \psi_{ad0}(S_{e0} + 1)$   | ConstService |
| psid0         | $\psi_{d0}$           | $I_{q0} r_a u + V_{q0}$   | ConstService |
| psiq0         | $\psi_{q0}$           | $-I_{d0} r_a u - V_{d0}$  | ConstService |
| e1q0          | $e_{q0}'$             | $I_{d0}(x_d' - x_d) - S_{e0} \psi_{ad0} + v_{f0}$   | ConstService |
| e1d0          | $e_{d0}'$             | $I_{q0}(-x_q' + x_q) - S_{e0} \gamma_{qd} \psi_{aq0}$   | ConstService |
| e2d0          | $e_{d0}''$            | $I_{d0}(-x_d + x_l) - S_{e0} \psi_{ad0} + v_{f0}$   | ConstService |
| e2q0          | $e_{q0}''$            | $-I_{q0}(x_l - x_q) - S_{e0} \gamma_{qd} \psi_{aq0}$  | ConstService |

Discrete

| Name | Symbol | Type     | Info |
|------|--------|----------|------|
| SL   | $SL$   | LessThan |      |

Blocks

| Name | Symbol   | Type       | Info |
|------|----------|------------|------|
| SAT  | $S_{AT}$ | ExcQuadSat |      |

Config Fields in [GENROU]

| Option   | Symbol | Value | Info                       | Accepted values |
|----------|--------|-------|----------------------------|-----------------|
| vf_lower |        | 1     | lower limit for vf warning |                 |
| vf_upper |        | 5     | upper limit for vf warning |                 |

## 5.28 TimedEvent

Timed event group

Common Parameters: u, name

Available models: *Toggler*, *Fault*, *Alter*

### 5.28.1 Toggler

Group *TimedEvent*

Time-based connectivity status toggler.

Toggler is used to toggle the connection status of a device at a predefined time. Both the model name (or group name) and the device idx need to be provided.

Parameters

| Name  | Symbol   | Description                       | Default | Unit        | Properties |
|-------|----------|-----------------------------------|---------|-------------|------------|
| idx   |          | unique device idx                 |         |             |            |
| u     | <i>u</i> | connection status                 | 1       | <i>bool</i> |            |
| name  |          | device name                       |         |             |            |
| model |          | model or group name of the device |         |             | mandatory  |
| dev   |          | idx of the device to control      |         |             | mandatory  |
| t     |          | switch time for connection status | -1      |             | mandatory  |

Services

| Name | Symbol   | Equation | Type         |
|------|----------|----------|--------------|
| _u   | <i>u</i> | 1        | ConstService |

### 5.28.2 Fault

Group *TimedEvent*

Three-phase to ground fault.

Two times, *tf* and *tc*, can be defined for fault on for fault clearance.



## Parameters

| Name | Symbol | Description                           | Default | Unit             | Properties |
|------|--------|---------------------------------------|---------|------------------|------------|
| idx  |        | unique device idx                     |         |                  |            |
| u    | $u$    | connection status                     | 1       | <i>bool</i>      |            |
| name |        | device name                           |         |                  |            |
| bus  |        | linked bus idx                        |         |                  | mandatory  |
| tf   |        | Bus fault start time                  | -1      | <i>second</i>    | mandatory  |
| tc   |        | Bus fault end time                    | -1      | <i>second</i>    |            |
| xf   | $x_f$  | Fault to ground impedance (positive)  | 0.000   | <i>p.u.(sys)</i> |            |
| rf   | $x_f$  | Fault to ground resistance (positive) | 0       | <i>p.u.(sys)</i> |            |

## Variables (States + Algebraics)

| Name | Symbol   | Type     | Description           | Unit            | Properties |
|------|----------|----------|-----------------------|-----------------|------------|
| a    | $\theta$ | ExtAlgeb | Bus voltage angle     | <i>p.u.(kV)</i> |            |
| v    | $V$      | ExtAlgeb | Bus voltage magnitude | <i>p.u.(kV)</i> |            |

## Variable Initialization Equations

| Name | Symbol   | Type     | Initial Value |
|------|----------|----------|---------------|
| a    | $\theta$ | ExtAlgeb |               |
| v    | $V$      | ExtAlgeb |               |

## Algebraic Equations

| Name | Symbol   | Type     | RHS of Equation "0 = g(x, y)" |
|------|----------|----------|-------------------------------|
| a    | $\theta$ | ExtAlgeb | $V^2 g_f u u_f$               |
| v    | $V$      | ExtAlgeb | $-V^2 b_f u u_f$              |

## Services

| Name | Symbol | Equation   | Type         |
|------|--------|--|--------------|
| gf   | $g_f$  | $\frac{\operatorname{re}(x_f) - \operatorname{im}(x_f)}{(\operatorname{re}(x_f) - \operatorname{im}(x_f))^2 + (\operatorname{re}(x_f) + \operatorname{im}(x_f))^2}$  | ConstService |
| bf   | $b_f$  | $\frac{-\operatorname{re}(x_f) - \operatorname{im}(x_f)}{(\operatorname{re}(x_f) - \operatorname{im}(x_f))^2 + (\operatorname{re}(x_f) + \operatorname{im}(x_f))^2}$ | ConstService |
| uf   | $u_f$  | 0  | ConstService |

## Config Fields in [Fault]

| Option  | Symbol | Value | Info  | Accepted values |
|---------|--------|-------|---|-----------------|
| restore |        | 1     | restore algebraic variables to pre-fault values | (0, 1)          |
| scale   |        | 1     | scaling factor of restored algebraic values     |                 |

### 5.28.3 Alter

Group *TimedEvent*

Model for altering device internal data (service or param) at a given time.

Parameters

| Name   | Symbol   | Description                             | Default | Unit        | Properties |
|--------|----------|---|---------|-------------|------------|
| idx    |          | unique device idx                       |         |             |            |
| u      | <i>u</i> | connection status                       | 1       | <i>bool</i> |            |
| name   |          | device name                             |         |             |            |
| t      |          | switch time for connection status       | -1      |             | mandatory  |
| model  |          | model or group name of the device       |         |             | mandatory  |
| dev    |          | idx of the device to alter              |         |             | mandatory  |
| src    |          | model source field (param or service)   |         |             | mandatory  |
| attr   |          | attribute (e.g., v) of the source field | v       |             |            |
| method |          | alteration method in +, -, *, /, =      |         |             | mandatory  |
| amount |          | the amount to apply                     |         |             | mandatory  |
| rand   |          | use uniform random sampling             | 0       |             |            |
| lb     |          | lower bound of random sampling          | 0       |             |            |
| ub     |          | upper bound of random sampling          | 0       |             |            |

Discrete

| Name | Symbol    | Type     | Info                           |
|------|-----------|----------|--------------------------------|
| SW   | <i>SW</i> | Switcher | Switcher for alteration method |

## 5.29 TurbineGov

Turbine governor group for synchronous generator.

Common Parameters: u, name

Common Variables: pout

Available models: *TG2*, *TGOV1*, *TGOVIN*, *TGOVIDB*, *IEEEGI*

### 5.29.1 TG2

Group *TurbineGov*

Parameters

| Name  | Sym-<br>bol     | Description   | De-<br>fault | Unit        | Properties            |
|-------|-----------------|---|--------------|-------------|-----------------------|
| idx   |                 | unique device idx                                     |              |             |                       |
| u     | $u$             | connection status                                     | 1            | <i>bool</i> |                       |
| name  |                 | device name   |              |             |                       |
| syn   |                 | Synchronous generator idx                             |              |             | manda-<br>tory,unique |
| Tn    | $T_n$           | Turbine power rating. Equal to $S_n$ if not provided. |              | <i>MVA</i>  |                       |
| wref0 | $\omega_{ref0}$ | Base speed reference                                  | 1            | <i>p.u.</i> |                       |
| R     | $R$             | Speed regulation gain (mach. base default)            | 0.050        | <i>p.u.</i> | ipower                |
| pmax  | $p_{max}$       | Maximum power output                                  | 999          | <i>p.u.</i> | power                 |
| pmin  | $p_{min}$       | Minimum power output                                  | 0            | <i>p.u.</i> | power                 |
| dbl   | $L_{db}$        | Deadband lower limit                                  | -0.000       | <i>p.u.</i> |                       |
| dbu   | $U_{db}$        | Deadband upper limit                                  | 0.000        | <i>p.u.</i> |                       |
| dbc   | $C_{db}$        | Deadband neutral value                                | 0            | <i>p.u.</i> |                       |
| T1    | $T_1$           | Transient gain time                                   | 0.200        |             |                       |
| T2    | $T_2$           | Governor time constant                                | 10           |             |                       |
| Sg    | $S_n$           | Rated power from generator                            | 0            | <i>MVA</i>  |                       |
| Vn    | $V_n$           | Rated voltage from generator                          | 0            | <i>kV</i>   |                       |

## Variables (States + Algebraics)

| Name  | Sym-<br>bol    | Type          | Description   | Unit        | Prop-<br>erties |
|-------|----------------|---------------|---|-------------|-----------------|
| ll_x  | $x'_{ll}$      | State         | State in lead-lag   |             | v_str           |
| omega | $\omega$       | ExtState      | Generator speed   | <i>p.u.</i> |                 |
| paux  | $P_{aux}$      | Algeb         | Auxiliary power input   |             | v_str           |
| pout  | $P_{out}$      | Algeb         | Turbine final output power  |             | v_str           |
| wref  | $\omega_{ref}$ | Algeb         | Speed reference variable  |             | v_str           |
| w_d   | $\omega_{dev}$ | Algeb         | Generator speed deviation before dead band (positive for under speed) |             | v_str           |
| w_dm  | $\omega_{dm}$  | Algeb         | Measured speed deviation after dead band                              |             | v_str           |
| w_dmg | $\omega_{dmG}$ | Algeb         | Speed deviation after dead band after gain                            |             | v_str           |
| ll_y  | $y_{ll}$       | Algeb         | Output of lead-lag  |             | v_str           |
| pnl   | $P_{nl}$       | Algeb         | Power output before hard limiter                                      |             | v_str           |
| tm    | $\tau_m$       | ExtAl-<br>geb | Mechanical power interface to SynGen                                  |             |                 |

## Variable Initialization Equations

| Name  | Symbol         | Type     | Initial Value   |
|-------|----------------|----------|-----------------|
| ll_x  | $x'_{ll}$      | State    | $\omega_{dmG}$  |
| omega | $\omega$       | ExtState |                 |
| paux  | $P_{aux}$      | Algeb    | $P_{aux0}$      |
| pout  | $P_{out}$      | Algeb    | $\tau_{m0}u$    |
| wref  | $\omega_{ref}$ | Algeb    | $\omega_{ref0}$ |
| w_d   | $\omega_{dev}$ | Algeb    | 0               |
| w_dm  | $\omega_{dm}$  | Algeb    | 0               |
| w_dmG | $\omega_{dmG}$ | Algeb    | 0               |
| ll_y  | $y_{ll}$       | Algeb    | $\omega_{dmG}$  |
| pnl   | $P_{nl}$       | Algeb    | $\tau_{m0}$     |
| tm    | $\tau_m$       | ExtAlgeb |                 |

## Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|-------|-----------|----------|----------------------------------|---------|
| ll_x  | $x'_{ll}$ | State    | $\omega_{dmG} - x'_{ll}$         | $T_2$   |
| omega | $\omega$  | ExtState | 0                                |         |

## Algebraic Equations

| Name  | Symbol         | Type     | RHS of Equation "0 = g(x, y)"  |
|-------|----------------|----------|--|
| paux  | $P_{aux}$      | Algeb    | $P_{aux0} - P_{aux}$   |
| pout  | $P_{out}$      | Algeb    | $P_{nl}z_i^{plim} - P_{out} + p_{max}z_u^{plim} + p_{min}z_l^{plim}$                             |
| wref  | $\omega_{ref}$ | Algeb    | $\omega_{ref0} - \omega_{ref}$   |
| w_d   | $\omega_{dev}$ | Algeb    | $-\omega_{dev} + u(-\omega + \omega_{ref})$  |
| w_dm  | $\omega_{dm}$  | Algeb    | $L_{db}z_{lr}^{wdb} + U_{db}z_{ur}^{wdb} + \omega_{dev}(1 - z_i^{wdb}) - \omega_{dm}$            |
| w_dmG | $\omega_{dmG}$ | Algeb    | $G\omega_{dm} - \omega_{dmG}$  |
| ll_y  | $y_{ll}$       | Algeb    | $T_1(\omega_{dmG} - x'_{ll}) + T_2x'_{ll} - T_2y_{ll} + ll_{LT1z1}ll_{LT2z1}(-x'_{ll} + y_{ll})$ |
| pnl   | $P_{nl}$       | Algeb    | $-P_{nl} + P_{ref0} + y_{ll}$  |
| tm    | $\tau_m$       | ExtAlgeb | $u(P_{out} - \tau_{m0})$   |

## Services

| Name  | Symbol     | Equation      | Type         |
|-------|------------|---------------|--------------|
| pref0 | $P_{ref0}$ | $\tau_{m0}$   | ConstService |
| paux0 | $P_{aux0}$ | 0             | ConstService |
| gain  | $G$        | $\frac{u}{R}$ | ConstService |

## Discrete

| Name   | Symbol    | Type        | Info |
|--------|-----------|-------------|------|
| w_db   | $w_{db}$  | DeadBandRT  |      |
| ll_LT1 | $LT_{ll}$ | LessThan    |      |
| ll_LT2 | $LT_{ll}$ | LessThan    |      |
| plim   | $plim$    | HardLimiter |      |

Blocks

| Name | Symbol | Type    | Info |
|------|--------|---------|------|
| ll   | $ll$   | LeadLag |      |

Config Fields in [TG2]

| Option    | Symbol          | Value | Info                     | Accepted values |
|-----------|-----------------|-------|--------------------------|-----------------|
| deadband  | $z_{deadband}$  | 0     | enable input dead band   | (0, 1)          |
| hardlimit | $z_{hardlimit}$ | 1     | enable output hard limit | (0, 1)          |

## 5.29.2 TGOV1

Group *TurbineGov*

TGOV1 turbine governor model.

Implements the PSS/E TGOV1 model without deadband.

Parameters

| Name  | Sym-<br>bol     | Description   | De-<br>fault | Unit        | Properties       |
|-------|-----------------|---|--------------|-------------|------------------|
| idx   |                 | unique device idx                                     |              |             |                  |
| u     | $u$             | connection status                                     | 1            | <i>bool</i> |                  |
| name  |                 | device name   |              |             |                  |
| syn   |                 | Synchronous generator idx                             |              |             | mandatory,unique |
| Tn    | $T_n$           | Turbine power rating. Equal to $S_n$ if not provided. |              | <i>MVA</i>  |                  |
| wref0 | $\omega_{ref0}$ | Base speed reference                                  | 1            | <i>p.u.</i> |                  |
| R     | $R$             | Speed regulation gain (mach. base default)            | 0.050        | <i>p.u.</i> | ipower           |
| VMAX  | $V_{max}$       | Maximum valve position                                | 1.200        | <i>p.u.</i> | power            |
| VMIN  | $V_{min}$       | Minimum valve position                                | 0            | <i>p.u.</i> | power            |
| T1    | $T_1$           | Valve time constant                                   | 0.100        |             |                  |
| T2    | $T_2$           | Lead-lag lead time constant                           | 0.200        |             |                  |
| T3    | $T_3$           | Lead-lag lag time constant                            | 10           |             |                  |
| Dt    | $D_t$           | Turbine damping coefficient                           | 0            |             | power            |
| Sg    | $S_n$           | Rated power from generator                            | 0            | <i>MVA</i>  |                  |
| Vn    | $V_n$           | Rated voltage from generator                          | 0            | <i>kV</i>   |                  |

## Variables (States + Algebraics)

| Name  | Symbol         | Type     | Description                          | Unit        | Properties |
|-------|----------------|----------|--------------------------------------|-------------|------------|
| LAG_y | $y_{LAG}$      | State    | State in lag TF                      |             | v_str      |
| LL_x  | $x'_{LL}$      | State    | State in lead-lag                    |             | v_str      |
| omega | $\omega$       | ExtState | Generator speed                      | <i>p.u.</i> |            |
| paux  | $P_{aux}$      | Algeb    | Auxiliary power input                |             | v_str      |
| pout  | $P_{out}$      | Algeb    | Turbine final output power           |             | v_str      |
| wref  | $\omega_{ref}$ | Algeb    | Speed reference variable             |             | v_str      |
| pref  | $P_{ref}$      | Algeb    | Reference power input                |             | v_str      |
| wd    | $\omega_{dev}$ | Algeb    | Generator under speed                | <i>p.u.</i> | v_str      |
| pd    | $P_d$          | Algeb    | Pref plus under speed times gain     | <i>p.u.</i> | v_str      |
| LL_y  | $y_{LL}$       | Algeb    | Output of lead-lag                   |             | v_str      |
| tm    | $\tau_m$       | ExtAlgeb | Mechanical power interface to SynGen |             |            |

## Variable Initialization Equations

| Name  | Symbol         | Type     | Initial Value   |
|-------|----------------|----------|-----------------|
| LAG_y | $y_{LAG}$      | State    | $P_d$           |
| LL_x  | $x'_{LL}$      | State    | $y_{LAG}$       |
| omega | $\omega$       | ExtState |                 |
| paux  | $P_{aux}$      | Algeb    | $P_{aux0}$      |
| pout  | $P_{out}$      | Algeb    | $\tau_{m0}u$    |
| wref  | $\omega_{ref}$ | Algeb    | $\omega_{ref0}$ |
| pref  | $P_{ref}$      | Algeb    | $R\tau_{m0}$    |
| wd    | $\omega_{dev}$ | Algeb    | 0               |
| pd    | $P_d$          | Algeb    | $\tau_{m0}u$    |
| LL_y  | $y_{LL}$       | Algeb    | $y_{LAG}$       |
| tm    | $\tau_m$       | ExtAlgeb |                 |

## Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|-------|-----------|----------|----------------------------------|---------|
| LAG_y | $y_{LAG}$ | State    | $P_d - y_{LAG}$                  | $T_1$   |
| LL_x  | $x'_{LL}$ | State    | $-x'_{LL} + y_{LAG}$             | $T_3$   |
| omega | $\omega$  | ExtState | 0                                |         |

## Algebraic Equations

| Name | Sym-<br>bol    | Type          | RHS of Equation "0 = g(x, y)"   |
|------|----------------|---------------|---|
| paux | $P_{aux}$      | Algeb         | $P_{aux0} - P_{aux}$  |
| pout | $P_{out}$      | Algeb         | $D_t \omega_{dev} - P_{out} + y_{LL}$   |
| wref | $\omega_{ref}$ | Algeb         | $\omega_{ref0} - \omega_{ref}$  |
| pref | $P_{ref}$      | Algeb         | $P_{ref0} R - P_{ref}$  |
| wd   | $\omega_{dev}$ | Algeb         | $-\omega - \omega_{dev} + \omega_{ref}$   |
| pd   | $P_d$          | Algeb         | $G u (P_{aux} + P_{ref} + \omega_{dev}) - P_d$  |
| LL_y | $y_{LL}$       | Algeb         | $LL_{LT1z1} LL_{LT2z1} (-x'_{LL} + y_{LL}) + T_2 (-x'_{LL} + y_{LAG}) + T_3 x'_{LL} - T_3 y_{LL}$ |
| tm   | $\tau_m$       | ExtAl-<br>geb | $u (P_{out} - \tau_{m0})$   |

### Services

| Name  | Symbol     | Equation      | Type         |
|-------|------------|---------------|--------------|
| pref0 | $P_{ref0}$ | $\tau_{m0}$   | ConstService |
| paux0 | $P_{aux0}$ | 0             | ConstService |
| gain  | $G$        | $\frac{u}{R}$ | ConstService |

### Discrete

| Name    | Symbol      | Type       | Info           |
|---------|-------------|------------|----------------|
| LAG_lim | $lim_{LAG}$ | AntiWindup | Limiter in Lag |
| LL_LT1  | $LT_{LL}$   | LessThan   |                |
| LL_LT2  | $LT_{LL}$   | LessThan   |                |

### Blocks

| Name | Symbol | Type          | Info |
|------|--------|---------------|------|
| LAG  | $LAG$  | LagAntiWindup |      |
| LL   | $LL$   | LeadLag       |      |

## 5.29.3 TGOV1N

### Group *TurbineGov*

New TGOV1 (TGOV1N) turbine governor model.

New TGOV1 model with *pref* and *paux* summed after the gain. This model is useful for incorporating AGC and scheduling signals without having to know the droop.

Scheduling changes should write to the *v* fields of *pref0* and *qref0* in place. AGC signal should write to that of *paux0* in place.

Modifying *tm0* is not allowed.

## Parameters

| Name  | Sym-<br>bol     | Description   | De-<br>fault | Unit        | Properties            |
|-------|-----------------|---|--------------|-------------|-----------------------|
| idx   |                 | unique device idx                                     |              |             |                       |
| u     | $u$             | connection status                                     | 1            | <i>bool</i> |                       |
| name  |                 | device name   |              |             |                       |
| syn   |                 | Synchronous generator idx                             |              |             | manda-<br>tory,unique |
| Tn    | $T_n$           | Turbine power rating. Equal to $S_n$ if not provided. |              | <i>MVA</i>  |                       |
| wref0 | $\omega_{ref0}$ | Base speed reference                                  | 1            | <i>p.u.</i> |                       |
| R     | $R$             | Speed regulation gain (mach. base default)            | 0.050        | <i>p.u.</i> | ipower                |
| VMAX  | $V_{max}$       | Maximum valve position                                | 1.200        | <i>p.u.</i> | power                 |
| VMIN  | $V_{min}$       | Minimum valve position                                | 0            | <i>p.u.</i> | power                 |
| T1    | $T_1$           | Valve time constant                                   | 0.100        |             |                       |
| T2    | $T_2$           | Lead-lag lead time constant                           | 0.200        |             |                       |
| T3    | $T_3$           | Lead-lag lag time constant                            | 10           |             |                       |
| Dt    | $D_t$           | Turbine damping coefficient                           | 0            |             | power                 |
| Sg    | $S_n$           | Rated power from generator                            | 0            | <i>MVA</i>  |                       |
| Vn    | $V_n$           | Rated voltage from generator                          | 0            | <i>kV</i>   |                       |

## Variables (States + Algebraics)

| Name  | Symbol         | Type     | Description                          | Unit        | Properties |
|-------|----------------|----------|--------------------------------------|-------------|------------|
| LAG_y | $y_{LAG}$      | State    | State in lag TF                      |             | v_str      |
| LL_x  | $x'_{LL}$      | State    | State in lead-lag                    |             | v_str      |
| omega | $\omega$       | ExtState | Generator speed                      | <i>p.u.</i> |            |
| paux  | $P_{aux}$      | Algeb    | Auxiliary power input                |             | v_str      |
| pout  | $P_{out}$      | Algeb    | Turbine final output power           |             | v_str      |
| wref  | $\omega_{ref}$ | Algeb    | Speed reference variable             |             | v_str      |
| pref  | $P_{ref}$      | Algeb    | Reference power input                |             | v_str      |
| wd    | $\omega_{dev}$ | Algeb    | Generator under speed                | <i>p.u.</i> | v_str      |
| pd    | $P_d$          | Algeb    | Pref plus under speed times gain     | <i>p.u.</i> | v_str      |
| LL_y  | $y_{LL}$       | Algeb    | Output of lead-lag                   |             | v_str      |
| tm    | $\tau_m$       | ExtAlgeb | Mechanical power interface to SynGen |             |            |

## Variable Initialization Equations



| Name  | Symbol         | Type     | Initial Value   |
|-------|----------------|----------|-----------------|
| LAG_y | $y_{LAG}$      | State    | $P_d$           |
| LL_x  | $x'_{LL}$      | State    | $y_{LAG}$       |
| omega | $\omega$       | ExtState |                 |
| paux  | $P_{aux}$      | Algeb    | $P_{aux0}$      |
| pout  | $P_{out}$      | Algeb    | $\tau_{m0}u$    |
| wref  | $\omega_{ref}$ | Algeb    | $\omega_{ref0}$ |
| pref  | $P_{ref}$      | Algeb    | $\tau_{m0}$     |
| wd    | $\omega_{dev}$ | Algeb    | 0               |
| pd    | $P_d$          | Algeb    | $\tau_{m0}u$    |
| LL_y  | $y_{LL}$       | Algeb    | $y_{LAG}$       |
| tm    | $\tau_m$       | ExtAlgeb |                 |

## Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|-------|-----------|----------|----------------------------------|---------|
| LAG_y | $y_{LAG}$ | State    | $P_d - y_{LAG}$                  | $T_1$   |
| LL_x  | $x'_{LL}$ | State    | $-x'_{LL} + y_{LAG}$             | $T_3$   |
| omega | $\omega$  | ExtState | 0                                |         |

## Algebraic Equations

| Name | Symbol         | Type     | RHS of Equation "0 = g(x, y)"  |
|------|----------------|----------|--|
| paux | $P_{aux}$      | Algeb    | $P_{aux0} - P_{aux}$   |
| pout | $P_{out}$      | Algeb    | $D_t\omega_{dev} - P_{out} + y_{LL}$   |
| wref | $\omega_{ref}$ | Algeb    | $\omega_{ref0} - \omega_{ref}$   |
| pref | $P_{ref}$      | Algeb    | $P_{ref0} - P_{ref}$   |
| wd   | $\omega_{dev}$ | Algeb    | $-\omega - \omega_{dev} + \omega_{ref}$  |
| pd   | $P_d$          | Algeb    | $-P_d + u(G\omega_{dev} + P_{aux} + P_{ref})$  |
| LL_y | $y_{LL}$       | Algeb    | $LL_{LT1z1}LL_{LT2z1}(-x'_{LL} + y_{LL}) + T_2(-x'_{LL} + y_{LAG}) + T_3x'_{LL} - T_3y_{LL}$ |
| tm   | $\tau_m$       | ExtAlgeb | $u(P_{out} - \tau_{m0})$   |

## Services

| Name  | Symbol     | Equation      | Type         |
|-------|------------|---------------|--------------|
| pref0 | $P_{ref0}$ | $\tau_{m0}$   | ConstService |
| paux0 | $P_{aux0}$ | 0             | ConstService |
| gain  | $G$        | $\frac{u}{R}$ | ConstService |

## Discrete

| Name    | Symbol      | Type       | Info           |
|---------|-------------|------------|----------------|
| LAG_lim | $lim_{LAG}$ | AntiWindup | Limiter in Lag |
| LL_LT1  | $LT_{LL}$   | LessThan   |                |
| LL_LT2  | $LT_{LL}$   | LessThan   |                |

Blocks

| Name | Symbol | Type          | Info |
|------|--------|---------------|------|
| LAG  | $LAG$  | LagAntiWindup |      |
| LL   | $LL$   | LeadLag       |      |

### 5.29.4 TGOV1DB

Group *TurbineGov*

TGOV1 turbine governor model with speed input deadband.

Parameters

| Name  | Sym-<br>bol     | Description   | De-<br>fault | Unit        | Properties            |
|-------|-----------------|---|--------------|-------------|-----------------------|
| idx   |                 | unique device idx                                     |              |             |                       |
| u     | $u$             | connection status                                     | 1            | <i>bool</i> |                       |
| name  |                 | device name   |              |             |                       |
| syn   |                 | Synchronous generator idx                             |              |             | manda-<br>tory,unique |
| Tn    | $T_n$           | Turbine power rating. Equal to $S_n$ if not provided. |              | <i>MVA</i>  |                       |
| wref0 | $\omega_{ref0}$ | Base speed reference                                  | 1            | <i>p.u.</i> |                       |
| R     | $R$             | Speed regulation gain (mach. base default)            | 0.050        | <i>p.u.</i> | ipower                |
| VMAX  | $V_{max}$       | Maximum valve position                                | 1.200        | <i>p.u.</i> | power                 |
| VMIN  | $V_{min}$       | Minimum valve position                                | 0            | <i>p.u.</i> | power                 |
| T1    | $T_1$           | Valve time constant                                   | 0.100        |             |                       |
| T2    | $T_2$           | Lead-lag lead time constant                           | 0.200        |             |                       |
| T3    | $T_3$           | Lead-lag lag time constant                            | 10           |             |                       |
| Dt    | $D_t$           | Turbine damping coefficient                           | 0            |             | power                 |
| dbL   | $db_L$          | Lower bound of deadband                               | 0            | <i>p.u.</i> |                       |
| dbU   | $db_U$          | Upper bound of deadband                               | 0            | <i>p.u.</i> |                       |
| Sg    | $S_n$           | Rated power from generator                            | 0            | <i>MVA</i>  |                       |
| Vn    | $V_n$           | Rated voltage from generator                          | 0            | <i>kV</i>   |                       |

Variables (States + Algebraics)

| Name  | Symbol         | Type     | Description                          | Unit        | Properties |
|-------|----------------|----------|--------------------------------------|-------------|------------|
| LAG_y | $y_{LAG}$      | State    | State in lag TF                      |             | v_str      |
| LL_x  | $x'_{LL}$      | State    | State in lead-lag                    |             | v_str      |
| omega | $\omega$       | ExtState | Generator speed                      | <i>p.u.</i> |            |
| paux  | $P_{aux}$      | Algeb    | Auxiliary power input                |             | v_str      |
| pout  | $P_{out}$      | Algeb    | Turbine final output power           |             | v_str      |
| wref  | $\omega_{ref}$ | Algeb    | Speed reference variable             |             | v_str      |
| pref  | $P_{ref}$      | Algeb    | Reference power input                |             | v_str      |
| wd    | $\omega_{dev}$ | Algeb    | Generator under speed                | <i>p.u.</i> | v_str      |
| pd    | $P_d$          | Algeb    | Pref plus under speed times gain     | <i>p.u.</i> | v_str      |
| LL_y  | $y_{LL}$       | Algeb    | Output of lead-lag                   |             | v_str      |
| DB_y  | $y_{DB}$       | Algeb    | Deadband type 1 output               |             | v_str      |
| tm    | $\tau_m$       | ExtAlgeb | Mechanical power interface to SynGen |             |            |

### Variable Initialization Equations

| Name  | Symbol         | Type     | Initial Value   |
|-------|----------------|----------|---|
| LAG_y | $y_{LAG}$      | State    | $P_d$   |
| LL_x  | $x'_{LL}$      | State    | $y_{LAG}$   |
| omega | $\omega$       | ExtState |   |
| paux  | $P_{aux}$      | Algeb    | $P_{aux0}$  |
| pout  | $P_{out}$      | Algeb    | $\tau_{m0}u$  |
| wref  | $\omega_{ref}$ | Algeb    | $\omega_{ref0}$   |
| pref  | $P_{ref}$      | Algeb    | $R\tau_{m0}$  |
| wd    | $\omega_{dev}$ | Algeb    | 0   |
| pd    | $P_d$          | Algeb    | $\tau_{m0}u$  |
| LL_y  | $y_{LL}$       | Algeb    | $y_{LAG}$   |
| DB_y  | $y_{DB}$       | Algeb    | $1.0DB_{dbzl}(\omega_{dev} - db_L) + 1.0DB_{dbzu}(\omega_{dev} - db_U)$ |
| tm    | $\tau_m$       | ExtAlgeb |   |

### Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|-------|-----------|----------|----------------------------------|---------|
| LAG_y | $y_{LAG}$ | State    | $P_d - y_{LAG}$                  | $T_1$   |
| LL_x  | $x'_{LL}$ | State    | $-x'_{LL} + y_{LAG}$             | $T_3$   |
| omega | $\omega$  | ExtState | 0                                |         |

### Algebraic Equations

| Name | Sym-<br>bol    | Type          | RHS of Equation "0 = g(x, y)"   |
|------|----------------|---------------|---|
| paux | $P_{aux}$      | Algeb         | $P_{aux0} - P_{aux}$  |
| pout | $P_{out}$      | Algeb         | $D_t y_{DB} - P_{out} + y_{LL}$   |
| wref | $\omega_{ref}$ | Algeb         | $\omega_{ref0} - \omega_{ref}$  |
| pref | $P_{ref}$      | Algeb         | $P_{ref0} R - P_{ref}$  |
| wd   | $\omega_{dev}$ | Algeb         | $-\omega - \omega_{dev} + \omega_{ref}$   |
| pd   | $P_d$          | Algeb         | $G u (P_{aux} + P_{ref} + y_{DB}) - P_d$  |
| LL_y | $y_{LL}$       | Algeb         | $LL_{LT1z1} LL_{LT2z1} (-x'_{LL} + y_{LL}) + T_2 (-x'_{LL} + y_{LAG}) + T_3 x'_{LL} - T_3 y_{LL}$ |
| DB_y | $y_{DB}$       | Algeb         | $1.0 DB_{dbzl} (\omega_{dev} - db_L) + 1.0 DB_{dbzu} (\omega_{dev} - db_U) - y_{DB}$              |
| tm   | $\tau_m$       | ExtAl-<br>geb | $u (P_{out} - \tau_{m0})$   |

## Services

| Name  | Symbol     | Equation      | Type         |
|-------|------------|---------------|--------------|
| pref0 | $P_{ref0}$ | $\tau_{m0}$   | ConstService |
| paux0 | $P_{aux0}$ | 0             | ConstService |
| gain  | $G$        | $\frac{u}{R}$ | ConstService |

## Discrete

| Name    | Symbol      | Type       | Info           |
|---------|-------------|------------|----------------|
| LAG_lim | $lim_{LAG}$ | AntiWindup | Limiter in Lag |
| LL_LT1  | $LT_{LL}$   | LessThan   |                |
| LL_LT2  | $LT_{LL}$   | LessThan   |                |
| DB_db   | $db_{DB}$   | DeadBand   |                |

## Blocks

| Name | Symbol | Type          | Info                     |
|------|--------|---------------|--------------------------|
| LAG  | $LAG$  | LagAntiWindup |                          |
| LL   | $LL$   | LeadLag       |                          |
| DB   | $DB$   | DeadBand1     | deadband for under speed |

## 5.29.5 IEEEG1

Group *TurbineGov*

IEEE Type 1 Speed-Governing Model.

If only one generator is connected, its *idx* must be given to *syn*, and *syn2* must be left blank.  
Each generator must provide data in its *Sn* base.

*syn* is connected to the high-pressure output (PHP) and the optional *syn2* is connected to the low- pressure output (PLP).

The speed deviation of generator 1 (*syn*) is measured. If the turbine rating  $T_n$  is not specified, the sum of  $S_n$  of all connected generators will be used.

Normally,  $K_1 + K_2 + \dots + K_8 = 1.0$ . If the second generator is not connected,  $K_1 + K_3 + K_5 + K_7 = 1$ , and  $K_2 + K_4 + K_6 + K_8 = 0$ .

IEEEG1 does not yet support the change of reference (scheduling).

#### Parameters

| Name  | Symbol          | Description   | Default | Unit                | Properties       |
|-------|-----------------|---|---------|---------------------|------------------|
| idx   |                 | unique device idx                                     |         |                     |                  |
| u     | $u$             | connection status                                     | 1       | <i>bool</i>         |                  |
| name  |                 | device name   |         |                     |                  |
| syn   |                 | Synchronous generator idx                             |         |                     | mandatory,unique |
| $T_n$ | $T_n$           | Turbine power rating. Equal to $S_n$ if not provided. |         | <i>MVA</i>          |                  |
| wref0 | $\omega_{ref0}$ | Base speed reference                                  | 1       | <i>p.u.</i>         |                  |
| syn2  |                 | Optional SynGen idx                                   |         |                     |                  |
| K     | $K$             | Gain (1/R) in mach. base                              | 20      | <i>p.u. (power)</i> | power            |
| T1    | $T_1$           | Gov. lag time const.                                  | 1       |                     |                  |
| T2    | $T_2$           | Gov. lead time const.                                 | 1       |                     |                  |
| T3    | $T_3$           | Valve controller time const.                          | 0.100   |                     |                  |
| UO    | $U_o$           | Max. valve opening rate                               | 0.100   | <i>p.u./sec</i>     |                  |
| UC    | $U_c$           | Max. valve closing rate                               | -0.100  | <i>p.u./sec</i>     |                  |
| PMAX  | $P_{MAX}$       | Max. turbine power                                    | 5       |                     | power            |
| PMIN  | $P_{MIN}$       | Min. turbine power                                    | 0       |                     | power            |
| T4    | $T_4$           | Inlet piping/steam bowl time constant                 | 0.400   |                     |                  |
| K1    | $K_1$           | Fraction of power from HP                             | 0.500   |                     |                  |
| K2    | $K_2$           | Fraction of power from LP                             | 0       |                     |                  |
| T5    | $T_5$           | Time constant of 2nd boiler pass                      | 8       |                     |                  |
| K3    | $K_3$           | Fraction of HP shaft power after 2nd boiler pass      | 0.500   |                     |                  |
| K4    | $K_4$           | Fraction of LP shaft power after 2nd boiler pass      | 0       |                     |                  |
| T6    | $T_6$           | Time constant of 3rd boiler pass                      | 0.500   |                     |                  |
| K5    | $K_5$           | Fraction of HP shaft power after 3rd boiler pass      | 0       |                     |                  |
| K6    | $K_6$           | Fraction of LP shaft power after 3rd boiler pass      | 0       |                     |                  |
| T7    | $T_7$           | Time constant of 4th boiler pass                      | 0.050   |                     |                  |
| K7    | $K_7$           | Fraction of HP shaft power after 4th boiler pass      | 0       |                     |                  |
| K8    | $K_8$           | Fraction of LP shaft power after 4th boiler pass      | 0       |                     |                  |
| Sg    | $S_n$           | Rated power from generator                            | 0       | <i>MVA</i>          |                  |
| Vn    | $V_n$           | Rated voltage from generator                          | 0       | <i>kV</i>           |                  |
| Sg2   | $S_{n2}$        | Rated power of Syn2                                   | 0       | <i>MVA</i>          |                  |

#### Variables (States + Algebraics)

| Name  | Symbol         | Type     | Description                          | Unit        | Properties |
|-------|----------------|----------|--------------------------------------|-------------|------------|
| LL_x  | $x'_{LL}$      | State    | State in lead-lag                    |             | v_str      |
| IAW_y | $y_{IAW}$      | State    | AW Integrator output                 |             | v_str      |
| L4_y  | $y_{L4}$       | State    | State in lag transfer function       |             | v_str      |
| L5_y  | $y_{L5}$       | State    | State in lag transfer function       |             | v_str      |
| L6_y  | $y_{L6}$       | State    | State in lag transfer function       |             | v_str      |
| L7_y  | $y_{L7}$       | State    | State in lag transfer function       |             | v_str      |
| omega | $\omega$       | ExtState | Generator speed                      | <i>p.u.</i> |            |
| paux  | $P_{aux}$      | Algeb    | Auxiliary power input                |             | v_str      |
| pout  | $P_{out}$      | Algeb    | Turbine final output power           |             | v_str      |
| wref  | $\omega_{ref}$ | Algeb    | Speed reference variable             |             | v_str      |
| wd    | $\omega_{dev}$ | Algeb    | Generator under speed                | <i>p.u.</i> | v_str      |
| LL_y  | $y_{LL}$       | Algeb    | Output of lead-lag                   |             | v_str      |
| vs    | $V_s$          | Algeb    | Valve speed                          |             | v_str      |
| vsl   | $V_{sl}$       | Algeb    | Valve move speed after limiter       |             | v_str      |
| PHP   | $P_{HP}$       | Algeb    | HP output                            |             | v_str      |
| PLP   | $P_{LP}$       | Algeb    | LP output                            |             | v_str      |
| tm    | $\tau_m$       | ExtAlgeb | Mechanical power interface to SynGen |             |            |
| tm2   | $\tau_{m2}$    | ExtAlgeb | Mechanical power to syn2             |             |            |

## Variable Initialization Equations

| Name  | Symbol         | Type     | Initial Value                                       |
|-------|----------------|----------|---|
| LL_x  | $x'_{LL}$      | State    | $\omega_{dev}$                                      |
| IAW_y | $y_{IAW}$      | State    | $tm_{012}$  |
| L4_y  | $y_{L4}$       | State    | $y_{IAW}$   |
| L5_y  | $y_{L5}$       | State    | $y_{L4}$  |
| L6_y  | $y_{L6}$       | State    | $y_{L5}$  |
| L7_y  | $y_{L7}$       | State    | $y_{L6}$  |
| omega | $\omega$       | ExtState |   |
| paux  | $P_{aux}$      | Algeb    | $P_{aux0}$  |
| pout  | $P_{out}$      | Algeb    | $\tau_{m0}u$  |
| wref  | $\omega_{ref}$ | Algeb    | $\omega_{ref0}$                                     |
| wd    | $\omega_{dev}$ | Algeb    | 0   |
| LL_y  | $y_{LL}$       | Algeb    | $\omega_{dev}$                                      |
| vs    | $V_s$          | Algeb    | 0   |
| vsl   | $V_{sl}$       | Algeb    | $U_c z_l^{HL} + U_o z_u^{HL} + V_s z_i^{HL}$        |
| PHP   | $P_{HP}$       | Algeb    | $K_1 y_{L4} + K_3 y_{L5} + K_5 y_{L6} + K_7 y_{L7}$ |
| PLP   | $P_{LP}$       | Algeb    | $K_2 y_{L4} + K_4 y_{L5} + K_6 y_{L6} + K_8 y_{L7}$ |
| tm    | $\tau_m$       | ExtAlgeb |   |
| tm2   | $\tau_{m2}$    | ExtAlgeb |   |

## Differential Equations

| Name  | Symbol    | Type     | RHS of Equation "T x' = f(x, y)" | T (LHS) |
|-------|-----------|----------|----------------------------------|---------|
| LL_x  | $x'_{LL}$ | State    | $\omega_{dev} - x'_{LL}$         | $T_1$   |
| IAW_y | $y_{IAW}$ | State    | $V_{sl}$                         | 1       |
| L4_y  | $y_{L4}$  | State    | $y_{IAW} - y_{L4}$               | $T_4$   |
| L5_y  | $y_{L5}$  | State    | $y_{L4} - y_{L5}$                | $T_5$   |
| L6_y  | $y_{L6}$  | State    | $y_{L5} - y_{L6}$                | $T_6$   |
| L7_y  | $y_{L7}$  | State    | $y_{L6} - y_{L7}$                | $T_7$   |
| omega | $\omega$  | ExtState | 0                                |         |

## Algebraic Equations

| Name | Sym-<br>bol    | Type          | RHS of Equation "0 = g(x, y)"   |
|------|----------------|---------------|---|
| paux | $P_{aux}$      | Algeb         | $P_{aux0} - P_{aux}$  |
| pout | $P_{out}$      | Algeb         | $P_{HP} - P_{out}$  |
| wref | $\omega_{ref}$ | Algeb         | $\omega_{ref0} - \omega_{ref}$  |
| wd   | $\omega_{dev}$ | Algeb         | $-\omega - \omega_{dev} + \omega_{ref}$   |
| LL_y | $y_{LL}$       | Algeb         | $KT_1 x'_{LL} + KT_2 (\omega_{dev} - x'_{LL}) + LL_{LT1z1} LL_{LT2z1} (-K x'_{LL} + y_{LL}) - T_1 y_{LL}$ |
| vs   | $V_s$          | Algeb         | $-V_s + \frac{P_{aux} + tm_{012} - y_{IAW} + y_{LL}}{T_3}$  |
| vsl  | $V_{sl}$       | Algeb         | $U_c z_l^{HL} + U_o z_u^{HL} + V_s z_i^{HL} - V_{sl}$   |
| PHP  | $P_{HP}$       | Algeb         | $K_1 y_{L4} + K_3 y_{L5} + K_5 y_{L6} + K_7 y_{L7} - P_{HP}$  |
| PLP  | $P_{LP}$       | Algeb         | $K_2 y_{L4} + K_4 y_{L5} + K_6 y_{L6} + K_8 y_{L7} - P_{LP}$  |
| tm   | $\tau_m$       | ExtAl-<br>geb | $u(P_{out} - \tau_{m0})$  |
| tm2  | $\tau_{m2}$    | ExtAl-<br>geb | $u z_{syn2} (P_{LP} - \tau_{m02})$  |

## Services

| Name    | Symbol             | Equation  | Type            |
|---------|--------------------|---|-----------------|
| pref0   | $P_{ref0}$         | $\tau_{m0}$                                     | ConstService    |
| paux0   | $P_{aux0}$         | 0   | ConstService    |
| _sumK18 | $\sum_{i=1}^8 K_i$ | $K_1 + K_2 + K_3 + K_4 + K_5 + K_6 + K_7 + K_8$ | ConstService    |
| _tm0K2  | $tm_{0K2}$         | $\tau_{m0} z_{syn2} (K_2 + K_4 + K_6 + K_8)$    | PostInitService |
| _tm02K1 | $tm_{02K1}$        | $\tau_{m02} (K_1 + K_3 + K_5 + K_7)$            | PostInitService |
| tm012   | $tm_{012}$         | $\tau_{m02} + \tau_{m0}$                        | ConstService    |

## Discrete

| Name    | Symbol      | Type        | Info                          |
|---------|-------------|-------------|-------------------------------|
| LL_LT1  | $LT_{LL}$   | LessThan    |                               |
| LL_LT2  | $LT_{LL}$   | LessThan    |                               |
| HL      | $HL$        | HardLimiter | Limiter on valve acceleration |
| IAW_lim | $lim_{IAW}$ | AntiWindup  | Limiter in integrator         |

Blocks

| Name | Symbol     | Type                 | Info                           |
|------|------------|----------------------|--------------------------------|
| LL   | <i>LL</i>  | LeadLag              | Signal conditioning for wd     |
| IAW  | <i>IAW</i> | IntegratorAntiWindup | Valve position integrator      |
| L4   | <i>L4</i>  | Lag                  | first process                  |
| L5   | <i>L5</i>  | Lag                  | second (reheat) process        |
| L6   | <i>L6</i>  | Lag                  | third process                  |
| L7   | <i>L7</i>  | Lag                  | fourth (second reheat) process |

## 5.30 Undefined

The undefined group. Holds models with no group.

Common Parameters: u, name



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Config References

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## 6.1 System

| Option         | Value      | Info                                       | Accepted values |
|----------------|------------|--|-----------------|
| freq           | 60         | base frequency [Hz]                        | float           |
| mva            | 100        | system base MVA                            | float           |
| store_z        | 0          | store limiter status in TDS output         | (0, 1)          |
| ipadd          | 1          | use spmatrix.ipadd if available            | (0, 1)          |
| seed           | None       | seed (or None) for random number generator | int or None     |
| diag_eps       | 0.000      | small value for Jacobian diagonals         |                 |
| warn_limits    | 1          | warn variables initialized at limits       | (0, 1)          |
| warn_abnormal  | 1          | warn initialization out of normal values   | (0, 1)          |
| dime_enabled   | 0          |  |                 |
| dime_name      | andes      |  |                 |
| dime_protocol  | ipc        |  |                 |
| dime_address   | /tmp/dime2 |  |                 |
| dime_port      | 5000       |  |                 |
| numba          | 0          | use numba for JIT compilation              | (0, 1)          |
| numba_parallel | 0          | enable parallel for numba.jit              | (0, 1)          |
| save_pycode    | 0          | save generated code to ~/.andes            | (0, 1)          |
| yapf_pycode    | 0          | format generated code with yapf            | (0, 1)          |
| use_pycode     | 0          | use generated, saved Python code           | (0, 1)          |

## 6.2 PFlow

| Option      | Value | Info   | Accepted values                       |
|-------------|-------|--|---------------------------------------|
| sparselib   | klu   | linear sparse solver name  | ('klu', 'umfpack', 'spsolve', 'cupy') |
| linsolve    | 0     | solve symbolic factorization each step (enable when KLU segfaults) | (0, 1)                                |
| tol         | 0.000 | convergence tolerance  | float                                 |
| max_iter    | 25    | max. number of iterations  | >=10                                  |
| method      | NR    | calculation method   | ('NR', 'dishonest')                   |
| n_factorize | 4     | first N iterations to factorize Jacobian in dishonest method       | >0                                    |
| report      | 1     | write output report  | (0, 1)                                |
| degree      | 0     | use degree in report   | (0, 1)                                |
| init_tds    | 0     | initialize TDS after PFlow   | (0, 1)                                |

## 6.3 TDS

| Option         | Value | Info   | Accepted values                       |
|----------------|-------|--|---------------------------------------|
| sparselib      | klu   | linear sparse solver name  | ('klu', 'umfpack', 'spsolve', 'cupy') |
| linsolve       | 0     | solve symbolic factorization each step (enable when KLU segfaults) | (0, 1)                                |
| tol            | 0.000 | convergence tolerance  | float                                 |
| t0             | 0     | simulation starting time   | >=0                                   |
| tf             | 20    | simulation ending time   | >t0                                   |
| fixt           | 1     | use fixed step size (1) or variable (0)                            | (0, 1)                                |
| shrinkt        | 1     | shrink step size for fixed method if not converged                 | (0, 1)                                |
| honest         | 0     | honest Newton method that updates Jac at each step                 | (0, 1)                                |
| tstep          | 0.033 | the initial step step size   | float                                 |
| max_iter       | 15    | maximum number of iterations                                       | >=10                                  |
| re-fresh_event | 0     | refresh events at each step  | (0, 1)                                |
| check_conn     | 1     | re-check connectivity after event                                  | (0, 1)                                |
| g_scale        | 1     | scale algebraic residuals with time step size                      | positive                              |
| qrt            | 0     | quasi-real-time stepping   | bool                                  |
| kqrt           | 1     | quasi-real-time scaling factor; kqrt > 1 means slowing down        | positive                              |
| store_f        | 0     | store RHS of diff. equations                                       | (0, 1)                                |
| store_g        | 0     | store RHS of algebraic equations                                   | (0, 1)                                |

## 6.4 EIG

| Option    | Value | Info   | Accepted values                       |
|-----------|-------|--|---------------------------------------|
| sparselib | klu   | linear sparse solver name  | ('klu', 'umfpack', 'spsolve', 'cupy') |
| lin-solve | 0     | solve symbolic factorization each step (enable when KLU segfaults) | (0, 1)                                |
| plot      | 0     | show plot after computation  | (0, 1)                                |



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## Frequently Asked Questions

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### 7.1 General

Q: What is the Hybrid Symbolic-Numeric Framework in ANDES?

A: It is a modeling and simulation framework that uses symbolic computation for descriptive modeling and code generation for fast numerical simulation. The goal of the framework is to reduce the programming efforts associated with implementing complex models and automate the research workflow of modeling, simulation, and documentation.

The framework reduces the modeling efforts from two aspects: (1) allowing modeling by typing in equations, and (2) allowing modeling using modularized control blocks and discontinuous components. One only needs to describe the model using equations and blocks without having to write the numerical code to implement the computation. The framework automatically generate symbolic expressions, computes partial derivatives, and generates vectorized numerical code.

### 7.2 Modeling

#### 7.2.1 Admittance matrix

Q: Where to find the line admittance matrix?

A: ANDES does not build line admittance matrix for computing line power injections. Instead, line power injections are computed as vectors on the two line terminal. This approach generalizes line as a power injection model.

Q: Without admittance matrix, how to switch out lines?

A: Lines can be switched out and in by using Toggler. See the example in `cases/kundur/kundur_full.xlsx`. One does not need to manually trigger a Jacobian matrix rebuild because Toggler automatically triggers it using the new connectivity status.

### 8.1 Import Errors

#### 8.1.1 ImportError: DLL load failed

Platform: Windows, error message:

ImportError: DLL load failed: The specified module could not be found.

This usually happens when andes is not installed in a Conda environment but instead in a system-wide Python whose library path was not correctly set in environment variables.

The easiest fix is to install andes in a Conda environment.

### 8.2 Runtime Errors

#### 8.2.1 EOFError: Ran out of input

The error message looks like

```
Traceback (most recent call last):
  File "/home/user/miniconda3/envs/andes/bin/andes", line 11, in <module>
    load_entry_point('andes', 'console_scripts', 'andes')()
  File "/home/user/repos/andes/andes/cli.py", line 179, in main
    return func(cli=True, **vars(args))
  File "/home/user/repos/andes/andes/main.py", line 514, in run
    system = run_case(cases[0], codegen=codegen, **kwargs)
  File "/home/user/repos/andes/andes/main.py", line 304, in run_case
    system = load(case, codegen=codegen, **kwargs)
```

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```
File "/home/user/repos/andes/andes/main.py", line 284, in load
    system.undill()
File "/home/user/repos/andes/andes/system.py", line 980, in undill
    loaded_calls = self._load_pkl()
File "/home/user/repos/andes/andes/system.py", line 963, in _load_pkl
    loaded_calls = dill.load(f)
File "/home/user/miniconda3/envs/andes/lib/python3.7/site-packages/dill/_
↪dill.py", line 270, in load
    return Unpickler(file, ignore=ignore, **kwds).load()
File "/home/user/miniconda3/envs/andes/lib/python3.7/site-packages/dill/_
↪dill.py", line 473, in load
    obj = StockUnpickler.load(self)
EOFError: Ran out of input
```

**Resolution:**

The error indicates the file for generated code is corrupt or inaccessible. It can be fixed by running `andes prepare` from the command line.

If the issue persists, try removing `~/ .andes/calls.pkl` and running `andes prepare` again.



### 9.1 Notes

#### 9.1.1 Modeling Blocks

##### State Freeze

State freeze is used by converter controllers during fault transients to fix a variable at the pre-fault values. The concept of state freeze is applicable to both state or algebraic variables. For example, in the renewable energy electric control model (REECA), the proportional-integral controllers for reactive power error and voltage error are subject to state freeze when voltage dip is observed. The internal and output states should be frozen when the freeze signal turns one and freed when the signal turns back to zero.

Freezing a state variable can be easily implemented by multiplying the freeze signal with the right-hand side (RHS) of the differential equation:

$$T\dot{x} = (1 - z_f) \times f(x)$$

where  $f(x)$  is the original RHS of the differential equation, and  $z_f$  is the freeze signal. When  $z_f$  becomes zero the differential equation will evaluate to zero, making the increment zero.

Freezing an algebraic variable is more complicate to implement. One might consider a similar solution to freezing a differential variable by constructing a piecewise equation, for example,

$$0 = (1 - z_f) \times g(y)$$

where  $g(y)$  is the original RHS of the algebraic equation. One might also need to add a small value to the diagonals of `dae.gy` associated with the algebraic variable to avoid singularity. The rationale behind this implementation is to zero out the algebraic equation mismatch and thus stop incremental correction: in

the frozen state, since  $z_f$  switches to zero, the algebraic increment should be forced to zero. This method, however, would not work when a dishonest Newton method is used.

If the Jacobian matrix is not updated after  $z_f$  switches to one, in the row associated with the equation, the derivatives will remain the same. For the algebraic equation of the PI controller given by

$$0 = (K_p u + x_i) - y$$

where  $K_p$  is the proportional gain,  $u$  is the input,  $x_i$  is the integrator output, and  $y$  is the PI controller output, the derivatives w.r.t  $u$ ,  $x_i$  and  $y$  are nonzero in the pre-frozen state. These derivative corrects  $y$  following the changes of  $u$  and  $x$ . Although  $x$  has been frozen, if the Jacobian is not rebuilt, correction will still be made due to the change of  $u$ . Since this equation is linear, only one iteration is needed to let  $y$  track the changes of  $u$ . For nonlinear algebraic variables, this approach will likely give wrong results, since the residual is pegged at zero.

To correctly freeze an algebraic variable, the freezing signal needs to be passed to an `EventFlag`, which will set an `custom_event` flag if any input changes. `EventFlag` is a `VarService` that will be evaluated at each iteration after discrete components and before equations.

## 9.2 Per Unit System

The bases for AC system are

- $S_b^{ac}$ : three-phase power in MVA. By default,  $S_b^{ac} = 100 \text{ MVA}$  (in `System.config.mva`).
- $V_b^{ac}$ : phase-to-phase voltage in kV.
- $I_b^{ac}$ : current base  $I_b^{ac} = \frac{S_b^{ac}}{\sqrt{3}V_b^{ac}}$

The bases for DC system are

- $S_b^{dc}$ : power in MVA. It is assumed to be the same as  $S_b^{ac}$ .
- $V_b^{dc}$ : voltage in kV.

## 9.3 Profiling Import

To speed up the command-line program, import profiling is used to breakdown the program loading time.

With tool `profimp`, `andes` can be profiled with `profimp "import andes" --html > andes_import.htm`. The report can be viewed in any web browser.

The APIs before v3.0.0 are in beta and may change without prior notice.

## 10.1 v1.2 Notes

### 10.1.1 v1.2.8

- Depend on *openpyxl* for reading excel files since *xlrd* dropped support for any format but *xlsx* since v2.0.0.

### 10.1.2 v1.2.7 (2020-12-08)

- Time-domain integration now evaluates anti-windup limiter before algebraic residuals. It assures that algebraic residuals are calculated with the new state values if pegged at limits.
- Fixed the conditions for Iq ramping in REGC; removed *Iqmax* and *Iqmin*.
- Added a new plot function *plotn* to allow multiple subplots in one figure.
- *TDS.config.g\_scale* is now now used as a factor for scaling algebraic equations for better convergence. Setting it to 1.0 functions the same as before.

### 10.1.3 v1.2.6 (2020-12-01)

- Added *TGOVIN* model which sums *pref* and *paux* after the 1/droop block.
- Added *ZIP* and *FLoad* for dynamic analysis. Need to be initialized after power flow.
- Added *DAETimeSeries.get\_data()* method.

- Added IEEE 14-bus test cases with solar PV (ieee14\_solar.xlsx) and Generic Type 3 wind (ieee14\_wt3.xlsx).

#### **10.1.4 v1.2.5 (2020-11-19)**

- Added *Summary* model to allow arbitrary information for a test case. Works in *xlsx* and *json* formats.
- PV reactive power limit works. Automatically determines the number of PVs to convert if  $npv2pq=0$ .
- Limiter and AntiWindup limiter can use *sign\_upper=-1* and *sign\_lower=-1* to negate the provided limits.
- Improved error messages for inconsistent data.
- *DAETimeSeries* functions refactored.

#### **10.1.5 v1.2.4 (2020-11-13)**

- Added switched shunt class *ShuntSw*.
- BaseParam takes *inconvert* and *oconvert* for converting parameter elements from and to files.

#### **10.1.6 v1.2.3 (2020-11-02)**

- Support variable *sys\_mva* (system base mva) in equation strings.
- Default support for KVOPT through `pip` installation.

#### **10.1.7 v1.2.2 (2020-11-01)**

New Models:

- PVD1 model, WECC distributed PV model. Supports multiple PVD1 devices on the same bus.
- Added ACEC model, ACE calculation with continuous freq.

Changes and fixes:

- Renamed *TDS.\_itm\_step* to *TDS.itm\_step* as a public API.
- Allow variable *sys\_f* (system frequency) in equation strings.
- Fixed ACE equation. measurement.
- Support `kvopt` as a drop-in replacement for `cvxopt` to bring KLU to Windows (and other platforms).
- Added `kvopt` as a dependency for PyPI installation.

### 10.1.8 v1.2.1 (2020-10-11)

- Renamed *models.non\_jit* to *models.file\_classes*.
- Removed *models/jit.py* as models have to be loaded and instantiated anyway before undill.
- Skip generating empty equation calls.

### 10.1.9 v1.2.0 (2020-10-10)

This version contains major refactor for speed improvement.

- Refactored Jacobian calls generation so that for each model, one call is generated for each Jacobian type.
- Refactored Service equation generation so that the exact arguments are passed.

Also contains an experimental Python code dump function.

- Controlled in `System.config`, one can turn on `save_pycode` to dump equation and Jacobian calls to `~/ .andes/pycode`. Requires one call to `andes prepare`.
- The Python code dump can be reformatted with `yapf` through the config option `yapf_pycode`. Requires separate installation.
- The dumped Python code can be used for subsequent simulations through the config option `use_pycode`.

## 10.2 v1.1 Notes

### 10.2.1 v1.1.5 (2020-10-08)

- Allow plotting to existing axes with the same plot API.
- Added TGOV1DB model (TGOV1 with an input dead-band).
- Added an experimental numba support.
- Patched *LazyImport* for a snappier command-line interface.
- `andes selftest -q` now skips code generation.

### 10.2.2 v1.1.4 (2020-09-22)

- Support *BackRef* for groups.
- Added CLI `--pool` to use `multiprocess.Pool` for multiple cases. When combined with `--shell`, `--pool` returns System Objects in the list `system`.
- Fixed bugs and improved manual.

### 10.2.3 v1.1.3 (2020-09-05)

- Improved documentation.
- Minor bug fixes.

### 10.2.4 v1.1.2 (2020-09-03)

- Patched time-domain for continuing simulation.

### 10.2.5 v1.1.1 (2020-09-02)

- Added back quasi-real-time speed control through `-qrt` and `-kqrt KQRT`.
- Patched the time-domain routine for the final step.

### 10.2.6 v1.1.0 (2020-09-01)

- Defaulted `BaseVar.diag_eps` to `System.Config.diag_eps`.
- Added option `TDS.config.g_scale` to allow for scaling the algebraic mismatch with step size.
- Added induction motor models `Motor3` and `Motor5` (PSAT models).
- Allow a PFlow-TDS model to skip TDS initialization by setting `ModelFlags.tds_init` to False.
- Added Motor models `Motor3` and `Motor5`.
- Imported `get_case` and `list_cases` to the root package level.
- Added test cases (Kundur's system) with wind.

Added Generic Type 3 wind turbine component models:

- Drive-train models `WTDTAI` (dual-mass model) and `WTDS` (single-mass model).
- Aerodynamic model `WTARAI`.
- Pitch controller model `WTPTAI`.
- Torque (a.k.a. Pref) model `WTTQAI`.

## 10.3 v1.0 Notes

### 10.3.1 v1.0.8 (2020-07-29)

New features and models:

- Added renewable energy models `REECAI` and `REPCAI`.
- Added service `EventFlag` which automatically calls events if its input changes.

- Added service *ExtendedEvent* which flags an extended event for a given time.
- Added service *ApplyFunc* to apply a numeric function. For the most cases where one would need *ApplyFunc*, consider using *ConstService* first.
- Allow *selftest -q* for quick selftest by skipping codegen.
- Improved time stepping logic and convergence tests.
- Updated examples.

Default behavior changes include:

- `andes prepare` now takes three mutually exclusive arguments, *full*, *quick* and *incremental*. The command-line now defaults to the quick mode. `andes.prepare()` still uses the full mode.
- `Model.s_update` now evaluates the generated and the user-provided calls in sequence for each service in order.
- Renamed model *REGCAU1* to *REGCA1*.

### 10.3.2 v1.0.7 (2020-07-18)

- Use in-place assignment when updating Jacobian values in Triplets.
- Patched a major but simple bug where the Jacobian refactorization flag is set to the wrong place.
- New models: PMU, REGCAU1 (tests pending).
- New blocks: DeadBand1, PIFreeze, PITrackAW, PITrackAWFreeze (tests pending), and LagFreeze (tests pending).
- *andes plot* supports dashed horizontal and vertical lines through *hline1*, *hline2*, *vline1* and *vline2*.
- Discrete: renamed *DeadBand* to *DeadBandRT* (deadband with return).
- Service: renamed *FlagNotNone* to *FlagValue* with an option to flip the flags.
- Other tweaks.

### 10.3.3 v1.0.6 (2020-07-08)

- Patched step size adjustment algorithm.
- Added Area Control Error (ACE) model.

### 10.3.4 v1.0.5 (2020-07-02)

- Minor bug fixes for service initialization.
- Added a wrapper to call `TDS.fg_update` to allow passing variables from caller.
- Added pre-event time to the `switch_times`.

### **10.3.5 v1.0.4 (2020-06-26)**

- Implemented compressed NumPy format (npz) for time-domain simulation output data file.
- Implemented optional attribute *vtype* for specifying data type for Service.
- Patched COI speed initialization.
- Patched PSS/E parser for two-winding transformer winding and impedance modes.

### **10.3.6 v1.0.3 (2020-06-02)**

- Patches *PQ* model equations where the "or" logic "I" is ignored in equation strings. To adjust PQ load in time domain simulation, refer to the note in *pq.py*.
- Allow *Model.alter* to update service values.

### **10.3.7 v1.0.2 (2020-06-01)**

- Patches the conda-forge script to use SymPy < 1.6. After SymPy version 1.5.1, comparison operations cannot be sympified. Pip installations are not affected.

### **10.3.8 v1.0.1 (2020-05-27)**

- Generate one lambda function for each of f and g, instead of generating one for each single f/g equation. Requires to run *andes prepare* after updating.

### **10.3.9 v1.0.0 (2020-05-25)**

This release is going to be tagged as v0.9.5 and later tagged as v1.0.0.

- Added verification results using IEEE 14-bus, NPCC, and WECC systems under folder *examples*.
- Patches GENROU and EXDC2 models.
- Updated test cases for WECC, NPCC IEEE 14-bus.
- Documentation improvements.
- Various tweaks.

## **10.4 Pre-v1.0.0**

### **10.4.1 v0.9.4 (2020-05-20)**

- Added exciter models EXST1, ESST3A, ESDC2A, SEXS, and IEEEEX1, turbine governor model IEEEG1 (dual-machine support), and stabilizer model ST2CUT.



- Added blocks HVGate and LVGate with a work-around for `sympy.maximum/ minimum`.
- Added services *PostInitService* (for storing initialized values), and *VarService* (variable services that get updated) after limiters and before equations).
- Added service *InitChecker* for checking initialization values against typical values. Warnings will be issued when out of bound or equality/ inequality conditions are not met.
- Allow internal variables to be associated with a discrete component which will be updated before initialization (through *BaseVar.discrete*).
- Allow turbine governors to specify an optional *Tn* (turbine rating). If not provided, turbine rating will fall back to *Sn* (generator rating).
- Renamed *OptionalSelect* to *DataSelect*; Added *NumSelect*, the array-based version of *DataSelect*.
- Allow to regenerate code for updated models through `andes prepare -qi`.
- Various patches to allow zeroing out time constants in transfer functions.

### 10.4.2 v0.9.3 (2020-05-05)

This version contains bug fixes and performance tweaks.

- Fixed an *AntiWindup* issue that causes variables to stuck at limits.
- Allow `TDS.run()` to resume from a stopped simulation and run to the new end time in `TDS.config.tf`.
- Improved TDS data dump speed by not constructing `DataFrame` by default.
- Added tests for *kundur\_full.xlsx* and *kundur\_aw.xlsx* to ensure results are the same as known values.
- Other bug fixes.

### 10.4.3 v0.9.1 (2020-05-02)

This version accelerates computations by about 35%.

- Models with flag `collate=False`, which is the new default, will slice DAE arrays for all internal vars to reduce copying back and forth.
- The change above greatly reduced computation time. For *kundur\_ieeest.xlsx*, simulation time is down from 2.50 sec to 1.64 sec.
- The side-effects include a change in variable ordering in output `lst` file. It also eliminated the feasibility of evaluating model equations in parallel, which has not been implemented and does not seem promising in Python.
- Separated symbolic processor and documentation generator from `Model` into `SymProcessor` and `Documenter` classes.
- `andes prepare` now shows progress in the console.
- Store exit code in `System.exit_code` and returns to system when called from CLI.

- Refactored the solver interface.
- Patched `Config.check` for routines.
- SciPy Newton-Krylov power flow solver is no longer supported.
- Patched a bug in v0.9.0 related to *dae.Tf*.

#### **10.4.4 v0.8.8 (2020-04-28)**

This update contains a quick but significant fix to boost the simulation speed by avoiding calls to empty user-defined numerical calls.

- In *Model.flags* and *Block.flags*, added *f\_num*, *g\_num* and *j\_num* to indicate if user-defined numerical calls exist.
- In *Model.f\_update*, *Model.g\_update* and *Model.j\_update*, check the above flags to avoid unnecessary calls to empty numeric functions.
- For the *kundur\_ieeest.xlsx* case, simulation time was reduced from 3.5s to 2.7s.

#### **10.4.5 v0.8.7 (2020-04-28)**

- Changed *RefParam* to a service type called *BackRef*.
- Added *DeviceFinder*, a service type to find device idx when not provided. *DeviceFinder* will also automatically add devices if not found.
- Added *OptionalSelect*, a service type to select optional parameters if provided and select fallback ones otherwise.
- Added discrete types *Derivative*, *Delay*, and *Average*,
- Implemented full IEEEEST stabilizer.
- Implemented COI for generator speed and angle measurement.

#### **10.4.6 v0.8.6 (2020-04-21)**

This release contains important documentation fixes and two new blocks.

- Fixed documentations in *andes doc* to address a misplacement of symbols and equations.
- Converted all blocks to the division-free formulation (with *dae.zf* renamed to *dae.Tf*).
- Fixed equation errors in the block documentation.
- Implemented two new blocks: *Lag2ndOrd* and *LeadLag2ndOrd*.
- Added a prototype for IEEEEST stabilizer with some fixes needed.

### 10.4.7 v0.8.5 (2020-04-17)

- Converted the differential equations to the form of  $T \dot{x} = f(x, y)$ , where  $T$  is supplied to `t_const` of `State/ExtState`.
- Added the support for Config fields in documentation (in `andes doc` and on `readthedocs`).
- Added Config consistency checking.
- Converted `Model.idx` from a list to `DataParam`.
- Renamed the API of routines (summary, init, run, report).
- Automatically generated indices now start at 1 (i.e., "GENCLS\_1" is the first GENCLS device).
- Added test cases for WECC system. The model with classical generators is verified against TSAT.
- Minor features: `andes -v 1` for debug output with levels and line numbers.

### 10.4.8 v0.8.4 (2020-04-07)

- Added support for JSON case files. Convert existing case file to JSON with `--convert json`.
- Added support for PSS/E dyr files, loadable with `-addfile ADDFILE`.
- Added `andes plot --xargs` for searching variable name and plotting. See example 6.
- Various bug fixes: Fault power injection fix;

### 10.4.9 v0.8.3 (2020-03-25)

- Improved storage for Jacobian triplets (see `andes.core.triplet.JacTriplet`).
- On-the-fly parameter alteration for power flow calculations (`Model.alter` method).
- Exported frequently used functions to the root package (`andes.config_logger`, `andes.run`, `andes.prepare` and `andes.load`).
- Return a list of System objects when multiprocessing in an interactive environment.
- Exported classes to `andes.core`.
- Various bug fixes and documentation improvements.

### 10.4.10 v0.8.0 (2020-02-12)

- First release of the hybrid symbolic-numeric framework in ANDES.
- A new framework is used to describe DAE models, generate equation documentation, and generate code for numerical simulation.
- Models are written in the new framework. Supported models include GENCLS, GENROU, EXDC2, TGOV1, TG2
- PSS/E raw parser, MATPOWER parser, and ANDES xlsx parser.

- Newton-Raphson power flow, trapezoidal rule for numerical integration, and full eigenvalue analysis.

#### **10.4.11 v0.6.9 (2020-02-12)**

- Version 0.6.9 is the last version for the numeric-only modeling framework.
- This version will not be updated any more. But, models, routines and functions will be ported to the new version.

### 11.1 GNU Public License v3

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## 12.1 andes.core package

### 12.1.1 Submodules

### 12.1.2 andes.core.block module

```
class andes.core.block.Block(name: Optional[str] = None, tex_name: Optional[str] =  

                             None, info: Optional[str] = None, namespace: str = 'lo-  

                             cal')
```

Bases: `object`

Base class for control blocks.

Blocks are meant to be instantiated as Model attributes to provide pre-defined equation sets. Subclasses must overload the `__init__` method to take custom inputs. Subclasses of Block must overload the `define` method to provide initialization and equation strings. Exported variables, services and blocks must be constructed into a dictionary `self.vars` at the end of the constructor.

Blocks can be nested. A block can have blocks but itself as attributes and therefore reuse equations. When a block has sub-blocks, the outer block must be constructed with a `'name'`.

Nested block works in the following way: the parent block modifies the sub-block's `name` attribute by prepending the parent block's name at the construction phase. The parent block then exports the sub-block as a whole. When the parent Model class picks up the block, it will recursively import the variables in the block and the sub-blocks correctly. See the example section for details.

#### Parameters

**name** [str, optional] Block name

**tex\_name** [str, optional] Block LaTeX name

**info** [str, optional] Block description.

**namespace** [str, local or parent] Namespace of the exported elements. If 'local', the block name will be prepended by the parent. If 'parent', the original element name will be used when exporting.

**Warning:** It is a good practice to avoid more than one level of nesting, to avoid multi-underscore variable names.

## Examples

Example for two-level nested blocks. Suppose we have the following hierarchy

```
SomeModel  instance M
|
LeadLag A  exports (x, y)
|
Lag B      exports (x, y)
```

SomeModel instance M contains an instance of LeadLag block named A, which contains an instance of a Lag block named B. Both A and B exports two variables *x* and *y*.

In the code of Model, the following code is used to instantiate LeadLag

```
class SomeModel:
    def __init__(...):
        ...
        self.A = LeadLag(name='A',
                          u=self.foo1,
                          T1=self.foo2,
                          T2=self.foo3)
```

To use Lag in the LeadLag code, the following lines are found in the constructor of LeadLag

```
class LeadLag:
    def __init__(name, ...)
        ...
        self.B = Lag(u=self.y, K=self.K, T=self.T)
        self.vars = {..., 'A': self.A}
```

The `__setattr__` magic of LeadLag takes over the construction and assigns *A\_B* to *B.name*, given *A*'s name provided at run time. *self.A* is exported with the internal name *A* at the end.

Again, the LeadLag instance name (*A* in this example) MUST be provided in *SomeModel*'s constructor for the name prepending to work correctly. If there is more than one level of nesting, other than the leaf-level block, all parent blocks' names must be provided at instantiation.

When *A* is picked up by *SomeModel.\_\_setattr\_\_*, *B* is captured from *A*'s exports. Recursively, *B*'s variables are exported, Recall that *B.name* is now *A\_B*, following the naming rule (parent block's name + variable name), *B*'s internal variables become *A\_B\_x* and *A\_B\_y*.



In this way, B's `define()` needs no modification since the naming rule is the same. For example, B's internal `y` is always `{self.name}_y`, although B has gotten a new name `A_B`.

#### **class\_name**

Return the class name.

#### **define()**

Function for setting the initialization and equation strings for internal variables. This method must be implemented by subclasses.

The equations should be written with the "final" variable names. Let's say the block instance is named `blk` (kept at `self.name` of the block), and an internal variable `v` is defined. The internal variable will be captured as `blk_v` by the parent model. Therefore, all equations should use `{self.name}_v` to represent variable `v`, where `{self.name}` is the name of the block at run time.

On the other hand, the names of externally provided parameters or variables are obtained by directly accessing the `name` attribute. For example, if `self.T` is a parameter provided through the block constructor, `{self.T.name}` should be used in the equation.

See also:

***PIController.define*** Equations for the PI Controller block

### Examples

An internal variable `v` has a trivial equation  $T = v$ , where `T` is a parameter provided to the block constructor.

In the model, one has

```
class SomeModel():
    def __init__(...):
        self.input = Algeb()
        self.T = Param()

        self.blk = ExampleBlock(u=self.input, T=self.T)
```

In the `ExampleBlock` function, the internal variable is defined in the constructor as

```
class ExampleBlock():
    def __init__(...):
        self.v = Algeb()
        self.vars = {'v', self.v}
```

In the `define`, the equation is provided as

```
def define(self):
    self.v.v_str = '{self.T.name}'
    self.v.e_str = '{self.T.name} - {self.name}_v'
```

In the parent model,  $v$  from the block will be captured as `blk_v`, and the equation will evaluate into

```
self.blk_v.v_str = 'T'
self.blk_v.e_str = 'T - blk_v'
```

**static enforce\_tex\_name** (*fields*)

Enforce `tex_name` is not `None`

**export** ()

Method for exporting instances defined in this class in a dictionary. This method calls the `define` method first and returns `self.vars`.

### Returns

**dict** Keys are the (last section of the) variable name, and the values are the attribute instance.

**f\_numeric** (\*\**kwargs*)

Function call to update differential equation values.

This function should modify the `e` value of block `State` and `ExtState` in place.

**g\_numeric** (\*\**kwargs*)

Function call to update algebraic equation values.

This function should modify the `e` value of block `Algeb` and `ExtAlgeb` in place.

**j\_numeric** ()

This function stores the constant and variable jacobian information in corresponding lists.

Constant jacobians are stored by indices and values in, for example, *ifxc*, *jfxc* and *vfxc*. Value scalars or arrays are stored in *vfxc*.

Variable jacobians are stored by indices and functions. The function shall return the value of the corresponding jacobian elements.

**j\_reset** ()

Helper function to clear the lists holding the numerical Jacobians.

This function should be only called once at the beginning of `j_numeric` in blocks.

**class** `andes.core.block.DeadBand1` (*u*, *center*, *lower*, *upper*, *gain=1.0*, *enable=True*,  
*name=None*, *tex\_name=None*, *info=None*, *namespace='local'*)

Bases: `andes.core.block.Block`

Deadband type 1.

### Parameters

**center** Default value when within the deadband. If the input is an error signal, center should be set to zero.

**gain** Gain multiplied to DeadBand discrete block's output.

## Notes

Block diagram



**define()**

## Notes

Implemented equation:

$$0 = center + z_u * (u - upper) + z_l * (u - lower) - y$$

**class** `andes.core.block.Gain(u, K, name=None, tex_name=None, info=None)`

Bases: `andes.core.block.Block`

Gain block.



Exports an algebraic output  $y$ .

**define()**

Implemented equation and the initial condition are

$$y = Ku$$

$$y^{(0)} = Ku^{(0)}$$

**class** `andes.core.block.GainLimiter(u, K, lower, upper, no_lower=False, no_upper=False, name=None, tex_name=None, info=None)`

Bases: `andes.core.block.Block`

Gain followed by a limiter.

Exports the limited output  $y$ , unlimited output  $x$ , and HardLimiter  $lim$ .



TODO: Add an extra gain block "R" for  $y$ .

## Parameters

**u** [str, BaseVar] Input variable, or an equation string for constructing an anonymous variable

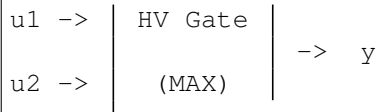
**define()**

TODO: write docstring

**class** `andes.core.block.HVGate(u1, u2, name=None, tex_name=None, info=None)`

Bases: `andes.core.block.Block`

High Value Gate. Outputs the maximum of two inputs.



**define()**

Implemented equations and initial conditions

$$0 = s_0^{sl}u_1 + s_1^{sl}u_2 - yy_0 = \text{maximum}(u_1, u_2)$$

## Notes

In the implementation, one should not use

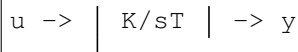
```
self.y.v_str = f'maximum({self.u1.name}, {self.u2.name})',
```

because SymPy processes this equation to `{self.u1.name}`. Not sure if this is a bug or intended.

**class** `andes.core.block.Integrator(u, T, K, y0, name=None, tex_name=None, info=None)`

Bases: `andes.core.block.Block`

Integrator block.



Exports a differential variable  $y$ .

The initial output needs to be specified through  $y0$ .

**define()**

Implemented equation and the initial condition are

$$\dot{y} = Ku$$

$$y^{(0)} = 0$$

```
class andes.core.block.IntegratorAntiWindup(u, T, K, y0, lower, upper,
                                             name=None, tex_name=None,
                                             info=None)
```

Bases: `andes.core.block.Block`

Integrator block with anti-windup limiter.



Exports a differential variable  $y$  and an AntiWindup  $lim$ . The initial output must be specified through  $y0$ .

**define()**

Implemented equation and the initial condition are

$$\dot{y} = Ku$$

$$y^{(0)} = 0$$

```
class andes.core.block.LVGate(u1, u2, name=None, tex_name=None, info=None)
```

Bases: `andes.core.block.Block`

Low Value Gate. Outputs the minimum of the two inputs.



**define()**

Implemented equations and initial conditions

$$0 = s_0^{sl}u_1 + s_1^{sl}u_2 - yy_0 = \text{minimum}(u_1, u_2)$$

## Notes

Same problem as *HVGate* as *minimum* does not sympify correctly.

```
class andes.core.block.Lag(u, T, K, name=None, tex_name=None, info=None)
```

Bases: `andes.core.block.Block`

Lag (low pass filter) transfer function.

$$u \rightarrow \left[ \frac{K}{1 + sT} \right] \rightarrow y$$

Exports one state variable  $y$  as the output.

#### Parameters

**K** Gain

**T** Time constant

**u** Input variable

**define()**

#### Notes

Equations and initial values are

$$T\dot{y} = (Ku - y)$$
$$y^{(0)} = Ku$$

**class** `andes.core.block.Lag2ndOrd`( $u$ ,  $K$ ,  $T1$ ,  $T2$ ,  $name=None$ ,  $tex\_name=None$ ,  
 $info=None$ )

Bases: `andes.core.block.Block`

Second order lag transfer function (low-pass filter)

$$u \rightarrow \left[ \frac{K}{1 + sT1 + s^2 T2} \right] \rightarrow y$$

Exports one two state variables ( $x$ ,  $y$ ), where  $y$  is the output.

#### Parameters

**u** Input

**K** Gain

**T1** First order time constant

**T2** Second order time constant

**define()**

## Notes

Implemented equations and initial values are

$$T_2 \dot{x} = Ku - y - T_1 x$$

$$\dot{y} = x$$

$$x^{(0)} = 0$$

$$y^{(0)} = Ku$$

**class** andes.core.block.LagAWFreeze(*u*, *T*, *K*, *lower*, *upper*, *freeze*, *name=None*,  
*tex\_name=None*, *info=None*)

Bases: *andes.core.block.LagAntiWindup*

Lag with anti-windup limiter and state freeze.

The output *y* is a state variable.

**define** ()

## Notes

Equations and initial values are

$$T \dot{y} = (1 - freeze)(Ku - y)$$

$$y^{(0)} = Ku$$

**class** andes.core.block.LagAntiWindup(*u*, *T*, *K*, *lower*, *upper*, *name=None*,  
*tex\_name=None*, *info=None*)

Bases: *andes.core.block.Block*

Lag (low pass filter) transfer function block with an anti-windup limiter.



Exports one state variable *y* as the output and one AntiWindup instance *lim*.

## Parameters

**K** Gain

**T** Time constant

**u** Input variable

**define** ()

## Notes

Equations and initial values are

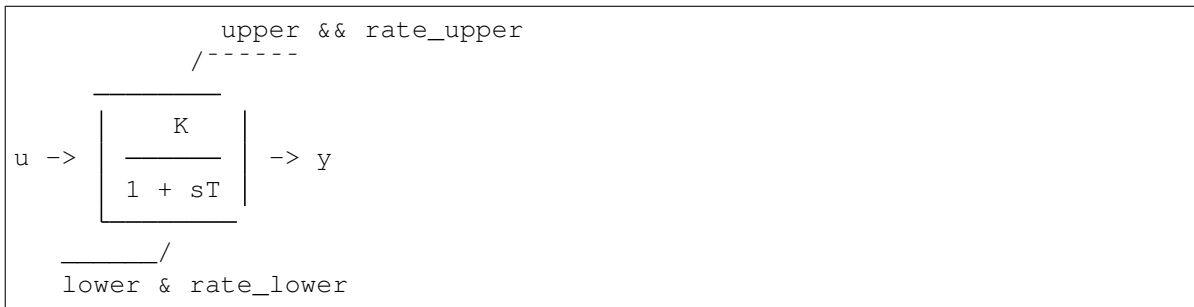
$$T\dot{y} = (Ku - y)$$

$$y^{(0)} = Ku$$

```
class andes.core.block.LagAntiWindupRate(u, T, K, lower, upper,
                                         rate_lower, rate_upper,
                                         no_lower=False, no_upper=False,
                                         rate_no_lower=False,
                                         rate_no_upper=False,
                                         rate_lower_cond=None,
                                         rate_upper_cond=None, name=None,
                                         tex_name=None, info=None)
```

Bases: `andes.core.block.Block`

Lag (low pass filter) transfer function block with a rate limiter and an anti-windup limiter.



Exports one state variable  $y$  as the output and one AntiWindupRate instance *lim*.

### Parameters

**K** Gain

**T** Time constant

**u** Input variable

**define()**

## Notes

Equations and initial values are

$$T\dot{y} = (Ku - y)$$

$$y^{(0)} = Ku$$

```
class andes.core.block.LagFreeze(u, T, K, freeze, name=None, tex_name=None,
                                info=None)
```

Bases: `andes.core.block.Lag`

Lag with a state freeze input.



**define()**

### Notes

Equations and initial values are

$$T\dot{y} = (1 - freeze) * (Ku - y)$$

$$y^{(0)} = Ku$$

**class** `andes.core.block.LagRate` (*u*, *T*, *K*, *rate\_lower*, *rate\_upper*, *rate\_no\_lower*=False, *rate\_no\_upper*=False, *rate\_lower\_cond*=None, *rate\_upper\_cond*=None, *name*=None, *tex\_name*=None, *info*=None)

Bases: `andes.core.block.Block`

Lag (low pass filter) transfer function block with a rate limiter and an anti-windup limiter.



Exports one state variable *y* as the output and one AntiWindupRate instance *lim*.

### Parameters

**K** Gain

**T** Time constant

**u** Input variable

**define()**

### Notes

Equations and initial values are

$$T\dot{y} = (Ku - y)$$

$$y^{(0)} = Ku$$

**class** `andes.core.block.LeadLag` (*u*, *T1*, *T2*, *K*=1, *zero\_out*=True, *name*=None, *tex\_name*=None, *info*=None)

Bases: `andes.core.block.Block`

Lead-Lag transfer function block in series implementation

$$u \rightarrow \left[ K \frac{1 + sT_1}{1 + sT_2} \right] \rightarrow y$$

Exports two variables: internal state  $x$  and output algebraic variable  $y$ .

### Parameters

**T1** [BaseParam] Time constant 1

**T2** [BaseParam] Time constant 2

**zero\_out** [bool] True to allow zeroing out lead-lag as a pass through (when  $T_1=T_2=0$ )

### Notes

To allow zeroing out lead-lag as a pure gain, set `zero_out` to *True*.

**define** ()

### Notes

Implemented equations and initial values

$$\begin{aligned} T_2 \dot{x}' &= (u - x') \\ T_2 y &= K T_1 (u - x') + K T_2 x' + E_2, \text{ where} \\ E_2 &= \begin{cases} (y - K x') & \text{if } T_1 = T_2 = 0 \& \text{zero\_out} = \text{True} \\ 0 & \text{otherwise} \end{cases} \\ x'^{(0)} &= u \\ y^{(0)} &= K u \end{aligned}$$

**class** `andes.core.block.LeadLag2ndOrd` ( $u$ ,  $T1$ ,  $T2$ ,  $T3$ ,  $T4$ , `zero_out=False`,  
`name=None`, `tex_name=None`, `info=None`)

Bases: `andes.core.block.Block`

Second-order lead-lag transfer function block

$$u \rightarrow \left[ \frac{1 + sT_3 + s^2 T_4}{1 + sT_1 + s^2 T_2} \right] \rightarrow y$$

Exports two internal states ( $x1$  and  $x2$ ) and output algebraic variable  $y$ .

# TODO: instead of implementing `zero_out` using *LessThan* and an additional term, consider correcting all parameters to 1 if all are 0.

**define** ()

## Notes

Implemented equations and initial values are

$$\begin{aligned}
 T_2 \dot{x}_1 &= u - x_2 - T_1 x_1 \\
 \dot{x}_2 &= x_1 \\
 T_2 y &= T_2 x_2 + T_2 T_3 x_1 + T_4 (u - x_2 - T_1 x_1) + E_2, \text{ where} \\
 E_2 &= \begin{cases} (y - x_2) & \text{if } T_1 = T_2 = T_3 = T_4 = 0 \& \text{zero\_out} = \text{True} \\ 0 & \text{otherwise} \end{cases} \\
 x_1^{(0)} &= 0 \\
 x_2^{(0)} &= y^{(0)} = u
 \end{aligned}$$

**class** andes.core.block.**LeadLagLimit**(*u*, *T1*, *T2*, *lower*, *upper*, *name=None*,  
*tex\_name=None*, *info=None*)

Bases: [andes.core.block.Block](#)

Lead-Lag transfer function block with hard limiter (series implementation)



Exports four variables: state *x*, output before hard limiter *ynl*, output *y*, and AntiWindup *lim*.

**define** ()

## Notes

Implemented control block equations (without limiter) and initial values

$$\begin{aligned}
 T_2 \dot{x}' &= (u - x') \\
 T_2 y &= T_1 (u - x') + T_2 x' \\
 x'^{(0)} &= y^{(0)} = u
 \end{aligned}$$

**class** andes.core.block.**LimiterGain**(*u*, *K*, *lower*, *upper*, *no\_lower=False*,  
*no\_upper=False*, *sign\_lower=1*, *sign\_upper=1*,  
*name=None*, *tex\_name=None*, *info=None*)

Bases: [andes.core.block.Block](#)

Limiter followed by a gain.

Exports the limited output *y*, unlimited output *x*, and HardLimiter *lim*.



The intermediate variable before the gain is not saved.

#### Parameters

**u** [str, BaseVar] Input variable, or an equation string for constructing an anonymous variable

**define()**

TODO: write docstring

```
class andes.core.block.PIAWHardLimit (u, kp, ki, aw_lower, aw_upper, lower, upper,  
                                     no_lower=False, no_upper=False, ref=0.0,  
                                     x0=0.0, name=None, tex_name=None,  
                                     info=None)
```

Bases: *andes.core.block.PIDController*

PI controller with anti-windup limiter on the integrator and hard limit on the output.

Limits *lower* and *upper* are on the final output, and *aw\_lower* *aw\_upper* are on the integrator.

**define()**

Define equations for the PI Controller.

#### Notes

One state variable *xi* and one algebraic variable *y* are added.

Equations implemented are

$$\begin{aligned}\dot{x}_i &= k_i * (u - ref) \\ y &= x_i + k_p * (u - ref)\end{aligned}$$

```
class andes.core.block.PIDController (u, kp, ki, ref=0.0, x0=0.0, name=None,  
                                     tex_name=None, info=None)
```

Bases: *andes.core.block.Block*

Proportional Integral Controller.

The controller takes an error signal as the input. It takes an optional *ref* signal, which will be subtracted from the input.

#### Parameters

**u** [BaseVar] The input variable instance

**kp** [BaseParam] The proportional gain parameter instance

**ki** [[type]] The integral gain parameter instance

**define()**

Define equations for the PI Controller.

## Notes

One state variable  $x_i$  and one algebraic variable  $y$  are added.

Equations implemented are

$$\begin{aligned}\dot{x}_i &= k_i * (u - ref) \\ y &= x_i + k_p * (u - ref)\end{aligned}$$

```
class andes.core.block.PIControllerNumeric(u, kp, ki, ref=0.0, name=None,
                                           tex_name=None, info=None)
```

Bases: `andes.core.block.Block`

A PI Controller implemented with numerical function calls.

*ref* must not be a variable.

**define** ()

Skip the symbolic definition

**f\_numeric** (\*\*kwargs)

Function call to update differential equation values.

This function should modify the *e* value of block *State* and *ExtState* in place.

**g\_numeric** (\*\*kwargs)

Function call to update algebraic equation values.

This function should modify the *e* value of block *Algeb* and *ExtAlgeb* in place.

**j\_numeric** ()

This function stores the constant and variable jacobian information in corresponding lists.

Constant jacobians are stored by indices and values in, for example, *ifxc*, *jfxc* and *vfxc*. Value scalars or arrays are stored in *vfxc*.

Variable jacobians are stored by indices and functions. The function shall return the value of the corresponding jacobian elements.

```
class andes.core.block.PIFreeze(u, kp, ki, freeze, ref=0.0, x0=0.0, name=None,
                                tex_name=None, info=None)
```

Bases: `andes.core.block.PIController`

PI controller with state freeze.

Freezes state when the corresponding *freeze* == 1.

## Notes

Tested in `experimental.TestPITrackAW.PIFreeze`.

**define** ()

## Notes

One state variable  $x_i$  and one algebraic variable  $y$  are added.

Equations implemented are

$$\begin{aligned} \dot{x}_i &= k_i * (u - ref) \\ y &= (1 - freeze) * (x_i + k_p * (u - ref)) + freeze * y \end{aligned}$$

```
class andes.core.block.PITrackAW(u, kp, ki, ks, lower, upper, no_lower=False,
                                no_upper=False, ref=0.0, x0=0.0, name=None,
                                tex_name=None, info=None)
```

Bases: `andes.core.block.Block`

PI with tracking anti-windup limiter

**define()**

Function for setting the initialization and equation strings for internal variables. This method must be implemented by subclasses.

The equations should be written with the "final" variable names. Let's say the block instance is named *blk* (kept at `self.name` of the block), and an internal variable *v* is defined. The internal variable will be captured as `blk_v` by the parent model. Therefore, all equations should use `{self.name}_v` to represent variable *v*, where `{self.name}` is the name of the block at run time.

On the other hand, the names of externally provided parameters or variables are obtained by directly accessing the `name` attribute. For example, if `self.T` is a parameter provided through the block constructor, `{self.T.name}` should be used in the equation.

**See also:**

***PIController.define*** Equations for the PI Controller block

## Examples

An internal variable *v* has a trivial equation  $T = v$ , where *T* is a parameter provided to the block constructor.

In the model, one has

```
class SomeModel():
    def __init__(...)
        self.input = Algeb()
        self.T = Param()

        self.blk = ExampleBlock(u=self.input, T=self.T)
```

In the `ExampleBlock` function, the internal variable is defined in the constructor as

```
class ExampleBlock():
    def __init__(...):
        self.v = Algeb()
        self.vars = {'v', self.v}
```

In the define, the equation is provided as

```
def define(self):
    self.v.v_str = '{self.T.name}'
    self.v.e_str = '{self.T.name} - {self.name}_v'
```

In the parent model, *v* from the block will be captured as *blk\_v*, and the equation will evaluate into

```
self.blk_v.v_str = 'T'
self.blk_v.e_str = 'T - blk_v'
```

```
class andes.core.block.PITrackAWFreeze(u, kp, ki, ks, lower, upper, freeze,
                                       no_lower=False, no_upper=False,
                                       ref=0.0, x0=0.0, name=None,
                                       tex_name=None, info=None)
```

Bases: *andes.core.block.PITrackAW*

PI controller with tracking anti-windup limiter and state freeze.

**define()**

Function for setting the initialization and equation strings for internal variables. This method must be implemented by subclasses.

The equations should be written with the "final" variable names. Let's say the block instance is named *blk* (kept at *self.name* of the block), and an internal variable *v* is defined. The internal variable will be captured as *blk\_v* by the parent model. Therefore, all equations should use *{self.name}\_v* to represent variable *v*, where *{self.name}* is the name of the block at run time.

On the other hand, the names of externally provided parameters or variables are obtained by directly accessing the *name* attribute. For example, if *self.T* is a parameter provided through the block constructor, *{self.T.name}* should be used in the equation.

**See also:**

*PIController.define* Equations for the PI Controller block

## Examples

An internal variable *v* has a trivial equation  $T = v$ , where *T* is a parameter provided to the block constructor.

In the model, one has

```
class SomeModel():
    def __init__(...):
        self.input = Algeb()
        self.T = Param()

        self.blk = ExampleBlock(u=self.input, T=self.T)
```

In the ExampleBlock function, the internal variable is defined in the constructor as

```
class ExampleBlock():
    def __init__(...):
        self.v = Algeb()
        self.vars = {'v', self.v}
```

In the define, the equation is provided as

```
def define(self):
    self.v.v_str = '{self.T.name}'
    self.v.e_str = '{self.T.name} - {self.name}_v'
```

In the parent model, v from the block will be captured as blk\_v, and the equation will evaluate into

```
self.blk_v.v_str = 'T'
self.blk_v.e_str = 'T - blk_v'
```

```
class andes.core.block.Piecewise(u, points: Union[List[T], Tuple], funs:
                                Union[List[T], Tuple], name=None,
                                tex_name=None, info=None)
```

Bases: *andes.core.block.Block*

Piecewise block. Outputs an algebraic variable y.

This block takes a list of  $N$  points,  $[x_0, x_1, \dots, x_{n-1}]$  to define  $N+1$  ranges, namely  $(-\infty, x_0)$ ,  $(x_0, x_1)$ , ...,  $(x_{n-1}, +\infty)$ . and a list of  $N+1$  function strings  $[fun_0, \dots, fun_n]$ .

Inputs that fall within each range applies the corresponding function. The first range  $(-\infty, x_0)$  applies  $fun_0$ , and the last range  $(x_{n-1}, +\infty)$  applies the last function  $fun_n$ .

### Parameters

**points** [list, tuple] A list of piecewise points. Need to be provided in the constructor function.

**funs** [list, tuple] A list of strings for the piecewise functions. Need to be provided in the overloaded *define* function.

### define()

Build the equation string for the piecewise equations.

`self.funs` needs to be provided with the function strings corresponding to each range.

```
class andes.core.block.Washout(u, T, K, name=None, tex_name=None, info=None)
```

Bases: *andes.core.block.Block*



Washout filter (high pass) block.



Exports state  $x$  (symbol  $x'$ ) and output algebraic variable  $y$ .

**define** ()

### Notes

Equations and initial values:

$$\begin{aligned} Tx' &= (u - x') \\ Ty &= K(u - x') \\ x'^{(0)} &= u \\ y^{(0)} &= 0 \end{aligned}$$

**class** `andes.core.block.WashoutOrLag` ( $u$ ,  $T$ ,  $K$ ,  $name=None$ ,  $zero\_out=True$ ,  
 $tex\_name=None$ ,  $info=None$ )

Bases: `andes.core.block.Washout`

Washout with the capability to convert to Lag when  $K = 0$ .

Can be enabled with `zero_out`. Need to provide `name` to construct.

Exports state  $x$  (symbol  $x'$ ), output algebraic variable  $y$ , and a LessThan block  $LT$ .

### Parameters

**zero\_out** [bool, optional] If True,  $sT$  will become 1, and the washout will become a low-pass filter. If False, functions as a regular Washout.

**define** ()

### Notes

Equations and initial values:

$$\begin{aligned} Tx' &= (u - x') \\ Ty &= z_0 K(u - x') + z_1 Tx \\ x'^{(0)} &= u \\ y^{(0)} &= 0 \end{aligned}$$

where  $z\_0$  is a flag array for the greater-than-zero elements, and  $z\_1$  is that for the less-than or equal-to zero elements.

### 12.1.3 andes.core.discrete module

```
class andes.core.discrete.AntiWindup (u, lower, upper, enable=True,  
no_lower=False, no_upper=False,  
sign_lower=1, sign_upper=1, name=None,  
tex_name=None, info=None, state=None)
```

Bases: `andes.core.discrete.Limiter`

Anti-windup limiter.

Anti-windup limiter prevents the wind-up effect of a differential variable. The derivative of the differential variable is reset if it continues to increase in the same direction after exceeding the limits. During the derivative return, the limiter will be inactive

```
if x > xmax and x dot > 0: x = xmax and x dot = 0  
if x < xmin and x dot < 0: x = xmin and x dot = 0
```

This class takes one more optional parameter for specifying the equation.

#### Parameters

**state** [State, ExtState] A State (or ExtState) whose equation value will be checked and, when condition satisfies, will be reset by the anti-windup-limiter.

#### `check_eq()`

Check the variables and equations and set the limiter flags. Reset differential equation values based on limiter flags.

#### Notes

The current implementation reallocates memory for `self.x_set` in each call. Consider improving for speed. (TODO)

#### `check_var(*args, **kwargs)`

This function is empty. Defers `check_var` to `check_eq`.

```
class andes.core.discrete.AntiWindupRate (u, lower, upper,  
rate_lower, rate_upper,  
no_lower=False, no_upper=False,  
rate_no_lower=False,  
rate_no_upper=False,  
rate_lower_cond=None,  
rate_upper_cond=None, enable=True,  
name=None, tex_name=None,  
info=None)
```

Bases: `andes.core.discrete.AntiWindup`, `andes.core.discrete.RateLimiter`

Anti-windup limiter with rate limits

#### `check_eq()`

Check the variables and equations and set the limiter flags. Reset differential equation values based on limiter flags.

## Notes

The current implementation reallocates memory for *self.x\_set* in each call. Consider improving for speed. (TODO)

```
class andes.core.discrete.Average(u,    mode='step',    delay=0,    name=None,
                                tex_name=None, info=None)
```

Bases: *andes.core.discrete.Delay*

Compute the average of a BaseVar over a period of time or a number of samples.

```
check_var(dae_t, *args, **kwargs)
```

This function is called in *l\_update\_var* before evaluating equations.

It should update internal flags only.

```
class andes.core.discrete.DeadBand(u,    center,    lower,    upper,    enable=True,
                                equal=False,    zu=0.0,    zl=0.0,    zi=0.0,
                                name=None, tex_name=None, info=None)
```

Bases: *andes.core.discrete.Limiter*

The basic deadband type.

### Parameters

**u** [NumParam] The pre-deadband input variable

**center** [NumParam] Neutral value of the output

**lower** [NumParam] Lower bound

**upper** [NumParam] Upper bound

**enable** [bool] Enabled if True; Disabled and works as a pass-through if False.

## Notes

Input changes within a deadband will incur no output changes. This component computes and exports three flags.

### Three flags computed from the current input:

- *zl*: True if the input is below the lower threshold
- *zi*: True if the input is within the deadband
- *zu*: True if is above the lower threshold

Initial condition:

All three flags are initialized to zero. All flags are updated during *check\_var* when enabled. If the deadband component is not enabled, all of them will remain zero.

## Examples

Exported deadband flags need to be used in the algebraic equation corresponding to the post-deadband variable. Assume the pre-deadband input variable is *var\_in* and the post-deadband variable is *var\_out*. First, define a deadband instance *db* in the model using

```
self.db = DeadBand(u=self.var_in, center=self.dbc,
                  lower=self.dbl, upper=self.dbu)
```

To implement a no-memory deadband whose output returns to center when the input is within the band, the equation for *var* can be written as

```
var_out.e_str = 'var_in * (1 - db_zi) + \
                (dbc * db_zi) - var_out'
```

```
check_var(*args, **kwargs)
```

## Notes

Updates three flags: *zi*, *zu*, *zl* based on the following rules:

**zu:** 1 if *u* > upper; 0 otherwise.

**zl:** 1 if *u* < lower; 0 otherwise.

**zi:** not(*zu* or *zl*);

**class** `andes.core.discrete.DeadBandRT` (*u*, *center*, *lower*, *upper*, *enable=True*)

Bases: `andes.core.discrete.DeadBand`

Deadband with flags for directions of return.

### Parameters

**u** [NumParam] The pre-deadband input variable

**center** [NumParam] Neutral value of the output

**lower** [NumParam] Lower bound

**upper** [NumParam] Upper bound

**enable** [bool] Enabled if True; Disabled and works as a pass-through if False.

## Notes

Input changes within a deadband will incur no output changes. This component computes and exports five flags. The additional two flags on top of *DeadBand* indicate the direction of return:

- *zur*: True if the input is/has been within the deadband and was returned from the upper threshold
- *zlr*: True if the input is/has been within the deadband and was returned from the lower threshold

Initial condition:

All five flags are initialized to zero. All flags are updated during *check\_var* when enabled. If the deadband component is not enabled, all of them will remain zero.

## Examples

To implement a deadband whose output is pegged at the nearest deadband bounds, the equation for *var* can be provided as

```
var_out.e_str = 'var_in * (1 - db_zi) + \
                dbl * db_zlr + \
                dbu * db_zur - var_out'
```

**check\_var** (\*args, \*\*kwargs)

## Notes

Updates five flags: zi, zu, zl; zur, and zlr based on the following rules:

**zu:** 1 if  $u > \text{upper}$ ; 0 otherwise.

**zl:** 1 if  $u < \text{lower}$ ; 0 otherwise.

**zi:** not(zu or zl);

**zur:**

- set to 1 when (previous zu + present zi == 2)
- hold when (previous zi == zi)
- clear otherwise

**zlr:**

- set to 1 when (previous zl + present zi == 2)
- hold when (previous zi == zi)
- clear otherwise

**class** andes.core.discrete.Delay (u, mode='step', delay=0, name=None, tex\_name=None, info=None)

Bases: *andes.core.discrete.Discrete*

Delay class to memorize past variable values.

Delay allows to impose a predefined "delay" (in either steps or seconds) for an input variable. The amount of delay is a scalar and has to be fixed at model definition in the current implementation.

**check\_var** (dae\_t, \*args, \*\*kwargs)

This function is called in *l\_update\_var* before evaluating equations.

It should update internal flags only.

**list2array** (*n*)

Allocate memory for storage arrays.

**class** `andes.core.discrete.Derivative` (*u*, *name=None*, *tex\_name=None*,  
*info=None*)

Bases: `andes.core.discrete.Delay`

Compute the derivative of an algebraic variable using numerical differentiation.

**check\_var** (*dae\_t*, \**args*, \*\**kwargs*)

This function is called in `l_update_var` before evaluating equations.

It should update internal flags only.

**class** `andes.core.discrete.Discrete` (*name=None*, *tex\_name=None*, *info=None*,  
*no\_warn=False*, *min\_iter=2*, *err\_tol=0.01*)

Bases: `object`

Base discrete class.

Discrete classes export flag arrays (usually boolean) .

**check\_eq** ()

This function is called in `l_check_eq` after updating equations.

It updates internal flags, set differential equations, and record pegged variables.

**check\_iter\_err** (*niter=None*, *err=None*)

Check if the minimum iteration or maximum error is reached so that this discrete block should be enabled.

Only when both *niter* and *err* are given, (*niter* < *min\_iter*) , and (*err* > *err\_tol*) it will return False.

This logic will start checking the discrete states if called from an external solver that does not feed *niter* or *err* at each step.

### Returns

**bool** True if it should be enabled, False otherwise

**check\_var** (\**args*, \*\**kwargs*)

This function is called in `l_update_var` before evaluating equations.

It should update internal flags only.

**class\_name**

**get\_names** ()

Available symbols from this class

**get\_tex\_names** ()

Return *tex\_names* of exported flags.

TODO: Fix the bug described in the warning below.

### Returns

**list** A list of *tex\_names* for all exported flags.

**Warning:** If underscore `_` appears in both flag `tex_name` and `self.tex_name` (for example, when this discrete is within a block), the exported `tex_name` will become invalid for SymPy. Variable name substitution will fail.

`get_values()`

`list2array(n)`

`warn_init_limit()`

Warn if initialized at limits.

```
class andes.core.discrete.HardLimiter(u, lower, upper, enable=True, name=None,
                                     tex_name=None, info=None, min_iter:
                                     int = 2, err_tol: float = 0.01,
                                     no_lower=False, no_upper=False,
                                     sign_lower=1, sign_upper=1, equal=True,
                                     no_warn=False, zu=0.0, zl=0.0, zi=1.0)
```

Bases: `andes.core.discrete.Limiter`

Hard limiter for algebraic or differential variable. This class is an alias of *Limiter*.

```
class andes.core.discrete.LessThan(u, bound, equal=False, enable=True,
                                   name=None, tex_name=None, info=None,
                                   cache=False, z0=0, z1=1)
```

Bases: `andes.core.discrete.Discrete`

Less than ( $<$ ) comparison function.

Exports two flags: `z1` and `z0`. For elements satisfying the less-than condition, the corresponding `z1` = 1. `z0` is the element-wise negation of `z1`.

## Notes

The default `z0` and `z1`, if not enabled, can be set through the constructor.

`check_var(*args, **kwargs)`

If enabled, set flags based on inputs. Use cached values if enabled.

```
class andes.core.discrete.Limiter(u, lower, upper, enable=True, name=None,
                                  tex_name=None, info=None, min_iter: int =
                                  2, err_tol: float = 0.01, no_lower=False,
                                  no_upper=False, sign_lower=1, sign_upper=1,
                                  equal=True, no_warn=False, zu=0.0, zl=0.0,
                                  zi=1.0)
```

Bases: `andes.core.discrete.Discrete`

Base limiter class.

This class compares values and sets limit values. Exported flags are `zi`, `zl` and `zu`.

## Parameters

**u** [BaseVar] Input Variable instance

**lower** [BaseParam] Parameter instance for the lower limit  
**upper** [BaseParam] Parameter instance for the upper limit  
**no\_lower** [bool] True to only use the upper limit  
**no\_upper** [bool] True to only use the lower limit  
**sign\_lower: 1 or -1** Sign to be multiplied to the lower limit  
**sign\_upper: bool** Sign to be multiplied to the upper limit  
**equal** [bool] True to include equal signs in comparison ( $\geq$  or  $\leq$ ).  
**no\_warn** [bool] Disable initial limit warnings  
**zu** [0 or 1] Default value for *zu* if not enabled  
**zl** [0 or 1] Default value for *zl* if not enabled  
**zi** [0 or 1] Default value for *zi* if not enabled

## Notes

If not enabled, the default flags are  $zu = zl = 0, zi = 1$ .

### Attributes

**zl** [array-like] Flags of elements violating the lower limit; A array of zeros and/or ones.  
**zi** [array-like] Flags for within the limits  
**zu** [array-like] Flags for violating the upper limit

**check\_var** (\*args, \*\*kwargs)  
Evaluate the flags.

```
class andes.core.discrete.RateLimiter(u,    lower,    upper,    enable=True,
                                     no_lower=False,    no_upper=False,
                                     lower_cond=None,    upper_cond=None,
                                     name=None, tex_name=None, info=None)
```

Bases: *andes.core.discrete.Discrete*

Rate limiter for a differential variable.

RateLimiter does not export any variable. It directly modifies the differential equation value.

**Warning:** RateLimiter cannot be applied to a state variable that already undergoes an Anti-Windup limiter. Use *AntiWindupRate* for a rate-limited anti-windup limiter.

## Notes

RateLimiter inherits from Discrete to avoid internal naming conflicts with *Limiter*.



**check\_eq()**

This function is called in `l_check_eq` after updating equations.

It updates internal flags, set differential equations, and record pegged variables.

```
class andes.core.discrete.Sampling(u, interval=1.0, offset=0.0, name=None,
                                tex_name=None, info=None)
```

Bases: `andes.core.discrete.Discrete`

Sample an input variable repeatedly at a given time interval.

```
check_var(dae_t, *args, **kwargs)
```

Check and update the output.

**Notes**

Present output stored in `v`. Output of the last step is stored in `_last_v`. Time for the last output is stored in `_last_t`.

Initially, store `v` and `_last_v`.

If time progresses and `dae_t` is a multiple of *period*, update `_last_v` and then `v`. Record `_last_t`.

If time does not progress, update `v`.

If time rewinds, restore `_last_v` to `v`.

**list2array(n)**

```
class andes.core.discrete.Selector(*args, fun, tex_name=None, info=None)
```

Bases: `andes.core.discrete.Discrete`

Selection between two variables using the provided reduce function.

The reduce function should take the given number of arguments. An example function is `np.maximum.reduce` which can be used to select the maximum.

Names are in `s0`, `s1`.

**Warning:** A potential bug when more than two inputs are provided, and values in different inputs are equal. Only two inputs are allowed.

See also:

`numpy.ufunc.reduce` NumPy reduce function

`andes.core.block.HVGate`

`andes.core.block.LVGate`

## Notes

A common pitfall is the 0-based indexing in the Selector flags. Note that exported flags start from 0. Namely, *s0* corresponds to the first variable provided for the Selector constructor.

## Examples

Example 1: select the largest value between *v0* and *v1* and put it into *vmax*.

After the definitions of *v0* and *v1*, define the algebraic variable *vmax* for the largest value, and a selector *vs*

```
self.vmax = Algeb(v_str='maximum(v0, v1)',
                 tex_name='v_{max}',
                 e_str='vs_s0 * v0 + vs_s1 * v1 - vmax')

self.vs = Selector(self.v0, self.v1, fun=np.maximum.reduce)
```

The initial value of *vmax* is calculated by `maximum(v0, v1)`, which is the element-wise maximum in SymPy and will be generated into `np.maximum(v0, v1)`. The equation of *vmax* is to select the values based on *vs\_s0* and *vs\_s1*.

**check\_var** (\*args, \*\*kwargs)

Set the *i*-th variable's flags to 1 if the return of the reduce function equals the *i*-th input.

```
class andes.core.discrete.ShuntAdjust(*, v, lower, upper, bsw, gsw, dt, u,
                                     enable=True, min_iter=2, err_tol=0.01,
                                     name=None, tex_name=None, info=None,
                                     no_warn=False)
```

Bases: `andes.core.discrete.Discrete`

Class for adjusting switchable shunts.

### Parameters

**v** [BaseVar] Voltage measurement

**lower** [BaseParam] Lower voltage bound

**upper** [BaseParam] Upper voltage bound

**bsw** [SwBlock] SwBlock instance for susceptance

**gsw** [SwBlock] SwBlock instance for conductance

**dt** [NumParam] Delay time

**u** [NumParam] Connection status

**min\_iter** [int] Minimum iteration number to enable shunt switching

**err\_tol** [float] Minimum iteration tolerance to enable switching

**check\_var** (dae\_t, \*args, niter=None, err=None, \*\*kwargs)

Check voltage and perform shunt switching.

### Parameters

**niter** [int or None] Current iteration step

```
class andes.core.discrete.SortedLimiter(u, lower, upper, n_select: int =
                                         5, name=None, tex_name=None,
                                         enable=True, abs_violation=True,
                                         min_iter: int = 2, err_tol: float = 0.01,
                                         zu=0.0, zl=0.0, zi=1.0, ql=0.0, qu=0.0)
```

Bases: `andes.core.discrete.Limiter`

A limiter that sorts inputs based on the absolute or relative amount of limit violations.

### Parameters

**n\_select** [int] the number of violations to be flagged, for each of over-limit and under-limit cases. If *n\_select* == 1, at most one over-limit and one under-limit inputs will be flagged. If *n\_select* is zero, heuristics will be used.

**abs\_violation** [bool] True to use the absolute violation. False if the relative violation  $\text{abs}(\text{violation}/\text{limit})$  is used for sorting. Since most variables are in per unit, absolute violation is recommended.

**calc\_select** ()

Set *n\_select* automatically.

**check\_var** (\*args, niter=None, err=None, \*\*kwargs)

Check for the largest and smallest *n\_select* elements.

**list2array** (n)

Initialize maximum and minimum *n\_select* based on input size.

```
class andes.core.discrete.Switcher(u, options: Union[list, Tuple], info: str = None,
                                   name: str = None, tex_name: str = None,
                                   cache=True)
```

Bases: `andes.core.discrete.Discrete`

Switcher based on an input parameter.

The switch class takes one v-provider, compares the input with each value in the option list, and exports one flag array for each option. The flags are 0-indexed.

Exported flags are named with *\_s0*, *\_s1*, ..., with a total number of *len(options)*. See the examples section.

### Notes

Switches needs to be distinguished from Selector.

Switcher is for generating flags indicating option selection based on an input parameter. Selector is for generating flags at run time based on variable values and a selection function.

## Examples

The IEEEEST model takes an input for selecting the signal. Options are 1 through 6. One can construct

```
self.IC = NumParam(info='input code 1-6') # input code
self.SW = Switcher(u=self.IC, options=[0, 1, 2, 3, 4, 5, 6])
```

If the IC values from the data file ends up being

```
self.IC.v = np.array([1, 2, 2, 4, 6])
```

Then, the exported flag arrays will be

```
{'IC_s0': np.array([0, 0, 0, 0, 0]),
 'IC_s1': np.array([1, 0, 0, 0, 0]),
 'IC_s2': np.array([0, 1, 1, 0, 0]),
 'IC_s3': np.array([0, 0, 0, 0, 0]),
 'IC_s4': np.array([0, 0, 0, 1, 0]),
 'IC_s5': np.array([0, 0, 0, 0, 0]),
 'IC_s6': np.array([0, 0, 0, 0, 1])
}
```

where *IC\_s0* is used for padding so that following flags align with the options.

**check\_var** (\*args, \*\*kwargs)

Set the switcher flags based on inputs. Uses cached flags if cache is set to True.

**list2array** (n)

This forces to evaluate Switcher upon System setup

### 12.1.4 andes.core.model module

Base class for building ANDES models.

**class** andes.core.model.Documenter (parent)

Bases: object

Helper class for documenting models.

#### Parameters

**parent** [Model] The *Model* instance to document

**get** (max\_width=78, export='plain')

Return the model documentation in table-formatted string.

#### Parameters

**max\_width** [int] Maximum table width. Automatically set to 0 if format is *rest*.

**export** [str, ('plain', 'rest')] Export format. Use fancy table if is *rest*.

#### Returns

**str** A string with the documentations.

```
class andes.core.model.Model (system=None, config=None)
```

Bases: `object`

Base class for power system DAE models.

After subclassing *ModelData*, subclass *Model* to complete a DAE model. Subclasses of *Model* defines DAE variables, services, and other types of parameters, in the constructor `__init__`.

## Notes

To modify parameters or services use `set()`, which writes directly to the given attribute, or `alter()`, which converts parameters to system base like that for input data.

## Examples

Take the static PQ as an example, the subclass of *Model*, *PQ*, should look like

```
class PQ(PQData, Model):
    def __init__(self, system, config):
        PQData.__init__(self)
        Model.__init__(self, system, config)
```

Since *PQ* is calling the base class constructors, it is meant to be the final class and not further derived. It inherits from *PQData* and *Model* and must call constructors in the order of *PQData* and *Model*. If the derived class of *Model* needs to be further derived, it should only derive from *Model* and use a name ending with *Base*. See `andes.models.synchronous.GENBASE`.

Next, in *PQ.\_\_init\_\_*, set proper flags to indicate the routines in which the model will be used

```
self.flags.update({'pflow': True})
```

Currently, flags *pflow* and *tds* are supported. Both are *False* by default, meaning the model is neither used in power flow nor time-domain simulation. **A very common pitfall is forgetting to set the flag.**

Next, the group name can be provided. A group is a collection of models with common parameters and variables. Devices *idx* of all models in the same group must be unique. To provide a group name, use

```
self.group = 'StaticLoad'
```

The group name must be an existing class name in `andes.models.group`. The model will be added to the specified group and subject to the variable and parameter policy of the group. If not provided with a group class name, the model will be placed in the *Undefined* group.

Next, additional configuration flags can be added. Configuration flags for models are load-time variables specifying the behavior of a model. It can be exported to an *andes.rc* file and automatically loaded when creating the *System*. Configuration flags can be used in equation strings, as long as they are numerical values. To add config flags, use

```
self.config.add(OrderedDict((( 'pq2z', 1), )))
```

It is recommended to use *OrderedDict* instead of *dict*, although the syntax is verbose. Note that booleans should be provided as integers (1, or 0), since *True* or *False* is interpreted as a string when loaded from the *rc* file and will cause an error.

Next, it's time for variables and equations! The *PQ* class does not have internal variables itself. It uses its *bus* parameter to fetch the corresponding *a* and *v* variables of buses. Equation wise, it imposes an active power and a reactive power load equation.

To define external variables from *Bus*, use

```
self.a = ExtAlgeb(model='Bus', src='a',
                  indexer=self.bus, tex_name=r'\theta')
self.v = ExtAlgeb(model='Bus', src='v',
                  indexer=self.bus, tex_name=r'V')
```

Refer to the subsection Variables for more details.

The simplest *PQ* model will impose constant P and Q, coded as

```
self.a.e_str = "u * p"
self.v.e_str = "u * q"
```

where the *e\_str* attribute is the equation string attribute. *u* is the connectivity status. Any parameter, config, service or variables can be used in equation strings.

Three additional scalars can be used in equations: - *dae\_t* for the current simulation time can be used if the model has flag *tds*. - *sys\_f* for system frequency (from *system.config.freq*). - *sys\_mva* for system base mva (from *system.config.mva*).

The above example is overly simplified. Our *PQ* model wants a feature to switch itself to a constant impedance if the voltage is out of the range (*vmin*, *vmax*). To implement this, we need to introduce a discrete component called *Limiter*, which yields three arrays of binary flags, *zi*, *zl*, and *zu* indicating in range, below lower limit, and above upper limit, respectively.

First, create an attribute *vcmp* as a *Limiter* instance

```
self.vcmp = Limiter(u=self.v, lower=self.vmin, upper=self.vmax,
                    enable=self.config.pq2z)
```

where *self.config.pq2z* is a flag to turn this feature on or off. After this line, we can use *vcmp\_zi*, *vcmp\_zl*, and *vcmp\_zu* in other equation strings.

```
self.a.e_str = "u * (p0 * vcmp_zi + " \
               "p0 * vcmp_zl * (v ** 2 / vmin ** 2) + " \
               "p0 * vcmp_zu * (v ** 2 / vmax ** 2))"

self.v.e_str = "u * (q0 * vcmp_zi + " \
               "q0 * vcmp_zl * (v ** 2 / vmin ** 2) + " \
               "q0 * vcmp_zu * (v ** 2 / vmax ** 2))"
```

Note that *PQ.a.e\_str* can use the three variables from *vcmp* even before defining *PQ.vcmp*, as long as *PQ.vcmp* is defined, because *vcmp\_zi* is just a string literal in *e\_str*.

The two equations above implements a piecewise power injection equation. It selects the original power demand if within range, and uses the calculated power when out of range.

Finally, to let ANDES pick up the model, the model name needs to be added to *models/\_\_init\_\_.py*. Follow the examples in the *OrderedDict*, where the key is the file name, and the value is the class name.

### Attributes

**num\_params** [OrderedDict] {name: instance} of numerical parameters, including internal and external ones

### **a\_reset()**

Reset addresses to empty and reset flags.address to `False`.

### **alter(src, idx, value)**

Alter input parameter or service values.

If operates on a parameter, the input should be in the same base as that in the input file. This function will convert the new value to system-base per unit.

### Parameters

**src** [str] The parameter name to alter

**idx** [str, float, int] The device to alter

**value** [float] The desired value

### **class\_name**

Return the class name

### **doc(max\_width=78, export='plain')**

Retrieve model documentation as a string.

### **e\_clear()**

Clear equation value arrays associated with all internal variables.

### **f\_numeric(\*\*kwargs)**

Custom fcall functions. Modify equations directly.

### **f\_update()**

Evaluate differential equations.

### Notes

In-place equations: added to the corresponding DAE array. Non-inplace equations: in-place set to internal array to overwrite old values (and avoid clearing).

### **g\_numeric(\*\*kwargs)**

Custom gcall functions. Modify equations directly.

**g\_update()**

Evaluate algebraic equations.

**get** (*src: str, idx, attr: str = 'v', allow\_none=False, default=0.0*)

Get the value of an attribute of a model property.

The return value is `self.<src>.<attr>[idx]`

**Parameters**

**src** [str] Name of the model property

**idx** [str, int, float, array-like] Indices of the devices

**attr** [str, optional, default='v'] The attribute of the property to get. *v* for values, *a* for address, and *e* for equation value.

**allow\_none** [bool] True to allow None values in the indexer

**default** [float] If *allow\_none* is true, the default value to use for None indexer.

**Returns**

**array-like** `self.<src>.<attr>[idx]`

**get\_init\_order()**

Get variable initialization order and send to *logger.info*.

**get\_inputs** (*refresh=False*)

Get an OrderedDict of the inputs to the numerical function calls.

**Parameters**

**refresh** [bool] Refresh the values in the dictionary. This is only used when the memory address of arrays changed. After initialization, all array assignments are in place. To avoid overhead, refresh should not be used after initialization.

**Returns**

**OrderedDict** The input name and value array pairs in an OrderedDict

**Notes**

*dae.t* is now a `numpy.ndarray` which has stable memory. There is no need to refresh *dae.t* in this version.

**get\_md5()**

Return the md5 hash of concatenated equation strings.

**get\_times()**

Get event switch\_times from *TimerParam*.

**Returns**

**list** A list containing all switching times defined in *TimerParams*



**idx2uid** (*idx*)

Convert *idx* to the 0-indexed unique index.

**Parameters**

**idx** [array-like, numbers, or str] *idx* of devices

**Returns**

**list** A list containing the unique indices of the devices

**init** (*routine*)

Numerical initialization of a model.

Initialization sequence: 1. Sequential initialization based on the order of definition 2. Use Newton-Krylov method for iterative initialization 3. Custom init

**init\_iter** ()

Solve the initialization equation using the Newton-Krylov method.

**j\_numeric** (\*\**kwargs*)

Custom numeric update functions.

This function should append indices to *\_ifx*, *\_jfx*, and append anonymous functions to *\_vfx*. It is only called once by *store\_sparse\_pattern*.

**j\_update** ()

Update Jacobian elements.

Values are stored to `Model.triplets[jname]`, where *jname* is a jacobian name.

**Returns**

**None**

**l\_check\_eq** ()

Call the `check_eq` method of discrete components to update equation-dependent flags.

This function should be called after equation updates. AntiWindup limiters use it to append pegged states to the *x\_set* list.

**Returns**

**None**

**l\_update\_var** (*dae\_t*, \**args*, *niter=None*, *err=None*, \*\**kwargs*)

Call the `check_var` method of discrete components to update the internal status flags.

The function is variable-dependent and should be called before updating equations.

**Returns**

**None**

**list2array** ()

Convert all the value attributes *v* to NumPy arrays.

Value attribute arrays should remain in the same address afterwards. Namely, all assignments to value array should be operated in place (e.g., with `[:]`).

**numba\_jitify** (*parallel=False, cache=False*)

Optionally convert *self.calls.f* and *self.calls.g* to JIT compiled functions.

This function can be turned on by setting `System.config.numba` to 1.

**Warning:** This feature is experimental and does not guarantee a speed up. In fact, the program will likely end up slower due to compilation.

**post\_init\_check** ()

Post init checking. Warns if values of *InitChecker* is not True.

**prepare** (*quick=False*)

Symbolic processing and code generation.

**refresh\_inputs** ()

This is the helper function to refresh inputs.

The functions collects objects into `OrderedDict` and store to *self.\_input* and *self.\_input\_z*.

#### Returns

None

**refresh\_inputs\_arg** ()

Refresh inputs for each function with individual argument list.

**s\_numeric** (*\*\*kwargs*)

Custom service value functions. Modify *Service.v* directly.

**s\_numeric\_var** (*\*\*kwargs*)

Custom variable service value functions. Modify *VarService.v* directly.

This custom numerical function is evaluated at each step/iteration before equation update.

**s\_update** ()

Update service equation values.

This function is only evaluated at initialization. Service values are updated sequentially. The *v* attribute of services will be assigned at a new memory address.

**s\_update\_post** ()

Update post-initialization services.

**s\_update\_var** ()

Update *VarService*.

**set** (*src, idx, attr, value*)

Set the value of an attribute of a model property.

Performs `self.<src>.<attr>[idx] = value`.

#### Parameters

**src** [str] Name of the model property

**idx** [str, int, float, array-like] Indices of the devices

**attr** [str, optional, default='v'] The internal attribute of the property to get. v for values, a for address, and e for equation value.

**value** [array-like] New values to be set

### Returns

**bool** True when successful.

#### **set\_in\_use()**

Set the *in\_use* attribute. Called at the end of `System.collect_ref`.

This function is overloaded by models with *BackRef* to disable calls when no model is referencing. Models with no back references will have internal variable addresses assigned but external addresses being empty.

For internal equations that has external variables, the row indices will be non-zeros, while the col indices will be empty, which causes an error when updating Jacobians.

Setting *self.in\_use* to False when `len(back_ref_instance.v) == 0` avoids this error. See COI.

#### **store\_sparse\_pattern()**

Store rows and columns of the non-zeros in the Jacobians for building the sparsity pattern.

This function converts the internal 0-indexed equation/variable address to the numerical addresses for the loaded system.

Calling sequence: For each Jacobian name, *fx*, *fy*, *gx* and *gy*, store by a) generated constant and variable Jacobians c) user-provided constant and variable Jacobians, d) user-provided block constant and variable Jacobians

### Notes

If *self.n* == 0, skipping this function will avoid appending empty lists/arrays and non-empty values, which, as a combination, is not accepted by *kvxopt.spmatrix*.

#### **switch\_action(dae\_t)**

Call the switch actions.

### Parameters

**dae\_t** [float] Current simulation time

### Returns

**None**

**Warning:** Timer exported from blocks are supposed to work but have not been tested.

#### **v\_numeric(\*\*kwargs)**

Custom variable initialization function.

**class** `andes.core.model.ModelCache`

Bases: `object`

Class for caching the return value of callback functions.

Check `ModelCache.__dict__.keys()` for fields.

**add\_callback** (*name: str, callback*)

Add a cache attribute and a callback function for updating the attribute.

#### Parameters

**name** [str] name of the cached function return value

**callback** [callable] callback function for updating the cached attribute

**refresh** (*name=None*)

Refresh the cached values

#### Parameters

**name** [str, list, optional] name or list of cached to refresh, by default None for refreshing all

**class** `andes.core.model.ModelCall`

Bases: `object`

Class for storing generated function calls and Jacobians.

**append\_ijv** (*j\_full\_name, ii, jj, vv*)

**clear\_ijv** ()

**zip\_ijv** (*j\_full\_name*)

Return a zipped iterator for the rows, cols and vals for the specified matrix name.

**class** `andes.core.model.ModelData (*args, three_params=True, **kwargs)`

Bases: `object`

Class for holding parameter data for a model.

This class is designed to hold the parameter data separately from model equations. Models should inherit this class to define the parameters from input files.

Inherit this class to create the specific class for holding input parameters for a new model. The recommended name for the derived class is the model name with `Data`. For example, data for *GENCLS* should be named *GENCLSData*.

Parameters should be defined in the `__init__` function of the derived class.

Refer to [\*andes.core.param\*](#) for available parameter types.

## Notes

Three default parameters are pre-defined in `ModelData` and will be inherited by all models. They are

- `idx`, unique device idx of type `andes.core.param.DataParam`
- `u`, connection status of type `andes.core.param.NumParam`
- `name`, (device name of type `andes.core.param.DataParam`

In rare cases one does not want to define these three parameters, one can pass `three_params=True` to the constructor of `ModelData`.

## Examples

If we want to build a class `PQData` (for static PQ load) with three parameters,  $V_n$ ,  $p_0$  and  $q_0$ , we can use the following

```
from andes.core.model import ModelData, Model
from andes.core.param import IdxParam, NumParam

class PQData(ModelData):
    super().__init__()
    self.Vn = NumParam(default=110,
                        info="AC voltage rating",
                        unit='kV', non_zero=True,
                        tex_name=r'V_n')
    self.p0 = NumParam(default=0,
                        info='active power load in system base',
                        tex_name=r'p_0', unit='p.u.')
    self.q0 = NumParam(default=0,
                        info='reactive power load in system base',
                        tex_name=r'q_0', unit='p.u.')
```

In this example, all the three parameters are defined as `andes.core.param.NumParam`. In the full `PQData` class, other types of parameters also exist. For example, to store the idx of *owner*, `PQData` uses

```
self.owner = IdxParam(model='Owner', info="owner idx")
```

## Attributes

**cache** A cache instance for different views of the internal data.

**flags** [dict] Flags to control the routine and functions that get called. If the model is using user-defined numerical calls, set `f_num`, `g_num` and `j_num` properly.

**add** (\*\*kwargs)

Add a device (an instance) to this model.

## Parameters

**kwargs** model parameters are collected into the kwargs dictionary

**Warning:** This function is not intended to be used directly. Use the `add` method from `System` so that the index can be registered correctly.

**as\_df()**

Export all parameters as a *pandas.DataFrame* object. This function utilizes *as\_dict* for preparing data.

**Returns**

**DataFrame** A dataframe containing all model data. An *uid* column is added.

**as\_df\_in()**

Export all parameters from original input (*vin*) as a *pandas.DataFrame*. This function utilizes *as\_dict* for preparing data.

**Returns**

**DataFrame** A `pandas.DataFrame` containing all model data. An *uid* column is prepended.

**as\_dict(vin=False)**

Export all parameters as a dict.

**Returns**

**dict** a dict with the keys being the *ModelData* parameter names and the values being an array-like of data in the order of adding. An additional *uid* key is added with the value default to `range(n)`.

**find\_idx(keys, values, allow\_none=False, default=False)**

Find *idx* of devices whose values match the given pattern.

**Parameters**

**keys** [str, array-like, Sized] A string or an array-like of strings containing the names of parameters for the search criteria

**values** [array, array of arrays, Sized] Values for the corresponding key to search for. If *keys* is a str, *values* should be an array of elements. If *keys* is a list, *values* should be an array of arrays, each corresponds to the key.

**allow\_none** [bool, Sized] Allow key, value to be not found. Used by groups.

**default** [bool] Default *idx* to return if not found (missing)

**Returns**

**list** indices of devices

**find\_param(prop)**

Find params with the given property and return in an `OrderedDict`.

**Parameters**

**prop** [str] Property name

## Returns

### OrderedDict

**class** `andes.core.model.SymProcessor` (*parent*)

Bases: `object`

A helper class for symbolic processing and code generation.

### Parameters

**parent** [`Model`] The *Model* instance to document

### Attributes

**xy** [`sympy.Matrix`] variables pretty print in the order of State, ExtState, Algeb, ExtAlgeb

**f** [`sympy.Matrix`] differential equations pretty print

**g** [`sympy.Matrix`] algebraic equations pretty print

**df** [`sympy.SparseMatrix`]  $df/d(xy)$  pretty print

**dg** [`sympy.SparseMatrix`]  $dg/d(xy)$  pretty print

**inputs\_dict** [`OrderedDict`] All possible symbols in equations, including variables, parameters, discrete flags, and config flags. It has the same variables as what `get_inputs()` returns.

**vars\_dict** [`OrderedDict`] variable-only symbols, which are useful when getting the Jacobian matrices.

**non\_vars\_dict** [`OrderedDict`] symbols in `input_syms` but not in `var_syms`.

**generate\_equations()**

**generate\_init()**

Generate lambda functions for initial values.

**generate\_jacobians()**

Generate Jacobians and store to corresponding triplets.

The internal indices of equations and variables are stored, alongside the lambda functions.

For example,  $dg/dy$  is a sparse matrix whose elements are `(row, col, val)`, where `row` and `col` are the internal indices, and `val` is the numerical lambda function. They will be stored to

`row -> self.calls._igy col -> self.calls._jgy val -> self.calls._vgy`

**generate\_pretty\_print()**

Generate pretty print variables and equations.

**generate\_pycode()**

Create output source code file for generated code. NOT WORKING NOW.

**generate\_services()**

Generate calls for services, including `ConstService`, `VarService` among others.

**generate\_symbols()**

Generate symbols for symbolic equation generations.

This function should run before other generate equations.

**Attributes**

**inputs\_dict** [OrderedDict] name-symbol pair of all parameters, variables and configs

**vars\_dict** [OrderedDict] name-symbol pair of all variables, in the order of (states\_and\_ext + algebs\_and\_ext)

**non\_vars\_dict** [OrderedDict] name-symbol pair of all non-variables, namely, (inputs\_dict - vars\_dict)

### 12.1.5 andes.core.param module

```
class andes.core.param.BaseParam (default: Union[float, str, int, None] = None, name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, mandatory: bool = False, export: bool = True, iconvert: Optional[Callable] = None, oconvert: Optional[Callable] = None)
```

Bases: `object`

The base parameter class.

This class provides the basic data structure and interfaces for all types of parameters. Parameters are from input files and in general constant once initialized.

Subclasses should overload the  $n()$  method for the total count of elements in the value array.

**Parameters**

**default** [str or float, optional] The default value of this parameter if None is provided

**name** [str, optional] Parameter name. If not provided, it will be automatically set to the attribute name defined in the owner model.

**tex\_name** [str, optional] LaTeX-formatted parameter name. If not provided, *tex\_name* will be assigned the same as *name*.

**info** [str, optional] Descriptive information of parameter

**mandatory** [bool] True if this parameter is mandatory

**export** [bool] True if the parameter will be exported when dumping data into files. True for most parameters. False for `BackRef`.

**Warning:** The most distinct feature of `BaseParam`, `DataParam` and `IdxParam` is that values are stored in a list without conversion to array. `BaseParam`, `DataParam` or `IdxParam` are **not allowed** in equations.



### Attributes

**v** [list] A list holding all the values. The `BaseParam` class does not convert the `v` attribute into NumPy arrays.

**property** [dict] A dict containing the truth values of the model properties.

**add** (*value=None*)

Add a new parameter value (from a new device of the owner model) to the `v` list.

### Parameters

**value** [str or float, optional] Parameter value of the new element. If `None`, the default will be used.

### Notes

If the value is `math.nan`, it will set to `None`.

**class\_name**

Return the class name.

**get\_names** ()

Return `self.name` in a list.

This is a helper function to provide the same API as blocks or discrete components.

### Returns

**list** A list only containing the name of the parameter

**get\_property** (*property\_name: str*)

Check the boolean value of the given property. If the property does not exist in the dictionary, `False` will be returned.

### Parameters

**property\_name** [str] Property name

### Returns

**The truth value of the property.**

**n**

Return the count of elements in the value array.

```
class andes.core.param.DataParam (default: Union[float, str, int, None] = None, name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, mandatory: bool = False, export: bool = True, iconvert: Optional[Callable] = None, oconvert: Optional[Callable] = None)
```

Bases: `andes.core.param.BaseParam`

An alias of the `BaseParam` class.

This class is used for string parameters or non-computational numerical parameters. This class does not provide a *to\_array* method. All input values will be stored in *v* as a list.

See also:

[\*andes.core.param.BaseParam\*](#) Base parameter class

```
class andes.core.param.ExtParam(model: str, src: str, indexer=None, vtype=<class  
                                'float'>, allow_none=False, default=0.0, **kwargs)  
    Bases: andes.core.param.NumParam
```

A parameter whose values are retrieved from an external model or group.

#### Parameters

**model** [str] Name of the model or group providing the original parameter

**src** [str] The source parameter name

**indexer** [BaseParam] A parameter defined in the model defining this ExtParam instance. *indexer.v* should contain indices into *model.src.v*. If is None, the source parameter values will be fully copied. If *model* is a group name, the indexer cannot be None.

#### Attributes

**parent\_model** [Model] The parent model providing the original parameter.

**add** (*value=None*)

ExtParam has an empty *add* method.

**link\_external** (*ext\_model*)

Update parameter values provided by external models. This needs to be called before pu conversion.

#### Parameters

**ext\_model** [Model, Group] Instance of the parent model or group, provided by the System calling this method.

**restore** ()

ExtParam has an empty *restore* method

**to\_array** ()

Convert to array when *d\_type* is not str

```
class andes.core.param.IdxParam(default: Union[float, str, int, None] = None, name:  
                                Optional[str] = None, tex_name: Optional[str] =  
                                None, info: Optional[str] = None, unit: Op-  
                                tional[str] = None, mandatory: bool = False,  
                                unique: bool = False, export: bool = True, model:  
                                Optional[str] = None, iconvert: Optional[Callable]  
                                = None, oconvert: Optional[Callable] = None)
```

Bases: [\*andes.core.param.BaseParam\*](#)

An alias of *BaseParam* with an additional storage of the owner model name

This class is intended for storing *idx* into other models. It can be used in the future for data consistency check.

## Notes

This will be useful when, for example, one connects two TGs to one SynGen.

## Examples

A PQ model connected to Bus model will have the following code

```
class PQModel(...):
    def __init__(...):
        ...
        self.bus = IdxParam(model='Bus')
```

**add** (*value=None*)

Add a new parameter value (from a new device of the owner model) to the *v* list.

### Parameters

**value** [str or float, optional] Parameter value of the new element. If None, the default will be used.

## Notes

If the value is `math.nan`, it will set to None.

```
class andes.core.param.NumParam(default: Union[float, str, Callable, None] = None,
                                name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, vrange: Union[List[T], Tuple, None] = None, vtype: Optional[Type[CT_co]] = <class 'float'>, icovert: Optional[Callable] = None, oconvert: Optional[Callable] = None, non_zero: bool = False, non_positive: bool = False, non_negative: bool = False, mandatory: bool = False, power: bool = False, ipower: bool = False, voltage: bool = False, current: bool = False, z: bool = False, y: bool = False, r: bool = False, g: bool = False, dc_voltage: bool = False, dc_current: bool = False, export: bool = True)
```

Bases: `andes.core.param.BaseParam`

A computational numerical parameter.

Parameters defined using this class will have their *v* field converted to a NumPy array after adding.

The original input values will be copied to *vin*, and the system-base per-unit conversion coefficients (through multiplication) will be stored in *pu\_coeff*.

**Parameters**

- default** [str or float, optional] The default value of this parameter if no value is provided
- name** [str, optional] Name of this parameter. If not provided, *name* will be set to the attribute name of the owner model.
- tex\_name** [str, optional] LaTeX-formatted parameter name. If not provided, *tex\_name* will be assigned the same as *name*.
- info** [str, optional] A description of this parameter
- mandatory** [bool] True if this parameter is mandatory
- unit** [str, optional] Unit of the parameter
- vrange** [list, tuple, optional] Typical value range
- vtype** [type, optional] Type of the *v* field. The default is `float`.

**Other Parameters**

- Sn** [str] Name of the parameter for the device base power.
- Vn** [str] Name of the parameter for the device base voltage.
- non\_zero** [bool] True if this parameter must be non-zero. *non\_zero* can be combined with *non\_positive* or *non\_negative*.
- non\_positive** [bool] True if this parameter must be non-positive.
- non\_negative** [bool] True if this parameter must be non-negative.
- mandatory** [bool] True if this parameter must not be None.
- power** [bool] True if this parameter is a power per-unit quantity under the device base.
- iconvert** [callable] Callable to convert input data from excel or others to the internal *v* field.
- oconvert** [callable] Callable to convert input data from internal type to a serializable type.
- ipower** [bool] True if this parameter is an inverse-power per-unit quantity under the device base.
- voltage** [bool] True if the parameter is a voltage pu quantity under the device base.
- current** [bool] True if the parameter is a current pu quantity under the device base.
- z** [bool] True if the parameter is an AC impedance pu quantity under the device base.
- y** [bool] True if the parameter is an AC admittance pu quantity under the device base.
- r** [bool] True if the parameter is a DC resistance pu quantity under the device base.
- g** [bool] True if the parameter is a DC conductance pu quantity under the device base.

**dc\_current** [bool] True if the parameter is a DC current pu quantity under device base.

**dc\_voltage** [bool] True if the parameter is a DC voltage pu quantity under device base.

**add** (*value=None*)

Add a value to the parameter value list.

In addition to `BaseParam.add`, this method checks for non-zero property and reset to default if is zero.

**See also:**

[`BaseParam.add`](#) the add method of `BaseParam`

**restore** ()

Restore parameter to the original input by copying `self.vin` to `self.v`.

`pu_coeff` will not be overwritten.

**set\_pu\_coeff** (*coeff*)

Store p.u. conversion coefficient into `self.pu_coeff` and calculate the system-base per unit with `self.v = self.vin * self.pu_coeff`.

This function must be called after `self.to_array`.

### Parameters

**coeff** [np.ndarray] An array with the pu conversion coefficients

**to\_array** ()

Converts field `v` to the NumPy array type. to enable array-based calculation.

Must be called after adding all elements. Store a copy of original input values to field `vin`. Set `pu_coeff` to all ones.

**Warning:** After this call, `add` will not be allowed to avoid unexpected issues.

```
class andes.core.param.TimerParam(callback: Optional[Callable] = None, default: Union[float, str, Callable, None] = None, name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, non_zero: bool = False, mandatory: bool = False, export: bool = True)
```

Bases: [`andes.core.param.NumParam`](#)

A parameter whose values are event occurrence times during the simulation.

The constructor takes an additional Callable `self.callback` for the action of the event. `TimerParam` has a default value of -1, meaning deactivated.

## Examples

A connectivity status toggler class *Toggler* takes a parameter *t* for the toggle time. Inside *Toggler*.`__init__`, one would have

```
self.t = TimerParam()
```

The *Toggler* class also needs to define a method for toggling the connectivity status

```
def _u_switch(self, is_time: np.ndarray):
    action = False
    for i in range(self.n):
        if is_time[i] and (self.u.v[i] == 1):
            instance = self.system.__dict__[self.model.v[i]]
            # get the original status and flip the value
            u0 = instance.get(src='u', attr='v', idx=self.dev.v[i])
            instance.set(src='u',
                        attr='v',
                        idx=self.dev.v[i],
                        value=1-u0)
        action = True
    return action
```

Finally, in *Toggler*.`__init__`, assign the function as the callback for *self.t*

```
self.t.callback = self._u_switch
```

### **is\_time** (*dae\_t*)

Element-wise check if the DAE time is the same as the parameter value. The current implementation uses *np.isclose*

#### **Parameters**

**dae\_t** [float] Current simulation time

#### **Returns**

**np.ndarray** The array containing the truth value of if the DAE time is close to the parameter value.

See also:

**numpy.isclose** See NumPy.isclose for the warning on absolute tolerance

## 12.1.6 andes.core.service module

```
class andes.core.service.ApplyFunc(u, func, name=None, tex_name=None,
                                   info=None, cache=True)
    Bases: andes.core.service.BaseService
```

Class for applying a numerical function on a parameter..

#### **Parameters**

**u** Input parameter

**func** A condition function that returns True or False.

**Warning:** This class is not ready.

**v**

**class** `andes.core.service.BackRef` (\*\*kwargs)

Bases: `andes.core.service.BaseService`

A special type of reference collector.

*BackRef* is used for collecting device indices of other models referencing the parent model of the *BackRef*. The *v* field will be a list of lists, each containing the *idx* of other models referencing each device of the parent model.

*BackRef* can be passed as indexer for params and vars, or shape for *NumReduce* and *NumRepeat*. See examples for illustration.

**See also:**

`andes.core.service.NumReduce` A more complete example using *BackRef* to build the COI model

## Examples

A Bus device has an *IdxParam* of *area*, storing the *idx* of area to which the bus device belongs. In `Bus.__init__()`, one has

```
self.area = IdxParam(model='Area')
```

Suppose *Bus* has the following data

| idx | area | Vn  |
|-----|------|-----|
| 1   | 1    | 110 |
| 2   | 2    | 220 |
| 3   | 1    | 345 |
| 4   | 1    | 500 |

The Area model wants to collect the indices of Bus devices which points to the corresponding Area device. In `Area.__init__`, one defines

```
self.Bus = BackRef()
```

where the member attribute name *Bus* needs to match exactly model name that *Area* wants to collect *idx* for. Similarly, one can define `self.ACTopology = BackRef()` to collect devices in the *ACTopology* group that references Area.

The collection of *idx* happens in `andes.system.System._collect_ref_param()`. It has to be noted that the specific *Area* entry must exist to collect model *idx-dx* referencing it. For example, if *Area* has the following data

```
idx
1
```

Then, only Bus 1, 3, and 4 will be collected into *self.Bus.v*, namely, `self.Bus.v == [ [1, 3, 4] ]`.

If *Area* has data

```
idx
1
2
```

Then, *self.Bus.v* will end up with `[ [1, 3, 4], [2] ]`.

```
class andes.core.service.BaseService(name: str = None, tex_name: str = None,
                                     info: str = None, vtype: Type[CT_co] =
                                     None)
```

Bases: `object`

Base class for Service.

Service is a v-provider type for holding internal and temporary values. Subclasses need to implement *v* as a member attribute or using a property decorator.

#### Parameters

**name** [str] Instance name

#### Attributes

**owner** [Model] The hosting/owner model instance

**assign\_memory** (*n*)

Assign memory for *self.v* and set the array to zero.

#### Parameters

**n** [int] Number of elements of the value array. Provided by caller (Model.list2array).

**class\_name**

Return the class name

**get\_names** ()

Return *name* in a list

#### Returns

**list** A list only containing the name of the service variable

**n**

Return the count of values in *self.v*.



Needs to be overloaded if *v* of subclasses is not a 1-dimensional array.

### Returns

**int** The count of elements in this variable

```
class andes.core.service.ConstService (v_str: Optional[str] = None, v_numeric:
                                     Optional[Callable] = None, vtype: Op-
                                     tional[type] = None, name: Optional[str] =
                                     None, tex_name=None, info=None)
```

Bases: *andes.core.service.BaseService*

A type of Service that stays constant once initialized.

ConstService are usually constants calculated from parameters. They are only evaluated once in the initialization phase before variables are initialized. Therefore, uninitialized variables must not be used in *v\_str*.

### Parameters

**name** [str] Name of the ConstService

**v\_str** [str] An equation string to calculate the variable value.

**v\_numeric** [Callable, optional] A callable which returns the value of the ConstService

### Attributes

**v** [array-like or a scalar] ConstService value

```
class andes.core.service.CurrentSign (bus,      bus1,      bus2,      name=None,
                                     tex_name=None, info=None)
```

Bases: *andes.core.service.ConstService*

Service for computing the sign of the current flowing through a series device.

With a given line connecting *bus1* and *bus2*, one can compute the current flow using  $(v1 \cdot \exp(1j \cdot a1) - v2 \cdot \exp(1j \cdot a2)) / (r + jx)$  whose value is the outflow on *bus1*.

*CurrentSign* can be used to compute the sign to be multiplied depending on the observing bus. For each value in *bus*, the sign will be +1 if it appears in *bus1* or -1 otherwise.

|                |                |
|----------------|----------------|
| <i>bus1</i>    | <i>bus2</i>    |
| *----->>-----* |                |
| <i>bus</i> (+) | <i>bus</i> (-) |

**check** (\*\*kwargs)

```
class andes.core.service.DataSelect (optional, fallback, name: Optional[str] =
                                     None, tex_name: Optional[str] = None, info:
                                     Optional[str] = None)
```

Bases: *andes.core.service.BaseService*

Class for selecting values for optional DataParam or NumParam.

This service is a v-provider that uses optional DataParam if available with a fallback.

DataParam will be tested for *None*, and NumParam will be tested with *np.isnan()*.

## Notes

An use case of DataSelect is remote bus. One can do

```
self.buss = DataSelect(option=self.busr, fallback=self.bus)
```

Then, pass *self.buss* instead of *self.bus* as indexer to retrieve voltages.

Another use case is to allow an optional turbine rating. One can do

```
self.Tn = NumParam(default=None)
self.Sg = ExtParam(...)
self.Sn = DataSelect(Tn, Sg)
```

**v**

```
class andes.core.service.DeviceFinder(u, link, idx_name, name=None,
                                     tex_name=None, info=None)
```

Bases: *andes.core.service.BaseService*

Service for finding indices of optionally linked devices.

If not provided, *DeviceFinder* will add devices at the beginning of *System.setup*.

## Examples

IEEEEST stabilizer takes an optional *busf* (IdxParam) for specifying the connected BusFreq, which is needed for mode 6. To avoid reimplementing *BusFreq* within IEEEEST, one can do

```
self.busfreq = DeviceFinder(self.busf, link=self.buss, idx_name='bus')
```

where *self.busf* is the optional input, *self.buss* is the bus indices that *busf* should measure, and *idx\_name* is the name of a BusFreq parameter through which the measured bus indices are specified. For each *None* values in *self.busf*, a *BusFreq* is created to measure the corresponding bus in *self.buss*.

That is, *BusFreq[idx\_name].v = [link]*. *DeviceFinder* will find / create *BusFreq* devices so that the returned list of *BusFreq* indices are connected to *self.buss*, respectively.

**find\_or\_add**(*system*)

Find or add devices.

Points *self.u.v* to the found or newly added devices.

Find devices one by one. Devices previously added in this function can be used later without duplication.

**v**

```
class andes.core.service.EventFlag(u, vtype: Optional[type] = None, name:
                                Optional[str] = None, tex_name=None,
                                info=None)
```

Bases: `andes.core.service.VarService`

Service to flag events.

*EventFlag.v* stores the values of the input variable from the previous iteration/step.

```
check (**kwargs)
```

Check status and set event flags.

```
class andes.core.service.ExtService(model: str, src: str, indexer:
                                Union[andes.core.param.BaseParam,
                                andes.core.service.BaseService], attr: str =
                                'v', allow_none: bool = False, default=0,
                                name: str = None, tex_name: str = None,
                                vtype=None, info: str = None)
```

Bases: `andes.core.service.BaseService`

Service constants whose value is from an external model or group.

#### Parameters

**src** [str] Variable or parameter name in the source model or group

**model** [str] A model name or a group name

**indexer** [IdxParam or BaseParam] An "Indexer" instance whose *v* field contains the *idx* of devices in the model or group.

### Examples

A synchronous generator needs to retrieve the *p* and *q* values from static generators for initialization. `ExtService` is used for this purpose.

In a synchronous generator, one can define the following to retrieve `StaticGen.p` as *p0*:

```
class GENCLSMModel(Model):
    def __init__(...):
        ...
        self.p0 = ExtService(src='p',
                             model='StaticGen',
                             indexer=self.gen,
                             tex_name='P_0')
```

```
link_external (ext_model)
```

Method to be called by `System` for getting values from the external model or group.

#### Parameters

**ext\_model** An instance of a model or group provided by `System`

```
class andes.core.service.ExtendedEvent (u, t_ext: Union[int, float, andes.core.param.BaseParam, andes.core.service.BaseService] = 0.0, trig: str = 'rise', enable=True, v_disabled=0, extend_only=False, vtype: Optional[type] = None, name: Optional[str] = None, tex_name=None, info=None)
```

Bases: `andes.core.service.VarService`

Service to flag events that extends for period of time after event disappears.

*EventFlag.v* stores the flags whether the extended time has completed. Outputs will become 1 once then event starts until the extended time ends.

#### Parameters

**trig** [str, rise, fall] Triggering edge for the inception of an event. *rise* by default.

**enable** [bool or v-provider] If disabled, the output will be *v\_disabled*

**extend\_only** [bool] Only output during the extended period, not the event period.

**Warning:** The performance of this class needs to be optimized.

**assign\_memory** (*n*)

Assign memory for internal data.

**check** (*\*\*kwargs*)

Check if an extended event is in place.

Supplied as a *v\_numeric* to *VarService*.

```
class andes.core.service.FlagCondition (u, func, flag=1, name=None, tex_name=None, info=None, cache=True)
```

Bases: `andes.core.service.BaseService`

Class for flagging values based on a condition function.

By default, values whose condition function output equal that equal to True/1 will be flagged as 1. 0 otherwise.

#### Parameters

**u** Input parameter

**func** A condition function that returns True or False.

**flag** [1 by default, only 0 or 1 is accepted.] The flag for the inputs whose condition output is True.

**Warning:** This class is not ready.

*FlagCondition* can only be applied to *BaseParam* with *cache=True*. Applying to *Service* will fail unless *cache* is False (at a performance cost).

v

```
class andes.core.service.FlagGreaterThan(u, value=0.0, flag=1, equal=False,
                                         name=None, tex_name=None,
                                         info=None, cache=True)
```

Bases: *andes.core.service.FlagCondition*

Service for flagging parameters > or >= the given value element-wise.

Parameters that satisfy the comparison ( $u >$  or  $u \geq$  value) will be flagged as *flag* (1 by default).

```
class andes.core.service.FlagLessThan(u, value=0.0, flag=1, equal=False,
                                         name=None, tex_name=None, info=None,
                                         cache=True)
```

Bases: *andes.core.service.FlagCondition*

Service for flagging parameters < or <= the given value element-wise.

Parameters that satisfy the comparison ( $u <$  or  $u \leq$  value) will be flagged as *flag* (1 by default).

```
class andes.core.service.FlagValue(u, value, flag=0, name=None, tex_name=None,
                                     info=None, cache=True)
```

Bases: *andes.core.service.BaseService*

Class for flagging values that equal to the given value.

By default, values that equal to *value* will be flagged as 0. Non-matching values will be flagged as 1.

#### Parameters

**u** Input parameter

**value** Value to flag. Can be None, string, or a number.

**flag** [0 by default, only 0 or 1 is accepted.] The flag for the matched ones

**Warning:** *FlagNotNone* can only be applied to *BaseParam* with *cache=True*. Applying to *Service* will fail unless *cache* is False (at a performance cost).

v

```
class andes.core.service.IdxRepeat(u, ref, **kwargs)
```

Bases: *andes.core.service.OperationService*

Helper class to repeat *IdxParam*.

This class has the same functionality as *andes.core.service.NumRepeat* but only operates on *IdxParam*, *DataParam* or *NumParam*.

**v**

Return values stored in *self.\_v*. May be overloaded by subclasses.

```
class andes.core.service.InitChecker(u, lower=None, upper=None, equal=None,
                                     not_equal=None, enable=True, error_out=False, **kwargs)
```

Bases: *andes.core.service.OperationService*

Class for checking init values against known typical values.

Instances will be stored in *Model.services\_post* and *Model.services\_ichack*, which will be checked in *Model.post\_init\_check()* after initialization.

#### Parameters

**u** v-provider to be checked

**lower** [float, BaseParam, BaseVar, BaseService] lower bound

**upper** [float, BaseParam, BaseVar, BaseService] upper bound

**equal** [float, BaseParam, BaseVar, BaseService] values that the value from *v\_str* should equal

**not\_equal** [float, BaseParam, BaseVar, BaseService] values that should not equal

**enable** [bool] True to enable checking

#### Examples

Let's say generator excitation voltages are known to be in the range of 1.6 - 3.0 per unit. One can add the following instance to *GENBase*

```
self._vfc = InitChecker(u=self.vf,
                        info='vf range',
                        lower=1.8,
                        upper=3.0,
                        )
```

*lower* and *upper* can also take v-providers instead of float values.

One can also pass float values from Config to make it adjustable as in our implementation of *GENBase.\_vfc*.

**check()**

Check the bounds and equality conditions.

```
class andes.core.service.NumReduce(u, ref: andes.core.service.BackRef, fun:
                                   Callable, name=None, tex_name=None,
                                   info=None, cache=True)
```

Bases: *andes.core.service.OperationService*

A helper Service type which reduces a linearly stored 2-D ExtParam into 1-D Service.

NumReduce works with ExtParam whose *v* field is a list of lists. A reduce function which takes an array-like and returns a scalar need to be supplied. NumReduce calls the reduce function on each of the lists and return all the scalars in an array.

### Parameters

- u** [ExtParam] Input ExtParam whose *v* contains linearly stored 2-dimensional values
- ref** [BackRef] The BackRef whose 2-dimensional shapes are used for indexing
- fun** [Callable] The callable for converting a 1-D array-like to a scalar

### Examples

Suppose one wants to calculate the mean value of the *Vn* in one Area. In the *Area* class, one defines

```
class AreaModel(...):
    def __init__(...):
        ...
        # backward reference from `Bus`
        self.Bus = BackRef()

        # collect the Vn in an 1-D array
        self.Vn = ExtParam(model='Bus',
                           src='Vn',
                           indexer=self.Bus)

        self.Vn_mean = NumReduce(u=self.Vn,
                                fun=np.mean,
                                ref=self.Bus)
```

Suppose we define two areas, 1 and 2, the Bus data looks like

| idx | area | Vn  |
|-----|------|-----|
| 1   | 1    | 110 |
| 2   | 2    | 220 |
| 3   | 1    | 345 |
| 4   | 1    | 500 |

Then, *self.Bus.v* is a list of two lists [ [1, 3, 4], [2] ]. *self.Vn.v* will be retrieved and linearly stored as [110, 345, 500, 220]. Based on the shape from *self.Bus*, *numpy.mean()* will be called on [110, 345, 500] and [220] respectively. Thus, *self.Vn\_mean.v* will become [318.33, 220].

**v**

Return the reduced values from the reduction function in an array

### Returns

The array **self.\_v** storing the reduced values

**class** andes.core.service.NumRepeat (u, ref, \*\*kwargs)

Bases: *andes.core.service.OperationService*

A helper Service type which repeats a v-provider's value based on the shape from a BackRef

## Examples

NumRepeat was originally designed for computing the inertia-weighted average rotor speed (center of inertia speed). COI speed is computed with

$$\omega_{COI} = \frac{\sum M_i * \omega_i}{\sum M_i}$$

The numerator can be calculated with a mix of BackRef, ExtParam and ExtState. The denominator needs to be calculated with NumReduce and Service Repeat. That is, use NumReduce to calculate the sum, and use NumRepeat to repeat the summed value for each device.

In the COI class, one would have

```
class COIModel(...):
    def __init__(...):
        ...
        self.SynGen = BackRef()
        self.SynGenIdx = RefFlatten(ref=self.SynGen)
        self.M = ExtParam(model='SynGen',
                           src='M',
                           indexer=self.SynGenIdx)

        self.wgen = ExtState(model='SynGen',
                              src='omega',
                              indexer=self.SynGenIdx)

        self.Mt = NumReduce(u=self.M,
                             fun=np.sum,
                             ref=self.SynGen)

        self.Mtr = NumRepeat(u=self.Mt,
                              ref=self.SynGen)

        self.pidx = IdxRepeat(u=self.idx, ref=self.SynGen)
```

Finally, one would define the center of inertia speed as

```
self.wcoi = Algeb(v_str='1', e_str='-wcoi')

self.wcoi_sub = ExtAlgeb(model='COI',
                          src='wcoi',
                          e_str='M * wgen / Mtr',
                          v_str='M / Mtr',
                          indexer=self.pidx,
                          )
```



It is very worth noting that the implementation uses a trick to separate the average weighted sum into  $n$  sub-equations, each calculating the  $(M_i * \omega_i) / (\sum M_i)$ . Since all the variables are preserved in the sub-equation, the derivatives can be calculated correctly.

**v**

Return the values of the repeated values in a sequential 1-D array

### Returns

The array, **self.\_v** storing the repeated values

```
class andes.core.service.NumSelect (optional, fallback, name: Optional[str] = None,
                                   tex_name: Optional[str] = None, info: Optional[str] = None)
```

Bases: `andes.core.service.OperationService`

Class for selecting values for optional NumParam.

NumSelect works with internal and external parameters.

### Notes

One use case is to allow an optional turbine rating. One can do

```
self.Tn = NumParam(default=None)
self.Sg = ExtParam(...)
self.Sn = DataSelect(Tn, Sg)
```

**v**

Return values stored in *self.\_v*. May be overloaded by subclasses.

```
class andes.core.service.OperationService (name=None, tex_name=None,
                                           info=None)
```

Bases: `andes.core.service.BaseService`

Base class for a type of Service which performs specific operations. OperationService may not use the *assign\_memory* from *BaseService*, because it can have a different size.

This class cannot be used by itself.

See also:

**NumReduce** Service for Reducing linearly stored 2-D services into 1-D

**NumRepeat** Service for repeating 1-D NumParam/ v-array following a sub-pattern

**IdxRepeat** Service for repeating 1-D IdxParam/ v-list following a sub-pattern

**v**

Return values stored in *self.\_v*. May be overloaded by subclasses.

```
class andes.core.service.ParamCalc (param1, param2, func, name=None,
                                   tex_name=None, info=None, cache=True)
```

Bases: `andes.core.service.BaseService`

Parameter calculation service.

Useful to create parameters calculated instantly from existing ones.

**v**

```
class andes.core.service.PostInitService (v_str: Optional[str] = None,
                                          v_numeric: Optional[Callable]
                                          = None, vtype: Optional[type] =
                                          None, name: Optional[str] = None,
                                          tex_name=None, info=None)
```

Bases: `andes.core.service.ConstService`

Constant service that gets stored once after init.

This service is useful when one need to store initialization values stored in variables.

## Examples

In ESST3A model, the `vf` variable is initialized followed by other variables. One can store the initial `vf` into `vf0` so that equation `vf - vf0 = 0` will hold.

```
self.vref0 = PostInitService(info='Initial reference voltage input',
                             tex_name='V_{ref0}',
                             v_str='vref',
                             )
```

Since all `ConstService` are evaluated before equation evaluation, without using `PostInitService`, one will need to create lots of `ConstService` to store values in the initialization path towards `vf0`, in order to correctly initialize `vf`.

```
class andes.core.service.RandomService (func=<built-in method rand of
                                         numpy.random.mtrand.RandomState
                                         object>, **kwargs)
```

Bases: `andes.core.service.BaseService`

A service type for generating random numbers.

### Parameters

**name** [str] Name

**func** [Callable] A callable for generating the random variable.

**Warning:** The value will be randomized every time it is accessed. Do not use it if the value needs to be stable for each simulation step.

**v**

This class has `v` wrapped by a property decorator.

### Returns

**array-like** Randomly generated service variables

**class** `andes.core.service.RefFlatten` (*ref*, *\*\*kwargs*)

Bases: `andes.core.service.OperationService`

A service type for flattening `andes.core.service.BackRef` into a 1-D list.

## Examples

This class is used when one wants to pass *BackRef* values as indexer.

`andes.models.coi.COI` collects referencing `andes.models.group.SynGen` with

```
self.SynGen = BackRef(info='SynGen idx lists', export=False)
```

After collecting BackRefs, `self.SynGen.v` will become a two-level list of indices, where the first level correspond to each COI and the second level correspond to generators of the COI.

Convert `self.SynGen` into 1-d as `self.SynGenIdx`, which can be passed as indexer for retrieving other parameters and variables

```
self.SynGenIdx = RefFlatten(ref=self.SynGen)

self.M = ExtParam(model='SynGen', src='M',
                  indexer=self.SynGenIdx, export=False,
                  )
```

**v**

Return values stored in `self._v`. May be overloaded by subclasses.

**class** `andes.core.service.Replace` (*old\_val*, *flt*, *new\_val*, *name=None*,  
*tex\_name=None*, *info=None*, *cache=True*)

Bases: `andes.core.service.BaseService`

Replace parameters with new values if the function returns True

**v**

**class** `andes.core.service.SwBlock` (*\**, *init*, *ns*, *blocks*, *ext\_sel=None*, *name=None*,  
*tex\_name=None*, *info=None*)

Bases: `andes.core.service.OperationService`

Service type for switched shunt blocks.

**adjust** (*amount*)

Adjust capacitor banks by an amount.

**check\_data** ()

Check data consistency.

**find\_sel** ()

Determine the initial shunt selection level.

**set\_v** ()

Set values to `_v` based on `sel`.

**v**Return values stored in *self.\_v*. May be overloaded by subclasses.

```
class andes.core.service.VarHold(u,      hold,      vtype=None,      name=None,
                                tex_name=None, info=None)
```

Bases: *andes.core.service.VarService*

Service for holding the input when the hold state is on.

**check** (\*\*kwargs)

```
class andes.core.service.VarService(v_str:  Optional[str] = None, v_numeric:
                                     Optional[Callable] = None, vtype:  Op-
                                     tional[type] = None, name:  Optional[str] =
                                     None, tex_name=None, info=None)
```

Bases: *andes.core.service.ConstService*

Variable service that gets updated in each step/loop as variables change.

This class is useful when one has non-differentiable algebraic equations, which make use of *abs()*, *re* and *im*. Instead of creating *Algeb*, one can put the equation in *VarService*, which will be updated before solving algebraic equations.

**Warning:** *VarService* is not solved with other algebraic equations, meaning that there is one step "delay" between the algebraic variables and *VarService*. Use an algebraic variable whenever possible.

## Examples

In ESST3A model, the voltage and current sensors ( $v_d + jv_q$ ), ( $I_d + jI_q$ ) estimate the sensed VE using equation

$$VE = |K_{PC} * (v_d + 1jv_q) + 1j(K_I + K_{PC} * X_L) * (I_d + 1jI_q)|$$

One can use *VarService* to implement this equation

```
self.VE = VarService(
    tex_name='V_E',
    info='VE',
    v_str='Abs(KPC*(vd + 1j*vq) + 1j*(KI + KPC*XL)*(Id + 1j*Iq))',
)
```

### 12.1.7 andes.core.solver module

Sparse solvers wrapper.

```
class andes.core.solver.CuPySolver
    Bases: andes.core.solver.SciPySolver
```

CuPy lsqr solver (GPU-based).

**solve** ( $A, b$ )

Solve linear systems.

#### Parameters

**A** [scipy.csc\_matrix] Sparse N-by-N matrix

**b** [numpy.ndarray] Dense 1-dimensional array of size N

#### Returns

**np.ndarray** Solution  $x$  to  $Ax = b$

**class** andes.core.solver.KLUSolver

Bases: *andes.core.solver.SuiteSparseSolver*

KLU solver.

Requires package kvxoptklu.

**linsolve** ( $A, b$ )

Solve linear equation set  $Ax = b$  and returns the solutions in a 1-D array.

This function performs both symbolic and numeric factorizations every time, and can be slower than `Solver.solve`.

#### Parameters

**A** Sparse matrix

**b** RHS of the equation

#### Returns

The solution in a 1-D np array.

**class** andes.core.solver.SciPySolver

Bases: *object*

Base class for scipy family solvers.

**clear** ()

**linsolve** ( $A, b$ )

Exactly same functionality as *solve*.

**solve** ( $A, b$ )

Solve linear systems.

#### Parameters

**A** [scipy.csc\_matrix] Sparse N-by-N matrix

**b** [numpy.ndarray] Dense 1-dimensional array of size N

#### Returns

**np.ndarray** Solution  $x$  to  $Ax = b$

**to\_csc** ( $A$ )

Convert  $A$  to `scipy.sparse.csc_matrix`.

**Parameters**

**A** [kvxopt.spmatrix] Sparse N-by-N matrix

**Returns**

**scipy.sparse.csc\_matrix** Converted csc\_matrix

**class** `andes.core.solver.Solver` (*sparselib='umfpack'*)

Bases: `object`

Sparse matrix solver class.

This class wraps UMFPACK, KLU, SciPy and CuPy solvers to provide an unified interface for solving sparse linear equations  $Ax = b$ .

Provides methods `solve`, `linsolve` and `clear`.

**clear** ()

Remove all cached objects.

**linsolve** (*A, b*)

Solve linear equations without caching factorization. Performs full factorization each call.

**Parameters**

**A** [kvxopt.spmatrix] Sparse N-by-N matrix

**b** [kvxopt.matrix or numpy.ndarray] Dense N-by-1 matrix

**Returns**

**numpy.ndarray** Dense N-by-1 array

**solve** (*A, b*)

Solve linear equations and cache factorizations if possible.

**Parameters**

**A** [kvxopt.spmatrix] Sparse N-by-N matrix

**b** [kvxopt.matrix or numpy.ndarray] Dense N-by-1 matrix

**Returns**

**numpy.ndarray** Dense N-by-1 array

**class** `andes.core.solver.SpSolve`

Bases: `andes.core.solver.SciPySolver`

`scipy.sparse.linalg.spsolve` Solver.

**solve** (*A, b*)

Solve linear systems.

**Parameters**

**A** [scipy.csc\_matrix] Sparse N-by-N matrix

**b** [numpy.ndarray] Dense 1-dimensional array of size N

**Returns****np.ndarray** Solution  $x$  to  $Ax = b$ **class** `andes.core.solver.SuiteSparseSolver`Bases: `object`

Base SuiteSparse solver interface.

Need to be derived by specific solvers such as UMFPACK or KLU.

**clear()**

Remove all cached PyCapsule of C objects

**linsolve**( $A, b$ )Solve linear equation set  $Ax = b$  and returns the solutions in a 1-D array.This function performs both symbolic and numeric factorizations every time, and can be slower than `Solver.solve`.**Parameters****A** Sparse matrix**b** RHS of the equation**Returns****The solution in a 1-D np array.****solve**( $A, b$ )Solve linear system  $Ax = b$  using numeric factorization  $N$  and symbolic factorization  $F$ . Store the solution in  $b$ .This function caches the symbolic factorization in `self.F` and is faster in general. Will attempt `Solver.linsolve` if the cached symbolic factorization is invalid.**Parameters****A** Sparse matrix for the equation set coefficients.**F** The symbolic factorization of  $A$  or a matrix with the same non-zero shape as  $A$ .**N** Numeric factorization of  $A$ .**b** RHS of the equation.**Returns****numpy.ndarray** The solution in a 1-D ndarray**class** `andes.core.solver.UMFPACKSolver`Bases: `andes.core.solver.SuiteSparseSolver`

UMFPACK solver.

Utilizes `kvxopt.umfpack` for factorization.**linsolve**( $A, b$ )Solve linear equation set  $Ax = b$  and returns the solutions in a 1-D array.

This function performs both symbolic and numeric factorizations every time, and can be slower than `Solver.solve`.

**Parameters**

- A** Sparse matrix
- b** RHS of the equation

**Returns**

The solution in a 1-D np array.

### 12.1.8 andes.core.common module

**class** `andes.core.common.Config` (*name*, *dct=None*, *\*\*kwargs*)

Bases: `object`

A class for storing system, model and routine configurations.

**add** (*dct=None*, *\*\*kwargs*)

Add config fields from a dictionary or keyword args.

Existing configs will NOT be overwritten.

**add\_extra** (*dest*, *dct=None*, *\*\*kwargs*)

Add extra contents for config.

**Parameters**

**dest** [str] Destination string in *\_alt*, *\_help* or *\_tex*.

**dct** [OrderedDict, dict] key: value pairs

**as\_dict** (*refresh=False*)

Return the config fields and values in an `OrderedDict`.

Values are cached in *self.\_dict* unless refreshed.

**check** ()

Check the validity of config values.

**doc** (*max\_width=78*, *export='plain'*, *target=False*, *symbol=True*)

**load** (*config*)

Load from a `ConfigParser` object, *config*.

**tex\_names**

**class** `andes.core.common.DummyValue` (*value*)

Bases: `object`

Class for converting a scalar value to a dummy parameter with *name* and *tex\_name* fields.

A `DummyValue` object can be passed to `Block`, which utilizes the *name* field to dynamically generate equations.



## Notes

Pass a numerical value to the constructor for most use cases, especially when passing as a v-provider.

**class** `andes.core.common.Indicator`

Bases: `sympy.core.expr.Expr`

Indicator class for printing SymPy Relational.

Relational expressions in SymPy need to be wrapped by *Indicator*.

## Examples

To compare `dae_t` with 0, one need to use `Indicator(dae_t < 0)``.

**default\_assumptions** = {}

**class** `andes.core.common.JacTriplet`

Bases: `object`

Storage class for Jacobian triplet lists.

**append\_ijv** (*j\_full\_name*, *ii*, *jj*, *vv*)

Append triplets to the given sparse matrix triplets.

### Parameters

**j\_full\_name** [str] Full name of the sparse Jacobian. If is a constant Jacobian, append 'c' to the Jacobian name.

**ii** [array-like] Row indices

**jj** [array-like] Column indices

**vv** [array-like] Value indices

**clear\_ijv** ()

Clear stored triplets for all sparse Jacobian matrices

**ijv** (*j\_full\_name*)

Return triplet lists in a tuple in the order of (ii, jj, vv)

**merge** (*triplet*)

Merge another triplet into this one.

**zip\_ijv** (*j\_full\_name*)

Return a zip iterator in the order of (ii, jj, vv)

**class** `andes.core.common.ModelFlags` (*collate=False*, *pflow=False*, *tds=False*,  
*pflow\_init=None*, *tds\_init=None*, *series=False*,  
*nr\_iter=False*, *f\_num=False*, *g\_num=False*,  
*j\_num=False*, *s\_num=False*, *sv\_num=False*)

Bases: `object`

Model flags.

### Parameters

**collate** [bool] True: collate variables by device; False: by variable. Non-collate (continuous memory) has faster computation speed.

**pflow** [bool] True: called during power flow

**tds** [bool] True if called during tds; if is False, `dae_t` cannot be used

**pflow\_init** [bool or None] True if initialize pflow; False otherwise; None default to *pflow*

**tds\_init** [bool or None] True if initialize tds; False otherwise; None default to *tds*

**series** [bool] True if is series device

**nr\_iter** [bool] True if is series device

**f\_num** [bool] True if the model defines *f\_numeric*

**g\_num** [bool] True if the model defines *g\_numeric*

**j\_num** [bool] True if the model defines *j\_numeric*

**s\_num** [bool] True if the model defines *s\_numeric*

**sv\_num** [bool] True if the model defines *s\_numeric\_var*

**jited** [bool] True if numba JIT code is generated

**update** (*dct*)

`andes.core.common.dummyfy` (*param*)

Dummify scalar parameter and return a DummyValue object. Do nothing for BaseParam instances.

#### Parameters

**param** [float, int, str, BaseParam] parameter object or scalar value

#### Returns

DummyValue(param) if param is a scalar; param itself, otherwise.

### 12.1.9 andes.core.var module

```
class andes.core.var.Algeb (name: Optional[str] = None, tex_name: Optional[str] =  
None, info: Optional[str] = None, unit: Optional[str] =  
None, v_str: Union[str, float, None] = None, v_iter: Op-  
tional[str] = None, e_str: Optional[str] = None, discrete:  
Optional[andes.core.discrete.Discrete] = None, v_setter:  
Optional[bool] = False, e_setter: Optional[bool] = False,  
addressable: Optional[bool] = True, export: Optional[bool]  
= True, diag_eps: Optional[float] = 0.0)
```

Bases: `andes.core.var.BaseVar`

Algebraic variable class, an alias of the *BaseVar*.

#### Attributes

**e\_code** [str] Equation code string, equals string literal *g*

**v\_code** [str] Variable code string, equals string literal y

**e\_code** = 'g'

**v\_code** = 'y'

**class** andes.core.var.**AliasAlgeb**(var, \*\*kwargs)

Bases: *andes.core.var.ExtAlgeb*

Alias algebraic variable. Essentially *ExtAlgeb* that links to a model's own variable.

*AliasAlgeb* is useful when the final output of a model is from a block, but the model must provide the final output in a pre-defined name. Using *AliasAlgeb*, A model can avoid adding an additional variable with a dummy equations.

Like *ExtVar*, labels of *AliasAlgeb* will not be saved in the final output. When plotting from file, one need to look up the original variable name.

**class** andes.core.var.**AliasState**(var, \*\*kwargs)

Bases: *andes.core.var.ExtState*

Alias state variable.

Refer to the docs of *AliasAlgeb*.

**class** andes.core.var.**BaseVar**(name: Optional[str] = None, tex\_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, v\_str: Union[str, float, None] = None, v\_iter: Optional[str] = None, e\_str: Optional[str] = None, discrete: Optional[andes.core.discrete.Discrete] = None, v\_setter: Optional[bool] = False, e\_setter: Optional[bool] = False, addressable: Optional[bool] = True, export: Optional[bool] = True, diag\_eps: Optional[float] = 0.0)

Bases: *object*

Base variable class.

Derived classes *State* and *Algeb* should be used to build model variables.

### Parameters

**name** [str, optional] Variable name

**info** [str, optional] Descriptive information

**unit** [str, optional] Unit

**tex\_name** [str] LaTeX-formatted variable name. If is None, use *name* instead.

**discrete** [Discrete] Associated discrete component. Will call *check\_var* on the discrete component.

### Attributes

**a** [array-like] variable address

**v** [array-like] local-storage of the variable value

**e** [array-like] local-storage of the corresponding equation value

**e\_str** [str] the string/symbolic representation of the equation

**class\_name**

**get\_names** ()

**reset** ()

Reset the internal numpy arrays and flags.

**set\_address** (*addr: numpy.ndarray, contiguous=False*)

Set the address of internal variables.

#### Parameters

**addr** [np.ndarray] The assigned address for this variable

**contiguous** [bool, optional] If the addresses are contiguous

**set\_arrays** (*dae*)

Set the equation and values arrays.

It slicing into DAE (when contiguous) or allocating new memory (when not contiguous).

#### Parameters

**dae** [DAE] Reference to System.dae

```
class andes.core.var.ExtAlgeb(model: str, src: str, indexer: Union[List[T],  
numpy.ndarray, andes.core.param.BaseParam, andes.core.service.BaseService,  
None] = None, allow_none: Optional[bool] = False, name: Optional[str] = None,  
tex_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] =  
None, v_str: Union[str, float, None] = None, v_iter: Optional[str] = None,  
e_str: Optional[str] = None, v_setter: Optional[bool] = False, e_setter: Optional[bool] =  
False, addressable: Optional[bool] = True, export: Optional[bool] = True, diag_eps:  
Optional[float] = 0.0)
```

Bases: *andes.core.var.ExtVar*

External algebraic variable type.

**e\_code** = 'g'

**v\_code** = 'y'

```
class andes.core.var.ExtState(model: str, src: str, indexer: Union[List[T],
    numpy.ndarray, andes.core.param.BaseParam, andes.core.service.BaseService, None] = None, allow_none: Optional[bool] = False, name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, v_str: Union[str, float, None] = None, v_iter: Optional[str] = None, e_str: Optional[str] = None, v_setter: Optional[bool] = False, e_setter: Optional[bool] = False, addressable: Optional[bool] = True, export: Optional[bool] = True, diag_eps: Optional[float] = 0.0)
```

Bases: `andes.core.var.ExtVar`

External state variable type.

**Warning:** `ExtState` is not allowed to set `t_const`, as it will conflict with the source `State` variable. In fact, one should not set `e_str` for `ExtState`.

```
e_code = 'f'
```

```
t_const = None
```

```
v_code = 'x'
```

```
class andes.core.var.ExtVar(model: str, src: str, indexer: Union[List[T],
    numpy.ndarray, andes.core.param.BaseParam, andes.core.service.BaseService, None] = None, allow_none: Optional[bool] = False, name: Optional[str] = None, tex_name: Optional[str] = None, info: Optional[str] = None, unit: Optional[str] = None, v_str: Union[str, float, None] = None, v_iter: Optional[str] = None, e_str: Optional[str] = None, v_setter: Optional[bool] = False, e_setter: Optional[bool] = False, addressable: Optional[bool] = True, export: Optional[bool] = True, diag_eps: Optional[float] = 0.0)
```

Bases: `andes.core.var.BaseVar`

Externally defined algebraic variable

This class is used to retrieve the addresses of externally- defined variable. The *e* value of the *ExtVar* will be added to the corresponding address in the DAE equation.

### Parameters

**model** [str] Name of the source model

**src** [str] Source variable name

**indexer** [BaseParam, BaseService] A parameter of the hosting model, used as indices into the source model and variable. If is None, the source variable address will be fully copied.

**allow\_none** [bool] True to allow None in indexer

#### Attributes

**parent\_model** [Model] The parent model providing the original parameter.

**uid** [array-like] An array containing the absolute indices into the parent\_instance values.

**e\_code** [str] Equation code string; copied from the parent instance.

**v\_code** [str] Variable code string; copied from the parent instance.

#### **link\_external** (*ext\_model*)

Update variable addresses provided by external models

This method sets attributes including *parent\_model*, *parent\_instance*, *uid*, *a*, *n*, *e\_code* and *v\_code*. It initializes the *e* and *v* to zero.

#### Parameters

**ext\_model** [Model] Instance of the parent model

#### Returns

None

**Warning:** *link\_external* does not check if the ExtVar type is the same as the original variable to reduce performance overhead. It will be a silent error (a dimension too small error from *dae.build\_pattern*) if a model uses *ExtAlgeb* to access a *State*, or vice versa.

#### **set\_address** (*addr*, *contiguous=False*)

Empty function.

#### **set\_arrays** (*dae*)

Empty function.

```
class andes.core.var.State (name: Optional[str] = None, tex_name: Optional[str]
                           = None, info: Optional[str] = None, unit: Optional[str]
                           = None, v_str: Union[str, float, None] = None, v_iter:
                           Optional[str] = None, e_str: Optional[str] = None,
                           discrete: Optional[andes.core.discrete.Discrete] =
                           None, t_const: Union[andes.core.param.BaseParam,
                           andes.core.common.DummyValue,
                           andes.core.service.BaseService, None] = None, v_setter:
                           Optional[bool] = False, e_setter: Optional[bool] = False,
                           addressable: Optional[bool] = True, export: Optional[bool]
                           = True, diag_eps: Optional[float] = 0.0)
```

Bases: *andes.core.var.BaseVar*

Differential variable class, an alias of the *BaseVar*.

#### Parameters

**t\_const** [BaseParam, DummyValue] Left-hand time constant for the differential equation. Time constants will not be evaluated as part of the differential equation. They will be collected to array *dae.Tf* to multiply to the right-hand side *dae.f*.

#### Attributes

**e\_code** [str] Equation code string, equals string literal *f*

**v\_code** [str] Variable code string, equals string literal *x*

**e\_code** = 'f'

**v\_code** = 'x'

### 12.1.10 Module contents

Import subpackage classes

## 12.2 andes.io package

### 12.2.1 Submodules

#### 12.2.2 andes.io.matpower module

Simple MATPOWER format parser

`andes.io.matpower.read(system, file)`

Read a MATPOWER data file into mpc, and build andes device elements.

`andes.io.matpower.testlines(infil)`

#### 12.2.3 andes.io.psse module

PSS/E file parser.

Include a RAW parser and a DYR parser.

`andes.io.psse.get_block_lines(b, mdata)`

Return the number of lines based on the block index in the RAW file.

`andes.io.psse.read(system, file)`

Read PSS/E RAW file v32/v33 formats.

`andes.io.psse.read_add(system, file)`

Read an addition PSS/E dyr file.

#### Parameters

**system** [System] System instance to which data will be loaded

**file** [str] Path to the additional *dyr* file

**Returns**

**bool** data parsing status

`andes.io.psse.sort_psse_models(dyr_yaml)`

Sort supported models so that model names are ordered by dependency.

`andes.io.psse.testlines(infile)`

Check the raw file for frequency base.

## 12.2.4 andes.io.txt module

`andes.io.txt.dump_data(text, header, rowname, data, file, width=14, precision=5)`

## 12.2.5 andes.io.xlsx module

Excel reader and writer for ANDES power system parameters

This module utilizes openpyxl, xlswriter and pandas.Frame.

While I like the simplicity of the dome format, spreadsheets are easier to view and edit.

`andes.io.xlsx.read(system, infile)`

Read an xlsx file with ANDES model data into an empty system

**Parameters**

**system** [System] Empty System instance

**infile** [str or file-like] Path to the input file, or a file-like object

**Returns**

**System** System instance after succeeded

`andes.io.xlsx.testlines(infile)`

`andes.io.xlsx.write(system, outfile, skip_empty=True, overwrite=None, add_book=None, **kwargs)`

Write loaded ANDES system data into an xlsx file

**Parameters**

**system** [System] A loaded system with parameters

**outfile** [str] Path to the output file

**skip\_empty** [bool] Skip output of empty models ( $n = 0$ )

**overwrite** [bool, optional] None to prompt for overwrite selection; True to overwrite; False to not overwrite

**add\_book** [str, optional] An optional model to be added to the output spreadsheet

**Returns**

**bool** True if file written; False otherwise



## 12.2.6 Module contents

`andes.io.dump` (*system*, *output\_format*, *full\_path=None*, *overwrite=False*, *\*\*kwargs*)

Dump the System data into the requested output format.

### Parameters

**system** System object

**output\_format** [str] Output format name. 'xlsx' will be used if is not an instance of *str*.

### Returns

**bool** True if successful; False otherwise.

`andes.io.get_output_ext` (*out\_format*)

`andes.io.guess` (*system*)

Guess the input format based on extension and content.

Also stores the format name to *system.files.input\_format*.

### Parameters

**system** [System] System instance with the file name set to *system.files*

### Returns

**str** format name

`andes.io.parse` (*system*)

Parse input file with the given format in *system.files.input\_format*.

### Returns

**bool** True if successful; False otherwise.

`andes.io.read_file_like` (*infile: Union[str, io.IOBase]*)

## 12.3 andes.models package

### 12.3.1 Submodules

### 12.3.2 andes.models.area module

**class** `andes.models.area.ACE` (*system*, *config*)

Bases: `andes.models.area.ACEc`

Area Control Error model.

Discrete frequency sampling. System base frequency from `system.config.freq` is used.

Frequency sampling period (in seconds) can be specified in `ACE.config.interval`. The sampling start time (in seconds) can be specified in `ACE.config.offset`.

Note: area idx is automatically retrieved from *bus*.

**class** andes.models.area.ACEData

Bases: *andes.core.model.ModelData*

Area Control Error data

**class** andes.models.area.ACEc(*system, config*)

Bases: *andes.models.area.ACEData, andes.core.model.Model*

Area Control Error model.

Continuous frequency sampling. System base frequency from *system.config.freq* is used.

Note: area idx is automatically retrieved from *bus*.

**class** andes.models.area.Area(*system, config*)

Bases: *andes.models.area.AreaData, andes.core.model.Model*

Area model.

Area collects back references from the Bus model and the ACTopology group.

**bus\_table**()

Return a formatted table with area idx and bus idx correspondence

**Returns**

**str** Formatted table

**class** andes.models.area.AreaData

Bases: *andes.core.model.ModelData*

### 12.3.3 andes.models.bus module

**class** andes.models.bus.Bus(*system=None, config=None*)

Bases: *andes.core.model.Model, andes.models.bus.BusData*

AC Bus model.

Power balance equation have the form of  $\text{load} - \text{injection} = 0$ . Namely, load is positively summed, while injections are negative.

**class** andes.models.bus.BusData

Bases: *andes.core.model.ModelData*

Class for Bus data

### 12.3.4 andes.models.governor module

**class** andes.models.governor.IEEEG1(*system, config*)

Bases: *andes.models.governor.IEEEG1Data, andes.models.governor.IEEEG1Model*

IEEE Type 1 Speed-Governing Model.

If only one generator is connected, its *idx* must be given to *syn*, and *syn2* must be left blank. Each generator must provide data in its *Sn* base.

*syn* is connected to the high-pressure output (PHP) and the optional *syn2* is connected to the low-pressure output (PLP).

The speed deviation of generator 1 (*syn*) is measured. If the turbine rating *Tn* is not specified, the sum of *Sn* of all connected generators will be used.

Normally,  $K1 + K2 + \dots + K8 = 1.0$ . If the second generator is not connected,  $K1 + K3 + K5 + K7 = 1$ , and  $K2 + K4 + K6 + K8 = 0$ .

IEEEG1 does not yet support the change of reference (scheduling).

**class** andes.models.governor.IEEEG1Data

Bases: *andes.models.governor.TGBaseData*

**class** andes.models.governor.IEEEG1Model(*system, config*)

Bases: *andes.models.governor.TGBase*

**class** andes.models.governor.TG2(*system, config*)

Bases: *andes.models.governor.TG2Data, andes.models.governor.TGBase*

**class** andes.models.governor.TG2Data

Bases: *andes.models.governor.TGBaseData*

**class** andes.models.governor.TGBase(*system, config, add\_sn=True, add\_tm0=True*)

Bases: *andes.core.model.Model*

Base Turbine Governor model.

### Parameters

**add\_sn** [bool] True to add NumSelect Sn; False to add later in custom models.  
This is useful when the governor connects to two generators.

**add\_tm0** [bool] True to add ExtService tm0.

**class** andes.models.governor.TGBaseData

Bases: *andes.core.model.ModelData*

Base data for turbine governors.

**class** andes.models.governor.TGOV1(*system, config*)

Bases: *andes.models.governor.TGOV1Data, andes.models.governor.TGOV1Model*

TGOV1 turbine governor model.

Implements the PSS/E TGOV1 model without deadband.

**class** andes.models.governor.TGOV1DB(*system, config*)

Bases: *andes.models.governor.TGOV1DBData, andes.models.governor.TGOV1DBModel*

TGOV1 turbine governor model with speed input deadband.

**class** `andes.models.governor.TGOV1DBData`  
Bases: `andes.models.governor.TGOV1Data`

**class** `andes.models.governor.TGOV1DBModel` (*system, config*)  
Bases: `andes.models.governor.TGOV1Model`

**class** `andes.models.governor.TGOV1Data`  
Bases: `andes.models.governor.TGBaseData`

**class** `andes.models.governor.TGOV1Model` (*system, config*)  
Bases: `andes.models.governor.TGBase`

**class** `andes.models.governor.TGOV1ModelAlt` (*system, config*)  
Bases: `andes.models.governor.TGBase`

An alternative implementation of TGOV1 from equations (without using Blocks).

**class** `andes.models.governor.TGOV1N` (*system, config*)  
Bases: `andes.models.governor.TGOV1Data`, `andes.models.governor.TGOV1NModel`

New TGOV1 (TGOV1N) turbine governor model.

New TGOV1 model with *pref* and *paux* summed after the gain. This model is useful for incorporating AGC and scheduling signals without having to know the droop.

Scheduling changes should write to the *v* fields of *pref0* and *qref0* in place. AGC signal should write to that of *paux0* in place.

Modifying *tm0* is not allowed.

**class** `andes.models.governor.TGOV1NModel` (*system, config*)  
Bases: `andes.models.governor.TGOV1Model`

New TGOV1 model with *pref* and *paux* summed after the gain.

### 12.3.5 `andes.models.group` module

**class** `andes.models.group.ACLine`  
Bases: `andes.models.group.GroupBase`

**class** `andes.models.group.ACTopology`  
Bases: `andes.models.group.GroupBase`

**class** `andes.models.group.Calculation`  
Bases: `andes.models.group.GroupBase`

Group of classes that calculates based on other models.

**class** `andes.models.group.Collection`  
Bases: `andes.models.group.GroupBase`

Collection of topology models

**class** `andes.models.group.DCLink`  
Bases: `andes.models.group.GroupBase`

Basic DC links

**class** andes.models.group.DCTopology  
Bases: *andes.models.group.GroupBase*

**class** andes.models.group.DG  
Bases: *andes.models.group.GroupBase*

Distributed generation (small-scale).

**class** andes.models.group.DynLoad  
Bases: *andes.models.group.GroupBase*

Dynamic load group.

**class** andes.models.group.Exciter  
Bases: *andes.models.group.GroupBase*

Exciter group for synchronous generators.

**class** andes.models.group.Experimental  
Bases: *andes.models.group.GroupBase*

Experimental group

**class** andes.models.group.FreqMeasurement  
Bases: *andes.models.group.GroupBase*

Frequency measurements.

**class** andes.models.group.GroupBase  
Bases: *object*

Base class for groups.

**add** (*idx, model*)  
Register an idx from model\_name to the group

#### Parameters

**idx**: *Union[str, float, int]* Register an element to a model

**model**: *Model* instance of the model

**add\_model** (*name: str, instance*)  
Add a Model instance to group.

#### Parameters

**name** [*str*] Model name

**instance** [*Model*] Model instance

#### Returns

None

**class\_name**

**doc** (*export='plain'*)

Return the documentation of the group in a string.

**doc\_all** (*export='plain'*)

Return documentation of the group and its models.

**Parameters**

**export** ['plain' or 'rest'] Export format, plain-text or RestructuredText

**Returns**

**str**

**find\_idx** (*keys, values, allow\_none=False, default=None*)

Find indices of devices that satisfy the given *key=value* condition.

This method iterates over all models in this group.

**get** (*src: str, idx, attr: str = 'v', allow\_none=False, default=0.0*)

Based on the indexer, get the *attr* field of the *src* parameter or variable.

**Parameters**

**src** [str] param or var name

**idx** [array-like] device idx

**attr** The attribute of the param or var to retrieve

**allow\_none** [bool] True to allow None values in the indexer

**default** [float] If *allow\_none* is true, the default value to use for None indexer.

**Returns**

**The requested param or variable attribute. If *idx* is a list, return a list of values.**

**If *idx* is a single element, return a single value.**

**get\_next\_idx** (*idx=None, model\_name=None*)

Get a no-conflict idx for a new device. Use the provided *idx* if no conflict. Generate a new one otherwise.

**Parameters**

**idx** [str or None] Proposed idx. If None, assign a new one.

**model\_name** [str or None] Model name. If not, prepend the group name.

**Returns**

**str** New device name.

**idx2model** (*idx, allow\_none=False*)

Find model name for the given idx.

**Parameters**

**idx** [float, int, str, array-like] idx or idx-es of devices.

**allow\_none** [bool] If True, return *None* at the positions where *idx* is not found.

### Returns

If *idx* is a list, return a list of model instances.

If *idx* is a single element, return a model instance.

**idx2uid** (*idx*)

Convert *idx* to the 0-indexed unique index.

### Parameters

**idx** [array-like, numbers, or str] *idx* of devices

### Returns

**list** A list containing the unique indices of the devices

**n**

Total number of devices.

**set** (*src: str, idx, attr, value*)

Set the value of an attribute of a group property. Performs `self.<src>.<attr>[idx] = value`.

The user needs to ensure that the property is shared by all models in this group.

### Parameters

**src** [str] Name of property.

**idx** [str, int, float, array-like] Indices of devices.

**attr** [str, optional, default='v'] The internal attribute of the property to get. *v* for values, *a* for address, and *e* for equation value.

**value** [array-like] New values to be set

### Returns

**bool** True when successful.

**class** `andes.models.group.Information`

Bases: `andes.models.group.GroupBase`

Group for information container models.

**class** `andes.models.group.Motor`

Bases: `andes.models.group.GroupBase`

Induction Motor group

**class** `andes.models.group.PSS`

Bases: `andes.models.group.GroupBase`

Power system stabilizer group.

**class** `andes.models.group.PhaseMeasurement`

Bases: `andes.models.group.GroupBase`

Phasor measurements

**class** andes.models.group.**RenAerodynamics**

Bases: *andes.models.group.GroupBase*

Renewable aerodynamics group.

**class** andes.models.group.**RenExciter**

Bases: *andes.models.group.GroupBase*

Renewable electrical control (exciter) group.

**class** andes.models.group.**RenGen**

Bases: *andes.models.group.GroupBase*

Renewable generator (converter) group.

**class** andes.models.group.**RenGovernor**

Bases: *andes.models.group.GroupBase*

Renewable turbine governor group.

**class** andes.models.group.**RenPitch**

Bases: *andes.models.group.GroupBase*

Renewable generator pitch controller group.

**class** andes.models.group.**RenPlant**

Bases: *andes.models.group.GroupBase*

Renewable plant control group.

**class** andes.models.group.**RenTorque**

Bases: *andes.models.group.GroupBase*

Renewable torque (Pref) controller.

**class** andes.models.group.**StaticACDC**

Bases: *andes.models.group.GroupBase*

AC DC device for power flow

**class** andes.models.group.**StaticGen**

Bases: *andes.models.group.GroupBase*

Static generator group for power flow calculation

**class** andes.models.group.**StaticLoad**

Bases: *andes.models.group.GroupBase*

Static load group.

**class** andes.models.group.**StaticShunt**

Bases: *andes.models.group.GroupBase*

Static shunt compensator group.

**class** andes.models.group.**SynGen**

Bases: *andes.models.group.GroupBase*



Synchronous generator group.

**class** `andes.models.group.TimedEvent`  
 Bases: `andes.models.group.GroupBase`

Timed event group

**class** `andes.models.group.TurbineGov`  
 Bases: `andes.models.group.GroupBase`

Turbine governor group for synchronous generator.

**class** `andes.models.group.Undefined`  
 Bases: `andes.models.group.GroupBase`

The undefined group. Holds models with no group.

### 12.3.6 andes.models.line module

**class** `andes.models.line.Line` (*system=None, config=None*)  
 Bases: `andes.models.line.LineData`, `andes.core.model.Model`

AC transmission line model.

To reduce the number of variables, line injections are summed at bus equations and are not stored. Current injections are not computed.

**class** `andes.models.line.LineData`  
 Bases: `andes.core.model.ModelData`

### 12.3.7 andes.models.pq module

**class** `andes.models.pq.PQ` (*system=None, config=None*)  
 Bases: `andes.models.pq.PQData`, `andes.core.model.Model`

PQ load model.

Implements an automatic pq2z conversion during power flow when the voltage is outside [vmin, vmax]. The conversion can be turned off by setting *pq2z* to 0 in the Config file.

Before time-domain simulation, PQ load will be converted to impedance, current source, and power source based on the weights in the Config file.

Weights (p2p, p2i, p2z) corresponds to the weights for constant power, constant current and constant impedance. p2p, p2i and p2z must be in decimal numbers and sum up exactly to 1. The same rule applies to (q2q, q2i, q2z).

**class** `andes.models.pq.PQData`  
 Bases: `andes.core.model.ModelData`

### 12.3.8 andes.models.pv module

**class** andes.models.pv.PV (system=None, config=None)

Bases: *andes.models.pv.PVData*, *andes.models.pv.PVModel*

Static PV generator with reactive power limit checking and PV-to-PQ conversion.

*pv2pq* = 1 turns on the conversion. It starts from iteration *min\_iter* or when the convergence error drops below *err\_tol*.

The PV-to-PQ conversion first ranks the reactive violations. A maximum number of *npv2pq* PVs above the upper limit, and a maximum of *npv2pq* PVs below the lower limit will be converted to PQ, which sets the reactive power to *pmax* or *pmin*.

If *pv2pq* is 1 (enabled) and *npv2pq* is 0, heuristics will be used to determine the number of PVs to be converted for each iteration.

**class** andes.models.pv.PVData

Bases: *andes.core.model.ModelData*

**class** andes.models.pv.PVModel (system=None, config=None)

Bases: *andes.core.model.Model*

PV generator model (power flow) with q limit and PV-PQ conversion.

**class** andes.models.pv.Slack (system=None, config=None)

Bases: *andes.models.pv.SlackData*, *andes.models.pv.PVModel*

Slack generator.

**class** andes.models.pv.SlackData

Bases: *andes.models.pv.PVData*

### 12.3.9 andes.models.shunt module

**class** andes.models.shunt.Shunt (system=None, config=None)

Bases: *andes.models.shunt.ShuntData*, *andes.models.shunt.ShuntModel*

Static Shunt Model.

**class** andes.models.shunt.ShuntData (system=None, name=None)

Bases: *andes.core.model.ModelData*

**class** andes.models.shunt.ShuntModel (system=None, config=None)

Bases: *andes.core.model.Model*

Shunt equations.

**class** andes.models.shunt.ShuntSw (system=None, config=None)

Bases: *andes.models.shunt.ShuntSwData*, *andes.models.shunt.ShuntSwModel*

Switched Shunt Model.

Parameters *gs*, *bs* and *bs* must be entered in string literals, comma-separated. They need to have the same length.

For example, in the excel file, one can put

```
gs = [0, 0]
bs = [0.2, 0.2]
ns = [2, 4]
```

To use individual shunts as fixed shunts, set the corresponding  $ns = 0$  or  $ns = [0]$ .

The effective shunt susceptances and conductances are stored in services *beff* and *geff*.

**class** andes.models.shunt.ShuntSwData  
Bases: *andes.models.shunt.ShuntData*

Data for switched shunts.

**class** andes.models.shunt.ShuntSwModel(*system, config*)  
Bases: *andes.models.shunt.ShuntModel*

Switched shunt model.

andes.models.shunt.list\_iconv(*x*)  
Helper function to convert a list literal into a numpy array.

andes.models.shunt.list\_oconv(*x*)  
Convert list into a list literal.

### 12.3.10 andes.models.synchronous module

Synchronous generator classes

**class** andes.models.synchronous.Flux0  
Bases: *object*  
Flux model without electro-magnetic transients and ignore speed deviation

**class** andes.models.synchronous.Flux1  
Bases: *object*  
Flux model without electro-magnetic transients but considers speed deviation.

**class** andes.models.synchronous.Flux2  
Bases: *object*  
Flux model with electro-magnetic transients.

**class** andes.models.synchronous.GENBase(*system, config*)  
Bases: *andes.core.model.Model*  
Base class for synchronous generators.  
Defines shared network and dq-component variables.

**v\_numeric**(*\*\*kwargs*)  
Custom variable initialization function.

**class** andes.models.synchronous.GENBaseData  
Bases: *andes.core.model.ModelData*

**class** andes.models.synchronous.**GENCLS** (*system, config*)  
Bases: *andes.models.synchronous.GENBaseData, andes.models.synchronous.GENBase, andes.models.synchronous.GENCLSModel, andes.models.synchronous.Flux0*

Classical generator model.

**class** andes.models.synchronous.**GENCLSModel**  
Bases: *object*

**class** andes.models.synchronous.**GENROU** (*system, config*)  
Bases: *andes.models.synchronous.GENROUData, andes.models.synchronous.GENBase, andes.models.synchronous.GENROUModel, andes.models.synchronous.Flux0*

Round rotor generator with quadratic saturation.

**class** andes.models.synchronous.**GENROUData**  
Bases: *andes.models.synchronous.GENBaseData*

**class** andes.models.synchronous.**GENROUModel**  
Bases: *object*

### 12.3.11 andes.models.timer module

**class** andes.models.timer.**Alter** (*system, config*)  
Bases: *andes.models.timer.AlterData, andes.models.timer.AlterModel*

Model for altering device internal data (service or param) at a given time.

**class** andes.models.timer.**AlterData**  
Bases: *andes.core.model.ModelData*

Data for Alter, which altera values of the given device at a certain time.

Alter can be used in various timed applications, such as applying load changing, tap changing, step response, etc.

**class** andes.models.timer.**AlterModel** (*system, config*)  
Bases: *andes.core.model.Model*

**class** andes.models.timer.**Fault** (*system, config*)  
Bases: *andes.core.model.ModelData, andes.core.model.Model*

Three-phase to ground fault.

Two times, *tf* and *tc*, can be defined for fault on for fault clearance.

**apply\_fault** (*is\_time: numpy.ndarray*)  
Apply fault and store pre-fault algebraic variables (voltages and other algebs) to *self.\_vstore*.

**clear\_fault** (*is\_time: numpy.ndarray*)  
Clear fault and restore pre-fault bus algebraic variables (voltages and others).

**class** `andes.models.timer.Toggler` (*system, config*)

Bases: `andes.models.timer.TogglerData`, `andes.core.model.Model`

Time-based connectivity status toggler.

Toggler is used to toggle the connection status of a device at a predefined time. Both the model name (or group name) and the device idx need to be provided.

**v\_numeric** (*\*\*kwargs*)

Custom initialization function that stores and restores the connectivity status.

**class** `andes.models.timer.TogglerData`

Bases: `andes.core.model.ModelData`

### 12.3.12 Module contents

The package for DAE models in ANDES.

## 12.4 andes.routines package

### 12.4.1 Submodules

### 12.4.2 andes.routines.base module

**class** `andes.routines.base.BaseRoutine` (*system=None, config=None*)

Bases: `object`

Base routine class.

Provides references to system, config, and solver.

**class\_name**

**doc** (*max\_width=78, export='plain'*)

Routine documentation interface.

**init** ()

Routine initialization interface.

**report** (*\*\*kwargs*)

Report interface.

**run** (*\*\*kwargs*)

Routine main entry point.

**summary** (*\*\*kwargs*)

Summary interface

### 12.4.3 andes.routines.eig module

Module for eigenvalue analysis.

**class** `andes.routines.eig.EIG(system, config)`  
Bases: `andes.routines.base.BaseRoutine`

Eigenvalue analysis routine

**calc\_As** (*dense=True*)  
Return state matrix and store to `self.As`.

**Returns**

**kvxopt.matrix** state matrix

**Notes**

For systems in the mass-matrix formulation,

$$\begin{aligned}T\dot{x} &= f(x, y) \\ 0 &= g(x, y)\end{aligned}$$

Assume  $T$  is non-singular, the state matrix is calculated from

$$A_s = T^{-1}(f_x - f_y * g_y^{-1} * g_x)$$

**calc\_eigvals** ()  
Solve eigenvalues of the state matrix `self.As`

**Returns**

**None**

**calc\_part\_factor** (*As=None*)  
Compute participation factor of states in eigenvalues.

**export\_state\_matrix** ()  
Export state matrix to a `<CaseName>_As.mat` file with the variable name `As`, where `<CaseName>` is the test case name.

State variable names are stored in variables `x_name` and `x_tex_name`.

**Returns**

**bool** True if successful

**find\_zero\_states** ()  
Find the indices of non-states in `x`.

**plot** (*mu=None, fig=None, ax=None, left=-6, right=0.5, ymin=-8, ymax=8, damping=0.05, line\_width=0.5, dpi=150, show=True, latex=True*)  
Plot utility for eigenvalues in the  $S$  domain.

**reorder\_As** ()

reorder As by moving rows and cols associated with zero time constants to the end.

Returns  $fx, fy, gx, gy, Tf$ .

**report** ( $x\_name=None, **kwargs$ )

Save eigenvalue analysis reports.

**Returns**

**None**

**run** ( $**kwargs$ )

Run small-signal stability analysis.

**summary** ()

Print out a summary to `logger.info`.

#### 12.4.4 andes.routines.pflow module

Module for power flow calculation.

**class** `andes.routines.pflow.PFlow` ( $system=None, config=None$ )

Bases: `andes.routines.base.BaseRoutine`

Power flow calculation routine.

**init** ()

Routine initialization interface.

**newton\_krylov** ( $verbose=False$ )

Full Newton-Krylov method from SciPy.

**Parameters**

**verbose** True if verbose.

**Returns**

**np.array** Solutions  $dae.xy$ .

**Warning:** The result might be wrong if discrete are in use!

**nr\_step** ()

Single step using Newton-Raphson method.

**Returns**

**float** maximum absolute mismatch

**report** ()

Write power flow report to text file.

**run** ( $**kwargs$ )

Full Newton-Raphson method.

**Returns**

**bool** convergence status

**summary()**

Output a summary for the PFlow routine.

## 12.4.5 andes.routines.tds module

ANDES module for time-domain simulation.

**class** `andes.routines.tds.TDS` (*system=None, config=None*)

Bases: `andes.routines.base.BaseRoutine`

Time-domain simulation routine.

**calc\_h** (*resume=False*)

Calculate the time step size during the TDS.

**Parameters**

**resume** [bool] If True, calculate the initial step size.

**Returns**

**float** computed time step size stored in `self.h`

**Notes**

A heuristic function is used for variable time step size

```
min(0.50 * h, hmin), if niter >= 15
h = max(1.10 * h, hmax), if niter <= 6
min(0.95 * h, hmin), otherwise
```

**do\_switch()**

Checks if is an event time and perform switch if true.

Time is approximated with a tolerance of 1e-8.

**fg\_update** (*models*)

Perform one round of evaluation for one iteration step. The following operations are performed in order:

- discrete flags updating through `l_update_var`
- variable service updating through `s_update_var`
- evaluation of the right-hand-side of `f`
- equation-dependent discrete flags updating through `l_update_eq`
- evaluation of the right-hand-side of `g`
- collection of residuals into `dae` through `fg_to_dae`.



**init()**

Initialize the status, storage and values for TDS.

**Returns**

**array-like** The initial values of xy.

**itm\_step()**

Integrate with Implicit Trapezoidal Method (ITM) to the current time.

This function has an internal Newton-Raphson loop for algebraized semi-explicit DAE. The function returns the convergence status when done but does NOT progress simulation time.

**Returns**

**bool** Convergence status in `self.converged`.

**load\_plotter()**

Manually load a plotter into `TDS.plotter`.

**reset()**

Reset internal states to pre-init condition.

**rewind(t)**

TODO: rewind to a past time.

**run** (*no\_pbar=False*, *no\_summary=False*, *\*\*kwargs*)

Run time-domain simulation using numerical integration.

The default method is the Implicit Trapezoidal Method (ITM).

**Parameters**

**no\_pbar** [bool] True to disable progress bar

**no\_summary** [bool, optional] True to disable the display of summary

**save\_output** (*npz=True*)

Save the simulation data into two files: a *.lst* file and a *.npz* file.

This function saves the output regardless of the *files.no\_output* flag.

**Parameters**

**npz** [bool] True to save in npz format; False to save in npy format.

**Returns**

\_\_\_\_\_

**bool** True if files are written. False otherwise.

**streaming\_init()**

Send out initialization variables and process init from modules.

**Returns**

**None**

**streaming\_step()**

Sync, handle and streaming for each integration step.

**Returns**

**None**

**summary()**

Print out a summary of TDS options to logger.info.

**Returns**

**None**

**test\_init()**

Update f and g to see if initialization is successful.

## 12.4.6 Module contents

# 12.5 andes.utils package

## 12.5.1 Submodules

## 12.5.2 andes.utils.cached module

**class** andes.utils.cached.**cached** (*func, name=None, doc=None*)

Bases: `object`

A decorator that converts a function into a lazy property. The function wrapped is called the first time to retrieve the result and then that calculated result is used the next time you access the value:

```
class Foo:

    @cached_property
    def foo(self):
        # calculate something important here
        return 42
```

The class has to have a `__dict__` in order for this property to work. See for details: <http://stackoverflow.com/questions/17486104/python-lazy-loading-of-class-attributes>

## 12.5.3 andes.utils.paths module

Utility functions for loading andes stock test cases

**class** andes.utils.paths.**DisplayablePath** (*path, parent\_path, is\_last*)

Bases: `object`

**display\_filename\_prefix\_last** = '└─'

**display\_filename\_prefix\_middle** = '├─'

```

display_parent_prefix_last = ' | '
display_parent_prefix_middle = ' '
displayable()
displayname
classmethod make_tree(root, parent=None, is_last=False, criteria=None)
andes.utils.paths.cases_root()
    Return the root path to the stock cases
andes.utils.paths.confirm_overwrite(outfile, overwrite=None)
andes.utils.paths.get_case(rpath)
    Return the path to a stock case for a given path relative to andes/cases.
    To list all cases, use andes.list_cases().

```

## Examples

To get the path to the case *kundur\_full.xlsx* under folder *kundur*, do

```
andes.get_case('kundur/kundur_full.xlsx')
```

```

andes.utils.paths.get_config_path(file_name='andes.rc')
    Return the path of the config file to be loaded.

    Search Priority: 1. current directory; 2. home directory.

```

### Parameters

**file\_name** [str, optional] Config file name with the default as `andes.rc`.

### Returns

**Config path in string if found; None otherwise.**

```

andes.utils.paths.get_dot_andes_path()
    Return the path to <HomeDir>/.andes

andes.utils.paths.get_log_dir()
    Get the directory for log file.

    On Linux or macOS, /tmp/andes is the default. On Windows, %APPDATA%/andes is the default.

```

### Returns

**str** The path to the temporary logging directory

```

andes.utils.paths.get_pkl_path()
    Get the path to the picked/dilled function calls.

```

### Returns

**str** Path to the calls.pkl file

`andes.utils.paths.list_cases (rpath='.', no_print=False)`  
List stock cases under a given folder relative to `andes/cases`

`andes.utils.paths.tests_root ()`  
Return the root path to the stock cases

## 12.5.4 `andes.utils.func` module

`andes.utils.func.interp_n2 (t, x, y)`  
Interpolation function for  $N * 2$  value arrays.

### Parameters

- t** [float] Point for which the interpolation is calculated
- x** [1-d array with two values] x-axis values
- y** [2-d array with size N-by-2] Values corresponding to x

### Returns

**N-by-1 array** interpolated values at *t*

`andes.utils.func.list_flatten (input_list)`  
Flatten a multi-dimensional list into a flat 1-D list.

## 12.5.5 `andes.utils.misc` module

`andes.utils.misc.elapsed (t0=0.0)`  
Get the elapsed time from the give time. If the start time is not given, returns the unix-time.

### Returns

- t** [float] Elapsed time from the given time; Otherwise the epoch time.
- s** [str] The elapsed time in seconds in a string

`andes.utils.misc.is_interactive ()`  
Check if is in an interactive shell (python or ipython).

### Returns

**bool**

`andes.utils.misc.is_notebook ()`

`andes.utils.misc.to_number (s)`  
Convert a string to a number. If unsuccessful, return the de-blanked string.

## 12.5.6 `andes.utils.tab` module

**class** `andes.utils.tab.Tab (title=None, header=None, descr=None, data=None, export='plain', max_width=78)`  
Bases: `andes.utils.texttable.Texttable`

Use package `texttable` to create well-formatted tables for setting helps and device helps.

#### Parameters

**export** [(`'plain'`, `'rest'`)] Export format in plain text or restructuredText.

**max\_width** [int] Maximum table width. If there are equations in cells, set to 0 to disable wrapping.

**draw()**

Draw the table and return it in a string.

**header** (*header\_list*)

Set the header with a list.

**set\_title** (*val*)

Set table title to *val*.

`andes.utils.tab.make_doc_table(title, max_width, export, plain_dict, rest_dict)`

Helper function to format documentation data into tables.

`andes.utils.tab.math_wrap(tex_str_list, export)`

Warp each string item in a list with latex math environment  $\dots$ .

#### Parameters

**tex\_str\_list** [list] A list of equations to be wrapped

**export** [str, (`'rest'`, `'plain'`)] Export format. Only wrap equations if export format is `rest`.

## 12.5.7 Module contents

## 12.6 andes.variables package

### 12.6.1 Submodules

### 12.6.2 andes.variables.dae module

**class** `andes.variables.dae.DAE` (*system*)

Bases: `object`

Class for storing numerical values of the DAE system, including variables, equations and first order derivatives (Jacobian matrices).

Variable values and equation values are stored as `numpy.ndarray`, while Jacobians are stored as `kvxopt.spmatrix`. The defined arrays and descriptions are as follows:

| DAE Array | Description                                 |
|-----------|---|
| x         | Array for state variable values             |
| y         | Array for algebraic variable values         |
| z         | Array for 0/1 limiter states (if enabled)   |
| f         | Array for differential equation derivatives |
| Tf        | Left-hand side time constant array for f    |
| g         | Array for algebraic equation mismatches     |

The defined scalar member attributes to store array sizes are

| Scalar | Description                                 |
|--------|---|
| m      | The number of algebraic variables/equations |
| n      | The number of algebraic variables/equations |
| o      | The number of limiter state flags           |

The derivatives of  $f$  and  $g$  with respect to  $x$  and  $y$  are stored in four `kvxopt.spmatrix` sparse matrices: **fx**, **fy**, **gx**, and **gy**, where the first letter is the equation name, and the second letter is the variable name.

## Notes

DAE in ANDES is defined in the form of

$$\begin{aligned}T\dot{x} &= f(x, y) \\ 0 &= g(x, y)\end{aligned}$$

DAE does not keep track of the association of variable and address. Only a variable instance keeps track of its addresses.

**build\_pattern** (*name*)

Build sparse matrices with stored patterns.

Call to *store\_row\_col\_idx* should be made before this function.

### Parameters

**name** [name] jac name

**clear\_arrays** ()

Reset equation and variable arrays to empty.

**clear\_fg** ()

Resets equation arrays to empty

**clear\_ijv** ()

Clear stored triplets.

**clear\_ts** ()

**clear\_xy** ()

Reset variable arrays to empty.

**clear\_z** ()

Reset status arrays to empty

**fg**

Return a concatenated array of [f, g].

**get\_name** (*arr*)

**get\_size** (*name*)

Get the size of an array or sparse matrix based on name.

#### Parameters

**name** [str (f, g, fx, gy, etc.)] array/sparse name

#### Returns

**tuple** sizes of each element in a tuple

**print\_array** (*name*, *values=None*, *tol=None*)

**reset** ()

Reset array sizes to zero and clear all arrays.

**resize\_arrays** ()

Resize arrays to the new sizes *m* and *n*, and *o*.

If `m > len(self.y)` or `n > len(self.x)`, arrays will be extended. Otherwise, new empty arrays will be sliced, starting from 0 to the given size.

**Warning:** This function should not be called directly. Instead, it is called in `System.set_address` which re-points variables used in power flow to the new array for dynamic analyses.

**restore\_sparse** (*names=None*)

Restore all sparse matrices to the sparsity pattern filled with zeros (for variable Jacobian elements) and non-zero constants.

#### Parameters

**names** [None or list] List of Jacobian names to restore sparsity pattern

**set\_t** (*t*)

Helper function for setting time in-place

**store\_sparse\_ijv** (*name*, *row*, *col*, *val*)

Store the sparse pattern triplets.

This function is to be called by `System` after building the complete sparsity pattern for each Jacobian matrix.

#### Parameters

**name** [str] sparse Jacobian matrix name

**row** [np.ndarray] all row indices

**col** [np.ndarray] all col indices

**val** [np.ndarray] all values

**write\_lst** (*lst\_path*)

Dump the variable name lst file.

**Parameters**

**lst\_path** Path to the lst file.

**Returns**

**bool** succeed flag

**write\_numpy** (*file\_path*)

Write TDS data into NumPy uncompressed format.

**write\_npz** (*file\_path*)

Write TDS data into NumPy compressed format.

**xy**

Return a concatenated array of [x, y].

**xy\_name**

Return a concatenated list of all variable names without format.

**xy\_tex\_name**

Return a concatenated list of all variable names in LaTeX format.

**xyz**

Return a concatenated array of [x, y].

**xyz\_name**

Return a concatenated list of all variable names without format.

**xyz\_tex\_name**

Return a concatenated list of all variable names in LaTeX format.

**class** andes.variables.dae.**DAETimeSeries** (*dae=None*)

Bases: `object`

DAE time series data.

**df**

**get\_data** (*base\_vars: Union[andes.core.var.BaseVar, List[andes.core.var.BaseVar]], a=None*)

Get time-series data for a variable instance.

Values for different variables will be stacked horizontally.

**Parameters**

**base\_var** [BaseVar or a sequence of BaseVar(s)] The variable types and internal addresses are used for looking up the data.

**a** [an array-like of int or None] Sub-indices into the address of *base\_var*. Applied to each variable.



**store** (*t, x, y, \*, z=None, f=None, g=None*)  
Store *t*, *x*, *y*, and *z* in internal storage, respectively.

**Parameters**

**t** [float] simulation time  
**x, y** [array-like] array data for states and algebraic variables  
**z** [array-like or None] discrete flags data

**unpack** (*df=False*)  
Unpack dict-stored data into arrays and/or dataframes.

**Parameters**

**df** [bool] True to construct DataFrames *self.df* and *self.df\_z* (time-consuming).

**Returns**

**True when done.**

**unpack\_df** ()  
Construct pandas dataframes.

**unpack\_np** ()  
Unpack dict data into numpy arrays.

### 12.6.3 andes.variables.fileman module

**class** `andes.variables.fileman.FileMan` (*case=None, \*\*kwargs*)  
Bases: `object`

Define a File Manager class for System

**get\_fullpath** (*fullname=None*)  
Return the original full path if full path is specified, otherwise search in the case file path.

**Parameters**

**fullname** [str, optional] Full name of the file. If relative, prepend *input\_path*. Otherwise, leave it as is.

**set** (*case=None, \*\*kwargs*)  
Perform the input and output set up.

`andes.variables.fileman.add_suffix` (*fullname, suffix*)  
Add suffix to a full file name.

### 12.6.4 andes.variables.report module

**class** `andes.variables.report.Report` (*system*)  
Bases: `object`

Report class to store system static analysis reports

**info**

**update()**

Update values based on the requested content

**write()**

Write report to file.

`andes.variables.report.report_info(system)`

### 12.6.5 Module contents

### 13.1 andes.cli module

`andes.cli.create_parser()`

The main level of command-line interface.

`andes.cli.main()`

Main command-line interface

`andes.cli.preamble()`

Log the ANDES command-line preamble at the *logging.INFO* level

### 13.2 andes.main module

`andes.main.config_logger(stream=True, file=True, stream_level=20,  
log_file='andes.log', log_path=None, file_level=10)`

Configure a logger for the andes package with options for a *FileHandler* and a *StreamHandler*. This function is called at the beginning of `andes.main.main()`.

#### Parameters

**stream** [bool, optional] Create a *StreamHandler* for *stdout* if *True*. If *False*, the handler will not be created.

**file** [bool, optional] *True* if logging to `log_file`.

**log\_file** [str, optional] Log file name for *FileHandler*, 'andes.log' by default. If *None*, the *FileHandler* will not be created.

**log\_path** [str, optional] Path to store the log file. By default, the path is generated by `get_log_dir()` in `utils.misc`.

**stream\_level** [{10, 20, 30, 40, 50}, optional] *StreamHandler* verbosity level.

**file\_level** [{10, 20, 30, 40, 50}, optional] *FileHandler* verbosity level.

### Returns

-----

**None**

`andes.main.doc (attribute=None, list_supported=False, init_seq=False, config=False, **kwargs)`  
Quick documentation from command-line.

`andes.main.edit_conf (edit_config: Union[str, bool, None] = ")`  
Edit the Andes config file which occurs first in the search path.

### Parameters

**edit\_config** [bool] If `True`, try to open up an editor and edit the config file. Otherwise returns.

### Returns

**bool** `True` if a config file is found and an editor is opened. `False` if `edit_config` is `False`.

`andes.main.find_log_path (lg)`  
Find the file paths of the *FileHandlers*.

`andes.main.load (case, codegen=False, setup=True, **kwargs)`  
Load a case and set up a system without running routine. Return a system.  
Takes other kwargs recognizable by *System*, such as `addfile`, `input_path`, and `no_output`.

### Parameters

**case:** **str** Path to the test case

**codegen** [bool, optional] Call full *System.prepare* on the returned system. Set to `True` if one needs to inspect pretty-print equations and run simulations.

**setup** [bool, optional] Call *System.setup* after loading

### Warnings

-----

**If one needs to add devices in addition to these from the case**

**file, do “setup=False” and call “System.add()” to add devices.**

**When done, manually invoke “setup()” to set up the system.**

`andes.main.misc (edit_config=", save_config=", show_license=False, clean=True, recursive=False, overwrite=None, **kwargs)`  
Misc functions.

`andes.main.plot (**kwargs)`  
Wrapper for the plot tool.

`andes.main.prepare(quick=False, incremental=False, cli=False, full=False, **kwargs)`  
Run code generation.

### Returns

System object if *cli* is *False*; *exit\_code* 0 otherwise.

**Warning:** The default behavior has changed since v1.0.8: when *cli* is *True* and *full* is not *True*, quick code generation will be used.

`andes.main.print_license()`  
Print out Andes license to stdout.

`andes.main.remove_output(recursive=False)`  
Remove the outputs generated by Andes, including power flow reports `_out.txt`, time-domain list `_out.lst` and data `_out.dat`, eigenvalue analysis report `_eig.txt`.

### Parameters

**recursive** [bool] Recursively clean all subfolders

### Returns

**bool** `True` is the function body executes with success. `False` otherwise.

`andes.main.run(filename, input_path="", verbose=20, mp_verbose=30, ncpu=2, pool=False, cli=False, codegen=False, shell=False, **kwargs)`  
Entry point to run ANDES routines.

### Parameters

**filename** [str] file name (or pattern)

**input\_path** [str, optional] input search path

**verbose** [int, 10 (DEBUG), 20 (INFO), 30 (WARNING), 40 (ERROR), 50 (CRITICAL)] Verbosity level

**mp\_verbose** [int] Verbosity level for multiprocessing tasks

**ncpu** [int, optional] Number of cpu cores to use in parallel

**pool: bool, optional** Use Pool for multiprocessing to return a list of created Systems.

**kwargs** Other supported keyword arguments

**cli** [bool, optional] If is running from command-line. If `True`, returns exit code instead of System

**codegen** [bool, optional] Run full code generation for System before loading case. Only used for single test case.

**shell** [bool, optional] If `True`, enter IPython shell after routine.

### Returns

**System or exit\_code** An instance of system (if *cli == False*) or an exit code otherwise..

```
andes.main.run_case(case, *, routine='pflow', profile=False, convert="", convert_all="",
                    add_book=None, codegen=False, remove_pycapsule=False,
                    **kwargs)
```

Run a single simulation case.

```
andes.main.save_conf(config_path=None, overwrite=None)
```

Save the Andes config to a file at the path specified by `save_config`. The save action will not run if `save_config = ''`.

#### Parameters

**config\_path** [None or str, optional, ("" by default)] Path to the file to save the config file. If the path is an empty string, the save action will not run. Save to `~/andes/andes.conf` if None.

#### Returns

**bool** True is the save action is run. False otherwise.

```
andes.main.selftest(quick=False, **kwargs)
```

Run unit tests.

```
andes.main.set_logger_level(lg, type_to_set, level)
```

Set logging level for the given type of handler.

## 13.3 andes.plot module

The Andes plotting tool.

```
class andes.plot.TDSData(full_name=None, mode='file', dae=None, path=None)
```

Bases: `object`

A data container for loading and plotting results from Andes time-domain simulation.

```
bqplot_data(xdata, ydata, *, xheader=None, yheader=None, xlabel=None, ylabel=None,
             left=None, right=None, ymin=None, ymax=None, legend=True, grid=False,
             fig=None, latex=True, dpi=150, line_width=1.0, greyscale=False, save_fig=None,
             save_format=None, title=None, **kwargs)
```

Plot with `bqplot`. Experimental and incomplete.

```
data_to_df()
```

Convert to `pandas.DataFrame`

```
export_csv(path=None, idx=None, header=None, formatted=False, sort_idx=True,
           fmt='%%.18e')
```

Export to a csv file.

#### Parameters

**path** [str] path of the csv file to save

**idx** [None or array-like, optional] the indices of the variables to export. Export all by default

**header** [None or array-like, optional] customized header if not *None*. Use the names from the *lst* file by default

**formatted** [bool, optional] Use LaTeX-formatted header. Does not apply when using customized header

**sort\_idx** [bool, optional] Sort by *idx* or not, # TODO: implement sort

**fmt** [str] cell formatter

**find** (*query*, *exclude=None*, *formatted=False*, *idx\_only=False*)

Return variable names and indices matching *query*.

#### Parameters

**query** [str] The string for querying variables. Multiple conditions can be separated by comma without space.

**exclude** [str, optional] A string pattern to be excluded

**formatted** [bool, optional] True to return formatted names, False otherwise

**idx\_only** [bool, optional] True if only return indices

#### Returns

(**list**, **list**) (List of found indices, list of found names)

**get\_call** (*backend=None*)

Get the internal *plot\_data* function for the specified backend.

**get\_header** (*idx*, *formatted=False*)

Return a list of the variable names at the given indices.

#### Parameters

**idx** [list or int] The indices of the variables to retrieve

**formatted** [bool] True to retrieve latex-formatted names, False for unformatted names

#### Returns

**list** A list of variable names (headers)

**get\_values** (*idx*)

Return the variable values at the given indices.

#### Parameters

**idx** [list] The indicex of the variables to retrieve. *idx=0* is for Time. Variable indices start at 1.

#### Returns

**np.ndarray** Variable data

**guess\_event\_time()**

Guess the event starting time from the input data by checking when the values start to change

**load\_dae()**

Load from DAE time series

**load\_lst()**

Load the lst file into internal data structures *\_idx*, *\_fname*, *\_uname*, and counts the number of variables to *nvars*.

**Returns**

None

**load\_numpy\_or\_csv(delimiter=',')**

Load the npy, zpy or (the legacy) csv file into the internal data structure *self.\_xy*.

**Parameters**

**delimiter** [str, optional] The delimiter for the case file. Default to comma.

**Returns**

None

**plot**(*yidx*, *xidx*=(0, ), \*, *a*=None, *ytimes*=None, *ycalc*=None, *left*=None, *right*=None, *ymin*=None, *ymax*=None, *xlabel*=None, *ylabel*=None, *xheader*=None, *yheader*=None, *legend*=None, *grid*=False, *greyscale*=False, *latex*=True, *dpi*=150, *line\_width*=1.0, *font\_size*=12, *savefig*=None, *save\_format*=None, *show*=True, *title*=None, *linestyles*=None, *use\_bqplot*=False, *hline1*=None, *hline2*=None, *vline1*=None, *vline2*=None, *fig*=None, *ax*=None, *backend*=None, *set\_xlim*=True, *set\_ylim*=True, *autoscale*=False, *legend\_bbox*=None, *legend\_loc*=None, *\*\*kwargs*)  
Entry function for plotting.

This function retrieves the x and y values based on the *xidx* and *yidx* inputs, applies scaling functions *ytimes* and *ycalc* sequentially, and delegates the plotting to the backend.

**Parameters**

**yidx** [list or int] The indices for the y-axis variables

**xidx** [tuple or int, optional] The index for the x-axis variable

**a** [tuple or list, optional] The 0-indexed sub-indices into *yidx* to plot.

**ytimes** [float, optional] A scaling factor to apply to all y values.

**left** [float] The starting value of the x axis

**right** [float] The ending value of the x axis

**ymin** [float] The minimum value of the y axis

**ymax** [float] The maximum value of the y axis

**ylabel** [str] Text label for the y axis

**yheader** [list] A list containing the variable names for the y-axis variable



**title** [str] Title string to be shown at the top

**fig** Existing figure object to draw the axis on.

**ax** Existing axis object to draw the lines on.

### Returns

**(fig, ax)** Figure and axis handles for matplotlib backend.

**fig** Figure object for bqplot backend.

### Other Parameters

**ycalc: callable, optional** A callable to apply to all y values after scaling with *ytimes*.

**xlabel** [str] Text label for the x axis

**xheader** [list] A list containing the variable names for the x-axis variable

**legend** [bool] True to show legend and False otherwise

**grid** [bool] True to show grid and False otherwise

**latex** [bool] True to enable latex and False to disable

**greyscale** [bool] True to use greyscale, False otherwise

**savefig** [bool] True to save to png figure file

**save\_format** [str] File extension string (pdf, png or jpg) for the savefig format

**dpi** [int] Dots per inch for screen print or save. *savefig* uses a minimum of 200 dpi

**line\_width** [float] Plot line width

**font\_size** [float] Text font size (labels and legends)

**show** [bool] True to show the image

**backend** [str or None] *bqplot* to use the bqplot backend in notebook. None for matplotlib.

**hline1: float, optional** Dashed horizontal line 1

**hline2: float, optional** Dashed horizontal line 2

**vline1: float, optional** Dashed horizontal line 1

**vline2: float, optional** Dashed vertical line 2

**plot\_data** (*xdata*, *ydata*, \*, *xheader=None*, *yheader=None*, *xlabel=None*, *ylabel=None*, *linestyles=None*, *left=None*, *right=None*, *ymin=None*, *ymax=None*, *legend=None*, *grid=False*, *fig=None*, *ax=None*, *latex=True*, *dpi=150*, *line\_width=1.0*, *font\_size=12*, *greyscale=False*, *savefig=None*, *save\_format=None*, *show=True*, *title=None*, *hline1=None*, *hline2=None*, *vline1=None*, *vline2=None*, *set\_xlim=True*, *set\_ylim=True*, *autoscale=False*, *legend\_bbox=None*, *legend\_loc=None*, *\*\*kwargs*)

Plot lines for the supplied data and options.

This functions takes *xdata* and *ydata* values. If you provide variable indices instead of values, use *plot()*.

See the argument lists of *plot()* for more.

### Parameters

**xdata** [array-like] An array-like object containing the values for the x-axis variable

**ydata** [array] An array containing the values of each variables for the y-axis variable. The row of *ydata* must match the row of *xdata*. Each column correspondings to a variable.

### Returns

(**fig**, **ax**) The figure and axis handles

## Examples

To plot the results of arithmetic calculation of variables, retrieve the values, do the calculation, and plot with *plot\_data*.

```
>>> v = ss.dae.ts.y[:, ss.PVD1.v.a]
>>> Ipcmd = ss.dae.ts.y[:, ss.PVD1.Ipcmd_y.a]
>>> t = ss.dae.ts.t
```

```
>>> ss.TDS.plt.plot_data(t, v * Ipcmd,
>>>                        xlabel='Time [s]',
>>>                        ylabel='Ipcmd [pu]')
```

**plotn** (*nrows*: int, *ncols*: int, *yidxes*, *xidxes*=None, \*, *dpi*=150, *titles*=None, *a*=None, *fig-size*=None, *xlabel*=None, *ylabel*=None, *sharex*=None, *sharey*=None, *show*=True, *xlabel\_offs*=(0.5, 0.01), *ylabel\_offs*=(0.05, 0.5), *hspace*=0.2, *wspace*=0.2, *\*\*kwargs*)  
Plot multiple subfigures in one figure.

Parameters *xidxes*, *a*, *xlabels* and *ylabels*, if provided, must have the same length as *yidxes*.

### Parameters

**nrows** [int] number of rows

**ncols** [int] number of cols

**yidx** A list of *BaseVar* or index lists.

`andes.plot.check_init` (*yval*, *yl*)

" Check initialization by comparing *t=0* and *t=end* values for a flat run.

**Warning:** This function is deprecated as the initialization check feature is built into TDS. See `TDS.test_initialization()`.

`andes.plot.eig_plot` (*name*, *args*)

`andes.plot.isfloat` (*value*)

`andes.plot.isint` (*value*)

`andes.plot.label_latexify` (*label*)

Convert a label to latex format by appending surrounding \$ and escaping spaces

#### Parameters

**label** [str] The label string to be converted to latex expression

#### Returns

**str** A string with \$ surrounding

`andes.plot.parse_y` (*y*, *upper*, *lower*=0)

Parse command-line input for Y indices and return a list of indices

#### Parameters

**y** [Union[List, Set, Tuple]]

**Input for Y indices. Could be single item (with or without colon), or multiple items**

**upper** [int] Upper limit. In the return list y, y[i] <= upper.

**lower** [int] Lower limit. In the return list y, y[i] >= lower.

`andes.plot.scale_func` (*k*)

Return a lambda function that scales its input by k

#### Parameters

**k** [float] The scaling factor of the returned lambda function

#### Returns

——

#### Lambda function

`andes.plot.tdsplot` (*filename*, *y*, *x*=(0, ), *tocsv*=False, *find*=None, *xargs*=None, *exclude*=None, *\*\*kwargs*)

TDS plot main function based on the new TDSDData class.

#### Parameters

**filename** [str] Path to the ANDES TDS output data file. Works without extension.

**x** [list or int, optional] The index for the x-axis variable. x=0 by default for time

**y** [list or int] The indices for the y-axis variable

**tocsv** [bool] True if need to export to a csv file

**find** [str, optional] if not none, specify the variable name to find

**xargs** [str, optional] similar to find, but return the result indices with file name, x idx name for xargs

**exclude** [str, optional] variable name pattern to exclude

#### Returns

**TDSData object**

## 13.4 andes.shared module

Shared constants and delayed imports.

This module imports shared libraries either directly or with *LazyImport*.

*LazyImport* shall only be used to imported

`andes.shared.set_latex()`

Enables LaTeX for matplotlib based on the *with\_latex* option and *dvipng* availability.

#### Returns

**bool** True for LaTeX on, False for off

## 13.5 andes.system module

System class for power system data and methods

**class** `andes.system.ExistingModels`

Bases: `object`

Storage class for existing models

**class** `andes.system.System`(*case: Optional[str] = None, name: Optional[str] = None, config\_path: Optional[str] = None, default\_config: Optional[bool] = False, options: Optional[Dict[KT, VT]] = None, \*\*kwargs*)

Bases: `object`

System contains models and routines for modeling and simulation.

System contains a several special *OrderedDict* member attributes for housekeeping. These attributes include *models*, *groups*, *routines* and *calls* for loaded models, groups, analysis routines, and generated numerical function calls, respectively.

#### Notes

System stores model and routine instances as attributes. Model and routine attribute names are the same as their class names. For example, *Bus* is stored at `system.Bus`, the power flow calculation routine is at `system.PFlow`, and the numerical DAE instance is at `system.dae`. See attributes for the list of attributes.

**Attributes****dae** [andes.variables.dae.DAE] Numerical DAE storage**files** [andes.variables.fileman.FileMan] File path storage**config** [andes.core.Config] System config storage**models** [OrderedDict] model name and instance pairs**groups** [OrderedDict] group name and instance pairs**routines** [OrderedDict] routine name and instance pairs**add** (*model*, *param\_dict=None*, *\*\*kwargs*)

Add a device instance for an existing model.

This methods calls the `add` method of *model* and registers the device *idx* to group.**as\_dict** (*vin=False*, *skip\_empty=True*)

Return system data as a dict where the keys are model names and values are dicts. Each dict has parameter names as keys and corresponding data in an array as values.

**Returns****OrderedDict****calc\_pu\_coeff** ()

Perform per unit value conversion.

This function calculates the per unit conversion factors, stores input parameters to *vin*, and perform the conversion.**call\_models** (*method: str*, *models: collections.OrderedDict*, *\*args*, *\*\*kwargs*)

Call methods on the given models.

**Parameters****method** [str] Name of the model method to be called**models** [OrderedDict, list, str] Models on which the method will be called**args** Positional arguments to be passed to the model method**kwargs** Keyword arguments to be passed to the model method**Returns****The return value of the models in an OrderedDict****collect\_ref** ()Collect indices into *BackRef* for all models.**connectivity** (*info=True*)

Perform connectivity check for system.

**Parameters****info** [bool] True to log connectivity summary.

**dill()**

Serialize generated numerical functions in `System.calls` with package `dill`.

The serialized file will be stored to `~/.andes/calls.pkl`, where `~` is the home directory path.

**Notes**

This function sets `dill.settings['recurse'] = True` to serialize the function calls recursively.

**e\_clear** (*models: collections.OrderedDict*)

Clear equation arrays in DAE and model variables.

This step must be called before calling `f_update` or `g_update` to flush existing values.

**f\_update** (*models: collections.OrderedDict*)

Call the differential equation update method for models in sequence.

**Notes**

Updated equation values remain in models and have not been collected into DAE at the end of this step.

**fg\_to\_dae()**

Collect equation values into the DAE arrays.

Additionally, the function resets the differential equations associated with variables pegged by anti-windup limiters.

**find\_devices()**

Add dependent devices for all model based on *DeviceFinder*.

**find\_models** (*flag: Union[str, Tuple, None], skip\_zero: bool = True*)

Find models with at least one of the flags as `True`.

**Parameters**

**flag** [list, str] Flags to find

**skip\_zero** [bool] Skip models with zero devices

**Returns**

**OrderedDict** model name : model instance

**Warning:** Checking the number of devices has been centralized into this function. `models` passed to most `System` calls must be retrieved from here.

**g\_islands()**

Reset algebraic mismatches for islanded buses.

**g\_update** (*models: collections.OrderedDict*)

Call the algebraic equation update method for models in sequence.

### Notes

Like *f\_update*, updated values have not collected into DAE at the end of the step.

**get\_config** ()

Collect config data from models.

### Returns

**dict** a dict containing the config from devices; class names are keys and configs in a dict are values.

**get\_z** (*models: Union[str, List[T], collections.OrderedDict, None] = None*)

Get all discrete status flags in a numpy array.

### Returns

**numpy.array**

**import\_groups** ()

Import all groups classes defined in `devices/group.py`.

Groups will be stored as instances with the name as class names. All groups will be stored to dictionary `System.groups`.

**import\_models** ()

Import and instantiate models as `System` member attributes.

Models defined in `models/__init__.py` will be instantiated *sequentially* as attributes with the same name as the class name. In addition, all models will be stored in dictionary `System.models` with model names as keys and the corresponding instances as values.

### Examples

`system.Bus` stores the *Bus* object, and `system.GENCLS` stores the classical generator object,

`system.models['Bus']` points the same instance as `system.Bus`.

**import\_routines** ()

Import routines as defined in `routines/__init__.py`.

Routines will be stored as instances with the name as class names. All groups will be stored to dictionary `System.groups`.

### Examples

`System.PFlow` is the power flow routine instance, and `System.TDS` and `System.EIG` are time-domain analysis and eigenvalue analysis routines, respectively.

**init** (*models: collections.OrderedDict, routine: str*)

Initialize the variables for each of the specified models.

For each model, the initialization procedure is:

- Get values for all *ExtService*.
- Call the model *init()* method, which initializes internal variables.
- Copy variables to DAE and then back to the model.

**j\_islands** ()

Set gy diagonals to eps for *a* and *v* variables of islanded buses.

**j\_update** (*models: collections.OrderedDict, info=None*)

Call the Jacobian update method for models in sequence.

The procedure is - Restore the sparsity pattern with `andes.variables.dae.DAE.restore_sparse()` - For each sparse matrix in (fx, fy, gx, gy), evaluate the Jacobian function calls and add values.

## Notes

Updated Jacobians are immediately reflected in the DAE sparse matrices (fx, fy, gx, gy).

**l\_update\_eq** (*models: collections.OrderedDict*)

Update equation-dependent limiter discrete components by calling `l_check_eq` of models. Force set equations after evaluating equations.

This function is must be called after differential equation updates.

**l\_update\_var** (*models: collections.OrderedDict, niter=None, err=None*)

Update variable-based limiter discrete states by calling `l_update_var` of models.

This function is must be called before any equation evaluation.

**link\_ext\_param** (*model=None*)

Retrieve values for `ExtParam` for the given models.

**static load\_config** (*conf\_path=None*)

Load config from an rc-formatted file.

## Parameters

**conf\_path** [None or str] Path to the config file. If is *None*, the function body will not run.

## Returns

`configparse.ConfigParser`

**prepare** (*quick=False, incremental=False*)

Generate numerical functions from symbolically defined models.

All procedures in this function must be independent of test case.

## Parameters



**quick** [bool, optional] True to skip pretty-print generation to reduce code generation time.

**incremental** [bool, optional] True to generate only for modified models, incrementally.

**Warning:** Generated lambda functions will be serialized to file, but pretty prints (SymPy objects) can only exist in the System instance on which prepare is called.

## Notes

Option `incremental` compares the md5 checksum of all var and service strings, and only regenerate for updated models.

## Examples

If one needs to print out LaTeX-formatted equations in a Jupyter Notebook, one need to generate such equations with

```
import andes
sys = andes.prepare()
```

Alternatively, one can explicitly create a System and generate the code

```
import andes
sys = andes.System()
sys.prepare()
```

**reload** (*case*, *\*\*kwargs*)

Reload a new case in the same System object.

**remove\_pycapsule** ()

Remove PyCapsule objects in solvers.

**reset** (*force=False*)

Reset to the state after reading data and setup (before power flow).

**Warning:** If TDS is initialized, reset will lead to unpredictable state.

**s\_update\_post** (*models: collections.OrderedDict*)

Update variable services by calling `s_update_post` of models.

This function is called at the end of `System.init()`.

**s\_update\_var** (*models: collections.OrderedDict*)

Update variable services by calling `s_update_var` of models.

This function is must be called before any equation evaluation after limiter update function *l\_update\_var*.

**save\_config** (*file\_path=None, overwrite=False*)

Save all system, model, and routine configurations to an rc-formatted file.

#### Parameters

**file\_path** [str, optional] path to the configuration file default to *~/andes/andes.rc*.

**overwrite** [bool, optional] If file exists, True to overwrite without confirmation. Otherwise prompt for confirmation.

**Warning:** Saved config is loaded back and populated *at system instance creation time*. Configs from the config file takes precedence over default config values.

**set\_address** (*models*)

Set addresses for differential and algebraic variables.

**set\_config** (*config=None*)

Set configuration for the System object.

Config for models are routines are passed directly to their constructors.

**set\_dae\_names** (*models*)

Set variable names for differential and algebraic variables, and discrete flags.

**setup** ()

Set up system for studies.

This function is to be called after adding all device data.

**store\_adder\_setter** (*models*)

Store non-inplace adders and setters for variables and equations.

**store\_existing** ()

Store existing models in *System.existing*.

TODO: Models with *TimerParam* will need to be stored anyway. This will allow adding switches on the fly.

**store\_sparse\_pattern** (*models: collections.OrderedDict*)

Collect and store the sparsity pattern of Jacobian matrices.

This is a runtime function specific to cases.

#### Notes

For gy matrix, always make sure the diagonal is reserved. It is a safeguard if the modeling user omitted the diagonal term in the equations.

**store\_switch\_times** (*models*, *eps*=0.0001)

Store event switching time in a sorted Numpy array in `System.switch_times` and an `OrderedDict` `System.switch_dict`.

`System.switch_dict` has keys as event times and values as the `OrderedDict` of model names and instances associated with the event.

#### Parameters

**models** [`OrderedDict`] model name : model instance

**eps** [float] The small time step size to use immediately before and after the event

#### Returns

**array-like** `self.switch_times`

**summary** ()

Print out system summary.

**supported\_models** (*export*='plain')

Return the support group names and model names in a table.

#### Returns

**str** A table-formatted string for the groups and models

**switch\_action** (*models*: *collections.OrderedDict*)

Invoke the actions associated with switch times.

Switch actions will be disabled if *flat=True* is passed to system.

**undill** ()

Deserialize the function calls from `~/ .andes/calls.pkl` with `dill`.

If no change is made to models, future calls to `prepare()` can be replaced with `undill()` for acceleration.

**vars\_to\_dae** (*model*)

Copy variables values from models to *System.dae*.

This function clears *DAE.x* and *DAE.y* and collects values from models.

**vars\_to\_models** ()

Copy variable values from *System.dae* to models.



## CHAPTER 14

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